

EXHIBIT E

DETAIL OF TIME RECORDS AND EXPENSES

780 Third Avenue
36th Floor
New York, NY 10017-6234

May 31, 2013

Invoice Number **103105** **73839 00001** **RJF**

Official Committee of Unsecured Creditors of
Residential Capital, LLC, et al.
Attn: Peter Finkel (co-chair)
John Dubel (co-chair)

| | |
|--|--------------|
| Balance forward as of last invoice, dated: April 30, 2013 | \$271,732.71 |
| Payments received since last invoice, last payment received -- June 25, 2013 | \$168,614.94 |
| Net balance forward | \$103,117.77 |

Re: Chapter 11 Conflicts Counsel

| Statement of Professional Services Rendered Through | | | 05/31/2013 | | |
|---|-----|--|------------|--------|------------|
| | | | Hours | Rate | Amount |
| Bankruptcy Litigation [L430] | | | | | |
| 05/01/13 | HCK | Draft/revise summary of JSN responses to Committee complaint (2.4); and memos to/from R. Feinstein re same (.3). | 2.70 | 850.00 | \$2,295.00 |
| 05/01/13 | HCK | Conference call with R. Feinstein, J. Morris and KL team re JSN motion to dismiss Committee complaint. | 0.70 | 850.00 | \$595.00 |
| 05/01/13 | HCK | Review pleadings filed by JSN defendants to Committee lien challenge action. | 0.80 | 850.00 | \$680.00 |
| 05/01/13 | HCK | Telephone call with R. Feinstein re JSN response summary, revise same and circulate to KL team. | 0.20 | 850.00 | \$170.00 |
| 05/01/13 | HCK | Memos to/from R. Feinstein, et al. re MTD response deadlines; memos re Committee summary. | 0.30 | 850.00 | \$255.00 |
| 05/01/13 | RJF | Call with Kramer Levin, H. Kevane and J. Morris regarding motion to dismiss. | 0.80 | 975.00 | \$780.00 |
| 05/01/13 | RJF | Telephone conference with H. Kevane, J. Morris regarding next steps regarding JSN complaint. | 0.10 | 975.00 | \$97.50 |
| 05/01/13 | RJF | Review MOL in support of MTD JSN lien challenge complaint. | 0.80 | 975.00 | \$780.00 |
| 05/01/13 | RJF | Review and comment on email to committee regarding MTD. | 0.30 | 975.00 | \$292.50 |
| 05/01/13 | RJF | Follow-up telephone conference with Shifer regarding MTD. | 0.10 | 975.00 | \$97.50 |
| 05/01/13 | MB | Review scheduling order and case management order re motion to dismiss response; draft email to PSZJ team re same. | 0.30 | 675.00 | \$202.50 |

Invoice number 103105

73839 00001

Page 2

| | | | | | |
|----------|-----|---|------|--------|------------|
| 05/01/13 | JAM | Review motion to dismiss (3.7); telephone conference with R. Feinstein, H. Kevane, Kramer Levin re motion to dismiss (partial participation) (.4); telephone conference with R. Feinstein, H. Kevane re motion to dismiss (.1). | 4.20 | 835.00 | \$3,507.00 |
| 05/01/13 | JHR | Review defendants' partial answers to JSN complaint | 1.60 | 450.00 | \$720.00 |
| 05/01/13 | JHR | Review motion to dismiss JSN complaint | 2.20 | 450.00 | \$990.00 |
| 05/01/13 | JHR | Review Kramer Levin revisions to Debtors' JSN complaint | 0.60 | 450.00 | \$270.00 |
| 05/01/13 | JHR | Review H. Kevane summary of responses to JSN complaint for Committee | 0.30 | 450.00 | \$135.00 |
| 05/02/13 | HCK | Memos to/from R. Feinstein re MTD response. | 0.10 | 850.00 | \$85.00 |
| 05/02/13 | HCK | Memos to/from M. Landy, et al. re further factual support re MTD. | 0.40 | 850.00 | \$340.00 |
| 05/02/13 | HCK | Telephone call with R. Feinstein re reply to MTD and memos to/from J. Morris re allocation/response deadlines. | 0.40 | 850.00 | \$340.00 |
| 05/02/13 | RJF | Internal emails regarding MTD briefing schedule. | 0.30 | 975.00 | \$292.50 |
| 05/02/13 | JAM | E-mails with R. Feinstein, H. Kevane re mtd briefing schedule (.2); e-mails with R. Feinstein, H. Kevane, J. Rosell re outline of motion to dismiss (.2). | 0.40 | 835.00 | \$334.00 |
| 05/03/13 | DAZ | Review UMB and Wells Fargo initial disclosures. | 0.20 | 975.00 | \$195.00 |
| 05/03/13 | DAZ | Review pleadings and correspondence re Plan and impact of JSN's. | 0.50 | 975.00 | \$487.50 |
| 05/03/13 | HCK | Review Debtors motion for JSN partial paydown motion (.7); and memos to/from R. Feinstein re same (.2). | 0.90 | 850.00 | \$765.00 |
| 05/03/13 | HCK | Memos to/from J. Morris re MTD schedule. | 0.20 | 850.00 | \$170.00 |
| 05/03/13 | HCK | Memos to/from R. Feinstein, et al. re JSN paydown motion, Debtor complaint vs. JSN and settlement proposals. | 1.10 | 850.00 | \$935.00 |
| 05/03/13 | RJF | Review plan term sheet. | 0.30 | 975.00 | \$292.50 |
| 05/03/13 | RJF | Review draft motion for JSN paydown. | 0.30 | 975.00 | \$292.50 |
| 05/03/13 | JAM | Review draft motion to pay down JSN secured debt (.7); review motion to dismiss JSN complaint (2.8). | 3.50 | 835.00 | \$2,922.50 |
| 05/03/13 | JHR | Prepare document production of Rule 26(a) initial disclosures | 2.70 | 450.00 | \$1,215.00 |
| 05/05/13 | JHR | Briefly review Debtors' complaint against UMB Bank | 0.80 | 450.00 | \$360.00 |
| 05/05/13 | JHR | Review current plan term sheet and Ally settlement | 0.70 | 450.00 | \$315.00 |
| 05/06/13 | HCK | Research re draft (1.0); Draft MTD response re Excluded Assets (2.60). | 3.60 | 850.00 | \$3,060.00 |
| 05/06/13 | HCK | Telephone call with J. Shifer re JSN paydown order. | 0.20 | 850.00 | \$170.00 |
| 05/06/13 | HCK | Memos to/from J. Morris, et al. re JSN paydown motion and order, MTD scheduling stipulation and Akin comments to confidentiality agreement. | 1.10 | 850.00 | \$935.00 |
| 05/06/13 | HCK | Telephone call with J. Rosell re confidentiality agreement and other issues. | 0.30 | 850.00 | \$255.00 |
| 05/06/13 | HCK | Memos to/from Shifer/Goren re JSN paydown motion. | 0.20 | 850.00 | \$170.00 |
| 05/06/13 | HCK | Review J. Rosell draft of MTD response outline. | 0.20 | 850.00 | \$170.00 |

Invoice number 103105

73839 00001

Page 3

| | | | | | |
|----------|-----|---|------|--------|------------|
| 05/06/13 | HCK | Memos to/from J. Rosell re Committee initial disclosures. | 0.10 | 850.00 | \$85.00 |
| 05/06/13 | RJF | Review draft letter regarding plan settlement. | 0.30 | 975.00 | \$292.50 |
| 05/06/13 | RJF | Internal emails regarding JSN paydown motion and order. | 0.30 | 975.00 | \$292.50 |
| 05/06/13 | JAM | Review proposed order re pay down of secured debt (.4); review revised motion to pay down secured debt (.3); review draft settlement documents (1.2); draft stipulation re motion to dismiss (.6); Committee call re settlement (.8); review Puntus deposition (cash collateral) (3.0); review of settlement documents (.5). | 6.80 | 835.00 | \$5,678.00 |
| 05/06/13 | JHR | Revise JSN confidentiality agreement per Akin Gump comments | 1.20 | 450.00 | \$540.00 |
| 05/06/13 | JHR | Draft outline re: response to motion to dismiss | 3.10 | 450.00 | \$1,395.00 |
| 05/06/13 | JHR | Revise outline of response to motion to dismiss | 1.50 | 450.00 | \$675.00 |
| 05/06/13 | JHR | Review initial disclosure documents in anticipation of production | 0.60 | 450.00 | \$270.00 |
| 05/07/13 | DAZ | Review draft outline re MTD. | 0.30 | 975.00 | \$292.50 |
| 05/07/13 | DAZ | Research disallowance issue. | 1.00 | 975.00 | \$975.00 |
| 05/07/13 | DAZ | Preparation for (.2); and participation on team call with R. Feinstein, R. Orgel, J. Morris, H. Kevane, J. Rosell re JSN litigation issues and MTD (.8). | 1.00 | 975.00 | \$975.00 |
| 05/07/13 | HCK | All-hands call D. Ziehl, R. Feinstein, R. Orgel, J. Morris, H. Kevane, J. Rosell re MTD response outline and follow-up memos re further research. | 0.80 | 850.00 | \$680.00 |
| 05/07/13 | HCK | Memos to/from J. Morris, et al. re MTD stipulation, tasks. | 0.20 | 850.00 | \$170.00 |
| 05/07/13 | HCK | Further draft/research response to UMB MTD. | 0.40 | 850.00 | \$340.00 |
| 05/07/13 | HDH | Research repo "true sale" issue | 0.60 | 695.00 | \$417.00 |
| 05/07/13 | HDH | Conference with Robert B. Orgel regarding motion to dismiss | 0.30 | 695.00 | \$208.50 |
| 05/07/13 | HDH | Telephone conference with Jason H. Rosell regarding motion to dismiss | 0.10 | 695.00 | \$69.50 |
| 05/07/13 | HDH | Review and analysis of motion to dismiss | 1.10 | 695.00 | \$764.50 |
| 05/07/13 | HDH | Research disallowance / avoidance issue for MTD response. | 0.30 | 695.00 | \$208.50 |
| 05/07/13 | RBO | Telephone call to Jason H. Rosell, Henry C. Kevane regarding motion to dismiss (.2); telephone conference with John A. Morris regarding game (.2); telephone conference with Harry D. Hochman, M. Kulick for Repo research (.2); office conference with Harry D. Hochman regarding Repo research (.1); preparation of message to Harry D. Hochman with documents (.2) | 0.90 | 915.00 | \$823.50 |
| 05/07/13 | RBO | W/ R. Feinstein, H. Kevane, D. Ziehl, R. Orgel, J. Morris and J. Rosell, review MTD response outline (.2); and join call re MTD response (.8); and office conference with Harry D. Hochman re same (.3). | 1.30 | 915.00 | \$1,189.50 |
| 05/07/13 | RJF | Call with H. Kevane, D. Ziehl, R. Orgel, J. Morris and J. Rosell regarding drafting MTD response brief, substantive arguments. | 0.50 | 975.00 | \$487.50 |

Invoice number 103105

73839 00001

Page 4

| | | | | | |
|----------|-----|---|------|--------|------------|
| 05/07/13 | RJF | Review outline of arguments for opposition to JSN's motion to dismiss. | 0.50 | 975.00 | \$487.50 |
| 05/07/13 | JAM | Revise scheduling stipulation (.1); communications with M. Bove, J. Rosell re scheduling stipulation (.1); work on opposition to motion to dismiss (4.8); telephone conference with R. Feinstein, D. Ziehl, J. Rosell, R. Orgel re status, settlement (.3); telephone conference with R. Feinstein, D. Ziehl, H. Kevane, R. Orgel, J. Rosell re opposition to motion to dismiss (.8). | 6.10 | 835.00 | \$5,093.50 |
| 05/07/13 | JHR | Conference call with D. Ziehl, R. Feinstein and R. Orgel re: status of settlement negotiations. | 0.40 | 450.00 | \$180.00 |
| 05/07/13 | JHR | Revise outline of response to motion to dismiss | 1.00 | 450.00 | \$450.00 |
| 05/07/13 | JHR | Prepare for conference call re: response to motion to dismiss | 0.20 | 450.00 | \$90.00 |
| 05/07/13 | JHR | Conference call with D. Ziehl, H. Kevane, J. Rosell, J. Morris and R. Orgel re: response to motion to dismiss | 0.80 | 450.00 | \$360.00 |
| 05/08/13 | DAZ | Review Puntus deposition re JSN collateral. | 1.00 | 975.00 | \$975.00 |
| 05/08/13 | DAZ | Review Horner deposition re JSNS. | 1.00 | 975.00 | \$975.00 |
| 05/08/13 | HCK | Memos to/from J. Morris re initial disclosures. | 0.20 | 850.00 | \$170.00 |
| 05/08/13 | HCK | Memos to/from J. Morris re confidentiality agreement. | 0.10 | 850.00 | \$85.00 |
| 05/08/13 | HCK | Further draft, research Committee opposition to Motion to Dismiss. | 0.50 | 850.00 | \$425.00 |
| 05/08/13 | HDH | Research recharacterization for MTD response. | 1.00 | 695.00 | \$695.00 |
| 05/08/13 | HDH | Research 502 issues for MTD response. | 0.70 | 695.00 | \$486.50 |
| 05/08/13 | RJF | Emails J. Morris regarding debtor AP against JSN's. | 0.10 | 975.00 | \$97.50 |
| 05/08/13 | MB | Review motion to dismiss and outline of response (.4); office conference with J. Rosell re same (.5). | 0.90 | 675.00 | \$607.50 |
| 05/08/13 | MB | Research re 502(d) for response to motion to dismiss JSN complaint. | 1.20 | 675.00 | \$810.00 |
| 05/08/13 | TJB | Letter to Judge Glenn re stipulation setting forth MTD briefing schedule | 0.40 | 245.00 | \$98.00 |
| 05/08/13 | TJB | Draft of letters to Akin Gump (.2) and Reed Smith (.2) re committee initial production of documents | 0.40 | 245.00 | \$98.00 |
| 05/08/13 | TJB | Draft letter to Judge Glenn re MTD scheduling stipulation | 0.80 | 245.00 | \$196.00 |
| 05/08/13 | JAM | Review Horner deposition (cash collateral) (4.8); e-mails with J. Rosell re document production, confidentiality agreement (.1); meet with J. Rosell re document production, confidentiality agreement (.2); revise letter to Judge Glenn re MTD scheduling stipulation (.1). | 5.20 | 835.00 | \$4,342.00 |
| 05/08/13 | JHR | Meet with D. Rivera re: initial document production | 0.20 | 450.00 | \$90.00 |
| 05/08/13 | JHR | Conference with T. Brown re: initial production of documents | 0.10 | 450.00 | \$45.00 |
| 05/08/13 | JHR | Conference with J. Morris re: Akin revisions to confidentiality agreement | 0.20 | 450.00 | \$90.00 |
| 05/08/13 | JHR | Conference with M. Bove re: response to motion to dismiss | 0.50 | 450.00 | \$225.00 |

Invoice number 103105

73839 00001

Page 5

| | | | | | |
|----------|-----|--|------|--------|------------|
| 05/08/13 | JHR | Revise confidentiality agreement per Akin and J. Morris comments | 0.50 | 450.00 | \$225.00 |
| 05/08/13 | JHR | Draft letters to defense counsel re: initial production of documents | 0.20 | 450.00 | \$90.00 |
| 05/08/13 | JHR | Research original issue discount re: response to motion to dismiss | 1.30 | 450.00 | \$585.00 |
| 05/09/13 | DAZ | Review outline re response to MTD. | 0.40 | 975.00 | \$390.00 |
| 05/09/13 | HCK | Further draft (.9); research (.5) response to MTD re Excluded Assets. | 1.40 | 850.00 | \$1,190.00 |
| 05/09/13 | HCK | Memos to/from R. Feinstein, J. Morris, et al. re MTD response, scheduling order, draft outline, other. | 0.50 | 850.00 | \$425.00 |
| 05/09/13 | HCK | Review UMB/WFB discovery requests to Committee. | 0.20 | 850.00 | \$170.00 |
| 05/09/13 | HCK | Review E. Daniels memo re MTD response outline and telephone call with J. Rosell re same. | 0.40 | 850.00 | \$340.00 |
| 05/09/13 | HDH | Review pleadings and research regarding opposition to motion to dismiss JSN complaint. | 1.80 | 695.00 | \$1,251.00 |
| 05/09/13 | RJF | Telephone conference with Schaeffer regarding JSN litigation issues. | 0.30 | 975.00 | \$292.50 |
| 05/09/13 | RJF | Telephone conference with J. Morris regarding intervention in debtor action against JSNS. | 0.30 | 975.00 | \$292.50 |
| 05/09/13 | RJF | Review outline of MTD and email to Kramer Levin regarding same. | 0.50 | 975.00 | \$487.50 |
| 05/09/13 | RJF | Review UMB's document requests and internal emails regarding same. | 0.40 | 975.00 | \$390.00 |
| 05/09/13 | RJF | Review declaration in support of paydown motion. | 0.30 | 975.00 | \$292.50 |
| 05/09/13 | JAM | Committee call re settlement (.9); telephone conference with R. Feinstein re intervention in Debtors' suit (.2); revise opposition to motion to dismiss (2.6). | 3.70 | 835.00 | \$3,089.50 |
| 05/09/13 | JHR | Draft response to motion to dismiss re: OID | 2.90 | 450.00 | \$1,305.00 |
| 05/09/13 | JHR | Research Chateaugay progeny re: response to motion to dismiss | 2.30 | 450.00 | \$1,035.00 |
| 05/09/13 | JHR | Research re: count III and non-obligors re: reply to motion to dismiss | 0.60 | 450.00 | \$270.00 |
| 05/09/13 | JHR | Phone call with H. Kevane re: Kramer Levin responses to outline to response to motion to dismiss | 0.10 | 450.00 | \$45.00 |
| 05/09/13 | JHR | Research re: standard for motion to dismiss | 0.60 | 450.00 | \$270.00 |
| 05/09/13 | JHR | Phone call with AlixPartners re: defendants' document requests | 0.20 | 450.00 | \$90.00 |
| 05/10/13 | HCK | Further draft (.4); research (.9) Committee response to UMB/WELLS MTD re EA, other. | 1.30 | 850.00 | \$1,105.00 |
| 05/10/13 | HCK | Memos to/from J. Morris re MTD developments, research. | 0.20 | 850.00 | \$170.00 |
| 05/10/13 | HCK | Telephone call with E. Daniels re ResCap MTD. | 0.10 | 850.00 | \$85.00 |
| 05/10/13 | RJF | Review latest plan term sheet and related emails. | 0.40 | 975.00 | \$390.00 |
| 05/10/13 | JAM | Review settlement documents (.6); draft opposition to motion to dismiss (4.3). | 4.90 | 835.00 | \$4,091.50 |

Invoice number 103105

73839 00001

Page 6

| | | | | | |
|----------|-----|--|------|--------|------------|
| 05/10/13 | JHR | Review defendants' first set of document requests | 0.50 | 450.00 | \$225.00 |
| 05/10/13 | JHR | Research re: original issue discount re: response to motion to dismiss | 1.30 | 450.00 | \$585.00 |
| 05/13/13 | HCK | Revise inserts to MTD response. | 0.30 | 850.00 | \$255.00 |
| 05/13/13 | HCK | Memos to/from J. Morris re confidentiality agreement. | 0.10 | 850.00 | \$85.00 |
| 05/13/13 | HCK | Memos to/from R. Feinstein re JSN litigation. | 0.10 | 850.00 | \$85.00 |
| 05/13/13 | HCK | Further draft, research and revise Committee opposition to MTD. | 1.70 | 850.00 | \$1,445.00 |
| 05/13/13 | HDH | Research (4.30); and drafting (5.0) opposition to UMB motion to dismiss | 9.30 | 695.00 | \$6,463.50 |
| 05/13/13 | RBO | Begin review of documents re JSN action. | 0.70 | 915.00 | \$640.50 |
| 05/13/13 | RJF | Review emails regarding global deal status. | 0.30 | 975.00 | \$292.50 |
| 05/13/13 | RJF | Office conference with J. Morris and emails regarding settlement and JSN issues. | 0.30 | 975.00 | \$292.50 |
| 05/13/13 | RJF | Office conference with J. Morris regarding confidentiality issues with document production. | 0.10 | 975.00 | \$97.50 |
| 05/13/13 | JAM | Committee call re distributable value (partial) (.4); Committee call re settlement (.8); telephone conference with B. Carney re confidentiality agreement (.2); revise confidentiality agreement (.1); telephone conference with R. Salerno re confidentiality agreement (.2); revisions to confidentiality agreement (.3); e-mail to R. Salerno re Rule 26 disclosures (.1); revise opposition to motion to dismiss (5.4); communications with B. Carney re confidentiality agreement (.2). | 7.70 | 835.00 | \$6,429.50 |
| 05/13/13 | JHR | Review revisions to JSN confidentiality agreement | 0.20 | 450.00 | \$90.00 |
| 05/13/13 | JHR | Research 502(d) issues re: reply to motion to dismiss | 0.80 | 450.00 | \$360.00 |
| 05/13/13 | JHR | Research section 502(d) issues re: response to motion to dismiss | 1.40 | 450.00 | \$630.00 |
| 05/13/13 | JHR | Research 502(d) issues re: response to motion to dismiss | 2.40 | 450.00 | \$1,080.00 |
| 05/13/13 | JHR | Draft response to motion to dismiss re: 502(d) | 1.80 | 450.00 | \$810.00 |
| 05/14/13 | HCK | Further draft, insert to MTD and circulate to J. Rosell (.8); memos to/from R. Orgel/H. Hochman re BMMZ collateral releases (.2); memos to/from J. Rosell re OID (.2); memos to/from T. Toaso re BMMZ releases (.2). | 1.40 | 850.00 | \$1,190.00 |
| 05/14/13 | HCK | Conference call with H. Hochman and R. Orgel re BMMZ collateral. | 0.40 | 850.00 | \$340.00 |
| 05/14/13 | HCK | Review/revise J. Rosell drafts re OID and 502(d) (.5); review R. Orgel edits re Excluded Assets discussion (.2). | 0.70 | 850.00 | \$595.00 |
| 05/14/13 | HDH | Research regarding motion to dismiss | 1.80 | 695.00 | \$1,251.00 |
| 05/14/13 | HDH | Telephone conference with Robert B. Orgel regarding opposition to UMB motion to dismiss | 0.70 | 695.00 | \$486.50 |
| 05/14/13 | HDH | Revisions to opposition to motion to dismiss | 3.50 | 695.00 | \$2,432.50 |
| 05/14/13 | HDH | Telephone conference with Robert B. Orgel and Henry C. Kevane regarding opposition to MTD | 0.30 | 695.00 | \$208.50 |
| 05/14/13 | RBO | Review messages and draft of BMMZ insert for | 6.80 | 915.00 | \$6,222.00 |

Invoice number 103105

73839 00001

Page 7

| | | | | | |
|----------|-----|---|------|--------|------------|
| | | Opposition to Dismissal Motion (1.7); exchanges of messages regarding same with Harry D. Hochman (.2); preparation of message, question to Jason H. Rosell and Harry D. Hochman (.1); review Standing Motion and excerpt portions (1.5); preparation of message to Harry D. Hochman and Henry C. Kevane regarding BMMZ insert (.8); review of Bilateral Facility section of Motion to dismiss (.6); analyze, comment on same and send to Henry C. Kevane (.6); telephone conferences with Harry D. Hochman (x5) regarding MTD respons issues (1.3). | | | |
| 05/14/13 | LAF | Legal research re: OID & a fair market value exchange; first impression. | 0.80 | 295.00 | \$236.00 |
| 05/14/13 | TJB | Perform case research per John A. Morris' request | 0.20 | 245.00 | \$49.00 |
| 05/14/13 | JAM | Revise opposition to motion to dismiss (6.0); telephone conference with M. Landy, T. Toaso re preference facts (.4); telephone conference with T. Toaso, J. Rosell re preference facts (.1). | 6.50 | 835.00 | \$5,427.50 |
| 05/14/13 | JHR | Research re: 502(d) re: reponse to motion to dismiss | 1.90 | 450.00 | \$855.00 |
| 05/14/13 | JHR | Draft response to motion to dismiss re: application of 502(d) in Second Circuit | 5.20 | 450.00 | \$2,340.00 |
| 05/15/13 | DAZ | Review revisions to opposition to MTD. | 2.00 | 975.00 | \$1,950.00 |
| 05/15/13 | HCK | Revise MTD response re OID count. | 1.90 | 850.00 | \$1,615.00 |
| 05/15/13 | HCK | Conference call with R. Feinstein, J. Morris, R. Orgel, J. Rosell and H. Hochman. re draft MTD objection. | 0.40 | 850.00 | \$340.00 |
| 05/15/13 | HCK | Further research, revise inserts to MTD opposition (.5); memos to/from R. Orgel re MTD comments (.1). | 0.60 | 850.00 | \$510.00 |
| 05/15/13 | HDH | Draft opposition to UMB motion to dismiss | 1.60 | 695.00 | \$1,112.00 |
| 05/15/13 | HDH | Review and analysis of draft of opposition to UMB motion to dismiss | 0.80 | 695.00 | \$556.00 |
| 05/15/13 | HDH | Telephone conference with Robert B. Orgel regarding opposition to UMB motion to dismiss | 0.10 | 695.00 | \$69.50 |
| 05/15/13 | HDH | Conference call with R. Feinstein, J. Morris, R. Orgel, R. Feinstein, J. Rosell and H. Kevane regarding opposition to UMB motion to dismiss | 0.40 | 695.00 | \$278.00 |
| 05/15/13 | RBO | Telephone conference with Harry D. Hochman re MTD response (.1); begin review of Harry D. Hochman insert revision for dismissal motion (.8); review messages re opposition (.2) and telephone conference with Henry C. Kevane, Harry D. Hochman, John A. Morris, Robert J. Feinstein and Jason H. Rosell regarding Opposition (.4); review MTD insert regarding BMMZ (4.9) | 6.40 | 915.00 | \$5,856.00 |
| 05/15/13 | RJF | Review draft opposition to MTD. | 0.70 | 975.00 | \$682.50 |
| 05/15/13 | RJF | Office conferences with J. Morris regarding status of brief in opposition to MTD. | 0.20 | 975.00 | \$195.00 |
| 05/15/13 | RJF | Internal call with H. Kevane, J. Rosell, H. Hochman, J. Morris, R. Orgel regarding draft opposition to MTD. | 0.40 | 975.00 | \$390.00 |
| 05/15/13 | RJF | Office conference with J. Morris regarding preference argument. | 0.20 | 975.00 | \$195.00 |
| 05/15/13 | JAM | Draft preference section for opposition to motion to | 6.60 | 835.00 | \$5,511.00 |

Invoice number 103105

73839 00001

Page 8

| | | | | | |
|----------|-----|---|------|--------|------------|
| | | dismiss (3.8); review/revise opposition to motion to dismiss (2.4); telephone conference with R. Feinstein, R. Orgel, J. Rosell and H. Kevane and H. Hochman re motion to dismiss (.4). | | | |
| 05/15/13 | JHR | Conference call with R. Feinstein, H. Kevane, J. Morris, H. Hochman and R. Orgel team re: draft reply to motion to dismiss | 0.40 | 450.00 | \$180.00 |
| 05/15/13 | JHR | Correspondence with AlixPartners re: first set of document requests | 0.10 | 450.00 | \$45.00 |
| 05/15/13 | JHR | Revise response to motion to dismiss | 1.30 | 450.00 | \$585.00 |
| 05/15/13 | JHR | Revise response to motion to dismiss per H. Kevane and J. Morris comments | 1.30 | 450.00 | \$585.00 |
| 05/15/13 | JHR | Revise response to motion to dismiss re: various inserts received | 1.20 | 450.00 | \$540.00 |
| 05/16/13 | DAZ | Review revised drafts MTD. | 1.50 | 975.00 | \$1,462.50 |
| 05/16/13 | HCK | Further draft, revise objection to MTD response re OID count (2.3); research re OID issues (1.0). | 3.30 | 850.00 | \$2,805.00 |
| 05/16/13 | HCK | Telephone call with J. Rosell re opposition to MTD. | 0.10 | 850.00 | \$85.00 |
| 05/16/13 | HCK | Further revise/edit Excluded Assets insert to MTD opposition. | 0.80 | 850.00 | \$680.00 |
| 05/16/13 | HCK | Review additional sections to draft opposition to MTD. | 0.60 | 850.00 | \$510.00 |
| 05/16/13 | JAM | Revise opposition to motion to dismiss. | 5.80 | 835.00 | \$4,843.00 |
| 05/16/13 | JHR | Revise opposition to motion to dismiss per R. Orgel comments | 0.60 | 450.00 | \$270.00 |
| 05/16/13 | JHR | Revise opposition to motion to dismiss | 1.60 | 450.00 | \$720.00 |
| 05/16/13 | JHR | Research re: application of section 502(d) in Second Circuit | 1.90 | 450.00 | \$855.00 |
| 05/16/13 | JHR | Revise opposition to motion to dismiss per H. Kevane comments | 0.60 | 450.00 | \$270.00 |
| 05/17/13 | HCK | Further revise Committee opposition to UMB/WELLS MTD. | 1.10 | 850.00 | \$935.00 |
| 05/17/13 | HCK | Provide comments to draft opposition to MTD. | 0.50 | 850.00 | \$425.00 |
| 05/17/13 | HCK | Memos to/from J. Morris, J. Rosell re comments and revisions to Committee opposition to MTD. | 0.60 | 850.00 | \$510.00 |
| 05/17/13 | HCK | Review/revise draft opposition to UMB/WELLS MTD. | 1.30 | 850.00 | \$1,105.00 |
| 05/17/13 | HCK | Conference call with E. Daniels and J. Morris re opposition to MTD. | 0.40 | 850.00 | \$340.00 |
| 05/17/13 | HCK | Telephone call with J. Rosell re OID discussion in MTD opposition. | 0.30 | 850.00 | \$255.00 |
| 05/17/13 | HCK | Telephone call with J. Rosell re standing argument in MTD re lien priority and review files. | 0.30 | 850.00 | \$255.00 |
| 05/17/13 | HCK | Memos to/from T. Toaso re BMMZ matters and release documents. | 0.40 | 850.00 | \$340.00 |
| 05/17/13 | HCK | Telephone call with J. Morris re draft opposition to MTD and memos to KL team re same. | 0.30 | 850.00 | \$255.00 |
| 05/17/13 | HDH | Review and analysis of revisions to opposition to MTD. | 0.40 | 695.00 | \$278.00 |

Invoice number 103105

73839 00001

Page 9

| | | | | | |
|----------|-----|--|------|--------|------------|
| 05/17/13 | RBO | Review and revise BMMZ insert MTD to Opposition (6.5); Preparation of message to Leslie Forrester and Patricia Jeffries for research assistance, review responses and reply (.3); Preparation of messages to, and Review messages from J. Morris re MTD opposition (.3) | 7.10 | 915.00 | \$6,496.50 |
| 05/17/13 | RJF | Office conference with J.Rosell regarding standing argument for MTD opposition. | 0.30 | 975.00 | \$292.50 |
| 05/17/13 | RJF | Research regarding standing argument. | 0.10 | 975.00 | \$97.50 |
| 05/17/13 | LAF | Legal research re: Recharacterization. | 0.30 | 295.00 | \$88.50 |
| 05/17/13 | JAM | Telephone conference with J. Rosell, M. Landy, T. Toaso re document production (.5); e-mail to B. Carney re confidentiality agreement, meet and confer (.1); e-mail to E. Daniels re document production (.1); e-mail to PSZJ re document requests (.1); review/revise opposition to motion to dismiss (7.6); telephone conference with E. Daniels re document production (.3); telephone conference with H. Kevane re opposition papers (.2). | 8.90 | 835.00 | \$7,431.50 |
| 05/17/13 | JHR | Revise opposition to motion to dismiss | 1.70 | 450.00 | \$765.00 |
| 05/17/13 | JHR | Conference call with AlixPartners re: document requests | 0.50 | 450.00 | \$225.00 |
| 05/17/13 | JHR | Review emails produced by AlixPartners | 0.20 | 450.00 | \$90.00 |
| 05/17/13 | JHR | Phone call with H. Kevane re: revisions to opposition to motion to dismiss | 0.20 | 450.00 | \$90.00 |
| 05/17/13 | JHR | Revise opposition to motion to dismiss per R. Feinstein and H. Kevane comments | 3.20 | 450.00 | \$1,440.00 |
| 05/18/13 | RBO | Review MTD and revise BMMZ, bilateral facility and OID sections of Opposition and review common portions of brief (6.6); Exchange internal messages re same (.2); Telephone conference with generally John Morris (2x) (.3); Telephone conference with Henry C. Kevane re bilateral facility and OID and BMMZ facts (.3) | 7.40 | 915.00 | \$6,771.00 |
| 05/18/13 | JAM | Review/revise opposition to motion to dismiss (5.2); telephone conference with R. Orgel re opposition to motion to dismiss (.2). | 5.40 | 835.00 | \$4,509.00 |
| 05/18/13 | JHR | Revise opposition to motion to dismiss re: Kramer Levin comments | 2.70 | 450.00 | \$1,215.00 |
| 05/20/13 | HCK | Telephone calls with R. Orgel re changes to MTD opposition and factual background; review E. Daniels comments and R. Orgel revisions (.4). | 0.70 | 850.00 | \$595.00 |
| 05/20/13 | HCK | Further revise inserts to MTD opposition re EA, preference and OID issues. | 2.40 | 850.00 | \$2,040.00 |
| 05/20/13 | HCK | Memos to/from J. Rosell, et al. re various matters re JSN litigation. | 0.30 | 850.00 | \$255.00 |
| 05/20/13 | HCK | Further revise J. Morris revision of Committee opposition to MTD. | 0.50 | 850.00 | \$425.00 |
| 05/20/13 | HCK | Telephone call with R. Feinstein re revisions to MTD opposition and review R. Feinstein memos re JSN settlement. | 0.50 | 850.00 | \$425.00 |
| 05/20/13 | HCK | Further memos to/from J. Morris, et al. re changes to draft of Committee opposition. | 1.20 | 850.00 | \$1,020.00 |

Invoice number 103105

73839 00001

Page 10

| | | | | | |
|----------|-----|--|-------|--------|------------|
| 05/20/13 | HCK | Memos to/from J. Morris, S. Zide, et al. re cover note to draft opposition to MTD and follow-up analysis. | 0.70 | 850.00 | \$595.00 |
| 05/20/13 | RBO | Review Morris message re Harry D. Hochman comments to MTD opposition (.1); Revise counts IV & V inserts (2.6); Review Harry D. Hochman's edits and send changes (.1); Review Harry D. Hochman message and respond (.2) | 3.00 | 915.00 | \$2,745.00 |
| 05/20/13 | RBO | Review Henry C. Kevane message, Toaso message and Roselle message re MTD opposition , consider, comment and respond (.4); Review Henry C. Kevane question re same and respond (.2) | 0.60 | 915.00 | \$549.00 |
| 05/20/13 | RJF | Review and revise opposition to MTD. | 1.30 | 975.00 | \$1,267.50 |
| 05/20/13 | RJF | Further revisions to opposition to MTD. | 1.80 | 975.00 | \$1,755.00 |
| 05/20/13 | RJF | Office conference with J. Morris regarding opposition to MTD. | 0.30 | 975.00 | \$292.50 |
| 05/20/13 | RJF | Conference with J. Morris, H. Kevane regarding opposition to MTD. | 0.50 | 975.00 | \$487.50 |
| 05/20/13 | RJF | Review memo to committee regarding opposition to MTD. | 0.20 | 975.00 | \$195.00 |
| 05/20/13 | MB | Revise response to motion to dismiss. | 0.50 | 675.00 | \$337.50 |
| 05/20/13 | JAM | Review/revise opposition to motion to dismiss (10.1); e-mails with B. Carney re confidentiality agreement and meet and confer (.1); telephone conference with E. Daniels re opposition to motion to dismiss (.1); telephone conference with R. Feinstein, H. Kevane re opposition to motion to dismiss (.1); draft summary of opposition to motion to dismiss for Committee (.4); e-mails with H. Kevane, S. Zide, E. Daniels re summary for Committee (.2). | 11.00 | 835.00 | \$9,185.00 |
| 05/20/13 | JHR | Revise exhibit of non-obligor debtors | 0.60 | 450.00 | \$270.00 |
| 05/20/13 | JHR | Review R. Orgel revisions to opposition to motion to dismiss (counts IV and V) | 0.30 | 450.00 | \$135.00 |
| 05/20/13 | JHR | Review revisions to OID re: opposition to motion to dismiss | 0.30 | 450.00 | \$135.00 |
| 05/20/13 | JHR | Phone call with AlixPartners re: opposition to motion to dismiss re: OID | 0.10 | 450.00 | \$45.00 |
| 05/20/13 | JHR | Research re: Twombly / Iqbal pleading standard per J. Morris for MTD opposition . | 0.90 | 450.00 | \$405.00 |
| 05/21/13 | DAZ | Review defendant discovery demands in JSN litigation. | 0.30 | 975.00 | \$292.50 |
| 05/21/13 | HCK | Review/circulate additional corrections to 5/20 draft opposition to MTD. | 0.40 | 850.00 | \$340.00 |
| 05/21/13 | HCK | Further review draft opposition to UMB MTD. | 0.40 | 850.00 | \$340.00 |
| 05/21/13 | HCK | Memos to/from T. Toaso, et al. re BMMZ released loans. | 0.20 | 850.00 | \$170.00 |
| 05/21/13 | HCK | Memos to/from J. Morris, et al. re discovery and further document requests. | 0.60 | 850.00 | \$510.00 |
| 05/21/13 | RBO | Review revised MTD opposition from Morris (.3); and respond with comments (.5); and respond with further comments (.1); Review Morris reply and respond (.1) | 1.00 | 915.00 | \$915.00 |
| 05/21/13 | JAM | Review/revise opposition to motion to dismiss (5.6); draft | 7.30 | 835.00 | \$6,095.50 |

Invoice number 103105

73839 00001

Page 11

| | | | | | |
|----------|-----|---|------|--------|------------|
| | | J. Morris Declaration (.3); telephone conference with B. Carney, D. Schleker, J. Rosell re meet and confer (.5); meet with J. Rosell re report on meet and confer (.3); e-mail to E. Daniels, M. Landy, T. Toaso re document production (.1); revisions to confidentiality agreement (.2); e-mails with R. Orgel re MTD opposition brief (.1); e-mails with H. Kevane re status (.1); e-mail to Kramer, Alix re document production (.1). | | | |
| 05/21/13 | JHR | Review revisions to opposition to motion to dismiss circulated to Committee | 1.10 | 450.00 | \$495.00 |
| 05/21/13 | JHR | Review J. Morris revisions to opposition to motion to dismiss | 0.40 | 450.00 | \$180.00 |
| 05/21/13 | JHR | Meet with J. Morris in preparation of meet and confer with Reed Smith and Akin Gump re: document requests | 0.20 | 450.00 | \$90.00 |
| 05/21/13 | JHR | Attend meet and confer with Reed Smith and Akin Gump re: document requests | 0.50 | 450.00 | \$225.00 |
| 05/21/13 | JHR | Meet with J. Morris after meet and confer with Reed Smith and Akin Gump re: document requests | 0.30 | 450.00 | \$135.00 |
| 05/21/13 | JHR | Research Rule 45 requirements re: production of documents per subpoena | 0.20 | 450.00 | \$90.00 |
| 05/21/13 | JHR | Draft first set of documents requests to UMB and Wells Fargo | 1.60 | 450.00 | \$720.00 |
| 05/22/13 | HCK | Memos to/from J. Morris, et al. re revisions to MTD opposition (.3); revise insert re Section 506(b) challenge and circulate comments (.6). | 0.90 | 850.00 | \$765.00 |
| 05/22/13 | HCK | All-hands conference call with R. Feinstein, J. Rosell, J. Morris E. Daniels and J. Shifer re further comments to MTD opposition. | 0.80 | 850.00 | \$680.00 |
| 05/22/13 | HCK | Memos to/from R. Orgel/J. Morris re additional inserts/revisions to MTD opposition. | 0.40 | 850.00 | \$340.00 |
| 05/22/13 | HCK | Telephone call with Landy/Toaso re various matters (OID, document production, preferences) and follow up with J. Morris. | 0.40 | 850.00 | \$340.00 |
| 05/22/13 | HCK | Memos to/from J. Morris/J. Rosell re JSN discovery/confidentiality. | 0.40 | 850.00 | \$340.00 |
| 05/22/13 | HCK | Review/revise J. Shifer edits to Committee opposition to MTD. | 0.50 | 850.00 | \$425.00 |
| 05/22/13 | RBO | Review revised MTD opposition brief and Preparation of messages re further changes to same (1.8); Review Henry C. Kevane message, consider and respond re OID section of brief (.7) | 2.50 | 915.00 | \$2,287.50 |
| 05/22/13 | RJF | Call with H. Kevane, J. Rosell, J. Morris, Kramer team regarding opposition to MTD. | 0.80 | 975.00 | \$780.00 |
| 05/22/13 | RJF | Review and revise MOL in opposition to MTD and supporting declaration. | 1.50 | 975.00 | \$1,462.50 |
| 05/22/13 | RJF | Review JSN discovery requests. | 0.50 | 975.00 | \$487.50 |
| 05/22/13 | LAF | Revise opposition to motion to dismiss JSN complaint. | 2.60 | 295.00 | \$767.00 |
| 05/22/13 | JAM | Review/production letters to B. Carney, D. Schleker re documents (.1); review/revise confidentiality agreement | 7.80 | 835.00 | \$6,513.00 |

Invoice number 103105

73839 00001

Page 12

(.2); e-mail to D. Carney, R. Salerno, D. Schleker re confidentiality agreement (.1); review/revise Committee's First Request for Documents (.4); e-mail to PSZJ team re opposition to motion to dismiss (.1); e-mail to Kramer team re opposition to motion to dismiss (.1); revise JAM Declaration (.2); review/revise opposition to motion to dismiss (5.2); review agenda for 5/23 hearing (.2); e-mail to Akin/Reed Smith/MoFo re confidentiality agreement (.1); telephone conference with M. Landy, T. Toaso re document production (.1); telephone conference with M. Landy, T. Toaso, Alix Asst. General Counsel re document production (.1); e-mails with R. Orgel, H. Kevane re opposition to motion to dismiss (.1); telephone conference with R. Feinstein, H. Kevane, J. Rosell, E. Daniels, J. Schifer re opposition to motion to dismiss (.8).

| | | | | | |
|----------|-----|--|------|--------|------------|
| 05/22/13 | JHR | Revise UMB and Wells Fargo document requests per J. Morris comments | 1.20 | 450.00 | \$540.00 |
| 05/22/13 | JHR | Revise J. Morris declaration in support of opposition to motion to dismiss | 0.50 | 450.00 | \$225.00 |
| 05/22/13 | JHR | Review J. Morris and H. Kevane revisions to opposition to motion to dismiss | 0.30 | 450.00 | \$135.00 |
| 05/22/13 | JHR | Draft objections to UMB and Wells Fargo first set of document requests | 2.40 | 450.00 | \$1,080.00 |
| 05/22/13 | JHR | Review UMB initial production of documents | 0.90 | 450.00 | \$405.00 |
| 05/22/13 | JHR | Conference call with PSZJ and Kramer Levin re: opposition to motion to dismiss | 0.90 | 450.00 | \$405.00 |
| 05/22/13 | JHR | Draft cover letters to counsel re: initial disclosures | 0.30 | 450.00 | \$135.00 |
| 05/22/13 | JHR | Revise cover letters to Wells Fargo and UMB re: initial production of documents | 0.30 | 450.00 | \$135.00 |
| 05/23/13 | DAZ | Review documents in support of motion to dismiss. | 0.50 | 975.00 | \$487.50 |
| 05/23/13 | DAZ | Review revisions to motion to dismiss opposition. | 1.00 | 975.00 | \$975.00 |
| 05/23/13 | HCK | Further confer with J. Rosell re final revisions to opposition to MTD/edits (.5); and review follow up memos re distribution (.6). | 1.10 | 850.00 | \$935.00 |
| 05/23/13 | HCK | Memos to/from R. Orgel re edits to OID section of MTD opposition (.4); and memos to/from J. Morris re further corrections (.2). | 0.60 | 850.00 | \$510.00 |
| 05/23/13 | HCK | Further draft/revise MTD opposition. | 1.30 | 850.00 | \$1,105.00 |
| 05/23/13 | HCK | Conference call with Alix P and J. Morris/J. Rosell re Released Mortgage Loans. | 0.50 | 850.00 | \$425.00 |
| 05/23/13 | HCK | Further revise MTD opposition. | 0.90 | 850.00 | \$765.00 |
| 05/23/13 | HCK | Memos to/from J. Rosell/J. Morris re Morris declaration (.3); and telephone call with J. Rosell re further changes to MTD papers (.3). | 0.60 | 850.00 | \$510.00 |
| 05/23/13 | HCK | Review Morris declaration (.5); and telephone calls with J. Rosell re further corrections and review final MTD opposition (.2). | 0.70 | 850.00 | \$595.00 |
| 05/23/13 | HCK | Telephone call with J. Morris/J. Rosell re further edits and corrections to MTD opposition. | 0.50 | 850.00 | \$425.00 |

Invoice number 103105

73839 00001

Page 13

| | | | | | |
|----------|-----|---|------|--------|------------|
| 05/23/13 | HCK | Telephone call with R. Orgel re further comments, corrections to MTD opposition. | 0.30 | 850.00 | \$255.00 |
| 05/23/13 | HCK | Review additional comments and corrections to MTD opposition from J. Shifer. | 0.40 | 850.00 | \$340.00 |
| 05/23/13 | RBO | Review revised MTD opposition (.4); Telephone conference with Henry C. Kevane re Article C. of Brief (.3); Preparation of message re further change (.3) | 1.00 | 915.00 | \$915.00 |
| 05/23/13 | RJF | Final review and revision of opposition to MTD. | 1.30 | 975.00 | \$1,267.50 |
| 05/23/13 | JAM | Telephone conference with H. Kevane, J. Rosell, M. Landy, T. Toaso re repo release mechanics (partial call) (.2); review/revise opposition to motion to dismiss (7.1); communications with H. Kevane re opposition to motion to dismiss (.3); communications with R. Orgel re motion to dismiss (.2). | 7.80 | 835.00 | \$6,513.00 |
| 05/23/13 | JHR | Review hearing agenda in preparation of 5/23 hearing | 0.20 | 450.00 | \$90.00 |
| 05/23/13 | JHR | Research case law re: 547(b) pleading requirement re: 90 day transfers | 1.10 | 450.00 | \$495.00 |
| 05/23/13 | JHR | Review relevant bilateral facilities re: opposition to motion to dismiss | 0.70 | 450.00 | \$315.00 |
| 05/23/13 | JHR | Phone call with AlixPartners re: opposition to motion to dismiss re: preference assets | 0.20 | 450.00 | \$90.00 |
| 05/23/13 | JHR | Revise opposition to motion to dismiss re: section 502(d) | 0.80 | 450.00 | \$360.00 |
| 05/23/13 | JHR | Conference call with J. Morris and H. Kevane and AlixPartners re: mortgage releases re: BMMZ | 0.50 | 450.00 | \$225.00 |
| 05/23/13 | JHR | Review motion authorizing plan support agreement | 0.50 | 450.00 | \$225.00 |
| 05/23/13 | JHR | Review Berkshire motion to unseal examiner report | 0.60 | 450.00 | \$270.00 |
| 05/23/13 | JHR | Revise opposition to motion to dismiss in preparation of filing | 2.80 | 450.00 | \$1,260.00 |
| 05/23/13 | JHR | File and serve opposition to motion to dismiss and declaration in support thereof | 0.50 | 450.00 | \$225.00 |
| 05/23/13 | JHR | Revise J. Morris declaration in support of opposition to MTD. | 0.40 | 450.00 | \$180.00 |
| 05/24/13 | HCK | Memos to/from T. Toaso re BMMZ released collateral . | 0.10 | 850.00 | \$85.00 |
| 05/24/13 | HCK | Review files re discovery requests. | 0.60 | 850.00 | \$510.00 |
| 05/24/13 | HCK | Review various memos re discovery and motion to repay JSNs. | 0.40 | 850.00 | \$340.00 |
| 05/24/13 | JHR | Correspondence with PSZJ re: logistics of discovery | 0.20 | 450.00 | \$90.00 |
| 05/24/13 | JHR | Review case management order re: service requirements re MTD opposition. | 0.20 | 450.00 | \$90.00 |
| 05/25/13 | JHR | Review Bank of America bilateral facilities | 1.70 | 450.00 | \$765.00 |
| 05/25/13 | JHR | Review Credit Suisse bilateral facility | 0.70 | 450.00 | \$315.00 |
| 05/25/13 | JHR | Review Greenwich Capital bilateral facility | 0.60 | 450.00 | \$270.00 |
| 05/25/13 | JHR | Review Lehman bilateral facility | 0.70 | 450.00 | \$315.00 |
| 05/25/13 | JHR | Review Bear Sterns bilateral facility | 0.40 | 450.00 | \$180.00 |
| 05/28/13 | HCK | Conference call with J. Morris, R. Orgel, R. Feisntein, J. | 0.90 | 850.00 | \$765.00 |

Invoice number 103105

73839 00001

Page 14

| | | | | | |
|----------|-----|--|------|--------|------------|
| | | Rosell, Kramer Levin re discovery planning. | | | |
| 05/28/13 | HCK | Follow-up memos to/from R. Feinstein, J. Morris and J. Rosell re discovery and WELLS answer, UMB MTD. | 0.50 | 850.00 | \$425.00 |
| 05/28/13 | HCK | Review and revise demonstrative chart re MTD claims/defenses and memos to/from R. Feinstein, S. Zide re same. | 0.50 | 850.00 | \$425.00 |
| 05/28/13 | HCK | Memos to/from J. Morris re discovery and review draft requests. | 0.40 | 850.00 | \$340.00 |
| 05/28/13 | HCK | Brief research re OID issues following plan confirmation. | 0.30 | 850.00 | \$255.00 |
| 05/28/13 | HCK | Draft outline of JSN discovery requests and circulate to J. Morris, et al. | 0.70 | 850.00 | \$595.00 |
| 05/28/13 | HCK | Telephone call with R. Feinstein re MTD hearing. | 0.20 | 850.00 | \$170.00 |
| 05/28/13 | HCK | Conference call with S. Zide, R. Feinstein, et al. re UCC meeting re JSNs. | 0.40 | 850.00 | \$340.00 |
| 05/28/13 | RBO | Bankruptcy Litigation: Joint discovery call and send comments | 0.80 | 915.00 | \$732.00 |
| 05/28/13 | RJF | Review Morris email and attachments re discovery. | 0.30 | 975.00 | \$292.50 |
| 05/28/13 | RJF | Discovery call with H. Kevane, J. Morris, J. Rosell, R. Orgel, Kramer Levin attorneys. | 0.50 | 975.00 | \$487.50 |
| 05/28/13 | RJF | Telephone conference with H. Kevane regarding oral argument on MTD. | 0.30 | 975.00 | \$292.50 |
| 05/28/13 | RJF | Call with Zide, Daniels, J. Morris, H. Kevane regarding MTD issues. | 0.40 | 975.00 | \$390.00 |
| 05/28/13 | JAM | Draft Wells 30(b)(6) deposition notice (1.3); draft UMB 30(b)(6) deposition notice (.5); review Wells answer (.8); review UMB answer (.6); draft fact stipulation (2.0); draft e-mail to D. Schleker, E. Schafer re Wells answer (.8); telephone conference with Kramer Levin, R. Feinstein, H. Kevane, R. Orgel, J. Rosell, M. Landy, T. Toaso re discovery (.9); review/revise summary of complaint and motion to dismiss for Committee (.4); e-mail to Kramer Levin, R. Feinstein, H. Kevane, R. Orgel, J. Rosell re discovery (.4); draft e-mail to Carney re counterclaims (.3); telephone conference with S. Zide, E. Daniels, R. Feinstein, H. Kevane, R. Ringer re presentation to Committee (.4). | 8.40 | 835.00 | \$7,014.00 |
| 05/28/13 | JHR | Meet with J. Morris re: analysis of partial answers by WELLS and UMB. | 0.20 | 450.00 | \$90.00 |
| 05/28/13 | JHR | Review amended motion to pay AFI and JSN secured claims | 0.60 | 450.00 | \$270.00 |
| 05/28/13 | JHR | Review complaint re: affect of paying AFI re: intercreditor agreement | 0.30 | 450.00 | \$135.00 |
| 05/28/13 | JHR | Review J. Morris correspondence re: proposed stipulations and 30(b)(6) issues | 0.30 | 450.00 | \$135.00 |
| 05/28/13 | JHR | Meet with J. Morris re: summary of complaint and motion to dismiss for Committee presentation | 0.30 | 450.00 | \$135.00 |
| 05/28/13 | JHR | Review JSN complaint re: relevant document requests | 1.10 | 450.00 | \$495.00 |
| 05/28/13 | JHR | Prepare summary of JSN complaint, motion to dismiss, | 2.30 | 450.00 | \$1,035.00 |

Invoice number 103105

73839 00001

Page 15

| | | | | | |
|----------|-----|--|------|--------|------------|
| | | and opposition by count for presentation to Committee | | | |
| 05/28/13 | JHR | Meeting with R. Feisntein, H. Kevane, J. Morris, R. Orgel Kramer Levin, and AlixPartners re: discovery issues | 0.90 | 450.00 | \$405.00 |
| 05/28/13 | JHR | Revise summary of JSN complaint and motion to dismiss for Committee presentation per J. Morris comments | 0.20 | 450.00 | \$90.00 |
| 05/29/13 | HCK | Memos to/from R. Feinstein, J. Morris re JSN Defendants and Committee call and WELLS amended answer. | 0.40 | 850.00 | \$340.00 |
| 05/29/13 | HCK | Memos to/from J. Morris, J. Rosell re discovery stipulation, other discovery items (2); revise facts stipulation (.5). | 0.70 | 850.00 | \$595.00 |
| 05/29/13 | HCK | Memos to/from R. Feinstein/S. Zide, et al. re today's hearing and JSN litigation. | 0.30 | 850.00 | \$255.00 |
| 05/29/13 | RJF | Emails J. Morris regarding counterclaims, oral argument. | 0.30 | 975.00 | \$292.50 |
| 05/29/13 | RJF | Review MTD draft analysis. | 0.30 | 975.00 | \$292.50 |
| 05/29/13 | JAM | E-mails with B. Carney re UMB potential counterclaims (.2); meet with T. Brown re motion to dismiss (.1); meet with J. Rosell re stipulation of facts and documents (.5); telephone conference with C. Siegel re intervention in Debtors' case against JSN (.1); telephone conference with A. Kornfeld re stipulation of facts (.3); revise stipulation of facts (.8);revise on discovery demands (1.6). | 3.60 | 835.00 | \$3,006.00 |
| 05/29/13 | JHR | Research FRCP 13 re: compulsory counterclaims | 0.30 | 450.00 | \$135.00 |
| 05/29/13 | JHR | Initial review of AlixPartners first document production | 1.30 | 450.00 | \$585.00 |
| 05/29/13 | JHR | Phone call with M. McKane re: document requests to AFI | 0.10 | 450.00 | \$45.00 |
| 05/29/13 | JHR | Correspondence with Kramer Levin and PSZJ re: discovery on AFI | 0.20 | 450.00 | \$90.00 |
| 05/29/13 | JHR | Revise PSZJ presentation to Committee re JSN litigation per H. Kevane comments | 0.40 | 450.00 | \$180.00 |
| 05/29/13 | JHR | Meet with J. Morris re: exhibit list for facts stipulation. | 0.90 | 450.00 | \$405.00 |
| 05/29/13 | JHR | Prepare chart of exhibits / evidence for purposes of factsstipulation | 1.20 | 450.00 | \$540.00 |
| 05/29/13 | JHR | Revise exhibit list for facts stipulation per J. Morris comments | 0.30 | 450.00 | \$135.00 |
| 05/30/13 | HCK | Review numerous accumulated memos re discovery, other matters. | 0.70 | 850.00 | \$595.00 |
| 05/30/13 | RJF | Review proposed stipulation of facts. | 0.30 | 975.00 | \$292.50 |
| 05/30/13 | RJF | Oral argument preparation, including review of briefs and cases. | 2.00 | 975.00 | \$1,950.00 |
| 05/30/13 | RJF | Call with Mannal and Zide regarding AFI discovery. | 0.20 | 975.00 | \$195.00 |
| 05/30/13 | RJF | Call with John Morris regarding AFI discovery. | 0.20 | 975.00 | \$195.00 |
| 05/30/13 | JAM | E-mail to S. Zide, R. Feinstein, H. Kevane, J. Rosell re scheduling (.3); revise proposed stipulation of facts (.3); e-mail to defense counsel re stipulation of facts (.3); telephone conference with S. Zide, J. Rosell, D. Mannal re status, discovery (.4); draft discovery demands for defendants (5.9) | 7.20 | 835.00 | \$6,012.00 |
| 05/30/13 | JHR | Correspondence with R. Feinstein re: AFI discovery; | 0.20 | 450.00 | \$90.00 |

Invoice number 103105

73839 00001

Page 16

| | | | | | |
|------------------------|-----|--|---------------|--------|---------------------|
| | | review Defendants' subpoena on AFI | | | |
| 05/30/13 | JHR | Review transcript of 5-29-2013 hearing re: JSN adversary proceedings | 0.80 | 450.00 | \$360.00 |
| 05/30/13 | JHR | Phone call with J. Morris and Kramer Levin re: AFI discovery | 0.40 | 450.00 | \$180.00 |
| 05/30/13 | JHR | Revise second set of document requests to Defendants | 0.60 | 450.00 | \$270.00 |
| 05/30/13 | JHR | Draft 30(b)(6) notices to defendants | 0.60 | 450.00 | \$270.00 |
| 05/31/13 | HCK | Review/revise J. Morris draft presentation to Committee re JSN litigation (.5); further memos to/from J. Morris and J. Rosell re discovery matters, Committee presentation, other (.3). | 0.80 | 850.00 | \$680.00 |
| 05/31/13 | HCK | Further memos to/from J. Rosell and J. Morris re JSN discovery. | 0.60 | 850.00 | \$510.00 |
| 05/31/13 | RJF | Review 5/29/13 transcript. | 0.80 | 975.00 | \$780.00 |
| 05/31/13 | RJF | Telephone conference with John Morris regarding discovery issues. | 0.40 | 975.00 | \$390.00 |
| 05/31/13 | RJF | Review committee deck regarding JSN action and telephone conference with John Morris regarding same. | 0.50 | 975.00 | \$487.50 |
| 05/31/13 | JAM | Review/revise 30(b)(6) deposition notices (.2); telephone conference with R. Feinstein re strategy, staffing, status (.1); revise summary of claims for Committee (.2); draft deck concerning status of adversary proceeding for Committee (1.4); telephone conference with M. Landy, T. Toaso re report to Committee (.1); review/revise 30(b)(6) deposition notices (.2); review/revise document demands for UMB and Wells (1.7); telephone conference M. Landy, T. Toaso re Committee presentation (.2); meet with J. Rosell re document review (.6); further revisions to Committee presentation (.2); further revisions to discovery demands (.5); further revisions to discovery demands (.6). | 6.00 | 835.00 | \$5,010.00 |
| 05/31/13 | JHR | Revise 30(b)(6) notices to defendants per J. Morris comments | 1.80 | 450.00 | \$810.00 |
| 05/31/13 | JHR | Meet with J. Morris re: document production strategy | 0.60 | 450.00 | \$270.00 |
| 05/31/13 | JHR | Revise Committee presentation re: status of JSN lien challenge | 0.40 | 450.00 | \$180.00 |
| 05/31/13 | JHR | JSN discovery document review. | 0.60 | 450.00 | \$270.00 |
| 05/31/13 | JHR | Review revisions to presentation to Committee re: JSN lien challenge | 0.20 | 450.00 | \$90.00 |
| 05/31/13 | JHR | Correspondence with AlixPartners re: documents review. | 0.10 | 450.00 | \$45.00 |
| Task Code Total | | | 410.20 | | \$304,604.00 |

Case Administration [B110]

| | | | | | |
|----------|-----|--|------|--------|---------|
| 05/01/13 | TJB | Reserach for Robert J. Feinstein in Adversary Proceeding Number 13-01277 | 0.20 | 245.00 | \$49.00 |
| 05/03/13 | TJB | Research regarding scheduling order per Maria A. Bove's instructions | 0.10 | 245.00 | \$24.50 |

Invoice number 103105 73839 00001

Page 17

| | | | | | |
|----------|-----|--|------|--------|----------|
| 05/07/13 | JHR | Review new docket entries re: relevant pleadings | 0.20 | 450.00 | \$90.00 |
| 05/08/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 1.10 | 245.00 | \$269.50 |
| 05/10/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 0.20 | 245.00 | \$49.00 |
| 05/13/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 0.40 | 245.00 | \$98.00 |
| 05/13/13 | JHR | Review new docket entries for relevant pleadings | 0.20 | 450.00 | \$90.00 |
| 05/15/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 0.20 | 245.00 | \$49.00 |
| 05/15/13 | JHR | Review new docket entries for relevant pleadings | 0.10 | 450.00 | \$45.00 |
| 05/16/13 | JHR | Review new docket entries for relevant pleadings | 0.10 | 450.00 | \$45.00 |
| 05/17/13 | JHR | Revise team work in proces list re: document requests and other relevant dates | 0.10 | 450.00 | \$45.00 |
| 05/20/13 | JHR | Review new docket entries for relevant pleadings | 0.10 | 450.00 | \$45.00 |
| 05/22/13 | TJB | Update ResCap hearing calendar per John A. Morris' request | 0.60 | 245.00 | \$147.00 |
| 05/22/13 | JHR | Revise team work in proces list re: relevant dates | 0.20 | 450.00 | \$90.00 |
| 05/24/13 | TJB | Draft Affidavit of Service for committee's opposition to partial motion to dismiss and declaration of John A. Morris in support of the committee's opposition to partial motion to dismiss | 0.70 | 245.00 | \$171.50 |
| 05/28/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 0.50 | 245.00 | \$122.50 |
| 05/28/13 | JHR | Review new docket entries for relevant pleadings | 0.20 | 450.00 | \$90.00 |
| 05/29/13 | TJB | Create binders of all cases cited in Motion to Dismiss Adversary Proceeding and Committee's Response to Motion to Dismiss Adversary Proceeding | 2.80 | 245.00 | \$686.00 |

| | | |
|------------------------|-------------|-------------------|
| Task Code Total | 8.00 | \$2,206.00 |
|------------------------|-------------|-------------------|

Hearing

| | | | | | |
|----------|-----|-------------------------|------|--------|------------|
| 05/14/13 | RJF | Attend omnibus hearing. | 1.30 | 975.00 | \$1,267.50 |
|----------|-----|-------------------------|------|--------|------------|

| | | |
|------------------------|-------------|-------------------|
| Task Code Total | 1.30 | \$1,267.50 |
|------------------------|-------------|-------------------|

Meeting of Creditors [B150]

| | | | | | |
|----------|-----|---|------|--------|----------|
| 05/02/13 | RJF | Telephonic attendance at committee meeting. | 1.00 | 975.00 | \$975.00 |
|----------|-----|---|------|--------|----------|

Invoice number 103105 73839 00001

Page 18

| | | | | | |
|----------|-----|--|------|--------|------------|
| 05/06/13 | RJF | Attend telephonic committee meeting. | 0.60 | 975.00 | \$585.00 |
| 05/08/13 | RJF | Review committee updates, AFI counteroffer letter. | 0.50 | 975.00 | \$487.50 |
| 05/12/13 | JAM | Committee call re settlement (partial). | 2.20 | 835.00 | \$1,837.00 |
| 05/29/13 | RJF | Attend telephonic committee meeting. | 1.40 | 975.00 | \$1,365.00 |

Task Code Total

5.70

\$5,249.50

Total professional services:

425.20

\$313,327.00

Costs Advanced:

| | | | |
|------------|-----|--|----------|
| 04/01/2013 | CC | Conference Call [E105] AT&T Conference calls (JHR) | \$8.77 |
| 04/04/2013 | CC | Conference Call [E105] AT&T Conference calls (JHR) | \$6.32 |
| 04/10/2013 | FF | Filing Fee [E112] Court /USBC-NYSECF- RJF | \$200.00 |
| 04/15/2013 | OS | Champion Courier, Inc. (Attorney service) - TB | \$14.30 |
| 04/16/2013 | CC | Conference Call [E105] AT&T Conference calls (JHR) | \$6.96 |
| 04/17/2013 | CC | Conference Call [E105] AT&T Conference calls (JHR) | \$1.66 |
| 04/23/2013 | FE | Federal Express [E108] | \$8.42 |
| 04/23/2013 | FE | Federal Express [E108] | \$8.42 |
| 04/23/2013 | FE | Federal Express [E108] | \$8.42 |
| 04/23/2013 | FE | Federal Express [E108] | \$8.42 |
| 04/23/2013 | FE | Federal Express [E108] | \$8.42 |
| 04/23/2013 | FE | Federal Express [E108] | \$8.42 |
| 04/23/2013 | FE | Federal Express [E108] | \$8.42 |
| 04/23/2013 | FE | Federal Express [E108] | \$8.42 |
| 04/23/2013 | FE | Federal Express [E108] | \$8.42 |
| 04/23/2013 | FE | Federal Express [E108] | \$8.42 |
| 04/23/2013 | FE | Federal Express [E108] | \$8.42 |
| 04/23/2013 | FE | Federal Express [E108] | \$8.42 |
| 04/25/2013 | CC | Conference Call [E105] AT&T Conference calls (JAM) | \$1.87 |
| 05/01/2013 | BB | 73839.00001 Bloomberg Charges for 05-01-13 | \$3.00 |
| 05/01/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 05/01/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 05/01/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 05/01/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 05/01/2013 | RE2 | SCAN/COPY (16 @0.10 PER PG) | \$1.60 |
| 05/01/2013 | RE2 | SCAN/COPY (16 @0.10 PER PG) | \$1.60 |

Invoice number 103105

73839 00001

Page 19

| | | | |
|------------|-----|--|------------|
| 05/01/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 05/01/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 05/01/2013 | RE2 | SCAN/COPY (138 @0.10 PER PG) | \$13.80 |
| 05/01/2013 | RE2 | SCAN/COPY (138 @0.10 PER PG) | \$13.80 |
| 05/01/2013 | RE2 | SCAN/COPY (32 @0.10 PER PG) | \$3.20 |
| 05/01/2013 | RE2 | SCAN/COPY (16 @0.10 PER PG) | \$1.60 |
| 05/01/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 05/01/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 05/01/2013 | RE2 | SCAN/COPY (32 @0.10 PER PG) | \$3.20 |
| 05/01/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 05/02/2013 | BB | 73839.00001 Bloomberg Charges for 05-02-13 | \$3.00 |
| 05/02/2013 | RE2 | SCAN/COPY (25 @0.10 PER PG) | \$2.50 |
| 05/03/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 05/05/2013 | BM | Business Meal [E111] Seamless, Inv. 1436732 - JHR | \$19.35 |
| 05/05/2013 | RE2 | SCAN/COPY (18 @0.10 PER PG) | \$1.80 |
| 05/06/2013 | TR | Transcript [E116] TSG Reporting #inv.050613-311562 (JAM) | \$801.00 |
| 05/07/2013 | BB | 73839.00001 Bloomberg Charges for 05-07-13 | \$3.00 |
| 05/07/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 05/07/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 05/08/2013 | BB | 73839.00001 Bloomberg Charges for 05-08-13 | \$3.00 |
| 05/08/2013 | RE2 | SCAN/COPY (32 @0.10 PER PG) | \$3.20 |
| 05/08/2013 | RE2 | SCAN/COPY (18 @0.10 PER PG) | \$1.80 |
| 05/08/2013 | RE2 | SCAN/COPY (17 @0.10 PER PG) | \$1.70 |
| 05/08/2013 | RE2 | SCAN/COPY (21 @0.10 PER PG) | \$2.10 |
| 05/08/2013 | RE2 | SCAN/COPY (32 @0.10 PER PG) | \$3.20 |
| 05/08/2013 | RE2 | SCAN/COPY (27 @0.10 PER PG) | \$2.70 |
| 05/08/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 05/08/2013 | RE2 | SCAN/COPY (41 @0.10 PER PG) | \$4.10 |
| 05/08/2013 | TR | Transcript [E116] TSG Reporting #inv.050813-311566 (JAM) | \$1,070.15 |
| 05/08/2013 | WL | 73839.00001 Westlaw Charges for 05-08-13 | \$501.14 |
| 05/09/2013 | BB | 73839.00001 Bloomberg Charges for 05-09-13 | \$3.00 |
| 05/09/2013 | RE2 | SCAN/COPY (21 @0.10 PER PG) | \$2.10 |
| 05/09/2013 | RE2 | SCAN/COPY (39 @0.10 PER PG) | \$3.90 |
| 05/09/2013 | RE2 | SCAN/COPY (32 @0.10 PER PG) | \$3.20 |
| 05/09/2013 | RE2 | SCAN/COPY (18 @0.10 PER PG) | \$1.80 |

Invoice number 103105

73839 00001

Page 20

| | | | |
|------------|-----|--|----------|
| 05/09/2013 | RE2 | SCAN/COPY (10 @0.10 PER PG) | \$1.00 |
| 05/10/2013 | BB | 73839.00001 Bloomberg Charges for 05-10-13 | \$3.00 |
| 05/10/2013 | WL | 73839.00001 Westlaw Charges for 05-10-13 | \$205.40 |
| 05/11/2013 | BB | 73839.00001 Bloomberg Charges for 05-11-13 | \$3.00 |
| 05/13/2013 | BB | 73839.00001 Bloomberg Charges for 05-13-13 | \$3.00 |
| 05/13/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 05/13/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 05/13/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 05/13/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 05/13/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 05/13/2013 | WL | 73839.00001 Westlaw Charges for 05-13-13 | \$81.97 |
| 05/14/2013 | BB | 73839.00001 Bloomberg Charges for 05-14-13 | \$3.00 |
| 05/14/2013 | RE2 | SCAN/COPY (17 @0.10 PER PG) | \$1.70 |
| 05/14/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 05/14/2013 | RE2 | SCAN/COPY (48 @0.10 PER PG) | \$4.80 |
| 05/14/2013 | RE2 | SCAN/COPY (84 @0.10 PER PG) | \$8.40 |
| 05/14/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 05/14/2013 | RE2 | SCAN/COPY (17 @0.10 PER PG) | \$1.70 |
| 05/14/2013 | WL | 73839.00001 Westlaw Charges for 05-14-13 | \$65.35 |
| 05/14/2013 | WL | 73839.00001 Westlaw Charges for 05-14-13 | \$44.92 |
| 05/14/2013 | WL | 73839.00001 Westlaw Charges for 05-14-13 | \$209.30 |
| 05/15/2013 | BB | 73839.00001 Bloomberg Charges for 05-15-13 | \$3.00 |
| 05/15/2013 | RE2 | SCAN/COPY (28 @0.10 PER PG) | \$2.80 |
| 05/15/2013 | RE2 | SCAN/COPY (28 @0.10 PER PG) | \$2.80 |
| 05/15/2013 | RE2 | SCAN/COPY (28 @0.10 PER PG) | \$2.80 |
| 05/15/2013 | RE2 | SCAN/COPY (28 @0.10 PER PG) | \$2.80 |
| 05/16/2013 | BB | 73839.00001 Bloomberg Charges for 05-16-13 | \$3.00 |
| 05/16/2013 | RE2 | SCAN/COPY (32 @0.10 PER PG) | \$3.20 |
| 05/16/2013 | RE2 | SCAN/COPY (10 @0.10 PER PG) | \$1.00 |
| 05/16/2013 | RE2 | SCAN/COPY (32 @0.10 PER PG) | \$3.20 |
| 05/16/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 05/16/2013 | RE2 | SCAN/COPY (29 @0.10 PER PG) | \$2.90 |
| 05/16/2013 | RE2 | SCAN/COPY (29 @0.10 PER PG) | \$2.90 |
| 05/16/2013 | WL | 73839.00001 Westlaw Charges for 05-16-13 | \$75.02 |
| 05/17/2013 | BB | 73839.00001 Bloomberg Charges for 05-17-13 | \$3.00 |

Invoice number 103105

73839 00001

Page 21

| | | | |
|------------|-----|---|----------|
| 05/17/2013 | RE2 | SCAN/COPY (30 @0.10 PER PG) | \$3.00 |
| 05/17/2013 | RE2 | SCAN/COPY (32 @0.10 PER PG) | \$3.20 |
| 05/17/2013 | RE2 | SCAN/COPY (33 @0.10 PER PG) | \$3.30 |
| 05/17/2013 | RE2 | SCAN/COPY (33 @0.10 PER PG) | \$3.30 |
| 05/17/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 05/17/2013 | RE2 | SCAN/COPY (53 @0.10 PER PG) | \$5.30 |
| 05/17/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 05/17/2013 | RE2 | SCAN/COPY (33 @0.10 PER PG) | \$3.30 |
| 05/17/2013 | RE2 | SCAN/COPY (33 @0.10 PER PG) | \$3.30 |
| 05/17/2013 | RE2 | SCAN/COPY (33 @0.10 PER PG) | \$3.30 |
| 05/17/2013 | RE2 | SCAN/COPY (33 @0.10 PER PG) | \$3.30 |
| 05/17/2013 | RE2 | SCAN/COPY (33 @0.10 PER PG) | \$3.30 |
| 05/17/2013 | RE2 | SCAN/COPY (13 @0.10 PER PG) | \$1.30 |
| 05/17/2013 | RE2 | SCAN/COPY (12 @0.10 PER PG) | \$1.20 |
| 05/17/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 05/17/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 05/17/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 05/17/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 05/17/2013 | RE2 | SCAN/COPY (30 @0.10 PER PG) | \$3.00 |
| 05/17/2013 | RE2 | SCAN/COPY (30 @0.10 PER PG) | \$3.00 |
| 05/17/2013 | RS | Research [E106] Bolt Express/US Regents (LAF) | \$150.00 |
| 05/18/2013 | RE2 | SCAN/COPY (30 @0.10 PER PG) | \$3.00 |
| 05/18/2013 | RE2 | SCAN/COPY (30 @0.10 PER PG) | \$3.00 |
| 05/18/2013 | RE2 | SCAN/COPY (32 @0.10 PER PG) | \$3.20 |
| | | | |
| 05/20/2013 | BB | 73839.00001 Bloomberg Charges for 05-20-13 | \$3.00 |
| | | | |
| 05/20/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| | | | |
| 05/20/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| | | | |
| 05/20/2013 | RE2 | SCAN/COPY (27 @0.10 PER PG) | \$2.70 |
| | | | |
| 05/20/2013 | RE2 | SCAN/COPY (30 @0.10 PER PG) | \$3.00 |
| | | | |
| 05/20/2013 | RE2 | SCAN/COPY (25 @0.10 PER PG) | \$2.50 |
| | | | |
| 05/20/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| | | | |
| 05/20/2013 | RE2 | SCAN/COPY (27 @0.10 PER PG) | \$2.70 |
| | | | |
| 05/20/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| | | | |
| 05/20/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| | | | |
| 05/20/2013 | RE2 | SCAN/COPY (38 @0.10 PER PG) | \$3.80 |

Page 22

| | | | |
|------------|-----|--|---------|
| 05/20/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 05/20/2013 | RE2 | SCAN/COPY (30 @0.10 PER PG) | \$3.00 |
| 05/20/2013 | RE2 | SCAN/COPY (30 @0.10 PER PG) | \$3.00 |
| 05/20/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 05/20/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 05/20/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 05/20/2013 | RE2 | SCAN/COPY (32 @0.10 PER PG) | \$3.20 |
| 05/21/2013 | BB | 73839.00001 Bloomberg Charges for 05-21-13 | \$3.00 |
| 05/21/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 05/21/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 05/21/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 05/21/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 05/21/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 05/21/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 05/21/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 05/22/2013 | BB | 73839.00001 Bloomberg Charges for 05-22-13 | \$3.00 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | FE | 73839.00001 FedEx Charges for 05-22-13 | \$8.27 |
| 05/22/2013 | OS | Green Xpress, Inc., Inv. 29412 | \$18.00 |
| 05/22/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 05/22/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 05/22/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 05/22/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 05/22/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 05/22/2013 | RE2 | SCAN/COPY (10 @0.10 PER PG) | \$1.00 |
| 05/22/2013 | RE2 | SCAN/COPY (10 @0.10 PER PG) | \$1.00 |

Invoice number 103105

73839 00001

Page 23

| | | | |
|------------|-----|--|----------|
| 05/22/2013 | RE2 | SCAN/COPY (30 @0.10 PER PG) | \$3.00 |
| 05/22/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 05/22/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 05/22/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 05/22/2013 | RE2 | SCAN/COPY (29 @0.10 PER PG) | \$2.90 |
| 05/22/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 05/22/2013 | WL | 73839.00001 Westlaw Charges for 05-22-13 | \$230.05 |
| 05/23/2013 | BB | 73839.00001 Bloomberg Charges for 05-23-13 | \$3.00 |
| 05/23/2013 | BB | 73839.00001 Bloomberg Charges for 05-23-13 | \$0.20 |
| 05/23/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 05/23/2013 | RE2 | SCAN/COPY (14 @0.10 PER PG) | \$1.40 |
| 05/23/2013 | RE2 | SCAN/COPY (29 @0.10 PER PG) | \$2.90 |
| 05/23/2013 | RE2 | SCAN/COPY (28 @0.10 PER PG) | \$2.80 |
| 05/23/2013 | RE2 | SCAN/COPY (145 @0.10 PER PG) | \$14.50 |
| 05/23/2013 | RE2 | SCAN/COPY (30 @0.10 PER PG) | \$3.00 |
| 05/23/2013 | RE2 | SCAN/COPY (30 @0.10 PER PG) | \$3.00 |
| 05/23/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 05/23/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 05/23/2013 | RE2 | SCAN/COPY (30 @0.10 PER PG) | \$3.00 |
| 05/23/2013 | RE2 | SCAN/COPY (139 @0.10 PER PG) | \$13.90 |
| 05/23/2013 | RE2 | SCAN/COPY (35 @0.10 PER PG) | \$3.50 |
| 05/23/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 05/23/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 05/23/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 05/23/2013 | RE2 | SCAN/COPY (29 @0.10 PER PG) | \$2.90 |
| 05/23/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 05/23/2013 | WL | 73839.00001 Westlaw Charges for 05-23-13 | \$44.92 |
| 05/24/2013 | BB | 73839.00001 Bloomberg Charges for 05-24-13 | \$3.00 |
| 05/24/2013 | FE | 73839.00001 FedEx Charges for 05-24-13 | \$8.27 |
| 05/24/2013 | FE | 73839.00001 FedEx Charges for 05-24-13 | \$11.52 |
| 05/24/2013 | FE | 73839.00001 FedEx Charges for 05-24-13 | \$8.27 |
| 05/24/2013 | FE | 73839.00001 FedEx Charges for 05-24-13 | \$8.27 |
| 05/24/2013 | RE | (8 @0.10 PER PG) | \$0.80 |
| 05/24/2013 | RE2 | SCAN/COPY (44 @0.10 PER PG) | \$4.40 |
| 05/24/2013 | RE2 | SCAN/COPY (116 @0.10 PER PG) | \$11.60 |

Invoice number 103105

73839 00001

Page 24

| | | | |
|------------|-----|--|---------|
| 05/24/2013 | RE2 | SCAN/COPY (58 @0.10 PER PG) | \$5.80 |
| 05/24/2013 | RE2 | SCAN/COPY (22 @0.10 PER PG) | \$2.20 |
| 05/24/2013 | RE2 | SCAN/COPY (84 @0.10 PER PG) | \$8.40 |
| 05/24/2013 | RE2 | SCAN/COPY (80 @0.10 PER PG) | \$8.00 |
| 05/24/2013 | RE2 | SCAN/COPY (47 @0.10 PER PG) | \$4.70 |
| 05/24/2013 | RE2 | SCAN/COPY (12 @0.10 PER PG) | \$1.20 |
| 05/24/2013 | RE2 | SCAN/COPY (29 @0.10 PER PG) | \$2.90 |
| 05/24/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 05/24/2013 | RE2 | SCAN/COPY (725 @0.10 PER PG) | \$72.50 |
| 05/24/2013 | RE2 | SCAN/COPY (145 @0.10 PER PG) | \$14.50 |
| 05/24/2013 | RE2 | SCAN/COPY (75 @0.10 PER PG) | \$7.50 |
| 05/24/2013 | RE2 | SCAN/COPY (15 @0.10 PER PG) | \$1.50 |
| 05/27/2013 | BB | 73839.00001 Bloomberg Charges for 05-27-13 | \$3.00 |
| 05/28/2013 | BB | 73839.00001 Bloomberg Charges for 05-28-13 | \$3.00 |
| 05/28/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 05/28/2013 | RE2 | SCAN/COPY (22 @0.10 PER PG) | \$2.20 |
| 05/28/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 05/28/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 05/29/2013 | BB | 73839.00001 Bloomberg Charges for 05-29-13 | \$3.00 |
| 05/29/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 05/29/2013 | RE2 | SCAN/COPY (276 @0.10 PER PG) | \$27.60 |
| 05/29/2013 | RE2 | SCAN/COPY (48 @0.10 PER PG) | \$4.80 |
| 05/29/2013 | RE2 | SCAN/COPY (72 @0.10 PER PG) | \$7.20 |
| 05/29/2013 | RE2 | SCAN/COPY (36 @0.10 PER PG) | \$3.60 |
| 05/29/2013 | RE2 | SCAN/COPY (22 @0.10 PER PG) | \$2.20 |
| 05/29/2013 | RE2 | SCAN/COPY (42 @0.10 PER PG) | \$4.20 |
| 05/29/2013 | RE2 | SCAN/COPY (50 @0.10 PER PG) | \$5.00 |
| 05/29/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 05/29/2013 | RE2 | SCAN/COPY (18 @0.10 PER PG) | \$1.80 |
| 05/29/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 05/29/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 05/29/2013 | RE2 | SCAN/COPY (118 @0.10 PER PG) | \$11.80 |
| 05/29/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 05/29/2013 | RE2 | SCAN/COPY (32 @0.10 PER PG) | \$3.20 |
| 05/29/2013 | RE2 | SCAN/COPY (124 @0.10 PER PG) | \$12.40 |

Invoice number 103105

73839 00001

Page 25

| | | | |
|------------|-----|--|----------|
| 05/29/2013 | RE2 | SCAN/COPY (10 @0.10 PER PG) | \$1.00 |
| 05/29/2013 | RE2 | SCAN/COPY (48 @0.10 PER PG) | \$4.80 |
| 05/29/2013 | RE2 | SCAN/COPY (14 @0.10 PER PG) | \$1.40 |
| 05/29/2013 | RE2 | SCAN/COPY (70 @0.10 PER PG) | \$7.00 |
| 05/29/2013 | RE2 | SCAN/COPY (14 @0.10 PER PG) | \$1.40 |
| 05/29/2013 | RE2 | SCAN/COPY (60 @0.10 PER PG) | \$6.00 |
| 05/29/2013 | RE2 | SCAN/COPY (14 @0.10 PER PG) | \$1.40 |
| 05/29/2013 | RE2 | SCAN/COPY (20 @0.10 PER PG) | \$2.00 |
| 05/29/2013 | RE2 | SCAN/COPY (16 @0.10 PER PG) | \$1.60 |
| 05/29/2013 | RE2 | SCAN/COPY (56 @0.10 PER PG) | \$5.60 |
| 05/29/2013 | RE2 | SCAN/COPY (59 @0.10 PER PG) | \$5.90 |
| 05/29/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 05/29/2013 | RE2 | SCAN/COPY (64 @0.10 PER PG) | \$6.40 |
| 05/29/2013 | RE2 | SCAN/COPY (48 @0.10 PER PG) | \$4.80 |
| 05/29/2013 | RE2 | SCAN/COPY (72 @0.10 PER PG) | \$7.20 |
| 05/29/2013 | RE2 | SCAN/COPY (42 @0.10 PER PG) | \$4.20 |
| 05/29/2013 | RE2 | SCAN/COPY (50 @0.10 PER PG) | \$5.00 |
| 05/29/2013 | RE2 | SCAN/COPY (32 @0.10 PER PG) | \$3.20 |
| 05/29/2013 | RE2 | SCAN/COPY (12 @0.10 PER PG) | \$1.20 |
| 05/29/2013 | RE2 | SCAN/COPY (24 @0.10 PER PG) | \$2.40 |
| 05/29/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 05/29/2013 | RE2 | SCAN/COPY (10 @0.10 PER PG) | \$1.00 |
| 05/29/2013 | RE2 | SCAN/COPY (24 @0.10 PER PG) | \$2.40 |
| 05/29/2013 | RE2 | SCAN/COPY (46 @0.10 PER PG) | \$4.60 |
| 05/29/2013 | RE2 | SCAN/COPY (14 @0.10 PER PG) | \$1.40 |
| 05/29/2013 | RE2 | SCAN/COPY (60 @0.10 PER PG) | \$6.00 |
| 05/29/2013 | RE2 | SCAN/COPY (14 @0.10 PER PG) | \$1.40 |
| 05/29/2013 | RE2 | SCAN/COPY (54 @0.10 PER PG) | \$5.40 |
| 05/29/2013 | RE2 | SCAN/COPY (56 @0.10 PER PG) | \$5.60 |
| 05/29/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 05/29/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 05/29/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 05/29/2013 | WL | 73839.00001 Westlaw Charges for 05-29-13 | \$473.72 |
| 05/30/2013 | BB | 73839.00001 Bloomberg Charges for 05-30-13 | \$3.00 |
| 05/30/2013 | RE2 | SCAN/COPY (75 @0.10 PER PG) | \$7.50 |

Invoice number 103105

73839 00001

Page 26

| | | | |
|------------|-----|--|----------|
| 05/31/2013 | BB | 73839.00001 Bloomberg Charges for 05-31-13 | \$3.00 |
| 05/31/2013 | PAC | Pacer - Court Research | \$183.30 |
| 05/31/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 05/31/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 05/31/2013 | RE2 | SCAN/COPY (16 @0.10 PER PG) | \$1.60 |
| 05/31/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 05/31/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |

Total Expenses:

\$5,406.88

Summary:

| | |
|-----------------------------|---------------------|
| Total professional services | \$313,327.00 |
| Total expenses | \$5,406.88 |
| Net current charges | <u>\$318,733.88</u> |

| | |
|---------------------|--------------|
| Net balance forward | \$103,117.77 |
|---------------------|--------------|

| | |
|------------------------------|---------------------|
| Total balance now due | \$421,851.65 |
|------------------------------|---------------------|

Billing Summary

| | | | | |
|-----|----------------------|---------------|--------|---------------------|
| DAZ | Ziehl, Dean A. | 10.70 | 975.00 | \$10,432.50 |
| HCK | Kevane, Henry C. | 64.10 | 850.00 | \$54,485.00 |
| HDH | Hochman, Harry D. | 24.80 | 695.00 | \$17,236.00 |
| JAM | Morris, John A. | 137.00 | 835.00 | \$114,395.00 |
| JHR | Rosell, Jason H. | 104.90 | 450.00 | \$47,205.00 |
| LAF | Forrester, Leslie A. | 3.70 | 295.00 | \$1,091.50 |
| MB | Bove, Maria A. | 2.90 | 675.00 | \$1,957.50 |
| RBO | Orgel, Robert B. | 39.50 | 915.00 | \$36,142.50 |
| RJF | Feinstein, Robert J. | 29.00 | 975.00 | \$28,275.00 |
| TJB | Brown, Thomas J. | 8.60 | 245.00 | \$2,107.00 |
| | | <u>425.20</u> | | <u>\$313,327.00</u> |

Task Code Summary

| | | Hours | Amount |
|----|------------------------------|---------------|---------------------|
| BL | Bankruptcy Litigation [L430] | 410.20 | \$304,604.00 |
| CA | Case Administration [B110] | 8.00 | \$2,206.00 |
| HE | Hearing | 1.30 | \$1,267.50 |
| HR | Hearings | 0.00 | \$0.00 |
| MC | Meeting of Creditors [B150] | 5.70 | \$5,249.50 |
| PC | PSZ&J Compensation | 0.00 | \$0.00 |
| | | <u>425.20</u> | <u>\$313,327.00</u> |

Invoice number 103105

73839 00001

Page 27

Expense Code Summary

| | |
|---------------------------------|------------|
| Bloomberg | \$66.20 |
| Working Meals [E1 | \$19.35 |
| Conference Call [E105] | \$25.58 |
| Federal Express [E108] | \$236.61 |
| Filing Fee [E112] | \$200.00 |
| Outside Services | \$32.30 |
| Pacer - Court Research | \$183.30 |
| Reproduction Expense [E101] | \$0.80 |
| Reproduction/ Scan Copy | \$689.80 |
| Research [E106] | \$150.00 |
| Transcript [E116] | \$1,871.15 |
| Westlaw - Legal Research [E106] | \$1,931.79 |
| | <hr/> |
| | \$5,406.88 |

780 Third Avenue
36th Floor
New York, NY 10017-6234

June 30, 2013

Invoice Number **103126 73839 00001 RJF**

Official Committee of Unsecured Creditors of
Residential Capital, LLC, et al.
Attn: Peter Finkel (co-chair)
John Dubel (co-chair)

| | |
|---|---------------------|
| Balance forward as of last invoice, dated: May 31, 2013 | \$421,851.65 |
| Net balance forward | <u>\$421,851.65</u> |

Re: Chapter 11 Conflicts Counsel

| Statement of Professional Services Rendered Through | | | 06/30/2013 | | |
|---|-----|---|------------|--------|------------|
| | | | Hours | Rate | Amount |
| Bankruptcy Litigation [L430] | | | | | |
| 06/02/13 | HCK | Review memos to/from R. Feinstein, J. Morris re JSN determinations and scheduling (0.3); review Shifer strategy memo (0.4). | 0.70 | 850.00 | \$595.00 |
| 06/02/13 | RJF | Review JSN's list of counterclaims and emails regarding same. | 0.50 | 975.00 | \$487.50 |
| 06/02/13 | JHR | Review Citi and Goldman May 2010 master repurchase agreements | 1.70 | 450.00 | \$765.00 |
| 06/02/13 | JHR | Review draft declaration re: JSN counterclaims | 0.20 | 450.00 | \$90.00 |
| 06/03/13 | DAZ | Telephone call from Wynne re settlement process and JSN litigation focus (.50); Review pleadings and correspondence (.40); Review research and authorities re JSN adversary (1.50). | 2.40 | 975.00 | \$2,340.00 |
| 06/03/13 | HCK | Review accumulated memos re JSN declaratory relief and strategic options. | 0.90 | 850.00 | \$765.00 |
| 06/03/13 | HCK | Memos to/from R. Feinstein, et al. re JSN scheduling and discovery strategy. | 0.50 | 850.00 | \$425.00 |
| 06/03/13 | HCK | Further memos to/from R. Feinstein and J. Morris re Committee memo and JSN litigation schedule. | 0.60 | 850.00 | \$510.00 |
| 06/03/13 | RBO | Bank Litigation: Review and respond to Morris re call | 0.10 | 915.00 | \$91.50 |
| 06/03/13 | RJF | Review and revise KL draft memo regarding JSN strategy and follow-up emails. | 1.30 | 975.00 | \$1,267.50 |
| 06/03/13 | RJF | Call with Kramer Levin regarding scheduling call. | 0.40 | 975.00 | \$390.00 |
| 06/03/13 | RJF | Call with counsel for debtor, JSNs regarding coordinating | 0.90 | 975.00 | \$877.50 |

Invoice number 103126

73839 00001

Page 2

| | | | | | |
|----------|-----|---|------|--------|------------|
| | | adversary proceedings. | | | |
| 06/03/13 | RJF | Follow-up office conference with JM regarding coordinating adversary proceedings. | 0.30 | 975.00 | \$292.50 |
| 06/03/13 | RJF | Oral argument preparation, including review of case authorities. | 1.50 | 975.00 | \$1,462.50 |
| 06/03/13 | RJF | Review emails regarding possible new litigation schedule. | 0.30 | 975.00 | \$292.50 |
| 06/03/13 | RJF | Office conferences with John Morris regarding possible new litigation schedule. | 0.20 | 975.00 | \$195.00 |
| 06/03/13 | RJF | Review further revised strategy memo. | 0.40 | 975.00 | \$390.00 |
| 06/03/13 | RJF | Review stipulation extending JSN's time to reply to MTD and emails John Morris regarding same. | 0.20 | 975.00 | \$195.00 |
| 06/03/13 | JAM | Telephone conference with M. Landy, T. Toaso re strategy (.1); telephone conference with R. Feinstein, Kramer Levin re scheduling/strategy (.3); review draft strategy memo (1.6); review list of JSN demand for declarations (1.1); telephone conference with R. Feinstein, Kramer Levin, counsel for defendants in both adversary proceedings re scheduling (.9); telephone conference with R. Feinstein, G. Horowitz, Kramer Levin re scheduling, status, strategy (.5); review/revise revised strategy memo (.7). | 5.20 | 835.00 | \$4,342.00 |
| 06/03/13 | JHR | Review draft strategy memorandum re: JSN negotiations | 0.80 | 450.00 | \$360.00 |
| 06/03/13 | JHR | Conference with Debtors and Committee re: consolidation of adversary proceedings | 0.90 | 450.00 | \$405.00 |
| 06/04/13 | HCK | Review numerous memos re JSN scheduling and litigation strategy. | 0.60 | 850.00 | \$510.00 |
| 06/04/13 | DAZ | Participate on team call re analysis of JSN defenses, counterclaim issues and discovery (1.50); Review client documents and pleadings re JSN issues (2.0); Review draft scheduling proposals re consolidated JSN litigation (.30); Review JSN strategy memoranda (1.0). | 4.80 | 975.00 | \$4,680.00 |
| 06/04/13 | RBO | Litigation: Prepare for (0.3); and join call re experts and internal debtor - Ally Discovery, counterclaims, research, etc (1.8). | 2.10 | 915.00 | \$1,921.50 |
| 06/04/13 | RJF | Office conference with John A. Morris regarding per debtor theory of PPI. | 0.20 | 975.00 | \$195.00 |
| 06/04/13 | RJF | Research regarding per debtor theory of PPI. | 0.80 | 975.00 | \$780.00 |
| 06/04/13 | RJF | Telephone conference with Zide regarding single debtor theory. | 0.30 | 975.00 | \$292.50 |
| 06/04/13 | RJF | Call with Moelis, Kramer Levin regarding strategy memo. | 0.40 | 975.00 | \$390.00 |
| 06/04/13 | RJF | Further research regarding per debtor theory of PPI. | 0.50 | 975.00 | \$487.50 |
| 06/04/13 | RJF | Internal call regarding discovery and related issues. | 1.80 | 975.00 | \$1,755.00 |
| 06/04/13 | RJF | Review scheduling orders regarding MTD and emails regarding same. | 0.30 | 975.00 | \$292.50 |
| 06/04/13 | RJF | Review draft scheduling order and office conferences with John Morris regarding same. | 0.40 | 975.00 | \$390.00 |
| 06/04/13 | JAM | Telephone conference with R. Feinstein, R. Orgel, J. Rosell, D. Ziehl re expert and third-party discovery (1.8); review/revise proposed scheduling order (.5); | 3.70 | 835.00 | \$3,089.50 |

Invoice number 103126

73839 00001

Page 3

| | | | | | |
|----------|-----|--|------|--------|------------|
| | | communications with B. Carney re extension of time and related stipulation (.3); review/revise proposed scheduling order (1.1). | | | |
| 06/04/13 | JHR | Document review re: Committee's first production of documents | 3.10 | 450.00 | \$1,395.00 |
| 06/04/13 | JHR | Conference call with Kramer Levin and PSZJ re: JSN strategy | 0.40 | 450.00 | \$180.00 |
| 06/04/13 | JHR | PSZJ conference call re: discovery strategy | 1.50 | 450.00 | \$675.00 |
| 06/04/13 | JHR | Research re: ETS joinder agreement | 0.20 | 450.00 | \$90.00 |
| 06/05/13 | HCK | Memos to/from R. Feinstein, et al re scheduling order, JSN issues and meeting. | 0.40 | 850.00 | \$340.00 |
| 06/05/13 | RJF | Attend meeting with Mofo, KL, John Morris regarding JSN issues. | 2.50 | 975.00 | \$2,437.50 |
| 06/05/13 | RJF | Meeting with JSN representatives, Mofo, KL and John Morris regarding JSN issues. | 1.80 | 975.00 | \$1,755.00 |
| 06/05/13 | JAM | Review/revise scheduling order (.4); e-mail to R. Feinstein, H. Kevane, J. Rosell, Kramer Levin re scheduling order (.2); meet with R. Feinstein, Kramer Levin, Mofo, others re scheduling, litigation issues (2.5); meet with R. Feinstein, Kramer Levin, Mofo, White & Case, Akin, others re scheduling, litigation (1.8). | 4.90 | 835.00 | \$4,091.50 |
| 06/05/13 | JHR | Review proposed consolidated (1.8); scheduling order | 0.30 | 450.00 | \$135.00 |
| 06/05/13 | JHR | Conference call with Debtors and JSNs re: scheduling issues | 1.80 | 450.00 | \$810.00 |
| 06/05/13 | JHR | Review presentation re: recovery scenarios for JSNs | 0.20 | 450.00 | \$90.00 |
| 06/05/13 | JHR | Review final memorandum re: JSN strategy | 0.40 | 450.00 | \$180.00 |
| 06/06/13 | RBO | Research Rash and Section 506 issues | 4.10 | 915.00 | \$3,751.50 |
| 06/06/13 | DAZ | Telephone conference with Wynne re JSN issues and plan negotiations (.50); Telephone conference with Dubel re potential CRO, trustee candidate and settlement status (.50). | 1.00 | 975.00 | \$975.00 |
| 06/06/13 | HCK | Confer with J. Rosell re OID issues and JSN memo/scheduling order (0.5); and review strategy order (0.2). | 0.70 | 850.00 | \$595.00 |
| 06/06/13 | HCK | Memos to/from J. Morris, R. Feinstein re JSN, MTD, Committee member discussion (0.9); review T. Toaso memo re OID calculations (0.3). | 1.20 | 850.00 | \$1,020.00 |
| 06/06/13 | HCK | Further memos to/from J. Morris re JSN MTD and answer. | 0.30 | 850.00 | \$255.00 |
| 06/06/13 | RJF | Further emails Mofo, JM regarding scheduling order. | 0.40 | 975.00 | \$390.00 |
| 06/06/13 | JAM | Committee call re exclusivity, JSNs, litigation update (1.7); telephone conference with D. Golden, D. Newman re motion to dismiss (.1); telephone conference with S. Zide, J. Shifer, M. Chass re motion to dismiss (.1); review Count VII (.1); review AFI DIP stipulation (.2); telephone conference with D. Newman re Count VII of committee complaint (.1); e-mails with B. Carney re motion to dismiss (.2); e-mails with S. Englehardt re scheduling order (.1). | 2.60 | 835.00 | \$2,171.00 |

Invoice number 103126 73839 00001

Page 4

| | | | | | |
|----------|-----|--|------|--------|------------|
| 06/06/13 | JHR | Conference with H. Kevane re: OID issues | 0.50 | 450.00 | \$225.00 |
| 06/06/13 | JHR | Review AlixPartners presentation re: OID calculation methodology | 0.40 | 450.00 | \$180.00 |
| 06/07/13 | DAZ | Review and revise research issues outline. | 0.40 | 975.00 | \$390.00 |
| 06/07/13 | DAZ | Telephone conference with R. Feinstein re status and meet and confer with JSN counsel. | 0.40 | 975.00 | \$390.00 |
| 06/07/13 | DAZ | Review research and authorities re subrogation re fraudulent transfer. | 1.00 | 975.00 | \$975.00 |
| 06/07/13 | DAZ | Review draft scheduling orders. | 0.20 | 975.00 | \$195.00 |
| 06/07/13 | DAZ | Review committee JSN strategy memoranda. | 1.00 | 975.00 | \$975.00 |
| 06/07/13 | DAZ | Review reply to motion to dismiss. | 0.70 | 975.00 | \$682.50 |
| 06/07/13 | HCK | Memos to/from R. Feinstein, et al. re JSN litigation strategy (0.3); and telephone call with R. Feinstein re same (0.3); and review/edit legal research tasks (0.2). | 0.80 | 850.00 | \$680.00 |
| 06/07/13 | HCK | Review research from R. Feinstein and review analyze research tasks and scheduling proposals. | 1.10 | 850.00 | \$935.00 |
| 06/07/13 | RBO | Review Robert J. Feinstein message and HJK message re discovery, analyze and comment | 0.90 | 915.00 | \$823.50 |
| 06/07/13 | RJF | Office conference with JM regarding research issues. | 0.50 | 975.00 | \$487.50 |
| 06/07/13 | RJF | Legal research regarding avoidance actions. | 0.50 | 975.00 | \$487.50 |
| 06/07/13 | RJF | Emails KL regarding scheduling order. | 0.40 | 975.00 | \$390.00 |
| 06/07/13 | RJF | Telephone conference with HK regarding avoidance action issues. | 0.30 | 975.00 | \$292.50 |
| 06/07/13 | RJF | Telephone conference with DZ regarding plan and litigation issues. | 0.30 | 975.00 | \$292.50 |
| 06/07/13 | RJF | Numerous emails regarding JSN discovery and trial schedule with KL, Mofo. | 0.50 | 975.00 | \$487.50 |
| 06/07/13 | RJF | Review JSN reply to MTD. | 0.40 | 975.00 | \$390.00 |
| 06/07/13 | RJF | Research JSN legal issues. | 0.80 | 975.00 | \$780.00 |
| 06/07/13 | RJF | Emails HK regarding Moore v. Bay. | 0.30 | 975.00 | \$292.50 |
| 06/07/13 | RJF | Review Ragel email regarding JSN strategy update. | 0.20 | 975.00 | \$195.00 |
| 06/07/13 | TJB | Locate original and amended schedules of assets and liabilities per John A. Morris' request | 0.60 | 245.00 | \$147.00 |
| 06/07/13 | JAM | Review G. Horowitz e-mail re JSN trial and intercompany claims (.7); review R. Feinstein e-mail re JSN trial and intercompany claims (.4); review G. Horowitz e-mail re JSN trial and intercompany claims (.3); review K. Eckstein e-mail re JSN trial and intercompany claims (.1); review revised Common Interest Agreement (.3); draft outline of legal research issues to be assigned (1.6); revise outline of legal research issues in light of H. Kevane e-mail (.2); review R. Orgel e-mail re legal research issues (.4); e-mails with S. Englehardt, G. Horowitz re letter to Judge Glenn (.2); communications with T. Foudy re discovery (.3). | 4.50 | 835.00 | \$3,757.50 |
| 06/08/13 | RJF | Review further draft of letter to Judge Glenn regarding scheduling and emails regarding same. | 0.50 | 975.00 | \$487.50 |

| Invoice number 103126 | | 73839 00001 | Page 5 | | |
|-----------------------|-----|--|--------|--------|------------|
| 06/09/13 | HCK | Memos to/from J. Morris, et al. re JSN MTD reply and scheduling issues. | 0.70 | 850.00 | \$595.00 |
| 06/09/13 | RJF | Emails regarding draft letter to Judge Glenn with Zide, Eckstein. | 0.30 | 975.00 | \$292.50 |
| 06/09/13 | JAM | Review reply brief on motion to dismiss (1.8); review draft letter to court re scheduling (.3); telephone conference with K. Eckstein, G. Horowitz, D. Mannal re scheduling (.4). | 2.50 | 835.00 | \$2,087.50 |
| 06/10/13 | DAZ | Review draft scheduling order. | 0.30 | 975.00 | \$292.50 |
| 06/10/13 | DAZ | Review revised strategy memoranda re JSN. | 1.00 | 975.00 | \$975.00 |
| 06/10/13 | HCK | Review JSN reply to MTD (0.9); review additional memos re 6/11 status conference (0.3). | 1.20 | 850.00 | \$1,020.00 |
| 06/10/13 | RJF | Review counterproposal orders with JSNs. | 0.80 | 975.00 | \$780.00 |
| 06/10/13 | RJF | Emails regarding counter-orders with KL, Mofo, JM. | 0.50 | 975.00 | \$487.50 |
| 06/10/13 | RJF | Attend telephonic meet and confer with Shure, Uzzi, Mofo, Kramer, JM. | 0.80 | 975.00 | \$780.00 |
| 06/10/13 | JAM | Review/revise Debtors' draft scheduling order (.7); review/revise JSNs draft scheduling order (.4); review revised letter to Judge Glenn re scheduling (.2); e-mails to G. Horowitz re draft scheduling orders (.1); review revised letter to Judge Glenn (.2); telephone conference with Kramer, JSNs counsel re scheduling (.6); telephone conference with K. Eckstein, G. Horowitz (other Kramer attorneys) re scheduling, strategy, court conference (1.1); review revised amended complaint (.5); e-mails with J. Shifer re Stern v. Marshall (.2); e-mail to R. Feinstein re staffing/assignments (.2); e-mails re amended complaint (.3). | 4.50 | 835.00 | \$3,757.50 |
| 06/10/13 | JHR | Review correspondence re: proposed scheduling order | 0.20 | 450.00 | \$90.00 |
| 06/10/13 | JHR | Review Kramer Levin revisions to proposed scheduling order | 0.10 | 450.00 | \$45.00 |
| 06/10/13 | JHR | Review JSN proposed scheduling order | 0.30 | 450.00 | \$135.00 |
| 06/10/13 | JHR | Review Kramer Levin revisions to letter to judge re: proposed scheduling order | 0.20 | 450.00 | \$90.00 |
| 06/10/13 | JHR | Review Committee draft statement in support of extension of exclusivity period | 0.10 | 450.00 | \$45.00 |
| 06/10/13 | JHR | Review Akin reply to opposition to motion to dismiss | 0.80 | 450.00 | \$360.00 |
| 06/10/13 | JHR | Review revised settlement memorandum re: intercompany claims | 0.30 | 450.00 | \$135.00 |
| 06/11/13 | DAZ | Review correspondence to Judge re scheduling and conference with R. Feinstein re same. | 0.30 | 975.00 | \$292.50 |
| 06/11/13 | DAZ | Review responses to Wells Fargo production request. | 0.40 | 975.00 | \$390.00 |
| 06/11/13 | HCK | Prepare for and participate on conference call with R. Wynne re JSN litigation. | 0.80 | 850.00 | \$680.00 |
| 06/11/13 | RJF | Meet and confer telephonically with JSNs. | 0.80 | 975.00 | \$780.00 |
| 06/11/13 | RJF | Telephone conference with JM regarding status conference and related issues. | 0.50 | 975.00 | \$487.50 |
| 06/11/13 | RJF | Call with KL and Mofo attorneys regarding status | 0.80 | 975.00 | \$780.00 |

Invoice number 103126

73839 00001

Page 6

| | | | | | |
|----------|-----|---|------|--------|------------|
| | | conference. | | | |
| 06/11/13 | RJF | Telephone conference with Rick Wynne, HK regarding JSN suit. | 0.40 | 975.00 | \$390.00 |
| 06/11/13 | RJF | Numerous emails with JM with updates on status hearing regarding scheduling order. | 0.50 | 975.00 | \$487.50 |
| 06/11/13 | RJF | Telephone conference with JM regarding conference. | 0.30 | 975.00 | \$292.50 |
| 06/11/13 | JAM | Review submissions to court re scheduling orders (.4); telephone conference with R. Feinstein re status, strategy, staffing (.4); telephone conference with M. Glick re confidentiality agreement (.2); telephone conference with MoFo, Kramer, R. Feinstein re court conference, scheduling (1.0); court conference re scheduling/settlement (1.8); telephone conference with R. Feinstein re court conference (.3). | 4.10 | 835.00 | \$3,423.50 |
| 06/11/13 | JHR | Phone call with J. Schifer re: debtor document production | 0.20 | 450.00 | \$90.00 |
| 06/12/13 | HCK | Memos to/from R. Feinstein/J. Morris re discovery, other JSN developments, amended complaint. | 0.70 | 850.00 | \$595.00 |
| 06/12/13 | JAM | Court hearing, including cash collateral and pay-down motions (3.1); telephone conference with B. Carney re collateral reports (.1); telephone conference with R. Feinstein re staffing, projects (.2); review/revise draft scheduling order (.4); e-mail to G. Horowitz re scheduling order (.1); e-mail to D. Ziehl, R. Feinstein, H. Kevane, R. Orgel, J. Rosell re research, document review (.1); prepare e-mail for R. Feinstein re expert testimony (1.4). | 5.40 | 835.00 | \$4,509.00 |
| 06/12/13 | JHR | Review Debtors' letter to Judge Glenn re: scheduling order | 0.20 | 450.00 | \$90.00 |
| 06/12/13 | JHR | Review Defendants' letter to Judge Glenn re: scheduling order | 0.30 | 450.00 | \$135.00 |
| 06/12/13 | JHR | Review correspondence between Kramer and committee re: preparation for status conference hearing | 0.10 | 450.00 | \$45.00 |
| 06/12/13 | JHR | Review Debtors' objections to UMB and Wells Fargo's first set of document requests | 0.40 | 450.00 | \$180.00 |
| 06/12/13 | RJF | Emails JM regarding paydown motion. | 0.50 | 975.00 | \$487.50 |
| 06/13/13 | DAZ | Participate on team call re JSN litigation issues. | 1.00 | 975.00 | \$975.00 |
| 06/13/13 | DAZ | Review draft order in aid of mediation of JSN plan issues and post petition interest. | 0.30 | 975.00 | \$292.50 |
| 06/13/13 | EG | Call with Robert J. Feinstein and John A. Morris regarding research regarding Junior Secured Notes and post-petition interest under Bankruptcy Code section 506. | 0.50 | 625.00 | \$312.50 |
| 06/13/13 | HCK | Conference call with R. Feinstein, et al. JSN status and projects/research. | 1.40 | 850.00 | \$1,190.00 |
| 06/13/13 | HCK | Further research re discovery requests. | 0.40 | 850.00 | \$340.00 |
| 06/13/13 | HCK | Follow-up memos to/from J. Rosell re OID research. | 0.20 | 850.00 | \$170.00 |
| 06/13/13 | RBO | Bankruptcy Litigation: conference call with PSZJ team re litigation | 1.50 | 915.00 | \$1,372.50 |
| 06/13/13 | RJF | Conference with JM regarding research issues. | 0.20 | 975.00 | \$195.00 |
| 06/13/13 | RJF | Call with JM, Erin Grey regarding research issues. | 0.50 | 975.00 | \$487.50 |

Invoice number 103126

73839 00001

Page 7

| | | | | | |
|----------|-----|--|------|--------|------------|
| 06/13/13 | RJF | Call with JM, HK, RO, JR regarding research issues. | 1.50 | 975.00 | \$1,462.50 |
| 06/13/13 | RJF | Review debtors' proposed amended complaint and emails regarding same. | 0.30 | 975.00 | \$292.50 |
| 06/13/13 | RJF | Review revised scheduling order. | 0.30 | 975.00 | \$292.50 |
| 06/13/13 | RJF | Telephone conference with JM regarding revised scheduling order. | 0.10 | 975.00 | \$97.50 |
| 06/13/13 | JAM | Committee call re JSN litigation and settlement (partial call) (.9); meet with J. Rosell re projects, document review (.1); telephone conference with R. Feinstein, E. Gray re legal research (.7); telephone conference with J. Rosell, R. Feinstein, R. Orgel, H. Kevane re document review, legal research (1.5); review/revise draft scheduling order (.5); e-mails with R. Feinstein, G. Horowitz re scheduling order (.1); telephone conference with J. Rosell, T. Toaso re preference data (.1); review preference data (.1). | 4.00 | 835.00 | \$3,340.00 |
| 06/13/13 | JHR | Review Debtors' draft amended complaint | 0.40 | 450.00 | \$180.00 |
| 06/13/13 | JHR | Review J. Morris correspondence re: research subjects in connection with potential counterclaims | 0.20 | 450.00 | \$90.00 |
| 06/13/13 | JHR | Review Debtors' revised proposed scheduling order | 0.80 | 450.00 | \$360.00 |
| 06/13/13 | JHR | Phone call with J. Natividad re: Relativity tags (document review) | 0.20 | 450.00 | \$90.00 |
| 06/13/13 | JHR | Conference call with PSZJ team re: case management order and discovery issues | 1.50 | 450.00 | \$675.00 |
| 06/13/13 | JHR | Phone call with Kramer Levin re: professionals involved in exchange offer | 0.20 | 450.00 | \$90.00 |
| 06/13/13 | JHR | Review indenture and relevant document re: identification of professionals involved with exchange offer | 0.40 | 450.00 | \$180.00 |
| 06/13/13 | JHR | Conference call with J. Morris and T. Toaso re: collateral reports | 0.20 | 450.00 | \$90.00 |
| 06/13/13 | JHR | Analyze relevant pleadings and documents to assist with preparation of document review | 0.80 | 450.00 | \$360.00 |
| 06/14/13 | DAZ | Review revisions to amended JSN complaint. | 0.50 | 975.00 | \$487.50 |
| 06/14/13 | HCK | Memos to/from J. Morris re JSN request for information, MSJ, other discovery. | 0.90 | 850.00 | \$765.00 |
| 06/14/13 | RJF | Office conferences with JM regarding research issues, scheduling order, MTD. | 0.40 | 975.00 | \$390.00 |
| 06/14/13 | RJF | Participate in meet and confer call regarding scheduling order with Mofo, JSN's, JM. | 0.40 | 975.00 | \$390.00 |
| 06/14/13 | RJF | Oral argument preparation. | 2.00 | 975.00 | \$1,950.00 |
| 06/14/13 | RJF | Emails Zide regarding reply to MTD. | 0.20 | 975.00 | \$195.00 |
| 06/14/13 | JAM | Communications with R. Feinstein, S. Zide, E. Daniels re motion to dismiss (.2); telephone conference with Kramer, Mofo, White & Case, R. Feinstein re scheduling order (.4); telephone conference with Akin re disclosure of collateral reports (.1); e-mails with E. Daniels, others re disclosure of collateral reports (.1); e-mail to E. Gray re documents needed for legal research (.3); telephone conference with H. Denman, others re scheduling (.5); review of | 3.40 | 835.00 | \$2,839.00 |

Invoice number 103126

73839 00001

Page 8

| | | | | | |
|----------|-----|--|------|--------|------------|
| | | intercompany claims analysis (.7); draft e-mail re expert testimony (.5); review revised proposed amended complaint (.6). | | | |
| 06/14/13 | JHR | Research professionals involved with exchange offer | 0.80 | 450.00 | \$360.00 |
| 06/14/13 | DAZ | Review Intercompany claim analysis in connection with adversary pleadings. | 0.50 | 975.00 | \$487.50 |
| 06/14/13 | DAZ | Review draft disclosure statement. | 1.50 | 975.00 | \$1,462.50 |
| 06/14/13 | JJK | Review Comm. comments on plan term sheet. | 0.30 | 645.00 | \$193.50 |
| 06/16/13 | JHR | Analyze pleadings in connection with document review categories | 3.10 | 450.00 | \$1,395.00 |
| 06/16/13 | JHR | Review draft mediation presentation | 0.70 | 450.00 | \$315.00 |
| 06/16/13 | JHR | Review FTI intercompany claims analysis | 0.30 | 450.00 | \$135.00 |
| 06/16/13 | JHR | Review US Trustee limited response in support of unsealing examiner's report | 0.40 | 450.00 | \$180.00 |
| 06/17/13 | HCK | Review revised mediation presentation and numerous follow-up memos re changes. | 0.40 | 850.00 | \$340.00 |
| 06/17/13 | DAZ | Participate on steering committee call re liquidating trustee selection. | 0.50 | 975.00 | \$487.50 |
| 06/17/13 | DAZ | Review UMB reply to opposition to motion to dismiss. | 0.50 | 975.00 | \$487.50 |
| 06/17/13 | HCK | Memos to/from J. Rosell, J. Morris, et al. re discovery, mediation presentation; memos to/from J. Rosell re BF/EA research and discovery. | 1.20 | 850.00 | \$1,020.00 |
| 06/17/13 | HCK | Review/edit J. Morris MTD summary for UCC and follow-up memos re same. | 0.50 | 850.00 | \$425.00 |
| 06/17/13 | HCK | Review/analyze Committee memos re strategy for JSN PPI dispute. | 1.10 | 850.00 | \$935.00 |
| 06/17/13 | JJK | Research recharacterization/lien issues. | 0.60 | 645.00 | \$387.00 |
| 06/17/13 | JJK | Review complaints and materials from J. Morris for research. | 0.60 | 645.00 | \$387.00 |
| 06/17/13 | JJK | Emails Morris on info. for research. | 0.20 | 645.00 | \$129.00 |
| 06/17/13 | JJK | Conf. Morris, Feinstein on research assignments in connection with JSN litigation. | 0.30 | 645.00 | \$193.50 |
| 06/17/13 | JJK | Research recharacterization, intercompany debt, equitable lien issues for JSN litigation. | 5.90 | 645.00 | \$3,805.50 |
| 06/17/13 | RBO | Review Rosell message (0.3); and Preparation of message to Rosell re language and discovery (0.5). | 0.80 | 915.00 | \$732.00 |
| 06/17/13 | RJF | Review and revise scheduling order and related emails. | 0.40 | 975.00 | \$390.00 |
| 06/17/13 | RJF | Review draft UCC deck regarding JSN issues. | 0.30 | 975.00 | \$292.50 |
| 06/17/13 | JAM | Review/revise presentation for Peck (.8); review/revise draft scheduling order (.7); draft summary of UMB Motion to Dismiss and Reply for Committee (1.4); telephone conference with R. Feinstein, J. Kim re legal research (.3); revise summary of UMB Motion to Dismiss (.4); telephone conference with R. Feinstein re status, projects (.1); review work-in-process report (draft) (.3). | 4.00 | 835.00 | \$3,340.00 |
| 06/17/13 | JHR | Review bilateral facilities re: provisions prohibiting | 1.60 | 450.00 | \$720.00 |

Invoice number 103126

73839 00001

Page 9

| | | | | | |
|----------|-----|---|------|--------|------------|
| | | creation of second liens on mortgages | | | |
| 06/17/13 | JHR | Review J. Morris draft summary of JSN reply in support of MTD | 0.30 | 450.00 | \$135.00 |
| 06/17/13 | JHR | Review Kramer Levin correspondence re: UMB reply in support of MTD | 0.10 | 450.00 | \$45.00 |
| 06/18/13 | RJF | Emails regarding mediation presentation regarding JSN's. | 0.30 | 975.00 | \$292.50 |
| 06/18/13 | RJF | Emails regarding comments to scheduling order. | 0.30 | 975.00 | \$292.50 |
| 06/18/13 | DAZ | Review revised memorandum re potential expert testimony requirements. | 0.30 | 975.00 | \$292.50 |
| 06/18/13 | HCK | Memos to/from J. Rosell, J. Morris re numerous discovery matters. | 0.50 | 850.00 | \$425.00 |
| 06/18/13 | HCK | Memos to/from group re mediation presentation. | 0.40 | 850.00 | \$340.00 |
| 06/18/13 | HCK | Memos to/from J. Morris re expert testimony categories and review follow-up memos. | 0.80 | 850.00 | \$680.00 |
| 06/18/13 | HCK | Memos to/from J. Morris re consolidated scheduling order, extension to JSN answer, other. | 0.60 | 850.00 | \$510.00 |
| 06/18/13 | HCK | Draft, research and revise 3rd party discovery requests re EO/OID (2.5); and memos to/from J. Morris, et al. re same (0.2). | 2.70 | 850.00 | \$2,295.00 |
| 06/18/13 | HCK | Memos to/from J. Rosell re Relativity coding and telephone call with J. Rosell re same. | 0.60 | 850.00 | \$510.00 |
| 06/18/13 | HCK | Further draft additional discovery requests and memos to/from J. Morris re same. | 0.80 | 850.00 | \$680.00 |
| 06/18/13 | JJK | Research/analysis recharacterization and equ. lien issues. | 2.00 | 645.00 | \$1,290.00 |
| 06/18/13 | JJK | Emails Morris on expert testimony matters and consider issues. | 0.20 | 645.00 | \$129.00 |
| 06/18/13 | JJK | Research equitable lien, intercompany debt and related issues for JSN litigation. | 4.00 | 645.00 | \$2,580.00 |
| 06/18/13 | RJF | Attend meeting with Judge Peck, Kramer, Mofo et al regarding JSN controversy. | 3.00 | 975.00 | \$2,925.00 |
| 06/18/13 | JAM | Review e-mails re scheduling order (.2); review e-mails re mediation presentation (.2); review/revise mediation presentation (1.8); e-mails with M. Glick re confidentiality agreement (.1); meet with J. Rosell re document review (.1); review/revise search terms for document review (1.6); telephone conference with C. Siegel, N. Hamerman, J. Rosell re document review (.3); e-mails with C. Siegel, N. Hamerman, J. Rosell re document review (.1); review/revise scheduling order (.7); e-mail to J. Levitt, S. Englehart, G. Horowitz re scheduling order (.1); prepare e-mail to G. Horowitz, E. Daniels, R. Feinstein, H. Kevane, J. Rosell re possible expert testimony (.7). | 5.90 | 835.00 | \$4,926.50 |
| 06/18/13 | JHR | Review correspondence re: Peck mediation presentation | 0.30 | 450.00 | \$135.00 |
| 06/18/13 | JHR | Review Peck mediation presentation and subsequent revisions | 0.80 | 450.00 | \$360.00 |
| 06/18/13 | JHR | Review documents produced by MoFo in preparation for call with Kramer Levin | 2.30 | 450.00 | \$1,035.00 |
| 06/18/13 | JHR | Revise draft relativity categories | 0.60 | 450.00 | \$270.00 |

Invoice number 103126

73839 00001

Page 10

| | | | | | |
|----------|-----|---|------|--------|------------|
| 06/18/13 | JHR | Meet with B. Levine re: relativity categories | 0.20 | 450.00 | \$90.00 |
| 06/18/13 | JHR | Conference call with J. Morris and Kramer Levin re: document review strategy | 0.30 | 450.00 | \$135.00 |
| 06/18/13 | JHR | Correspondence with Kramer Levin re: status of document requests and responses | 0.30 | 450.00 | \$135.00 |
| 06/18/13 | JHR | Revise relativity categories for document review per H. Kevane comments | 0.30 | 450.00 | \$135.00 |
| 06/18/13 | JHR | Review correspondence with Kramer Levin re: expert testimony | 0.20 | 450.00 | \$90.00 |
| 06/18/13 | JHR | Review correspondence with MoFo re: scheduling order | 0.20 | 450.00 | \$90.00 |
| 06/19/13 | EG | Review background documents related to JSN. | 4.10 | 625.00 | \$2,562.50 |
| 06/19/13 | HCK | Memos to/from R. Feinstein re revised scheduling order and OID discovery. | 0.40 | 850.00 | \$340.00 |
| 06/19/13 | JKK | Research interco debt, recharacterization, lien issues and prepare memo in connection with JSN litigation. | 5.50 | 645.00 | \$3,547.50 |
| 06/19/13 | JKK | Research / memo re: interco debt, lien issues in connection with JSN litigation. | 0.90 | 645.00 | \$580.50 |
| 06/19/13 | RJF | Review and comment on draft debtors' amended complaint. | 0.40 | 975.00 | \$390.00 |
| 06/19/13 | RJF | Review objections to PSA. | 0.90 | 975.00 | \$877.50 |
| 06/19/13 | RJF | Emails with KL and office conference with JM regarding debtors' amended complaint, general intangibles. | 0.30 | 975.00 | \$292.50 |
| 06/19/13 | RJF | Call with Mofo, KL, Morris regarding debtors' amended complaint, general intangibles. | 0.70 | 975.00 | \$682.50 |
| 06/19/13 | RJF | Review JSN objections to motions to approve PSA and FGIC settlements. | 1.00 | 975.00 | \$975.00 |
| 06/19/13 | JAM | Review/revise Amended Complaint (2.0); e-mails with C. Siegel, G. Horowitz, R. Feinstein, J. Shifer re intangibles (.3); telephone conference with S. Englehardt re intangibles (.1); telephone conference with R. Feinstein, T. Goren, S. Englehardt, J. Shifer, C. Siegel re intangibles (.7); review/revise draft letter to court and scheduling order (.4); e-mail to R. Feinstein, G. Horowitz, C. Siegel re intangibles (.1); review JSN letter to court re scheduling order (.3); e-mails with J. Levitt re letters to court, scheduling order (.2); review e-mails from G. Horowitz, J. Levitt, B. Carney re scheduling order and letters to court (.3); review revised amended complaint (.8). | 5.20 | 835.00 | \$4,342.00 |
| 06/19/13 | JHR | Correspondence with AlixPartners and Kramer Levin re: relativity categories for document review | 0.30 | 450.00 | \$135.00 |
| 06/19/13 | JHR | Review draft third party discovery requests template | 0.50 | 450.00 | \$225.00 |
| 06/19/13 | JHR | Revise summary of scheduling order per R. Feinstein | 0.80 | 450.00 | \$360.00 |
| 06/19/13 | JHR | Document review re: UMB initial disclosures | 5.60 | 450.00 | \$2,520.00 |
| 06/20/13 | EG | Research issues related to Junior Subordinated Noteholders entitlement to post-petition interest. | 5.70 | 625.00 | \$3,562.50 |
| 06/20/13 | HCK | Memos to/from J. Morris re amended complaint, memos to/from R. Orgel re research. | 0.20 | 850.00 | \$170.00 |

Invoice number 103126

73839 00001

Page 11

| | | | | | |
|----------|-----|---|------|--------|------------|
| 06/20/13 | HCK | Research re OID claim and related discovery. | 1.10 | 850.00 | \$935.00 |
| 06/20/13 | JJK | Research/memo re: interco debt, lien, recharacterization issues in connection with JSN litigation. | 5.70 | 645.00 | \$3,676.50 |
| 06/20/13 | JJK | Research/memo re: interco debt, recharacterization, equ. lien and related issues. | 5.10 | 645.00 | \$3,289.50 |
| 06/20/13 | RBO | Review notes and cases and Preparation of message to Erin Gray re secured status issues | 3.10 | 915.00 | \$2,836.50 |
| 06/20/13 | RBO | Response Rash and 506 | 1.30 | 915.00 | \$1,189.50 |
| 06/20/13 | RJF | Review committee update, JSN confirmation and JSN objection and FGIC. | 1.30 | 975.00 | \$1,267.50 |
| 06/20/13 | RJF | E-mails and office conference with John Morris regarding scheduling order. | 0.30 | 975.00 | \$292.50 |
| 06/20/13 | JAM | Review JSN opposition for approval of PSA (2.2); review revised Akin letter to court re scheduling (.2); review e-mails from R. Orgel, E. Gray re 506(a) (.4); review objections to PSA motion (1.8); communications with J. Rosell re search terms (.2); review documents (1.6). | 6.40 | 835.00 | \$5,344.00 |
| 06/20/13 | JHR | Correspondence with AlixPartners re: data room | 0.20 | 450.00 | \$90.00 |
| 06/20/13 | JHR | Document review - UMB initial disclosures | 1.70 | 450.00 | \$765.00 |
| 06/20/13 | JHR | Document review - MoFo documents (UCCs) | 2.30 | 450.00 | \$1,035.00 |
| 06/20/13 | JHR | Review Debtors' initial document production | 2.30 | 450.00 | \$1,035.00 |
| 06/21/13 | DAZ | Review Debtor's revised JSN complaint. | 0.50 | 975.00 | \$487.50 |
| 06/21/13 | DAZ | Review pleadings and correspondence re: JSN litigation. | 0.50 | 975.00 | \$487.50 |
| 06/21/13 | EG | Research issues related to Junior Subordinated Noteholders entitlement to post-petition interest. | 6.10 | 625.00 | \$3,812.50 |
| 06/21/13 | HCK | Review draft stipulation re supplemental JSN payment and memos to/from group re same; memos to/from J. Morris re possible expert testimony. | 0.50 | 850.00 | \$425.00 |
| 06/21/13 | JJK | Research/memo re: equitable lien, recharacterization, related issues. | 4.20 | 645.00 | \$2,709.00 |
| 06/21/13 | JJK | Research/memo re: interco debt, equitable lien, related issues in connection with JSN litigation. | 3.90 | 645.00 | \$2,515.50 |
| 06/21/13 | RJF | Review debtor's amended complaint as filed. | 0.30 | 975.00 | \$292.50 |
| 06/21/13 | RJF | Review JSN paydown stipulation. | 0.20 | 975.00 | \$195.00 |
| 06/21/13 | RJF | Review so ordered scheduling order and related emails. | 0.40 | 975.00 | \$390.00 |
| 06/21/13 | RJF | Review UMB answer. | 0.30 | 975.00 | \$292.50 |
| 06/21/13 | RJF | Emails JM regarding expert testimony. | 0.20 | 975.00 | \$195.00 |
| 06/21/13 | TJB | Send Outlook reminders re dates cited in Consolidation and Scheduling Order | 1.00 | 245.00 | \$245.00 |
| 06/21/13 | JAM | Review Ringer Report to Committee, including JSN confidentiality and paydown documents (1.3); review revised paydown motion (.4); review court's scheduling order (.3); e-mails with G. Horowitz, S. Zide, R. Feinstein re scheduling order (.1); review of preference claim (.6); prepare outline of potential expert testimony (1.6); analysis of potential counterclaims (.8). | 5.10 | 835.00 | \$4,258.50 |

Invoice number 103126 73839 00001

Page 12

| | | | | | |
|----------|-----|--|------|--------|------------|
| 06/21/13 | JHR | Review consolidation and scheduling order and revise spreadsheet re: critical dates | 1.20 | 450.00 | \$540.00 |
| 06/21/13 | JHR | Phone call with E. Gray re: research re: equitable estoppel | 0.20 | 450.00 | \$90.00 |
| 06/21/13 | JHR | Review Wells Fargo objections to first set of document requests | 0.20 | 450.00 | \$90.00 |
| 06/21/13 | JHR | Review UMB second partial answer to complaint | 0.30 | 450.00 | \$135.00 |
| 06/22/13 | JJK | Resarch re: recharacterization/lien issues. | 0.30 | 645.00 | \$193.50 |
| 06/22/13 | JJK | Research/memo re: interco debt, recharacterization, lien related issues. | 2.60 | 645.00 | \$1,677.00 |
| 06/22/13 | JHR | Document review - Wells Fargo initial disclosures (6/4/2008 closing documents) | 2.40 | 450.00 | \$1,080.00 |
| 06/22/13 | JHR | Document review - Wells Fargo documents re: 12/30/2009 loan documents | 4.30 | 450.00 | \$1,935.00 |
| 06/22/13 | JHR | Review JSN statement in connection with PSA motion | 0.30 | 450.00 | \$135.00 |
| 06/22/13 | JHR | Review UMB joinder to JSN statement in connection with PSA motion | 0.20 | 450.00 | \$90.00 |
| 06/22/13 | JHR | Review Debtors' first amended complaint re: JSN secured status | 0.80 | 450.00 | \$360.00 |
| 06/22/13 | JHR | Revise summary of complaint counts per amended answer | 0.10 | 450.00 | \$45.00 |
| 06/22/13 | JHR | Review Wells Fargo amended partial answer | 0.70 | 450.00 | \$315.00 |
| 06/23/13 | JJK | Research/memo re: recharacterization, equitable lien and related issues in connection with JSN litigation; review answers in JSN litigation. | 5.10 | 645.00 | \$3,289.50 |
| 06/23/13 | RJF | Review draft UCC response to PSA objections. | 0.50 | 975.00 | \$487.50 |
| 06/23/13 | JHR | Review JSN supplemental statement in connection with PSA motion | 0.20 | 450.00 | \$90.00 |
| 06/23/13 | JHR | Document review - Wells Fargo 6/4/2008 loan agreements | 1.70 | 450.00 | \$765.00 |
| 06/23/13 | JHR | Document review - Wells Fargo post-closing documentation 1/16/2009 - 6/5/2009 | 1.40 | 450.00 | \$630.00 |
| 06/24/13 | DAZ | Participate on team call re potential areas for expert testimony. | 1.00 | 975.00 | \$975.00 |
| 06/24/13 | DAZ | Research re potential experts. | 0.70 | 975.00 | \$682.50 |
| 06/24/13 | DAZ | Review pleadings and correspondence JSN litigation. | 1.00 | 975.00 | \$975.00 |
| 06/24/13 | EG | Research and draft memo regarding post-petition interest and section 506(b). | 5.50 | 625.00 | \$3,437.50 |
| 06/24/13 | HCK | Review accumulated memos from R. Feinstein, J. Morris, et al. re discovery, other. | 0.30 | 850.00 | \$255.00 |
| 06/24/13 | HCK | Conference call with J. Morris/R. Feinstein, et al. re expert testimony planning re JSN AVP. | 1.00 | 850.00 | \$850.00 |
| 06/24/13 | JJK | Research/memo on equitable lien, recharacterization and related issues; review related documents. | 4.00 | 645.00 | \$2,580.00 |
| 06/24/13 | JJK | Research/memo on lien, recharacterization, interco debt related issues and email memo to Feinstein and Morris. | 3.40 | 645.00 | \$2,193.00 |
| 06/24/13 | RJF | Office conference with JM regarding discovery, 6/26/13 hearing. | 0.30 | 975.00 | \$292.50 |

| Invoice number 103126 | | 73839 00001 | Page 13 | | |
|-----------------------|-----|--|---------|--------|------------|
| 06/24/13 | RJF | Review PSA pleadings and prepare for 6/26/13 hearing. | 1.00 | 975.00 | \$975.00 |
| 06/24/13 | RJF | Call regarding expert testimony with JM, HK, DZ, Alix, Horwitz. | 1.00 | 975.00 | \$975.00 |
| 06/24/13 | JAM | Review Debtors' response on motion to PSA (.7); review Committee's response on PSA motion (.9); telephone conference with D. Ziehl, R. Feinstein, H. Kevane, J. Rosell, G. Horowitz, M. Landy, T. Toaso re potential expert testimony (1.0); review UMB partial answer (.6); review Wells revised/amended answer (1.1); telephone conference with D. Ziehl re status (.1); review complaint re potential expert testimony (.8); telephone conference with S. Englehardt re confidentiality agreement (.1); e-mails with S. Englehardt re confidentiality agreement (.1); review documents (1.7). | 7.10 | 835.00 | \$5,928.50 |
| 06/24/13 | JHR | Conference call with AlixPartners and Kramer Levin re: required expert testimony | 1.00 | 450.00 | \$450.00 |
| 06/24/13 | JHR | Review Wells Fargo document production in response to first set of document requests. | 2.10 | 450.00 | \$945.00 |
| 06/24/13 | RJF | Review UCC draft response to objections to PSA. | 0.50 | 975.00 | \$487.50 |
| 06/25/13 | EG | Research and draft memo regarding post-petition interest and section 506(b). | 6.50 | 625.00 | \$4,062.50 |
| 06/25/13 | HCK | Telephone call with J. Morris re discovery requests. | 0.30 | 850.00 | \$255.00 |
| 06/25/13 | HCK | Numerous memos to/from J. Morris, J. Rosell, et al. re discovery requests and review Debtors' drafts. | 0.80 | 850.00 | \$680.00 |
| 06/25/13 | RJF | Review replies in support of PSA motion. | 0.50 | 975.00 | \$487.50 |
| 06/25/13 | TJB | Obtain corporate information in order to produce subpoenas on suggested entities | 1.10 | 245.00 | \$269.50 |
| 06/25/13 | JAM | Prepare document demand for Debtors (1.6); prepare document demands for Ally (.7); prepare document demands for US Bank (1.5); telephone conference with H. Kevane re document demands (.2); telephone conference with G. Horowitz re document demands (.3); revise document demands for US Bank (.8); telephone conference with R. Feinstein re status, discovery (.2). | 7.70 | 835.00 | \$6,429.50 |
| 06/25/13 | JHR | Document review - Wells Fargo post-closing documents 06/03/2010 | 0.90 | 450.00 | \$405.00 |
| 06/25/13 | JHR | Document review - Wells Fargo post-closing documents 06/2009 | 1.70 | 450.00 | \$765.00 |
| 06/25/13 | JHR | Research re: subpoena information for Ally, U.S. Bank, Banc of America Securities, and Citi. | 1.30 | 450.00 | \$585.00 |
| 06/25/13 | JHR | Review document production re: dealer managers for purposes of subpoenas | 0.60 | 450.00 | \$270.00 |
| 06/25/13 | JHR | Document review - Wells Fargo post-closing documents 10/22/2009 | 1.20 | 450.00 | \$540.00 |
| 06/26/13 | EG | Research and draft memo regarding post-petition interest and section 506(b). | 3.90 | 625.00 | \$2,437.50 |
| 06/26/13 | HCK | Memos to/from J. Morris, et al. re discovery requests. | 0.50 | 850.00 | \$425.00 |
| 06/26/13 | HCK | Memos to/from Messrs. Horowitz and Siegel re draft interrogatory, other discovery requests. | 0.60 | 850.00 | \$510.00 |

Invoice number 103126

73839 00001

Page 14

| | | | | | |
|----------|-----|--|------|--------|------------|
| 06/26/13 | HCK | Review various discovery drafts and other JSN pleadings. | 0.40 | 850.00 | \$340.00 |
| 06/26/13 | RJF | Review of examiner's report summary. | 0.80 | 975.00 | \$780.00 |
| 06/26/13 | RJF | Emails Horwitz, Morris regarding discovery. | 0.30 | 975.00 | \$292.50 |
| 06/26/13 | RJF | Review incoming discovery requests. | 0.40 | 975.00 | \$390.00 |
| 06/26/13 | TJB | Edit subpoenas requesting documents for service | 1.00 | 245.00 | \$245.00 |
| 06/26/13 | JAM | Review revised Order re PSA approval (.3); review Kim memo re recharacterization, equitable lien (.7); review proposed confidentiality agreement (.3); e-mail to S. Englehardt, G. Horowitz re confidentiality agreement (.1); court conference (partial) (1.7); telephone conference with G. Horowitz re discovery (.1); review draft interrogatory (.1); e-mails with G. Horowitz re discovery (.1); review/revise document demands for Ally (.8), US Bank (.4), Citigroup (.5); and Banc of America (.5), review summary of Examiner Report (.4); review of defendants' discovery demands (.5). | 6.50 | 835.00 | \$5,427.50 |
| 06/26/13 | JHR | Revise subpoenas and interrogatories to U.S. Bank, Citigroup, Banc of America Securities, and Ally | 1.70 | 450.00 | \$765.00 |
| 06/26/13 | JHR | Prepare subpoenas and related letters and email correspondence to counsel re: service of subpoenas re: document requests | 3.10 | 450.00 | \$1,395.00 |
| 06/26/13 | JHR | Meet with B. Levine re: subpoena issues | 0.30 | 450.00 | \$135.00 |
| 06/26/13 | JHR | Review Debtors' omnibus reply in support of PSA motion | 0.70 | 450.00 | \$315.00 |
| 06/26/13 | JHR | Review Committee's statement in support of PSA motion | 0.40 | 450.00 | \$180.00 |
| 06/26/13 | JHR | Revise Committee's first set of document requests | 0.60 | 450.00 | \$270.00 |
| 06/26/13 | TJB | Perform corporate searches on all entities to be served with subpoenas | 2.00 | 245.00 | \$490.00 |
| 06/27/13 | DAZ | Review portions of examiner's report. | 2.00 | 975.00 | \$1,950.00 |
| 06/27/13 | DAZ | Participate on team call re WIP issues. | 0.70 | 975.00 | \$682.50 |
| 06/27/13 | EG | Research and write memo regarding post-petition interest under 506(b) and judicial estoppel. | 5.50 | 625.00 | \$3,437.50 |
| 06/27/13 | EG | Weekly status call with Robert B. Orgel, Henry C. Kevane, Robert J. Feinstein and Jason H. Rosel. | 1.60 | 625.00 | \$1,000.00 |
| 06/27/13 | HCK | Memos to/from J. Morris, et al. re JSN discovery requests. | 0.30 | 850.00 | \$255.00 |
| 06/27/13 | HCK | Memos to/from J. Rosell re examiner report and review TOC, appendix. | 0.30 | 850.00 | \$255.00 |
| 06/27/13 | HCK | Review WIP list update from J. Rosell and organize files for today's call. | 0.30 | 850.00 | \$255.00 |
| 06/27/13 | HCK | All-hands internal conference call re WIP and next tasks and deadlines. | 1.60 | 850.00 | \$1,360.00 |
| 06/27/13 | HCK | Review/analyze Summary of Examiner report and valuation of potential JSN claims/collateral. | 1.40 | 850.00 | \$1,190.00 |
| 06/27/13 | RBO | Preparation of message to Rosell re call (.1); Review Gray message and respond (1.3); Participate in call re actions (1.6) | 3.00 | 915.00 | \$2,745.00 |
| 06/27/13 | RJF | Brief initial review of examiner's report summary and | 0.80 | 975.00 | \$780.00 |

Invoice number 103126

73839 00001

Page 15

| | | | | | |
|----------|-----|---|------|--------|------------|
| | | TOC. | | | |
| 06/27/13 | RJF | Office conference with JM regarding discovery status, PSA hearing, examiner's report. | 0.30 | 975.00 | \$292.50 |
| 06/27/13 | RJF | Review debtor discovery requests to JSN. | 0.50 | 975.00 | \$487.50 |
| 06/27/13 | RJF | Review Committee ROGs. | 0.30 | 975.00 | \$292.50 |
| 06/27/13 | RJF | Review emails regarding discovery responses, meet and confer. | 0.30 | 975.00 | \$292.50 |
| 06/27/13 | JAM | Committee call (examiner's report, JSN hearing, JSN mediation) (partial) (1.5); review defendants' discovery demands (2.3); telephone conference with G. Horowitz (others) re discovery demands on Committee (.4); review decision re PSA (.8); telephone conference with R. Feinstein, H. Kevane, R. Orgel, E. Gray, J. Rosell re status, projects (1.6); telephone conference with G. Horowitz re discovery (.2); review examiner's report (1.5). | 8.30 | 835.00 | \$6,930.50 |
| 06/27/13 | JHR | Cursory review of first document requests and interrogatories of Defendants | 1.20 | 450.00 | \$540.00 |
| 06/27/13 | JHR | Draft notices of subpoenas to US Bank, Banc of America, and Ally | 0.50 | 450.00 | \$225.00 |
| 06/27/13 | JHR | Review J. Kim memorandum re: equitable liens and intercompany claims | 0.40 | 450.00 | \$180.00 |
| 06/27/13 | JHR | Compile notices of subpoenas and circulate to counsel | 0.40 | 450.00 | \$180.00 |
| 06/27/13 | JHR | Phone call with A. Sikes (Kramer) re: document requests received | 0.20 | 450.00 | \$90.00 |
| 06/27/13 | JHR | Conference call with PSZJ re: WIP and general case strategy | 1.60 | 450.00 | \$720.00 |
| 06/27/13 | JHR | Document review - Wells Fargo initial disclosures re: 10/29/09 documents | 0.60 | 450.00 | \$270.00 |
| 06/28/13 | JAM | Review documents for production (1.3); review draft confidentiality agreement (.4); review/revise draft responses to document demands served by defendants (.3); draft letter to B. Carney, D. Schlecker re document production (.2); e-mail to R. Feinstein, A. Caine, H. Kevane, J. Rosell re preference research (.3); review defendants' discovery demands (3.1); telephone conference with G. Horowitz, C. Siegel re discovery (.3); telephone conference with R. Feinstein, J. Rosell, S. Englehardt, G. Horowitz, C. Siegel re discovery (.8); telephone conference with G. Horowitz, C. Siegel re discovery (.2). | 6.90 | 835.00 | \$5,761.50 |
| 06/28/13 | DAZ | Review memorandum opinion re PSA and correspondence. | 0.50 | 975.00 | \$487.50 |
| 06/28/13 | DAZ | Review discovery directed to JSN Defendants. | 0.30 | 975.00 | \$292.50 |
| 06/28/13 | DAZ | Review discovery directed to Committee by JSN Defendants. | 0.20 | 975.00 | \$195.00 |
| 06/28/13 | HCK | Numerous memos to/from R. Feinstein, et al. re preference research and JSN answer and counterclaim. | 0.50 | 850.00 | \$425.00 |
| 06/28/13 | HCK | Research/analysis re UCC perfection issues re CTC/GI. | 1.10 | 850.00 | \$935.00 |
| 06/28/13 | HCK | Further review/analyze Summary of Examiner report. | 0.60 | 850.00 | \$510.00 |
| 06/28/13 | RJF | Call with debtors' counsel, Kramer Levin, JM and JR | 0.80 | 975.00 | \$780.00 |

Invoice number 103126

73839 00001

Page 16

| | | | | | |
|------------------------|-----|--|---------------|--------|---------------------|
| | | regarding discovery requests and responses. | | | |
| 06/28/13 | JHR | Review summary section of examiner report | 2.70 | 450.00 | \$1,215.00 |
| 06/28/13 | JHR | Revise objections to UMB and Wells Fargo first set of document requests | 0.40 | 450.00 | \$180.00 |
| 06/28/13 | JHR | Prepare bates stamped files to be produced to UMB and Wells Fargo | 0.20 | 450.00 | \$90.00 |
| 06/28/13 | JHR | Document review - Wells Fargo initial disclosur | 1.10 | 450.00 | \$495.00 |
| 06/28/13 | JHR | Conference call with Kramer Levin and MoFo re: discovery issues in preparation for meet and confer | 0.80 | 450.00 | \$360.00 |
| 06/28/13 | TJB | Produce bates stamp copies of ResCap discovery pertaining to Alix Partners | 1.00 | 245.00 | \$245.00 |
| 06/29/13 | RJF | Emails JM, AC regarding preference research. | 0.30 | 975.00 | \$292.50 |
| 06/29/13 | JAM | E-mails with R. Feinstein, A. Caine re preference research. | 0.20 | 835.00 | \$167.00 |
| 06/30/13 | RJF | Review JSN's answers to debtors' amended complaint and counterclaims. | 1.50 | 975.00 | \$1,462.50 |
| 06/30/13 | JAM | Review UMB/JSN Answer and counterclaims. | 1.80 | 835.00 | \$1,503.00 |
| 06/30/13 | JHR | Review examiner report | 2.30 | 450.00 | \$1,035.00 |
| Task Code Total | | | 431.70 | | \$316,635.00 |

Case Administration [B110]

| | | | | | |
|----------|-----|---|------|--------|----------|
| 06/03/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 0.50 | 245.00 | \$122.50 |
| 06/03/13 | JHR | Review new docket entries for relevant pleadings | 0.10 | 450.00 | \$45.00 |
| 06/06/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 0.30 | 245.00 | \$73.50 |
| 06/12/13 | JHR | Review new docket entries for relevant pleadings | 0.10 | 450.00 | \$45.00 |
| 06/13/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 1.30 | 245.00 | \$318.50 |
| 06/16/13 | JHR | Create WIP list re: document review / production | 1.20 | 450.00 | \$540.00 |
| 06/17/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 0.20 | 245.00 | \$49.00 |
| 06/17/13 | JHR | Review new docket entries for relevant pleadings | 0.20 | 450.00 | \$90.00 |
| 06/18/13 | JHR | Revise WIP list re: research assignments | 0.20 | 450.00 | \$90.00 |
| 06/22/13 | RJF | Review and comment on WIP list. | 0.30 | 975.00 | \$292.50 |
| 06/22/13 | JHR | Draft critical dates memorandum (0.6) and revise WIP list (0.5) | 1.10 | 450.00 | \$495.00 |
| 06/22/13 | JHR | Review new docket entries for relevant pleadings | 0.20 | 450.00 | \$90.00 |
| 06/25/13 | JHR | Review new docket entries for relevant pleadings | 0.20 | 450.00 | \$90.00 |

Invoice number 103126 73839 00001

Page 17

| | | | | | |
|----------|-----|---|------|--------|------------|
| 06/27/13 | RJF | WIP call with PSZJ team regarding discovery, research issues and strategy. | 1.50 | 975.00 | \$1,462.50 |
| 06/27/13 | JHR | Revise WIP list re: document requests and related issues | 0.40 | 450.00 | \$180.00 |
| 06/28/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 0.10 | 245.00 | \$24.50 |
| 06/28/13 | JHR | Revise WIP re: deadlines for various document requests and interrogatories received | 0.70 | 450.00 | \$315.00 |

| | | | | |
|------------------------|--|-------------|--|-------------------|
| Task Code Total | | 8.60 | | \$4,323.00 |
|------------------------|--|-------------|--|-------------------|

Hearing

| | | | | | |
|----------|-----|--|------|--------|------------|
| 06/11/13 | JHR | Correspondence with R. Feinstein and J. Morris re: 6/12 hearing agenda | 0.20 | 450.00 | \$90.00 |
| 06/26/13 | RJF | Attend hearing on motion to approve PSA. | 2.30 | 975.00 | \$2,242.50 |
| 06/26/13 | JHR | Attend 6/26 hearing re: PSA motion | 3.20 | 450.00 | \$1,440.00 |
| 06/26/13 | JHR | Review agenda for 6/26 hearing | 0.20 | 450.00 | \$90.00 |

| | | | | |
|------------------------|--|-------------|--|-------------------|
| Task Code Total | | 5.90 | | \$3,862.50 |
|------------------------|--|-------------|--|-------------------|

Meeting of Creditors [B150]

| | | | | | |
|----------|-----|---|------|--------|------------|
| 06/06/13 | RJF | Review update email and attachments. | 0.80 | 975.00 | \$780.00 |
| 06/06/13 | RJF | Attend telephonic committee meeting. | 1.80 | 975.00 | \$1,755.00 |
| 06/13/13 | RJF | Attend telephonic committee meeting. | 1.50 | 975.00 | \$1,462.50 |
| 06/19/13 | RJF | Participate telephonically in meeting with OCC, consenting creditors and debtors. | 3.80 | 975.00 | \$3,705.00 |
| 06/27/13 | RJF | Attend telephonic committee meeting. | 2.00 | 975.00 | \$1,950.00 |

| | | | | |
|------------------------|--|-------------|--|-------------------|
| Task Code Total | | 9.90 | | \$9,652.50 |
|------------------------|--|-------------|--|-------------------|

PSZ&J Compensation

| | | | | | |
|----------|-----|--|------|--------|----------|
| 06/14/13 | MB | Review May 2013 bill. | 1.10 | 675.00 | \$742.50 |
| 06/24/13 | RJF | Review May 2013 monthly statement. | 0.30 | 975.00 | \$292.50 |
| 06/24/13 | MB | Revise May 2013 bill. | 0.50 | 675.00 | \$337.50 |
| 06/25/13 | MB | Prepare monthly fee statement for May 203 bill. | 0.30 | 675.00 | \$202.50 |
| 06/25/13 | MB | Review Jan-March fee statements and email to J. Rosell re third interim fee application preparation. | 0.10 | 675.00 | \$67.50 |

| | | | | |
|------------------------|--|-------------|--|-------------------|
| Task Code Total | | 2.30 | | \$1,642.50 |
|------------------------|--|-------------|--|-------------------|

Invoice number 103126

73839 00001

Page 18

Total professional services:

458.40

\$336,115.50

Costs Advanced:

| | | | |
|------------|-----|---|---------|
| 03/12/2013 | TE | Travel Expense [E110] Taxi (RJF) | \$11.00 |
| 03/12/2013 | TE | Travel Expense [E110] Taxi (RJF) | \$13.00 |
| 05/07/2013 | CC | Conference Call [E105] AT&T Confrence Call, JHR | \$2.12 |
| 05/07/2013 | CC | Conference Call [E105] AT&T Confrence Call, JHR | \$6.60 |
| 05/19/2013 | BM | Business Meal [E111] Grubhub Food, Working Meal, JHR | \$20.00 |
| 05/26/2013 | BM | Business Meal [E111] 71 Irving Place Coffee, Working Meals, JHR | \$12.26 |
| 05/28/2013 | BM | Business Meal [E111] Grubhub Food, Working Meal, JHR | \$20.00 |
| 05/28/2013 | CC | Conference Call [E105] AT&T Confrence Call, JAM | \$0.13 |
| 05/28/2013 | CC | Conference Call [E105] AT&T Confrence Call, JAM | \$10.90 |
| 05/30/2013 | BM | Business Meal [E111] Grubhub Food, Working Meal, JHR | \$20.00 |
| 05/31/2013 | FE | 73839.00001 FedEx Charges for 05-31-13 | \$8.27 |
| 05/31/2013 | FE | 73839.00001 FedEx Charges for 05-31-13 | \$11.52 |
| 05/31/2013 | FE | 73839.00001 FedEx Charges for 05-31-13 | \$8.27 |
| 05/31/2013 | RE2 | SCAN/COPY (18 @0.10 PER PG) | \$1.80 |
| 05/31/2013 | RE2 | SCAN/COPY (9 @0.10 PER PG) | \$0.90 |
| 05/31/2013 | RE2 | SCAN/COPY (115 @0.10 PER PG) | \$11.50 |
| 05/31/2013 | RE2 | SCAN/COPY (10 @0.10 PER PG) | \$1.00 |
| 05/31/2013 | RE2 | SCAN/COPY (120 @0.10 PER PG) | \$12.00 |
| 05/31/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 06/03/2013 | BB | 73839.00001 Bloomberg Charges for 06-03-13 | \$3.00 |
| 06/03/2013 | BM | Business Meal [E111] 71 Irving Place Coffee, Working Meal, JHR | \$13.70 |
| 06/03/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/03/2013 | RE2 | SCAN/COPY (9 @0.10 PER PG) | \$0.90 |
| 06/03/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 06/03/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/04/2013 | BB | 73839.00001 Bloomberg Charges for 06-04-13 | \$3.00 |
| 06/04/2013 | BM | Business Meal [E111] Working Meal, Cafe Basil Catering, TB | \$10.59 |
| 06/04/2013 | BM | Business Meal [E111] Grubhub Food Order, Working meal, JHR | \$20.00 |
| 06/04/2013 | RE2 | SCAN/COPY (14 @0.10 PER PG) | \$1.40 |
| 06/04/2013 | RE2 | SCAN/COPY (11 @0.10 PER PG) | \$1.10 |
| 06/04/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |

Invoice number 103126

73839 00001

Page 19

| | | | |
|------------|-----|--|--------|
| 06/05/2013 | AT | Auto Travel Expense [E109] NYC Taxi, JHR | \$9.00 |
| 06/05/2013 | BB | 73839.00001 Bloomberg Charges for 06-05-13 | \$3.00 |
| 06/05/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 06/05/2013 | RE2 | SCAN/COPY (22 @0.10 PER PG) | \$2.20 |
| 06/05/2013 | RE2 | SCAN/COPY (36 @0.10 PER PG) | \$3.60 |
| 06/05/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/05/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/05/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/05/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/05/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 06/05/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/05/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/05/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/05/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/05/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/05/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/05/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/05/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 06/05/2013 | RE2 | SCAN/COPY (12 @0.10 PER PG) | \$1.20 |
| 06/05/2013 | RE2 | SCAN/COPY (24 @0.10 PER PG) | \$2.40 |
| 06/05/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/05/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/05/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 06/05/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/05/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 06/05/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 06/05/2013 | RE2 | SCAN/COPY (18 @0.10 PER PG) | \$1.80 |
| 06/05/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 06/05/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 06/05/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/05/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/05/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/05/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 06/05/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/05/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |

Invoice number 103126

73839 00001

Page 20

| | | | |
|------------|-----|--|----------|
| 06/05/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/05/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/05/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/05/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/05/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/05/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/05/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/05/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/05/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/05/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 06/05/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 06/05/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/05/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 06/05/2013 | RE2 | SCAN/COPY (18 @0.10 PER PG) | \$1.80 |
| 06/05/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/05/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/05/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/05/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/05/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/05/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/05/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/05/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/05/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/05/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 06/05/2013 | RE2 | SCAN/COPY (22 @0.10 PER PG) | \$2.20 |
| 06/05/2013 | RE2 | SCAN/COPY (21 @0.10 PER PG) | \$2.10 |
| 06/05/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/05/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 06/05/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/05/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/05/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/05/2013 | RE2 | SCAN/COPY (9 @0.10 PER PG) | \$0.90 |
| 06/06/2013 | BB | 73839.00001 Bloomberg Charges for 06-06-13 | \$3.00 |
| 06/06/2013 | LN | 73839.00001 Lexis Charges for 06-06-13 | \$173.46 |
| 06/06/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |

Invoice number 103126

73839 00001

Page 21

| | | | |
|------------|-----|--|---------|
| 06/07/2013 | BB | 73839.00001 Bloomberg Charges for 06-07-13 | \$3.00 |
| 06/07/2013 | FE | Federal Express [E108] | \$8.42 |
| 06/07/2013 | RE2 | SCAN/COPY (69 @0.10 PER PG) | \$6.90 |
| 06/07/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 06/07/2013 | RE2 | SCAN/COPY (91 @0.10 PER PG) | \$9.10 |
| 06/07/2013 | RE2 | SCAN/COPY (38 @0.10 PER PG) | \$3.80 |
| 06/07/2013 | RE2 | SCAN/COPY (49 @0.10 PER PG) | \$4.90 |
| 06/07/2013 | RE2 | SCAN/COPY (38 @0.10 PER PG) | \$3.80 |
| 06/07/2013 | RE2 | SCAN/COPY (38 @0.10 PER PG) | \$3.80 |
| 06/07/2013 | RE2 | SCAN/COPY (17 @0.10 PER PG) | \$1.70 |
| 06/07/2013 | RE2 | SCAN/COPY (9 @0.10 PER PG) | \$0.90 |
| 06/10/2013 | BB | 73839.00001 Bloomberg Charges for 06-10-13 | \$3.00 |
| 06/11/2013 | BB | 73839.00001 Bloomberg Charges for 06-11-13 | \$3.00 |
| 06/12/2013 | BB | 73839.00001 Bloomberg Charges for 06-12-13 | \$3.00 |
| 06/13/2013 | BB | 73839.00001 Bloomberg Charges for 06-13-13 | \$3.00 |
| 06/13/2013 | BM | Business Meal [E111] Treehouse, Working Meal, JHR | \$9.25 |
| 06/13/2013 | BM | Business Meal [E111] Treehouse, Working Meal, JHR | \$8.71 |
| 06/13/2013 | BM | Business Meal [E111] Working Meal, Cafe Basil Catering, DR | \$15.00 |
| 06/13/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 06/13/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 06/14/2013 | BB | 73839.00001 Bloomberg Charges for 06-14-13 | \$3.00 |
| 06/14/2013 | FE | 73839.00001 FedEx Charges for 06-14-13 | \$24.09 |
| 06/14/2013 | RE2 | SCAN/COPY (433 @0.10 PER PG) | \$43.30 |
| 06/14/2013 | RE2 | SCAN/COPY (138 @0.10 PER PG) | \$13.80 |
| 06/14/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/14/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/14/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/14/2013 | RE2 | SCAN/COPY (29 @0.10 PER PG) | \$2.90 |
| 06/14/2013 | RE2 | SCAN/COPY (979 @0.10 PER PG) | \$97.90 |
| 06/14/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/14/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/14/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/14/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/15/2013 | BB | 73839.00001 Bloomberg Charges for 06-15-13 | \$3.00 |
| 06/16/2013 | BB | 73839.00001 Bloomberg Charges for 06-16-13 | \$1.40 |

Invoice number 103126

73839 00001

Page 22

| | | | |
|------------|-----|---|----------|
| 06/16/2013 | BM | Business Meal [E111] Seamless, Working Meal, Ess-A-Bagel, JHR | \$19.35 |
| 06/16/2013 | RE2 | SCAN/COPY (14 @0.10 PER PG) | \$1.40 |
| 06/17/2013 | BB | 73839.00001 Bloomberg Charges for 06-17-13 | \$3.00 |
| 06/17/2013 | LN | 73839.00001 Lexis Charges for 06-17-13 | \$132.88 |
| 06/17/2013 | RE2 | SCAN/COPY (27 @0.10 PER PG) | \$2.70 |
| 06/17/2013 | RE2 | SCAN/COPY (39 @0.10 PER PG) | \$3.90 |
| 06/17/2013 | RE2 | SCAN/COPY (27 @0.10 PER PG) | \$2.70 |
| 06/17/2013 | RE2 | SCAN/COPY (193 @0.10 PER PG) | \$19.30 |
| 06/18/2013 | BB | 73839.00001 Bloomberg Charges for 06-18-13 | \$3.00 |
| 06/18/2013 | LN | 73839.00001 Lexis Charges for 06-18-13 | \$132.89 |
| 06/18/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/18/2013 | RE2 | SCAN/COPY (281 @0.10 PER PG) | \$28.10 |
| 06/19/2013 | BB | 73839.00001 Bloomberg Charges for 06-19-13 | \$3.00 |
| 06/19/2013 | BM | Business Meal [E111] Seamless, Working Meal, Jackson Hole-Third Avenue, JHR | \$20.00 |
| 06/19/2013 | RE2 | SCAN/COPY (34 @0.10 PER PG) | \$3.40 |
| 06/19/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/19/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/19/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/19/2013 | RE2 | SCAN/COPY (9 @0.10 PER PG) | \$0.90 |
| 06/19/2013 | RE2 | SCAN/COPY (273 @0.10 PER PG) | \$27.30 |
| 06/20/2013 | AT | Auto Travel Expense [E109] NYC Taxi, JHR | \$9.00 |
| 06/20/2013 | LN | 73839.00001 Lexis Charges for 06-20-13 | \$269.82 |
| 06/20/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 06/20/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 06/21/2013 | AT | Auto Travel Expense [E109] NYC Taxi, JHR | \$9.00 |
| 06/21/2013 | BB | 73839.00001 Bloomberg Charges for 06-21-13 | \$3.00 |
| 06/21/2013 | BM | Business Meal [E111] Artica, Working Meal, JHR | \$20.00 |
| 06/21/2013 | LN | 73839.00001 Lexis Charges for 06-21-13 | \$285.03 |
| 06/21/2013 | RE2 | SCAN/COPY (331 @0.10 PER PG) | \$33.10 |
| 06/21/2013 | RE2 | SCAN/COPY (9 @0.10 PER PG) | \$0.90 |
| 06/21/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/21/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 06/21/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 06/21/2013 | WL | 73839.00001 Westlaw Charges for 06-21-13 | \$363.73 |
| 06/22/2013 | BB | 73839.00001 Bloomberg Charges for 06-22-13 | \$2.90 |

73839 00001

Page 23

[illegible]

Invoice number 103126

73839 00001

Page 24

| | | | |
|------------|-----|---|----------|
| 06/25/2013 | FE | 73839.00001 FedEx Charges for 06-25-13 | \$8.20 |
| 06/25/2013 | RE | (450 @0.10 PER PG) | \$45.00 |
| 06/25/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/25/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 06/25/2013 | RE2 | SCAN/COPY (53 @0.10 PER PG) | \$5.30 |
| 06/25/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 06/25/2013 | RE2 | SCAN/COPY (10 @0.10 PER PG) | \$1.00 |
| 06/25/2013 | RE2 | SCAN/COPY (9 @0.10 PER PG) | \$0.90 |
| 06/25/2013 | RE2 | SCAN/COPY (23 @0.10 PER PG) | \$2.30 |
| 06/25/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 06/25/2013 | WL | 73839.00001 Westlaw Charges for 06-25-13 | \$722.01 |
| 06/26/2013 | AT | Auto Travel Expense [E109] NYC Taxi, JHR | \$8.90 |
| 06/26/2013 | BB | 73839.00001 Bloomberg Charges for 06-26-13 | \$3.00 |
| 06/26/2013 | BM | Business Meal [E111] Treehouse, Working Meal, JHR | \$13.02 |
| 06/26/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/26/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/26/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/26/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/26/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/26/2013 | RE2 | SCAN/COPY (47 @0.10 PER PG) | \$4.70 |
| 06/26/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/26/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/26/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/26/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/26/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 06/26/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 06/26/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 06/26/2013 | RE2 | SCAN/COPY (69 @0.10 PER PG) | \$6.90 |
| 06/26/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/26/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/26/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/26/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/26/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/26/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/26/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |

Invoice number 103126

73839 00001

Page 25

| | | | |
|------------|-----|--|----------|
| 06/26/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 06/26/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 06/26/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 06/26/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 06/26/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 06/26/2013 | RE2 | SCAN/COPY (14 @0.10 PER PG) | \$1.40 |
| 06/27/2013 | BB | 73839.00001 Bloomberg Charges for 06-27-13 | \$9.00 |
| 06/27/2013 | RE2 | SCAN/COPY (69 @0.10 PER PG) | \$6.90 |
| 06/27/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 06/27/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/27/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 06/27/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/27/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/27/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/27/2013 | RE2 | SCAN/COPY (21 @0.10 PER PG) | \$2.10 |
| 06/27/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 06/27/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 06/27/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 06/27/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 06/27/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 06/27/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 06/27/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 06/27/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 06/27/2013 | RE2 | SCAN/COPY (24 @0.10 PER PG) | \$2.40 |
| 06/27/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 06/27/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 06/27/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 06/27/2013 | WL | 73839.00001 Westlaw Charges for 06-27-13 | \$159.57 |
| 06/28/2013 | BB | 73839.00001 Bloomberg Charges for 06-28-13 | \$3.00 |
| 06/28/2013 | RE | (2 @0.10 PER PG) | \$0.20 |
| 06/28/2013 | RE | (2 @0.10 PER PG) | \$0.20 |
| 06/28/2013 | RE2 | SCAN/COPY (28 @0.10 PER PG) | \$2.80 |
| 06/28/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 06/28/2013 | RE2 | SCAN/COPY (18 @0.10 PER PG) | \$1.80 |
| 06/28/2013 | RE2 | SCAN/COPY (21 @0.10 PER PG) | \$2.10 |

Invoice number 103126

73839 00001

Page 26

| | | | |
|------------|-----|------------------------------|----------|
| 06/28/2013 | RE2 | SCAN/COPY (12 @0.10 PER PG) | \$1.20 |
| 06/28/2013 | RE2 | SCAN/COPY (12 @0.10 PER PG) | \$1.20 |
| 06/28/2013 | RE2 | SCAN/COPY (28 @0.10 PER PG) | \$2.80 |
| 06/28/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 06/28/2013 | RE2 | SCAN/COPY (46 @0.10 PER PG) | \$4.60 |
| 06/28/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 06/28/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 06/28/2013 | RE2 | SCAN/COPY (9 @0.10 PER PG) | \$0.90 |
| 06/30/2013 | PAC | Pacer - Court Research | \$291.40 |

Total Expenses:

\$5,692.46

Summary:

| | |
|-----------------------------|---------------------|
| Total professional services | \$336,115.50 |
| Total expenses | \$5,692.46 |
| Net current charges | <u>\$341,807.96</u> |

| | |
|---------------------|--------------|
| Net balance forward | \$421,851.65 |
|---------------------|--------------|

| | |
|------------------------------|---------------------|
| Total balance now due | \$763,659.61 |
|------------------------------|---------------------|

Billing Summary

| | | | | |
|-----|----------------------|---------------|--------|---------------------|
| DAZ | Ziehl, Dean A. | 26.40 | 975.00 | \$25,740.00 |
| EG | Gray, Erin | 39.40 | 625.00 | \$24,625.00 |
| HCK | Kevane, Henry C. | 35.90 | 850.00 | \$30,515.00 |
| JAM | Morris, John A. | 109.90 | 835.00 | \$91,766.50 |
| JHR | Rosell, Jason H. | 96.80 | 450.00 | \$43,560.00 |
| JJK | Kim, Jonathan J. | 54.80 | 645.00 | \$35,346.00 |
| MB | Bove, Maria A. | 2.00 | 675.00 | \$1,350.00 |
| RBO | Orgel, Robert B. | 16.90 | 915.00 | \$15,463.50 |
| RJF | Feinstein, Robert J. | 67.20 | 975.00 | \$65,520.00 |
| TJB | Brown, Thomas J. | 9.10 | 245.00 | \$2,229.50 |
| | | <u>458.40</u> | | <u>\$336,115.50</u> |

Invoice number 103126

73839 00001

Page 27

Task Code Summary

| | | Hours | Amount |
|----|--------------------------------|--------------|--------------------|
| AC | Avoidance Actions | 0.00 | \$0.00 |
| BL | Bankruptcy Litigation [L430] | 431.70 | \$316,635.00 |
| CA | Case Administration [B110] | 8.60 | \$4,323.00 |
| HE | Hearing | 5.90 | \$3,862.50 |
| MC | Meeting of Creditors [B150] | 9.90 | \$9,652.50 |
| NT | Non-Working Travel | 0.00 | \$0.00 |
| PC | PSZ&J Compensation | 2.30 | \$1,642.50 |
| PD | Plan & Disclosure Stmt. [B320] | 0.00 | \$0.00 |
| | | <hr/> 458.40 | <hr/> \$336,115.50 |

Expense Code Summary

| | |
|---------------------------------|------------------|
| Auto Travel Expense [E109] | \$35.90 |
| Bloomberg | \$70.90 |
| Working Meals [E1 | \$277.17 |
| Conference Call [E105] | \$19.75 |
| Federal Express [E108] | \$167.17 |
| Lexis/Nexis- Legal Research [E | \$2,486.19 |
| Pacer - Court Research | \$291.40 |
| Reproduction Expense [E101] | \$45.40 |
| Reproduction/ Scan Copy | \$494.30 |
| Travel Expense [E110] | \$24.00 |
| Westlaw - Legal Research [E106] | \$1,780.28 |
| | <hr/> \$5,692.46 |

780 Third Avenue
36th Floor
New York, NY 10017-6234

July 31, 2013

Invoice Number **103371** **73839 00001** **RJF**

Official Committee of Unsecured Creditors of
Residential Capital, LLC, et al.
Attn: Peter Finkel (co-chair)
John Dubel (co-chair)

| | |
|--|--------------|
| Balance forward as of last invoice, dated: June 30, 2013 | \$507,591.13 |
| Payments received since last invoice, last payment received -- August 21, 2013 | \$274,584.86 |
| Net balance forward | \$233,006.27 |

Re: Chapter 11 Conflicts Counsel

| Statement of Professional Services Rendered Through | | | 07/31/2013 | | |
|---|-----|---|------------|--------|------------|
| | | | Hours | Rate | Amount |
| Bankruptcy Litigation [L430] | | | | | |
| 07/01/13 | HCK | Further review/analyze full Examiner report. | 2.40 | 850.00 | \$2,040.00 |
| 07/01/13 | HCK | Further research re CTC/GI perfection issues. | 1.20 | 850.00 | \$1,020.00 |
| 07/01/13 | JJK | Research preference related issues. | 2.80 | 645.00 | \$1,806.00 |
| 07/01/13 | JJK | Emails Morris on preference issues research. | 0.10 | 645.00 | \$64.50 |
| 07/01/13 | JJK | Research preference related issues. | 0.50 | 645.00 | \$322.50 |
| 07/01/13 | RJF | Review Horwitz draft response to JSN discovery and proposed privilege language. | 0.30 | 975.00 | \$292.50 |
| 07/01/13 | RJF | Telephone conference with J. Morris regarding Horwitz draft response to JSN discovery and proposed privilege language. | 0.20 | 975.00 | \$195.00 |
| 07/01/13 | JAM | Revise confidentiality agreement (.2); e-mail to all counsel re confidentiality agreement (.1); e-mail to J. Kim, R. Feinstein, A. Caine re preference research (.1); review JSNs' Answer and Counterclaims (2.6); telephone conference with A. Goodman re document production, responses (.2); review draft responses re JSNs' document requests (1.7); e-mail with G. Horowitz, A. Goodman, R. Feinstein re responses to document requests (.2); telephone conference with R. Feinstein, G. Horowitz, C. Siegel re responses to document requests (.3); telephone conference with J. Rosell, E. Daniels, C. Siegel re document production (.3); review Examiner's report (2.0). | 7.70 | 835.00 | \$6,429.50 |
| 07/01/13 | JHR | Review defendant answer to amended Debtors complaint | 0.60 | 450.00 | \$270.00 |
| 07/01/13 | JHR | Document review - Wells Fargo initial disclosures | 3.80 | 450.00 | \$1,710.00 |

Invoice number 103371

73839 00001

Page 2

| | | | | | |
|----------|-----|--|------|--------|------------|
| 07/01/13 | JHR | Review internal correspondence regarding 506 issues | 0.20 | 450.00 | \$90.00 |
| 07/01/13 | JHR | Correspondence with R. Orgel re: prohibitive lien language in bilateral facilities | 0.20 | 450.00 | \$90.00 |
| 07/01/13 | JHR | Conference call with Kramer Levin and J. Morris re: document production | 0.30 | 450.00 | \$135.00 |
| 07/01/13 | JHR | Review Kramer Levin digest of Examiner report summary | 0.20 | 450.00 | \$90.00 |
| 07/02/13 | AWC | Call and emails with Morris and Jonathan J. Kim regarding preference legal issue, strategy. | 0.30 | 875.00 | \$262.50 |
| 07/02/13 | HCK | Memos to/from J. Morris re JSN/Debtor correspondence re Chambers conference. | 0.40 | 850.00 | \$340.00 |
| 07/02/13 | HCK | Further research/analyze JSN lien challenge perfection issues re CTC/Examiner report. | 1.20 | 850.00 | \$1,020.00 |
| 07/02/13 | HCK | Review/analyze Examiner report re financing history, other JSN matters. | 1.40 | 850.00 | \$1,190.00 |
| 07/02/13 | JJK | Research preference related and other issues. | 1.40 | 645.00 | \$903.00 |
| 07/02/13 | JJK | Call Morris, Caine on preference issues research. | 0.30 | 645.00 | \$193.50 |
| 07/02/13 | JJK | Emails Morris, Caine on call on preference issues. | 0.20 | 645.00 | \$129.00 |
| 07/02/13 | JJK | Research on preference related and other issues per Morris. | 3.10 | 645.00 | \$1,999.50 |
| 07/02/13 | JJK | Research preference related issues and prepare memo. | 4.40 | 645.00 | \$2,838.00 |
| 07/02/13 | RJF | Review discovery demands and responses. | 0.50 | 975.00 | \$487.50 |
| 07/02/13 | RJF | Attend meet and confer meeting regarding discovery at Mofo. | 3.50 | 975.00 | \$3,412.50 |
| 07/02/13 | JAM | Meet with MoFo, Kramer, R. Feinstein re discovery meet and confer (1.0); meet with all counsel to consolidated adversary proceeding re meet and confer (2.5); review Well's responses to Committee document requests (.3); review UMB's responses to Committee's document requests (.3); review draft responses (including review of documents already produced) to JSNs (1.1); review correspondence to court re alleged conflict of interest (.8); review e-mails re meet and confer (.2); e-mails with C. Siegel re discovery (.3); comparison of JSN document requests to Debtors and Committee (.6); review documents (.8). | 7.90 | 835.00 | \$6,596.50 |
| 07/02/13 | JHR | Review UMB and JSN answer to amended Debtors complaint and related counterclaims | 1.80 | 450.00 | \$810.00 |
| 07/02/13 | JHR | Review initial Committee position re: JSN document requests and related specific JSN document requests | 0.60 | 450.00 | \$270.00 |
| 07/02/13 | JHR | Phone call with Kramer Levin re: Debtors production to relativity | 0.20 | 450.00 | \$90.00 |
| 07/02/13 | JHR | Review UMB and Wells Fargo responses to second set of document requests | 1.10 | 450.00 | \$495.00 |
| 07/02/13 | JHR | Review JSN and Debtors letters re: alleged conflicts of interest | 0.70 | 450.00 | \$315.00 |
| 07/02/13 | JHR | Review executive summary of Examiner report | 1.10 | 450.00 | \$495.00 |
| 07/03/13 | HCK | Review JSN correspondence re discovery, chambers conference. | 0.30 | 850.00 | \$255.00 |

| Invoice number 103371 | | 73839 00001 | Page 3 | | |
|-----------------------|-----|---|--------|--------|------------|
| 07/03/13 | HCK | Further review/analyze Examiner report and memos to/from R. Feinstein and R. Orgel re lien analysis. | 1.70 | 850.00 | \$1,445.00 |
| 07/03/13 | HCK | Further memos to/from R. Feinstein, et al. re pending matters, Examiner report. | 0.30 | 850.00 | \$255.00 |
| 07/03/13 | JJK | Research on preference related issues. | 0.30 | 645.00 | \$193.50 |
| 07/03/13 | RBO | Litigation: Review HJK message re Examiner's report; analyze and respond (.9) | 0.90 | 915.00 | \$823.50 |
| 07/03/13 | RJF | Office conference with J. Morris regarding status conference. | 0.30 | 975.00 | \$292.50 |
| 07/03/13 | RJF | Participate in committee call regarding JSN issues. | 0.40 | 975.00 | \$390.00 |
| 07/03/13 | JAM | Review JSN letter to court (.4); court conference re conflict of interest (1.0); e-mails with J. Levitt, G. Horowitz, R. Feinstein re statement of issues (.4); review of disclosure statement and related documents re JSN litigation, global settlement and intercompany claims (1.6); e-mails with all counsel re meet and confer and statement of issues (.6); e-mails with A. Goodman re response to Wells and UMB discovery (.1); review H. Kevane e-mail re Examiner Report (.2); review R. Orgel e-mail re Examiner Report (.2); review Disclosure Statement motion (1.2); review documents (.5). | 6.20 | 835.00 | \$5,177.00 |
| 07/03/13 | JHR | Review JSN response to Debtors letter requesting conference call with Court | 0.60 | 450.00 | \$270.00 |
| 07/03/13 | JHR | Review correspondence with JSNs and Debtors re: discovery plan | 0.40 | 450.00 | \$180.00 |
| 07/03/13 | JHR | Correspondence with H. Kevane and R. Orgel re: impact of Examiner's report on Committee claims | 0.40 | 450.00 | \$180.00 |
| 07/03/13 | JJK | Email exchange (Feinstein, Kevane, Orgel, et al) on conf. call and JSN discovery issues and review same. | 0.70 | 645.00 | \$451.50 |
| 07/04/13 | JAM | Review pleadings/discovery requests re statement of issues and discovery plan. | 1.80 | 835.00 | \$1,503.00 |
| 07/04/13 | JHR | Review Debtors' 6/28 production of documents | 0.70 | 450.00 | \$315.00 |
| 07/05/13 | HCK | Memos to/from R. Feinstein, et al. re plan documents, JSN treatment. | 0.30 | 850.00 | \$255.00 |
| 07/05/13 | HCK | Telephone call with R. Feinstein re oral argument on MTD/OID analysis and review OID files. | 0.50 | 850.00 | \$425.00 |
| 07/05/13 | HCK | Further review Examiner report re JSN collateral challenges. | 0.90 | 850.00 | \$765.00 |
| 07/05/13 | HCK | Review J. Morris memo re phased litigation issues list. | 0.20 | 850.00 | \$170.00 |
| 07/05/13 | RJF | Review POR and DS for JSN plan treatment and email Zide regarding same. | 0.80 | 975.00 | \$780.00 |
| 07/05/13 | RJF | Office conference with Rosell regarding OID research and review of articles. | 0.40 | 975.00 | \$390.00 |
| 07/05/13 | RJF | Review examiner's report summary. | 1.00 | 975.00 | \$975.00 |
| 07/05/13 | RJF | Telephone conference with H. Kevane regarding oral argument on MTD. | 0.30 | 975.00 | \$292.50 |
| 07/05/13 | JAM | E-mails with J. Levitt, G. Horowitz, T. Foudy (and others) re draft list of trial issues. | 0.80 | 835.00 | \$668.00 |

Invoice number 103371 73839 00001

Page 4

| | | | | | |
|----------|-----|---|------|--------|------------|
| 07/05/13 | JHR | Research re: OID and Chateaugay scholarly opinions | 1.20 | 450.00 | \$540.00 |
| 07/05/13 | JHR | Review draft statement of issues to be adjudicated | 0.20 | 450.00 | \$90.00 |
| 07/06/13 | EG | Research (3.5) and write memo (6.0) regarding aggregation of collateral under Bankruptcy Code section 506. | 9.50 | 625.00 | \$5,937.50 |
| 07/06/13 | JAM | Review statement of issues (.5) and related documents (pleadings) for same (.9). | 1.40 | 835.00 | \$1,169.00 |
| 07/07/13 | JJK | Research preference related issues (.4) and prep. memo re same (1.7). | 2.10 | 645.00 | \$1,354.50 |
| 07/07/13 | RJF | Meet and confer call regarding Phase I and II trial issues with all counsel. | 0.40 | 975.00 | \$390.00 |
| 07/07/13 | RJF | Review complaints, counterclaims and examiners' report to prepare for MTD oral argument and meet and confer call. | 4.50 | 975.00 | \$4,387.50 |
| 07/07/13 | JAM | Review e-mails from R. Feinstein re trial issues (.3); telephone conference with all defense counsel in adversary proceeding re list of trial issues (.4). | 0.70 | 835.00 | \$584.50 |
| 07/08/13 | DAZ | Review JSN summaries (.2) and participate on team call with E. Gray, H. Kevane, J. Morris, J. Rosell, R. Feinstein and R. Orgel re strategy and status (.8). | 1.00 | 975.00 | \$975.00 |
| 07/08/13 | EG | Research regarding obtaining and perfecting a security interest in goodwill and draft memo regarding same. | 5.10 | 625.00 | \$3,187.50 |
| 07/08/13 | EG | Call with D. Ziehl, Henry C. Kevane, Robert J. Feinstein, J. Morris, Jason H. Rosell and Robert B. Orgel regarding case status. | 0.80 | 625.00 | \$500.00 |
| 07/08/13 | HCK | Review various memos to/from R. Feinstein re discovery/summary of claims. | 0.30 | 850.00 | \$255.00 |
| 07/08/13 | HCK | Review research analysis re Section 506(b) collateral valuation. | 0.90 | 850.00 | \$765.00 |
| 07/08/13 | HCK | All-hands work in process call with D. Ziehl, R. Feinstein, J. Morris, R. Orgel, J. Rosell, & E. Gray tasks and deadlines. | 0.60 | 850.00 | \$510.00 |
| 07/08/13 | HCK | Further review Examiner report re JSN collateral release. | 1.10 | 850.00 | \$935.00 |
| 07/08/13 | JJK | Review Rosell charts on claims/counterclaims. | 0.30 | 645.00 | \$193.50 |
| 07/08/13 | JJK | Research preference and related issues (.8) and draft memo on same (3.3). | 4.10 | 645.00 | \$2,644.50 |
| 07/08/13 | JJK | Research preference and related issues (1.0) and prep. memo (3.3). | 4.30 | 645.00 | \$2,773.50 |
| 07/08/13 | RBO | Prepare for (.1) and join work in process call with Robert J. Feinstein, J. Morris, H. Kevane, J. Rosell, E. Gray, D. Ziehl (.7). | 0.80 | 915.00 | \$732.00 |
| 07/08/13 | RJF | Discovery meet and confer call with J. Morris, White & Case, Mofo, Kramer Levin. | 0.70 | 975.00 | \$682.50 |
| 07/08/13 | RJF | Continued review of examiner report. | 1.50 | 975.00 | \$1,462.50 |
| 07/08/13 | RJF | Emails regarding ESI discovery with JSNs. | 0.30 | 975.00 | \$292.50 |
| 07/08/13 | JAM | Telephone conference with all counsel and R. Feinstein re meet and confer (1.0); telephone conference with D. Ziehl, R. Feinstein, H. Kevane, J. Rosell, R. Orgel, E. Gray re | 8.30 | 835.00 | \$6,930.50 |

Invoice number 103371

73839 00001

Page 5

| | | | | | |
|----------|-----|---|------|--------|------------|
| | | status, research (.6); review/revise draft letter to court (.4); review/revise draft discovery plan (.5); review/revise statement of issues (1.7); e-mails with J. Levitt, T. Foudy, C. Siegel, R. Feinstein re letter to court, discovery plan, statement of issues (.8); review responses to document requests (.4); review complaint re statement of issues (.8); review/revise letter to court (.2); review legal memoranda re 506(b) (1.2); review H. Kevane e-mails re examiner's report (.7). | | | |
| 07/08/13 | JHR | Revise work in process list | 0.30 | 450.00 | \$135.00 |
| 07/08/13 | JHR | Review E. Gray memorandum re: judicial estoppel | 0.40 | 450.00 | \$180.00 |
| 07/08/13 | JHR | Review E. Gray memorandum re: aggregation of collateral | 0.70 | 450.00 | \$315.00 |
| 07/08/13 | JHR | Internal PSZJ work in process call with D. Ziehl, R. Feinstein, R. Orgel, H. Kevane, J. Rosell and E. Gray. | 0.70 | 450.00 | \$315.00 |
| 07/08/13 | RJF | Work in process call with J. Rosell, H. Kevane, R. Orgel, J. Morris, Erin Gray and D. Ziehl. | 0.70 | 975.00 | \$682.50 |
| 07/09/13 | AWC | Read Jonathan J. Kim memo re preference timing issue, and emails thereon. | 0.60 | 875.00 | \$525.00 |
| 07/09/13 | EG | Research regarding security interest in commercial tort claims. | 1.90 | 625.00 | \$1,187.50 |
| 07/09/13 | HCK | Memos to/from J. Morris and J. Rosell re discovery issues. | 0.20 | 850.00 | \$170.00 |
| 07/09/13 | HCK | Review JSN/Debtor submissions re today's status conference and memos re outcome of conference. | 0.30 | 850.00 | \$255.00 |
| 07/09/13 | HCK | Further review Examiner report re supplemental brief re MTD. | 0.80 | 850.00 | \$680.00 |
| 07/09/13 | JJK | Emails Caine on preference related issues and related research for response. | 0.60 | 645.00 | \$387.00 |
| 07/09/13 | JJK | Research preference related issues (2.1) and draft memo (1.9). | 4.00 | 645.00 | \$2,580.00 |
| 07/09/13 | JJK | Research preference and other issues (1.0) and draft. memo and email to Feinstein, Morris, Caine (1.6). | 2.60 | 645.00 | \$1,677.00 |
| 07/09/13 | RJF | Review correspondence regarding discovery dispute and office conferences with JM regarding same. | 0.40 | 975.00 | \$390.00 |
| 07/09/13 | JAM | Review/revise letter to court (.4); review/revise index of documents for court (.2); review/revise discovery plan (.3); e-mails to E. Tobin re changes to documents (.1); telephone conference with B. Carney re discovery (.2); e-mails with B. Carney re discovery (.1); e-mails with J. Rosell re discovery (.1); review confidentiality agreement (.2); e-mails with all counsel to consolidated action re confidentiality agreement (.2); review debtor submission re court conference (.6); review JSN submission (.8); court conference (1.3); e-mail to PSZJ team re court conference (.3). | 4.80 | 835.00 | \$4,008.00 |
| 07/09/13 | JHR | Correspondence with J. Morris re: UMB first set of document requests | 0.30 | 450.00 | \$135.00 |
| 07/09/13 | JHR | Review subpoenas and related correspondence re: Ally | 0.50 | 450.00 | \$225.00 |
| 07/09/13 | JHR | Review Debtors and Committee joint statement and related discovery plan | 0.60 | 450.00 | \$270.00 |

Invoice number 103371

73839 00001

Page 6

| | | | | | |
|----------|-----|---|------|--------|------------|
| 07/09/13 | JHR | Review JSN discovery plan and related letter to the court | 0.60 | 450.00 | \$270.00 |
| 07/09/13 | JHR | Review JSN answer re: counterclaims | 0.40 | 450.00 | \$180.00 |
| 07/09/13 | DAZ | Review pleadings and correspondence regarding JSN litigation. | 0.50 | 975.00 | \$487.50 |
| 07/10/13 | AWC | Discussions with Jonathan J. Kim regarding preference research. | 0.30 | 875.00 | \$262.50 |
| 07/10/13 | EG | Research issues regarding security interest in commercial torts (3.2) and draft memo regarding same (4.0). | 7.20 | 625.00 | \$4,500.00 |
| 07/10/13 | HCK | Further review/analyze Examiner report (.7); draft/revise outline re MTD matters (.50). | 1.20 | 850.00 | \$1,020.00 |
| 07/10/13 | HCK | Review research analysis re CTC collateral and default rate interest. | 0.60 | 850.00 | \$510.00 |
| 07/10/13 | JJK | Emails Caine on preference related matters. | 0.10 | 645.00 | \$64.50 |
| 07/10/13 | RJF | Numerous emails White and Case, Kramer, J. Morris regarding discovery issues. | 0.50 | 975.00 | \$487.50 |
| 07/10/13 | JAM | Review/revise Statement of Issues for Consolidated Action (1.6); e-mails with C. Siegel re discovery (.1); review letter from M. McKane re document production by Ally (.1); e-mails with G. Horowitz, T. Goren re Statement of Issues (.2); telephone conference with MoFo, Kramer, J. Rosell re motion to dismiss certain counterclaims (.9); e-mail to R. Feinstein, H. Kevane, J. Rosell re motion to dismiss (.2); review JSN counterclaims (2.2); review of proposed discovery search terms (.3); review revised statement of issues (.6); review J. Levitt, D. Baunstein e-mails re discovery (.3); review Ally responses to Committee's discovery requests (.4); communications with J. Rosell re discovery (.2). | 7.10 | 835.00 | \$5,928.50 |
| 07/10/13 | JHR | Review JSN counterclaims re: discovery / research issues | 1.40 | 450.00 | \$630.00 |
| 07/10/13 | JHR | Research 506(b) default interest case law | 2.10 | 450.00 | \$945.00 |
| 07/11/13 | HCK | Review various memos re research memoranda; memos to/from J. Morris re hearings, statement of issues. | 0.40 | 850.00 | \$340.00 |
| 07/11/13 | HCK | Memos to/from J. Morris/R. Feinstein re tort claim collateral research, default rate interest. | 0.40 | 850.00 | \$340.00 |
| 07/11/13 | HCK | Draft outline for MTD argument (1.4) and research re moving papers (1.0). | 2.40 | 850.00 | \$2,040.00 |
| 07/11/13 | HCK | Review additional memos re pending discovery. | 0.30 | 850.00 | \$255.00 |
| 07/11/13 | RJF | Telephone conference with J. Morris M, Horowitz regarding argument on MTD and related issues. | 0.40 | 975.00 | \$390.00 |
| 07/11/13 | RJF | Office conference with J. Morris regarding motion for judgment on pleadings and other issues. | 0.30 | 975.00 | \$292.50 |
| 07/11/13 | RJF | Review emails regarding draft discovery plan. | 0.30 | 975.00 | \$292.50 |
| 07/11/13 | RJF | Email to Kramer regarding KDW notice of appearance. | 0.10 | 975.00 | \$97.50 |
| 07/11/13 | RJF | Emails regarding whether to file supplement to MTD; review examiner's report. | 0.50 | 975.00 | \$487.50 |
| 07/11/13 | JAM | Telephone conference with defense counsel re possible motion to dismiss (.8); e-mail to R. Feinstein re motion practice (.1); meet with J. Rosell re document review (.1); | 6.50 | 835.00 | \$5,427.50 |

Invoice number 103371

73839 00001

Page 7

| | | | | | |
|----------|-----|--|------|--------|------------|
| | | review/revise statement of issues (.3); telephone conference with R. Feinstein, G. Horowitz re motion to dismiss (.3); meet and confer with counsel for all parties (1.1); telephone conference with Mofo (J. Levitt), Kramer (G. Horowitz) re discovery (.2); meet with J. Rosell re discovery (.3); review J. Kim memo re preferences (1.3); e-mails with G. Horowitz re Statement of Issues (.2); review Examiner Report re JSN issues (1.8). | | | |
| 07/11/13 | JHR | Conference call with MoFo and Kramer re: motion to dismiss counterclaims | 0.70 | 450.00 | \$315.00 |
| 07/11/13 | JHR | Conference with J. Morris re: various open research items | 0.10 | 450.00 | \$45.00 |
| 07/11/13 | JHR | Review E. Gray memorandum re: commercial tort claims | 0.60 | 450.00 | \$270.00 |
| 07/11/13 | JHR | Review Ally production of documents re: logistics of uploading to Relativity | 0.30 | 450.00 | \$135.00 |
| 07/11/13 | JHR | Review examiner report re: lien releases and BMMZ Facilities | 2.40 | 450.00 | \$1,080.00 |
| 07/12/13 | HCK | Memos to/from J. Morris/J. Rosell re discovery matters. | 0.20 | 850.00 | \$170.00 |
| 07/12/13 | HCK | Further draft outline re MTD argument. | 1.20 | 850.00 | \$1,020.00 |
| 07/12/13 | JAM | Review/revise Debtors' Initial Rule 26 Disclosures (.6); e-mails with G. Horowitz re Debtors' Rule 26 Disclosures (.3); e-mail to G. Horowitz, C. Siegel re document review (.2); prepare for oral argument on JSNs' motion to dismiss (6.1); telephone conference with C. Palermo re US Bank subpoena (.2); e-mails with C. Palermo re US Bank subpoena (.1); review Wells Fargo's initial disclosures (.2); review N. Allard e-mail re JSN adversary proceeding update (.2). | 7.90 | 835.00 | \$6,596.50 |
| 07/12/13 | JHR | Review Debtors draft initial disclosures | 0.20 | 450.00 | \$90.00 |
| 07/12/13 | JHR | Review J. Kim memorandum re: specificity requirements of 90-day transfers | 0.60 | 450.00 | \$270.00 |
| 07/12/13 | JHR | Correspondence with Kramer Levin re: Relativity and Debtors' production | 0.10 | 450.00 | \$45.00 |
| 07/12/13 | JHR | Phone call with P. Farber (Kramer) re: Debtors' document production | 0.10 | 450.00 | \$45.00 |
| 07/12/13 | JHR | Review and index Examiner Report re: BMMZ facility and bilateral facilities | 1.20 | 450.00 | \$540.00 |
| 07/13/13 | JHR | Review correspondence with Committee re: discovery status | 0.10 | 450.00 | \$45.00 |
| 07/13/13 | JHR | Document review - Debtors production of documents | 2.10 | 450.00 | \$945.00 |
| 07/13/13 | JHR | Document review - general overview of Ally production | 1.90 | 450.00 | \$855.00 |
| 07/14/13 | RJF | Review JSN correspondence to court regarding discovery and related emails. | 0.30 | 975.00 | \$292.50 |
| 07/14/13 | JAM | E-mails with G. Horowitz, J. Levitt re court conference, statement of issues (.3); review JSNs' proposals (.4). | 0.70 | 835.00 | \$584.50 |
| 07/14/13 | JHR | Review Debtors draft answer to Defendants counterclaims | 0.60 | 450.00 | \$270.00 |
| 07/15/13 | HCK | Memos to/from J. Morris re MTD developments and scheduling. | 0.20 | 850.00 | \$170.00 |
| 07/15/13 | HCK | Review draft answer/MTD counterclaims and | 0.40 | 850.00 | \$340.00 |

Invoice number 103371

73839 00001

Page 8

| | | | | | |
|----------|-----|---|-------|--------|------------|
| | | Zide/Horowitz memos re JSN matters. | | | |
| 07/15/13 | RJF | Review JSN letter to court regarding discovery. | 0.10 | 975.00 | \$97.50 |
| 07/15/13 | RJF | Office conference with John A. Morris regarding discovery conference, related issues. | 0.30 | 975.00 | \$292.50 |
| 07/15/13 | RJF | Office conference with John A. Morris regarding discovery conference. | 0.10 | 975.00 | \$97.50 |
| 07/15/13 | RJF | Call with Mofo, Kramer regarding MTD JSN's counterclaims. | 0.50 | 975.00 | \$487.50 |
| 07/15/13 | RJF | Follow-up emails to J. Morris regarding discovery issues. | 0.30 | 975.00 | \$292.50 |
| 07/15/13 | JAM | Review/revise draft motion to dismiss counterclaims (3.1); review draft Answer to Counterclaims (2.3); review draft revised scheduling order (.2); e-mail to G. Horowitz, R. Feinstein, J. Rosell, C. Siegel re scheduling, motion to dismiss (.2); court conference (.8); telephone conference with J. Levitt, G. Horowitz, R. Feinstein (others) re motion to dismiss, discovery (.3); telephone conference with G. Horowitz re motion to dismiss (.1); review Kim memo re equitable liens (.9); review letters to Court re discovery (.3); telephone conference with Mofo, Curtis, Kramer re statement of issues, discovery (1.0); e-mails with G. Horowitz, N. Hammerman re equitable liens (.2); meet with R. Feinstein re status (.1); review motion to dismiss (.8). | 10.30 | 835.00 | \$8,600.50 |
| 07/15/13 | JHR | Review draft MTD counterclaims (1.8) and related memorandum (.4) | 2.20 | 450.00 | \$990.00 |
| 07/15/13 | JHR | Review UMB subpoena to Deloitte | 0.20 | 450.00 | \$90.00 |
| 07/16/13 | HCK | Review numerous accumulated memos re various JSN matters and revisions to MTD. | 0.60 | 850.00 | \$510.00 |
| 07/16/13 | RJF | Participate in discovery meet and confer with JSNS. | 1.00 | 975.00 | \$975.00 |
| 07/16/13 | RJF | Review final discovery requests, answer J. Morris regarding same (.2). | 0.70 | 975.00 | \$682.50 |
| 07/16/13 | RJF | Review and comment on debtors' MTD. | 0.50 | 975.00 | \$487.50 |
| 07/16/13 | JAM | Review revised brief re motion to dismiss (1.8); review/revise responses to JSNs' document demands (1.2); e-mails with G. Horowitz, A. Goodman re responses to JSNs' document demands (.2); telephone conference with all counsel re scheduling order and list of issues (1.2); telephone conference with J. Rosell, C. Siegel, A. Goodman re document review (.5); meet with J. Rosell re document review (.1); e-mail to R. Feinstein re document review (.2); e-mail to C. Siegel, J. Rosell, A. Goodman re document review (.1); e-mail to J. Rosell, A. Goodman, C. Siegel, P. Farber re document review (.1); review revised statement of issues (.2); review revised brief for motion to dismiss (.4); e-mails with D. Blabey re motion to dismiss (.2); telephone conference with G. Horowitz, J. Levitt, T. Foudy, C. Siegel re discovery (.6); review notice of motion (.1); review answer to counterclaims (.7); review revised brief on motion to dismiss (.3). | 7.90 | 835.00 | \$6,596.50 |
| 07/16/13 | JHR | Review correspondence between Debtors and Ad Hoc Group re: discovery disputes / resolutions | 0.30 | 450.00 | \$135.00 |

Invoice number 103371

73839 00001

Page 9

| | | | | | |
|----------|-----|--|------|--------|------------|
| 07/16/13 | JHR | Phone call with Kramer Levin re: document review strategy | 0.50 | 450.00 | \$225.00 |
| 07/16/13 | JHR | Review Kramer Levin revisions to motion to dismiss counterclaims | 0.60 | 450.00 | \$270.00 |
| 07/16/13 | JHR | Review JSN and Debtors letters to court re: status of discovery disputes | 0.20 | 450.00 | \$90.00 |
| 07/16/13 | JHR | Review further revisions to draft MTD counterclaims | 0.60 | 450.00 | \$270.00 |
| 07/16/13 | JHR | Review Wells Fargo response to Committee first interrogatory | 0.20 | 450.00 | \$90.00 |
| 07/16/13 | JHR | Review Wells Fargo responses to Debtors first set of document requests | 0.40 | 450.00 | \$180.00 |
| 07/17/13 | HCK | Review various JSN matters (revised SOI, Shore correspondence re added claims, answer and MTDs). | 0.80 | 850.00 | \$680.00 |
| 07/17/13 | HCK | All-hands conference call with J. Morris/J. Rosell re JSN developments. | 0.50 | 850.00 | \$425.00 |
| 07/17/13 | HCK | Review J. Morris memos re third party JSN discovery. | 0.20 | 850.00 | \$170.00 |
| 07/17/13 | HCK | Review various memos re amended JSN paydown. | 0.20 | 850.00 | \$170.00 |
| 07/17/13 | RBO | Review memo regarding JSN paydown. | 0.70 | 915.00 | \$640.50 |
| 07/17/13 | RJF | Review JSNs partial motion to dismiss debtor's amended complaint. | 0.60 | 975.00 | \$585.00 |
| 07/17/13 | RJF | Emails regarding document review team. | 0.20 | 975.00 | \$195.00 |
| 07/17/13 | JAM | Committee call (partial) (.8); PSZJ internal work in progress call with Henry Kevane, J. Rosell (.4); review US Bank response to subpoena (.3); e-mails with J. Levitt, C. Shore, G. Horowitz re Statement of Issues (.4); review revised Statement of Issues (.2); e-mails with G. Horowitz, S. Zide, R. Feinstein re equitable liens/Committee Complaint (.3). | 2.40 | 835.00 | \$2,004.00 |
| 07/17/13 | JHR | General review of documents filed 7/16 (motions to dismiss, answer to counterclaims, and responses to document requests) | 0.60 | 450.00 | \$270.00 |
| 07/17/13 | JHR | Revise Relativity file structure and related correspondence with Kramer Levin | 0.40 | 450.00 | \$180.00 |
| 07/17/13 | JHR | Create index of document productions received | 0.60 | 450.00 | \$270.00 |
| 07/17/13 | JHR | Internal PSZJ work in progress call with J. Morris and H. Kevane. | 0.50 | 450.00 | \$225.00 |
| 07/17/13 | JHR | Revise index of document productions with Committee information | 0.50 | 450.00 | \$225.00 |
| 07/17/13 | JHR | Review JSN letter re: request for conference re: additional counterclaims | 0.10 | 450.00 | \$45.00 |
| 07/17/13 | JHR | Review final discovery issues being submitted to court | 0.40 | 450.00 | \$180.00 |
| 07/17/13 | JHR | Review US Bank response to subpoena | 0.40 | 450.00 | \$180.00 |
| 07/17/13 | JHR | Review JSN second set of document requests to Debtors | 0.30 | 450.00 | \$135.00 |
| 07/17/13 | JHR | Review JSN second set of document requests to Committee | 0.30 | 450.00 | \$135.00 |
| 07/17/13 | JHR | Review JSN subpoena to Ally | 0.10 | 450.00 | \$45.00 |

Invoice number 103371

73839 00001

Page 10

| | | | | | |
|----------|-----|---|------|--------|------------|
| 07/17/13 | JHR | Review UMB responses to Plaintiffs first set of document requests | 0.30 | 450.00 | \$135.00 |
| 07/17/13 | JHR | Review Wells Fargo response to Committee first interrogatory | 0.10 | 450.00 | \$45.00 |
| 07/17/13 | JHR | Review Wells Fargo responses to Plaintiffs first set of document requests | 0.60 | 450.00 | \$270.00 |
| 07/17/13 | JHR | Review Debtors responses to Wells Fargo document requests | 0.60 | 450.00 | \$270.00 |
| 07/17/13 | JHR | Review Debtors objections to JSN document requests | 0.30 | 450.00 | \$135.00 |
| 07/18/13 | GFB | Participate on conference call with John Morris and Nina Hong regarding Rescap document review and case background. | 0.50 | 645.00 | \$322.50 |
| 07/18/13 | GFB | Review emails from Nina Hong and John Morris regarding conference call, and draft responses; telephone conference with Mr. Morris regarding same. | 0.20 | 645.00 | \$129.00 |
| 07/18/13 | HCK | Review R. Feinstein memos re JSN update and mediation issues. | 0.20 | 850.00 | \$170.00 |
| 07/18/13 | HCK | Numerous memos to/from J. Morris, J. Rosell re JSN discovery and document review. | 0.30 | 850.00 | \$255.00 |
| 07/18/13 | HCK | Memos to/from J. Rosell re JSN MTD re Section 506(b) and review same. | 0.40 | 850.00 | \$340.00 |
| 07/18/13 | HCK | Review various memos re JSN paydown. | 0.20 | 850.00 | \$170.00 |
| 07/18/13 | HCK | Draft, research and edit outline for UMB MTD argument re EA, BMMZ and OID counts and memos to/from J. Morris re same. | 1.60 | 850.00 | \$1,360.00 |
| 07/18/13 | RJF | Review emails regarding issues list, court conference call. | 0.30 | 975.00 | \$292.50 |
| 07/18/13 | RJF | Office conference with John A. Morris regarding status of document production and 7/26/13 hearing. | 0.30 | 975.00 | \$292.50 |
| 07/18/13 | RJF | Review motion to dis qualify Mofo, Kramer, Kruger and internal emails regarding same. | 0.50 | 975.00 | \$487.50 |
| 07/18/13 | NLH | Correspond with J. Morris re document review (.3); Telephone conference with J. Morris and G. Brandt re document review (.5). | 0.80 | 625.00 | \$500.00 |
| 07/18/13 | NLH | Review pleadings background information regarding document review. | 4.20 | 625.00 | \$2,625.00 |
| 07/18/13 | JAM | E-mails with N. Hong, G. Brandt re document review (.3); telephone conference with N. Hong, G. Brandt re document review (.5); review JSN document requests to Committee (.9); review JSN document requests to Debtors (1.1); review motion re mediation order (.6); review JSN Confidentiality Agreement (.5); telephone conference with H. Kevane, J. Rosell re motion to dismiss (.3); review H. Kevane outline re motion to dismiss (.6). | 4.80 | 835.00 | \$4,008.00 |
| 07/18/13 | JHR | Review relevant pleadings to be reviewed by PSZJ litigation team for document review. | 0.40 | 450.00 | \$180.00 |
| 07/19/13 | DAZ | Review motion to disqualify (.7) and summary re same (.3). | 1.00 | 975.00 | \$975.00 |
| 07/19/13 | HCK | Memos to/from J. Morris re MTD argument preparation. | 0.30 | 850.00 | \$255.00 |

Invoice number 103371

73839 00001

Page 11

| | | | | | |
|----------|-----|--|------|--------|------------|
| 07/19/13 | HCK | Memos to/from R. Feinstein, et al. re JSN motion to disqualify. | 0.80 | 850.00 | \$680.00 |
| 07/19/13 | HCK | Review various memos re JSN paydown stipulation and memos to/from J. Morris re same. | 0.20 | 850.00 | \$170.00 |
| 07/19/13 | HCK | Review J. Morris memos re 3rd party OID subpoenas. | 0.20 | 850.00 | \$170.00 |
| 07/19/13 | NLH | Review and analyze loan documents (3.0) and court pleadings (5.2) regarding document review. | 8.20 | 625.00 | \$5,125.00 |
| 07/19/13 | JAM | E-mail to all counsel re Citigroup subpoena (.1); e-mail to all counsel re US Bank subpoena (.1); review Citigroup's written responses (.2); review US Bank's written responses (.2); review Ad Hoc's motion to disqualify (.7); e-mail to G. Horowitz, R. Feinstein, J. Rosell re status of projects (.2); e-mail to G. Horowitz, R. Feinstein, H. Kevane re motion to dismiss (.1); review N. Allard e-mail to Committee re motion to disqualify (.4); prepare for oral argument on motion to dismiss (5.5). | 7.50 | 835.00 | \$6,262.50 |
| 07/20/13 | NLH | Further and analyze, loan documents (4.) and court documents (3.2) regarding document review. | 7.20 | 625.00 | \$4,500.00 |
| 07/21/13 | NLH | Further and analyze, loan documents (2.0) and court documents (4.9) regarding document review. | 6.90 | 625.00 | \$4,312.50 |
| 07/22/13 | RJF | Review committee update and attachments. | 0.30 | 975.00 | \$292.50 |
| 07/22/13 | JAM | Prepare for oral argument on UMB motion to dismiss. | 2.30 | 835.00 | \$1,920.50 |
| 07/22/13 | JHR | Review US Bank response to Committee subpoena | 0.20 | 450.00 | \$90.00 |
| 07/22/13 | JHR | Review Citigroup response to Committee subpoena | 0.10 | 450.00 | \$45.00 |
| 07/22/13 | JHR | Review H. Kevane outline re: MTD | 0.40 | 450.00 | \$180.00 |
| 07/22/13 | JHR | Review plan and disclosure statement re: JSN litigation issues | 2.30 | 450.00 | \$1,035.00 |
| 07/23/13 | GFB | Review emails from Jason Rosell, Nina Hong and Robert Saunders regarding ResCap discovery project conference call, and draft response regarding same. | 0.10 | 645.00 | \$64.50 |
| 07/23/13 | HCK | Review accumulated memos/pleadings re various scheduling matters and discovery. | 0.70 | 850.00 | \$595.00 |
| 07/23/13 | RMS | Telephone conference with John Morris regarding document review project. | 0.30 | 625.00 | \$187.50 |
| 07/23/13 | RMS | Conference call with John A. Morris, Jason H. Rosell and Nina L. Hong regarding document review project. | 0.20 | 625.00 | \$125.00 |
| 07/23/13 | RMS | Review of Committee's complaint. | 0.50 | 625.00 | \$312.50 |
| 07/23/13 | RMS | Email exchange with Jason H. Rosell regarding scheduling discovery conference call. | 0.10 | 625.00 | \$62.50 |
| 07/23/13 | RMS | Email exchange with John A. Morris regarding scheduling discovery conference call. | 0.10 | 625.00 | \$62.50 |
| 07/23/13 | RJF | Office conference with John A. Morris regarding 7/22/13 discoveryconference. | 0.30 | 975.00 | \$292.50 |
| 07/23/13 | RJF | Review new draft JSN counterclaims and emails regarding same. | 0.50 | 975.00 | \$487.50 |
| 07/23/13 | NLH | Telephone conference with J. Morris re document review; Telephone conferences with J. Rosell and R. Saunders re | 0.40 | 625.00 | \$250.00 |

Invoice number 103371

73839 00001

Page 12

| | | | | | |
|----------|-----|--|-------|--------|------------|
| | | document review (.1); Correspond with J. Rosell re document review (.3). | | | |
| 07/23/13 | JAM | Review cases cited in brief re oral argument on motion to dismiss. | 5.50 | 835.00 | \$4,592.50 |
| 07/23/13 | JHR | Phone call with P. Farber re: Relativity discovery categories | 0.20 | 450.00 | \$90.00 |
| 07/23/13 | JHR | Prepare for call with PSZJ litigation team re: Ally document review assignments | 0.60 | 450.00 | \$270.00 |
| 07/24/13 | HCK | Review draft of JSN proposed supplemental counterclaims. | 0.40 | 850.00 | \$340.00 |
| 07/24/13 | RMS | Conference call with Jason Rosell and Nina L. Hong regarding document review, and related email exchange. | 0.80 | 625.00 | \$500.00 |
| 07/24/13 | RJF | Attend strategy meeting at Mofo regarding JSN discovery and trial. | 2.30 | 975.00 | \$2,242.50 |
| 07/24/13 | RJF | Review revised order of proof. | 0.30 | 975.00 | \$292.50 |
| 07/24/13 | NLH | Telephone conference with J. Rosell and R. Saunders re Relativity and document review (.8); Correspond with J. Rosell re document review (.4). | 1.20 | 625.00 | \$750.00 |
| 07/24/13 | JAM | E-mails with B. Larney re document production (.1); telephone conference with C. Palermo re US Bank subpoena (.1); e-mails with C. Palermo re confidentiality agreement (.1); meeting with R. Feinstein, Debtors' counsel, Kramer Levin re litigation strategy (2.9); prepare for oral argument (4.7). | 7.90 | 835.00 | \$6,596.50 |
| 07/24/13 | JHR | Conference call with N. Hong and R. Saunders re: Ally document review | 0.80 | 450.00 | \$360.00 |
| 07/25/13 | HCK | Memos to/from J. Morris and R. Feinstein re JSN developments and joint strategy and order of proof. | 0.50 | 850.00 | \$425.00 |
| 07/25/13 | HCK | Review various memos re stipulation and order re JSN payments. | 0.40 | 850.00 | \$340.00 |
| 07/25/13 | RJF | Review and comment on Committee response to JSN disqualification motion. | 0.50 | 975.00 | \$487.50 |
| 07/25/13 | RJF | Telephone conference with John A. Morris regarding MTD oral argument preparation. | 0.50 | 975.00 | \$487.50 |
| 07/25/13 | RJF | Prepare for hearing on motion to dismiss, including review of all pleadings. | 2.00 | 975.00 | \$1,950.00 |
| 07/25/13 | NLH | Review order of proof. | 1.10 | 625.00 | \$687.50 |
| 07/25/13 | JAM | Telephone conference with R. Feinstein re oral argument (.6); telephone conference with C. Siegel, E. Daniels re oral argument (1.4); prepare for oral argument (9.8). | 11.80 | 835.00 | \$9,853.00 |
| 07/25/13 | JHR | Review JSN letter re: Debtors' responses to document requests | 0.20 | 450.00 | \$90.00 |
| 07/25/13 | JHR | Review draft order of proof | 0.40 | 450.00 | \$180.00 |
| 07/25/13 | JHR | Review Committee objection to JSN disqualification motion | 0.60 | 450.00 | \$270.00 |
| 07/25/13 | JHR | Review JSN draft amended counterclaims | 0.50 | 450.00 | \$225.00 |
| 07/25/13 | JHR | Document review - Ally production | 1.80 | 450.00 | \$810.00 |

Invoice number 103371

73839 00001

Page 13

| | | | | | |
|----------|-----|---|------|--------|------------|
| 07/25/13 | DAZ | Review pleadings and correspondence regarding JSN litigation. | 1.00 | 975.00 | \$975.00 |
| 07/26/13 | RJF | Internal emails regarding document production, review. | 0.30 | 975.00 | \$292.50 |
| 07/26/13 | NLH | Review documents (Ally productions). | 6.20 | 625.00 | \$3,875.00 |
| 07/26/13 | JAM | Prepare for oral argument (2.2); court conference/oral argument (3.3); telephone conference with J. Rosell re document review (.2); review opposition papers to JSN conflict disqualification motion (.8). | 6.50 | 835.00 | \$5,427.50 |
| 07/26/13 | JHR | Phone call with J. Morris re: motion to dismiss hearing and revised document review plan | 0.30 | 450.00 | \$135.00 |
| 07/26/13 | JHR | Correspondence with Kramer Levin re: document review strategy | 0.20 | 450.00 | \$90.00 |
| 07/26/13 | JHR | Phone call with Fried Frank re: Bank of America subpoena | 0.10 | 450.00 | \$45.00 |
| 07/26/13 | JHR | Research NOAs filed on behalf of Bank of America | 0.30 | 450.00 | \$135.00 |
| 07/28/13 | RMS | Review of complaint, answer and subpoena to Ally and took extensive notes in preparation for document review. | 4.10 | 625.00 | \$2,562.50 |
| 07/28/13 | JHR | Research collateral value re: adequate protection purposes | 0.60 | 450.00 | \$270.00 |
| 07/29/13 | RMS | Telephone conference with Jason H. Rosell regarding document review. | 0.20 | 625.00 | \$125.00 |
| 07/29/13 | RMS | Document review (Ally production). | 6.50 | 625.00 | \$4,062.50 |
| 07/29/13 | RMS | Email exchange with Jason H. Rosell regarding document review. | 0.40 | 625.00 | \$250.00 |
| 07/29/13 | RJF | Review debtors' objection to disqualification motion. | 0.50 | 975.00 | \$487.50 |
| 07/29/13 | RJF | Review Ally objection to disqualification motion. | 0.30 | 975.00 | \$292.50 |
| 07/29/13 | RJF | Emails Kramer Levin, John A. Morris regarding hearing on same. | 0.20 | 975.00 | \$195.00 |
| 07/29/13 | RJF | Review and comment on draft opposition to JSN MTD. | 0.70 | 975.00 | \$682.50 |
| 07/29/13 | RJF | Review revised statement of issues and related emails. | 0.30 | 975.00 | \$292.50 |
| 07/29/13 | RJF | Review JSN objection to FGIC motion. | 0.30 | 975.00 | \$292.50 |
| 07/29/13 | RJF | Review JSN's amended answer and counterclaims. | 0.40 | 975.00 | \$390.00 |
| 07/29/13 | NLH | Review documents (Ally production). | 7.10 | 625.00 | \$4,437.50 |
| 07/29/13 | JAM | Review/revise opposition to JSN motion to dismiss counts in Debtors' complaint (1.4); e-mail to Mofo, Kramer, R. Feinstein re opposition to JSN motion to dismiss (.2); review JSN reply re conflict motion (.4). | 2.00 | 835.00 | \$1,670.00 |
| 07/29/13 | JHR | Phone call with R. Saunders re: document review issues | 0.20 | 450.00 | \$90.00 |
| 07/29/13 | JHR | Document review - Ally production | 1.80 | 450.00 | \$810.00 |
| 07/29/13 | JHR | Review Akin 7/26 demonstrative exhibit | 0.20 | 450.00 | \$90.00 |
| 07/29/13 | JHR | Review draft opposition to JSN motion to dismiss amended complaint | 0.70 | 450.00 | \$315.00 |
| 07/30/13 | RMS | Brief review of Answer to Debtor's Amended Complaint. | 0.20 | 625.00 | \$125.00 |
| 07/30/13 | RMS | Document review (Ally production). | 2.50 | 625.00 | \$1,562.50 |
| 07/30/13 | RMS | Email exchange with Jason H. Rosell and Nina L. Hong regarding document review. | 0.20 | 625.00 | \$125.00 |

Invoice number 103371

73839 00001

Page 14

| | | | | | |
|----------|-----|--|------|--------|------------|
| 07/30/13 | RJF | Attend hearing on disqualification motion. | 2.00 | 975.00 | \$1,950.00 |
| 07/30/13 | RJF | Review revised opposition to JSN MTD. | 0.50 | 975.00 | \$487.50 |
| 07/30/13 | RJF | Attend mediation with JSNs at Kramer Levin. | 3.00 | 975.00 | \$2,925.00 |
| 07/30/13 | RJF | Review letter regarding UMB late discovery request. | 0.10 | 975.00 | \$97.50 |
| 07/30/13 | RJF | Emails regarding UMB late discovery request. | 0.20 | 975.00 | \$195.00 |
| 07/30/13 | RJF | Review court order regarding UMB late discovery request. | 0.10 | 975.00 | \$97.50 |
| 07/30/13 | RJF | Telephone conference with Jason H. Rosell, John A. Morris regarding discovery issues. | 0.40 | 975.00 | \$390.00 |
| 07/30/13 | NLH | Correspond with J. Rosell re document review (.2); Review documents (6.9). | 7.10 | 625.00 | \$4,437.50 |
| 07/30/13 | JAM | Review/revise opposition to JSN motion to dismiss (1.4); review JSN reply re conflict motion (.5); court conference re conflict motion (2.5); e-mails with R. Feinstein, Mofo, Kramer re OID discovery (.3); meet with J. Rosell re Bank of America subpoena (.1); telephone conference with J. Rosell, R. Feinstein re OID discovery (.5); review CitiGroup/Bank of America subpoena (.2); telephone conference with J. Rosell, S. Kivelson re Bank of America subpoena (.2). | 5.70 | 835.00 | \$4,759.50 |
| 07/30/13 | JHR | Research re: Banc of America Securities corporate entity information | 1.60 | 450.00 | \$720.00 |
| 07/30/13 | JHR | Correspondence with N. Hong re: document review terms | 0.30 | 450.00 | \$135.00 |
| 07/30/13 | JHR | Phone call with Merrill Lynch and J. Morris re: subpoena | 0.20 | 450.00 | \$90.00 |
| 07/30/13 | JHR | Phone call with R. Feinstein and J. Morris re: mediation session and related discovery | 0.70 | 450.00 | \$315.00 |
| 07/30/13 | JHR | Document review - Ally production | 2.40 | 450.00 | \$1,080.00 |
| 07/31/13 | RBO | Litigation: prepare for internal call re discovery, motion practice, etc. (.7); Participate in work in progress call with R. Feinstein, J. Rosell, J. Morris, E. Gray, R. Saunders and N. Hong (.9); Analyze issues and send Robert J. Feinstein message with detailed recommendation of items for further research (1.6) | 3.20 | 915.00 | \$2,928.00 |
| 07/31/13 | DAZ | Review opposition to JSN motion to dismiss first amended complaint and counter claim. | 1.00 | 975.00 | \$975.00 |
| 07/31/13 | DAZ | Review mediation presentations re JSN issues. | 1.00 | 975.00 | \$975.00 |
| 07/31/13 | EG | Weekly work in progress call with Robert B. Orgel, Robert J. Feinstein, Jason H. Rosell, John A. Morris, R. Saunders, N. Hong and J. Kim. | 0.70 | 625.00 | \$437.50 |
| 07/31/13 | EG | Review motions to dismiss and opposition regarding 506(b) issue. | 0.50 | 625.00 | \$312.50 |
| 07/31/13 | EG | Draft notes regarding research issue on waiver of intercompany claims. | 0.20 | 625.00 | \$125.00 |
| 07/31/13 | RMS | Document review (Ally Production). | 3.30 | 625.00 | \$2,062.50 |
| 07/31/13 | RMS | Conference call with Jason H. Rosell and Nina L. Hong regarding document review. | 0.50 | 625.00 | \$312.50 |
| 07/31/13 | RMS | Weekly all-hands work in process call R. Feinstein, R. Orgel, J. Morris, J. Rosell and E. Gray. | 0.80 | 625.00 | \$500.00 |

Invoice number 103371

73839 00001

Page 15

| | | | | | |
|----------|-----|---|-------|--------|------------|
| 07/31/13 | RMS | Email exchange with Nina L. Hong and Jason H. Rosell regarding document review. | 0.30 | 625.00 | \$187.50 |
| 07/31/13 | RMS | Review of Committee's Complaint to answer question related to document review for Nina L. Hong. | 0.20 | 625.00 | \$125.00 |
| 07/31/13 | RMS | Brief review of recent pleadings, etc. for discovery. | 0.20 | 625.00 | \$125.00 |
| 07/31/13 | RJF | Emails UMB counsel and office conference with John A. Morris regarding UMB late request for OID discovery. | 0.40 | 975.00 | \$390.00 |
| 07/31/13 | RJF | Review draft work in process report, related emails. | 0.30 | 975.00 | \$292.50 |
| 07/31/13 | RJF | Emails John A. Morris, Howitz regarding OID discovery requests. | 0.30 | 975.00 | \$292.50 |
| 07/31/13 | RJF | Review JSN's opposition to MTD counterclaims. | 1.00 | 975.00 | \$975.00 |
| 07/31/13 | RJF | Meeting at Kramer Levin with Mofo, Curtis regarding work in process list items. | 2.00 | 975.00 | \$1,950.00 |
| 07/31/13 | NLH | Telephone conference with R. Saunders and J. Rosell re document review (.5); work in process call with R. Feinstein, R. Saunders, J. Morris, J. Kim, E. Gray, R. Orgel and J. Rosell (.7); Correspond with J. Rosell and R. Saunders re document review (.4); Review mediation presentation (.7); Review documents (9.5). | 11.30 | 625.00 | \$7,062.50 |
| 07/31/13 | JAM | Telephone conference with S. Kivelson re Bank of America subpoena (.1); e-mail to S. Kivelson re Bank of America subpoena (.2); e-mails with all counsel re US Bank document production (.2); telephone conference with G. Horowitz re division of labor, OID discovery (.1); internal work in process call with R. Feinstein, R. Saunders, J. Rosell, R. Orgel and N. Hong (.8); meet with E. Gray; e-mail to I. Kharasch, R. Feinstein re staffing (.2); telephone conference with J. Kim re background (.1); e-mails to J. Kim re background (.1); meet with R. Feinstein, Mofo, Kramer re litigation strategy (2.7); e-mails with R. Feinstein, I. Kharasch re staffing (.2). | 4.70 | 835.00 | \$3,924.50 |
| 07/31/13 | JHR | Research re: OID policy considerations | 0.50 | 450.00 | \$225.00 |
| 07/31/13 | JHR | Review JSN answer and amended counterclaims for purposes of document review | 1.60 | 450.00 | \$720.00 |
| 07/31/13 | JHR | Conference call with N. Hong and R. Saunders re: document review issues | 0.50 | 450.00 | \$225.00 |
| 07/31/13 | JHR | Review research performed to date and revise JSN litigation work in process list | 0.80 | 450.00 | \$360.00 |
| 07/31/13 | JHR | Document review - Ally production | 3.60 | 450.00 | \$1,620.00 |
| 07/31/13 | JKK | Team conf. call with E. Gray, J. Morris, R. Feinstein and R. Orgel, R. Saunders and N. Hong on discovery, case issues (0.7); emails/call Morris on same (0.2); review complaints and counterclaims and related docs. for discovery review (2.0). | 2.90 | 645.00 | \$1,870.50 |
| 07/31/13 | RJF | Work in process call with J. Rosell, J. Morris, E. Gray, R. Orgel, R. Saunders, J. Kim and N. Hong.. | 0.80 | 975.00 | \$780.00 |
| 07/31/13 | JHR | Review Case Management and Scheduling Order #2 | 0.10 | 450.00 | \$45.00 |
| 07/31/13 | JHR | Internal work in process call with R. Feinstein, J. Morris, E. Gray, R. Orgel, R. Saunders, N. Hong and J. Kim. | 0.80 | 450.00 | \$360.00 |

Invoice number 103371

73839 00001

Page 16

Task Code Total

444.20

\$322,072.00

Case Administration [B110]

| | | | | | |
|----------|-----|---|------|--------|----------|
| 07/01/13 | TJB | Correspond with EPS Judicial Processing Service re receipt of affidavits of service | 0.60 | 245.00 | \$147.00 |
| 07/03/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 1.20 | 245.00 | \$294.00 |
| 07/04/13 | JHR | Review new docket entries for relevant pleadings | 0.10 | 450.00 | \$45.00 |
| 07/04/13 | JHR | Revise work in process list re: relevant critical dates and document requests / productions | 0.40 | 450.00 | \$180.00 |
| 07/08/13 | JJK | Emails Rosell re work in process call and review work in process. | 0.30 | 645.00 | \$193.50 |
| 07/08/13 | TJB | Contact with EPS Judicial Process Service re receipt of affidavits of service | 0.80 | 245.00 | \$196.00 |
| 07/09/13 | TJB | Assemble Affidavits of Service for all parties subpoenaed. | 1.20 | 245.00 | \$294.00 |
| 07/09/13 | JHR | Review new docket entries for relevant pleadings | 0.10 | 450.00 | \$45.00 |
| 07/10/13 | TJB | Coordinate delivery of Affidavits of Service re Subpoenas served on 6/28/13 (for Affidavits still not received) | 1.10 | 245.00 | \$269.50 |
| 07/10/13 | JHR | Review new docket entries for relevant pleadings | 0.20 | 450.00 | \$90.00 |
| 07/11/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 0.50 | 245.00 | \$122.50 |
| 07/12/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 1.30 | 245.00 | \$318.50 |
| 07/12/13 | JHR | Review new docket entries for relevant pleadings | 0.10 | 450.00 | \$45.00 |
| 07/16/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 1.00 | 245.00 | \$245.00 |
| 07/17/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 0.60 | 245.00 | \$147.00 |
| 07/17/13 | JHR | Revise work in process list | 0.20 | 450.00 | \$90.00 |
| 07/19/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 1.10 | 245.00 | \$269.50 |
| 07/22/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 1.10 | 245.00 | \$269.50 |
| 07/22/13 | JHR | Review new docket entries for relevant pleadings | 0.20 | 450.00 | \$90.00 |
| 07/23/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 1.20 | 245.00 | \$294.00 |
| 07/24/13 | TJB | Identify matters to be heard on all upcoming Residential | 0.80 | 245.00 | \$196.00 |

Invoice number 103371 73839 00001

Page 17

| | | | | | |
|------------------------|-----|---|--------------|--------|-------------------|
| | | Capital hearing dates for both the main case and pertinent adversary proceedings | | | |
| 07/25/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 1.30 | 245.00 | \$318.50 |
| 07/25/13 | JHR | Review new docket entries for relevant pleadings | 0.10 | 450.00 | \$45.00 |
| 07/31/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 0.80 | 245.00 | \$196.00 |
| Task Code Total | | | 16.30 | | \$4,400.50 |

Compensation Prof. [B160]

| | | | | | |
|------------------------|-----|--|-------------|--------|-------------------|
| 07/22/13 | RJF | Telephone conferences and emails Zide regarding Citibank fee request. | 0.40 | 975.00 | \$390.00 |
| 07/23/13 | RJF | Office conference with Jason H. Rosell regarding Citi fee challenge. | 0.30 | 975.00 | \$292.50 |
| 07/23/13 | RJF | Draft letter to Citi regarding Citi fee challenge. | 0.30 | 975.00 | \$292.50 |
| 07/23/13 | JHR | Review 7/22 correspondence to Committee re: Citibank legal fees | 0.10 | 450.00 | \$45.00 |
| 07/23/13 | JHR | Review Citibank cash collateral order re: fee notice requirements | 0.60 | 450.00 | \$270.00 |
| 07/23/13 | JHR | Draft objection to Citibank June 2013 fee statement | 0.70 | 450.00 | \$315.00 |
| 07/23/13 | JHR | Correspondence with Shearman re: PSZJ objection to June 2013 fee statement | 0.20 | 450.00 | \$90.00 |
| Task Code Total | | | 2.60 | | \$1,695.00 |

Hearing

| | | | | | |
|------------------------|-----|--|-------------|--------|-------------------|
| 07/09/13 | RJF | Attend discovery conference before Judge Glenn. | 1.30 | 975.00 | \$1,267.50 |
| 07/22/13 | RJF | Attend status conference on disqualification motion. | 1.30 | 975.00 | \$1,267.50 |
| 07/29/13 | JHR | Review 7/30 amended hearing agenda | 0.10 | 450.00 | \$45.00 |
| Task Code Total | | | 2.70 | | \$2,580.00 |

Meeting of Creditors [B150]

| | | | | | |
|----------|-----|---|------|--------|----------|
| 07/24/13 | RJF | Attend committee call as related to JSNs. | 0.50 | 975.00 | \$487.50 |
| 07/24/13 | JHR | Review 7/23 Committee correspondence and related presentation materials | 0.30 | 450.00 | \$135.00 |
| 07/28/13 | JHR | Review correspondence re: 7/27 Committee update | 0.20 | 450.00 | \$90.00 |
| 07/30/13 | JHR | Review Committee update re: 7/30 hearing | 0.10 | 450.00 | \$45.00 |
| 07/31/13 | JHR | Further 7/30 Committee update | 0.20 | 450.00 | \$90.00 |

Invoice number 103371

73839 00001

Page 18

Task Code Total

1.30

\$847.50

PSZ&J Compensation

| | | | | | |
|----------|-----|--|------|--------|----------|
| 07/09/13 | JHR | Review notice of deadline for interim fee applications | 0.10 | 450.00 | \$45.00 |
| 07/14/13 | JHR | Draft PSZJ second interim fee application | 2.20 | 450.00 | \$990.00 |
| 07/22/13 | JHR | Revise PSZJ second interim fee application | 0.70 | 450.00 | \$315.00 |
| 07/29/13 | JHR | Revise PSZJ second interim fee application | 0.90 | 450.00 | \$405.00 |
| 07/30/13 | RJF | Review and comment on second interim fee application. | 0.50 | 975.00 | \$487.50 |
| 07/30/13 | JHR | Revise PSZJ second interim fee application | 0.40 | 450.00 | \$180.00 |
| 07/31/13 | RJF | Review revised second interim fee application. | 0.30 | 975.00 | \$292.50 |

Task Code Total

5.10

\$2,715.00

Total professional services:

472.20

\$334,310.00

Costs Advanced:

| | | | |
|------------|-----|---|---------|
| 06/04/2013 | CC | Conference Call [E105] AT&T confernce call (JAM) | \$11.85 |
| 06/13/2013 | CC | Conference Call [E105] AT&T confernce call (JAM) | \$11.44 |
| 06/17/2013 | CC | Conference Call [E105] AT&T confernce call (JAM) | \$0.18 |
| 06/18/2013 | CC | Conference Call [E105] AT&T conference call (JAM) | \$1.06 |
| 06/19/2013 | CC | Conference Call [E105] AT&T conference call (JAM) | \$5.06 |
| 06/24/2013 | CC | Conference Call [E105] AT&T conference call (JAM) | \$10.48 |
| 06/27/2013 | CC | Conference Call [E105] AT&T Conference Call (JHR) | \$15.32 |
| 07/01/2013 | BB | 73839.00001 Bloomberg Charges for 07-01-13 | \$3.00 |
| 07/01/2013 | RE2 | SCAN/COPY (23 @0.10 PER PG) | \$2.30 |
| 07/01/2013 | RE2 | SCAN/COPY (91 @0.10 PER PG) | \$9.10 |
| 07/01/2013 | RE2 | SCAN/COPY (91 @0.10 PER PG) | \$9.10 |
| 07/01/2013 | RE2 | SCAN/COPY (437 @0.10 PER PG) | \$43.70 |
| 07/01/2013 | RE2 | SCAN/COPY (91 @0.10 PER PG) | \$9.10 |
| 07/01/2013 | RE2 | SCAN/COPY (21 @0.10 PER PG) | \$2.10 |
| 07/01/2013 | RE2 | SCAN/COPY (21 @0.10 PER PG) | \$2.10 |
| 07/01/2013 | RE2 | SCAN/COPY (115 @0.10 PER PG) | \$11.50 |
| 07/01/2013 | RE2 | SCAN/COPY (504 @0.10 PER PG) | \$50.40 |
| 07/01/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 07/01/2013 | RE2 | SCAN/COPY (15 @0.10 PER PG) | \$1.50 |
| 07/01/2013 | RE2 | SCAN/COPY (14 @0.10 PER PG) | \$1.40 |

Invoice number 103371

73839 00001

Page 19

| | | | |
|------------|-----|--|----------|
| 07/01/2013 | RE2 | SCAN/COPY (231 @0.10 PER PG) | \$23.10 |
| 07/01/2013 | RE2 | SCAN/COPY (69 @0.10 PER PG) | \$6.90 |
| 07/01/2013 | RE2 | SCAN/COPY (485 @0.10 PER PG) | \$48.50 |
| 07/01/2013 | RE2 | SCAN/COPY (130 @0.10 PER PG) | \$13.00 |
| 07/01/2013 | RE2 | SCAN/COPY (215 @0.10 PER PG) | \$21.50 |
| 07/01/2013 | RE2 | SCAN/COPY (28 @0.10 PER PG) | \$2.80 |
| 07/01/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 07/01/2013 | RE2 | SCAN/COPY (386 @0.10 PER PG) | \$38.60 |
| 07/02/2013 | BB | 73839.00001 Bloomberg Charges for 07-02-13 | \$3.00 |
| 07/02/2013 | LN | 73839.00001 Lexis Charges for 07-02-13 | \$124.66 |
| 07/02/2013 | RE2 | SCAN/COPY (11 @0.10 PER PG) | \$1.10 |
| 07/02/2013 | RE2 | SCAN/COPY (22 @0.10 PER PG) | \$2.20 |
| 07/02/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 07/02/2013 | RE2 | SCAN/COPY (13 @0.10 PER PG) | \$1.30 |
| 07/02/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 07/02/2013 | RE2 | SCAN/COPY (233 @0.10 PER PG) | \$23.30 |
| 07/03/2013 | BB | 73839.00001 Bloomberg Charges for 07-03-13 | \$3.00 |
| 07/03/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 07/03/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 07/03/2013 | RE2 | SCAN/COPY (35 @0.10 PER PG) | \$3.50 |
| 07/04/2013 | BB | 73839.00001 Bloomberg Charges for 07-04-13 | \$3.00 |
| 07/05/2013 | BB | 73839.00001 Bloomberg Charges for 07-05-13 | \$3.00 |
| 07/05/2013 | BB | 73839.00001 Bloomberg Charges for 07-05-13 | \$3.00 |
| 07/05/2013 | BB | 73839.00001 Bloomberg Charges for 07-05-13 | \$3.00 |
| 07/05/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 07/05/2013 | RE2 | SCAN/COPY (399 @0.10 PER PG) | \$39.90 |
| 07/05/2013 | RE2 | SCAN/COPY (171 @0.10 PER PG) | \$17.10 |
| 07/05/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 07/05/2013 | RE2 | SCAN/COPY (9 @0.10 PER PG) | \$0.90 |
| 07/05/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 07/05/2013 | RE2 | SCAN/COPY (15 @0.10 PER PG) | \$1.50 |
| 07/05/2013 | RE2 | SCAN/COPY (16 @0.10 PER PG) | \$1.60 |
| 07/05/2013 | RE2 | SCAN/COPY (25 @0.10 PER PG) | \$2.50 |
| 07/05/2013 | RE2 | SCAN/COPY (20 @0.10 PER PG) | \$2.00 |
| 07/05/2013 | RE2 | SCAN/COPY (166 @0.10 PER PG) | \$16.60 |

Invoice number 103371

73839 00001

Page 20

| | | | |
|------------|-----|--|------------|
| 07/05/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 07/05/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 07/05/2013 | RE2 | SCAN/COPY (33 @0.10 PER PG) | \$3.30 |
| 07/05/2013 | WL | 73839.00001 Westlaw Charges for 07-05-13 | \$21.56 |
| 07/06/2013 | WL | 73839.00001 Westlaw Charges for 07-06-13 | \$1,503.89 |
| 07/07/2013 | LN | 73839.00001 Lexis Charges for 07-07-13 | \$45.26 |
| 07/07/2013 | WL | 73839.00001 Westlaw Charges for 07-07-13 | \$607.64 |
| 07/08/2013 | BB | 73839.00001 Bloomberg Charges for 07-08-13 | \$3.00 |
| 07/08/2013 | LN | 73839.00001 Lexis Charges for 07-08-13 | \$612.13 |
| 07/08/2013 | RE2 | SCAN/COPY (272 @0.10 PER PG) | \$27.20 |
| 07/08/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 07/08/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 07/08/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 07/08/2013 | RE2 | SCAN/COPY (35 @0.10 PER PG) | \$3.50 |
| 07/08/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 07/08/2013 | RE2 | SCAN/COPY (11 @0.10 PER PG) | \$1.10 |
| 07/08/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 07/08/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 07/08/2013 | WL | 73839.00001 Westlaw Charges for 07-08-13 | \$1,306.85 |
| 07/09/2013 | BB | 73839.00001 Bloomberg Charges for 07-09-13 | \$3.00 |
| 07/09/2013 | LN | 73839.00001 Lexis Charges for 07-09-13 | \$579.50 |
| 07/09/2013 | RE2 | SCAN/COPY (11 @0.10 PER PG) | \$1.10 |
| 07/09/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 07/09/2013 | RE2 | SCAN/COPY (63 @0.10 PER PG) | \$6.30 |
| 07/09/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 07/09/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 07/09/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 07/09/2013 | RE2 | SCAN/COPY (6 @0.10 PER PG) | \$0.60 |
| 07/09/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 07/09/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 07/10/2013 | BB | 73839.00001 Bloomberg Charges for 07-10-13 | \$3.00 |
| 07/10/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 07/10/2013 | WL | 73839.00001 Westlaw Charges for 07-10-13 | \$43.55 |
| 07/10/2013 | WL | 73839.00001 Westlaw Charges for 07-10-13 | \$2,750.80 |
| 07/11/2013 | BB | 73839.00001 Bloomberg Charges for 07-11-13 | \$3.00 |

Invoice number 103371

73839 00001

Page 21

| | | | |
|------------|-----|--|--------|
| 07/11/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 07/11/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 07/12/2013 | BB | 73839.00001 Bloomberg Charges for 07-12-13 | \$3.00 |
| 07/12/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 07/12/2013 | RE2 | SCAN/COPY (10 @0.10 PER PG) | \$1.00 |
| 07/14/2013 | RE2 | SCAN/COPY (39 @0.10 PER PG) | \$3.90 |
| 07/15/2013 | BB | 73839.00001 Bloomberg Charges for 07-15-13 | \$3.00 |
| 07/15/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 07/15/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 07/15/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 07/15/2013 | RE2 | SCAN/COPY (11 @0.10 PER PG) | \$1.10 |
| 07/15/2013 | RE2 | SCAN/COPY (14 @0.10 PER PG) | \$1.40 |
| 07/15/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 07/15/2013 | RE2 | SCAN/COPY (14 @0.10 PER PG) | \$1.40 |
| 07/15/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 07/15/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 07/15/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 07/15/2013 | RE2 | SCAN/COPY (7 @0.10 PER PG) | \$0.70 |
| 07/15/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 07/16/2013 | BB | 73839.00001 Bloomberg Charges for 07-16-13 | \$3.00 |
| 07/16/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 07/16/2013 | RE2 | SCAN/COPY (43 @0.10 PER PG) | \$4.30 |
| 07/16/2013 | RE2 | SCAN/COPY (9 @0.10 PER PG) | \$0.90 |
| 07/16/2013 | RE2 | SCAN/COPY (32 @0.10 PER PG) | \$3.20 |
| 07/16/2013 | RE2 | SCAN/COPY (54 @0.10 PER PG) | \$5.40 |
| 07/17/2013 | BB | 73839.00001 Bloomberg Charges for 07-17-13 | \$3.00 |
| 07/17/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 07/17/2013 | RE2 | SCAN/COPY (31 @0.10 PER PG) | \$3.10 |
| 07/17/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 07/17/2013 | RE2 | SCAN/COPY (23 @0.10 PER PG) | \$2.30 |
| 07/17/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 07/17/2013 | RE2 | SCAN/COPY (10 @0.10 PER PG) | \$1.00 |
| 07/17/2013 | RE2 | SCAN/COPY (9 @0.10 PER PG) | \$0.90 |
| 07/17/2013 | RE2 | SCAN/COPY (72 @0.10 PER PG) | \$7.20 |
| 07/17/2013 | RE2 | SCAN/COPY (80 @0.10 PER PG) | \$8.00 |

Invoice number 103371

73839 00001

Page 22

| | | | |
|------------|-----|---|----------|
| 07/17/2013 | RE2 | SCAN/COPY (10 @0.10 PER PG) | \$1.00 |
| 07/17/2013 | RE2 | SCAN/COPY (39 @0.10 PER PG) | \$3.90 |
| 07/17/2013 | RE2 | SCAN/COPY (40 @0.10 PER PG) | \$4.00 |
| 07/18/2013 | BB | 73839.00001 Bloomberg Charges for 07-18-13 | \$3.00 |
| 07/18/2013 | RE2 | SCAN/COPY (91 @0.10 PER PG) | \$9.10 |
| 07/18/2013 | RE2 | SCAN/COPY (979 @0.10 PER PG) | \$97.90 |
| 07/18/2013 | RE2 | SCAN/COPY (23 @0.10 PER PG) | \$2.30 |
| 07/18/2013 | RE2 | SCAN/COPY (40 @0.10 PER PG) | \$4.00 |
| 07/18/2013 | RE2 | SCAN/COPY (32 @0.10 PER PG) | \$3.20 |
| 07/18/2013 | RE2 | SCAN/COPY (437 @0.10 PER PG) | \$43.70 |
| 07/18/2013 | RE2 | SCAN/COPY (979 @0.10 PER PG) | \$97.90 |
| 07/18/2013 | RE2 | SCAN/COPY (16 @0.10 PER PG) | \$1.60 |
| 07/18/2013 | RE2 | SCAN/COPY (14 @0.10 PER PG) | \$1.40 |
| 07/18/2013 | RE2 | SCAN/COPY (17 @0.10 PER PG) | \$1.70 |
| 07/18/2013 | RE2 | SCAN/COPY (19 @0.10 PER PG) | \$1.90 |
| 07/19/2013 | BB | 73839.00001 Bloomberg Charges for 07-19-13 | \$3.00 |
| 07/22/2013 | BB | 73839.00001 Bloomberg Charges for 07-22-13 | \$3.00 |
| 07/22/2013 | RE2 | SCAN/COPY (4 @0.10 PER PG) | \$0.40 |
| 07/22/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 07/22/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 07/22/2013 | RE2 | SCAN/COPY (27 @0.10 PER PG) | \$2.70 |
| 07/22/2013 | RE2 | SCAN/COPY (15 @0.10 PER PG) | \$1.50 |
| 07/22/2013 | RE2 | SCAN/COPY (39 @0.10 PER PG) | \$3.90 |
| 07/22/2013 | RE2 | SCAN/COPY (39 @0.10 PER PG) | \$3.90 |
| 07/23/2013 | BB | 73839.00001 Bloomberg Charges for 07-23-13 | \$3.00 |
| 07/23/2013 | OS | EPS Judicial Process Service, Inc., Inv. 06272013 (A) - DAH | \$417.27 |
| 07/23/2013 | OS | EPS Judicial Process Service, Inc., Inv. 06272013 (B) - DAH | \$417.27 |
| 07/23/2013 | OS | EPS Judicial Process Service, Inc., Inv. 06272013 (E) - DAH | \$146.64 |
| 07/23/2013 | OS | EPS Judicial Process Service, Inc., Inv. 06272013 (D) - DAH | \$146.64 |
| 07/23/2013 | OS | EPS Judicial Process Service, Inc., Inv. 06272013 (C)- DAH | \$417.27 |
| 07/23/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 07/23/2013 | RE2 | SCAN/COPY (91 @0.10 PER PG) | \$9.10 |
| 07/23/2013 | RE2 | SCAN/COPY (40 @0.10 PER PG) | \$4.00 |
| 07/23/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 07/23/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |

Invoice number 103371

73839 00001

Page 23

| | | | |
|------------|-----|--|---------|
| 07/23/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 07/23/2013 | RE2 | SCAN/COPY (32 @0.10 PER PG) | \$3.20 |
| 07/23/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 07/23/2013 | RE2 | SCAN/COPY (979 @0.10 PER PG) | \$97.90 |
| 07/23/2013 | RE2 | SCAN/COPY (979 @0.10 PER PG) | \$97.90 |
| 07/23/2013 | RE2 | SCAN/COPY (437 @0.10 PER PG) | \$43.70 |
| 07/23/2013 | RE2 | SCAN/COPY (23 @0.10 PER PG) | \$2.30 |
| 07/23/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 07/23/2013 | RE2 | SCAN/COPY (27 @0.10 PER PG) | \$2.70 |
| 07/24/2013 | BB | 73839.00001 Bloomberg Charges for 07-24-13 | \$3.00 |
| 07/24/2013 | RE2 | SCAN/COPY (13 @0.10 PER PG) | \$1.30 |
| 07/25/2013 | BB | 73839.00001 Bloomberg Charges for 07-25-13 | \$3.00 |
| 07/25/2013 | FE | 73839.00001 FedEx Charges for 07-25-13 | \$8.12 |
| 07/25/2013 | FE | 73839.00001 FedEx Charges for 07-25-13 | \$8.12 |
| 07/25/2013 | FE | 73839.00001 FedEx Charges for 07-25-13 | \$8.12 |
| 07/25/2013 | FE | 73839.00001 FedEx Charges for 07-25-13 | \$8.12 |
| 07/25/2013 | FE | 73839.00001 FedEx Charges for 07-25-13 | \$8.12 |
| 07/25/2013 | FE | 73839.00001 FedEx Charges for 07-25-13 | \$8.12 |
| 07/25/2013 | FE | 73839.00001 FedEx Charges for 07-25-13 | \$20.12 |
| 07/25/2013 | FE | 73839.00001 FedEx Charges for 07-25-13 | \$20.12 |
| 07/25/2013 | FE | 73839.00001 FedEx Charges for 07-25-13 | \$8.12 |
| 07/25/2013 | FE | 73839.00001 FedEx Charges for 07-25-13 | \$8.12 |
| 07/25/2013 | FE | 73839.00001 FedEx Charges for 07-25-13 | \$20.12 |
| 07/25/2013 | FE | 73839.00001 FedEx Charges for 07-25-13 | \$8.12 |
| 07/25/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 07/25/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 07/25/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 07/25/2013 | RE2 | SCAN/COPY (1 @0.10 PER PG) | \$0.10 |
| 07/25/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |
| 07/25/2013 | RE2 | SCAN/COPY (240 @0.10 PER PG) | \$24.00 |
| 07/25/2013 | RE2 | SCAN/COPY (27 @0.10 PER PG) | \$2.70 |
| 07/25/2013 | RE2 | SCAN/COPY (240 @0.10 PER PG) | \$24.00 |
| 07/25/2013 | RE2 | SCAN/COPY (12 @0.10 PER PG) | \$1.20 |
| 07/25/2013 | RE2 | SCAN/COPY (28 @0.10 PER PG) | \$2.80 |
| 07/25/2013 | RE2 | SCAN/COPY (27 @0.10 PER PG) | \$2.70 |

Invoice number 103371

73839 00001

Page 24

| | | | |
|------------|-----|---|----------|
| 07/26/2013 | BB | 73839.00001 Bloomberg Charges for 07-26-13 | \$3.00 |
| 07/26/2013 | OS | Champion Courier, Inc. - Invoice 243726 - D. Rivera | \$9.90 |
| 07/26/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |
| 07/26/2013 | RE2 | SCAN/COPY (202 @0.10 PER PG) | \$20.20 |
| 07/26/2013 | RE2 | SCAN/COPY (23 @0.10 PER PG) | \$2.30 |
| 07/29/2013 | BB | 73839.00001 Bloomberg Charges for 07-29-13 | \$3.00 |
| 07/29/2013 | RE2 | SCAN/COPY (8 @0.10 PER PG) | \$0.80 |
| 07/29/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 07/29/2013 | RE2 | SCAN/COPY (23 @0.10 PER PG) | \$2.30 |
| 07/29/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 07/29/2013 | RE2 | SCAN/COPY (3 @0.10 PER PG) | \$0.30 |
| 07/29/2013 | RE2 | SCAN/COPY (35 @0.10 PER PG) | \$3.50 |
| 07/29/2013 | RE2 | SCAN/COPY (36 @0.10 PER PG) | \$3.60 |
| 07/29/2013 | RE2 | SCAN/COPY (10 @0.10 PER PG) | \$1.00 |
| 07/29/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 07/29/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 07/30/2013 | BB | 73839.00001 Bloomberg Charges for 07-30-13 | \$3.00 |
| 07/30/2013 | RE2 | SCAN/COPY (99 @0.10 PER PG) | \$9.90 |
| 07/30/2013 | RE2 | SCAN/COPY (91 @0.10 PER PG) | \$9.10 |
| 07/30/2013 | RE2 | SCAN/COPY (979 @0.10 PER PG) | \$97.90 |
| 07/30/2013 | RE2 | SCAN/COPY (99 @0.10 PER PG) | \$9.90 |
| 07/30/2013 | RE2 | SCAN/COPY (437 @0.10 PER PG) | \$43.70 |
| 07/30/2013 | RE2 | SCAN/COPY (23 @0.10 PER PG) | \$2.30 |
| 07/30/2013 | RE2 | SCAN/COPY (40 @0.10 PER PG) | \$4.00 |
| 07/30/2013 | RE2 | SCAN/COPY (32 @0.10 PER PG) | \$3.20 |
| 07/30/2013 | RE2 | SCAN/COPY (99 @0.10 PER PG) | \$9.90 |
| 07/30/2013 | RE2 | SCAN/COPY (26 @0.10 PER PG) | \$2.60 |
| 07/30/2013 | RE2 | SCAN/COPY (28 @0.10 PER PG) | \$2.80 |
| 07/31/2013 | BB | 73839.00001 Bloomberg Charges for 07-31-13 | \$3.00 |
| 07/31/2013 | FE | 73839.00001 FedEx Charges for 07-31-13 | \$11.58 |
| 07/31/2013 | PAC | Pacer - Court Research | \$195.90 |
| 07/31/2013 | RE2 | SCAN/COPY (99 @0.10 PER PG) | \$9.90 |
| 07/31/2013 | RE2 | SCAN/COPY (22 @0.10 PER PG) | \$2.20 |
| 07/31/2013 | RE2 | SCAN/COPY (22 @0.10 PER PG) | \$2.20 |
| 07/31/2013 | RE2 | SCAN/COPY (2 @0.10 PER PG) | \$0.20 |

Invoice number 103371

73839 00001

Page 25

| | | | |
|------------|-----|------------------------------|--------|
| 07/31/2013 | RE2 | SCAN/COPY (29 @0.10 PER PG) | \$2.90 |
| 07/31/2013 | RE2 | SCAN/COPY (50 @0.10 PER PG) | \$5.00 |
| 07/31/2013 | RE2 | SCAN/COPY (29 @0.10 PER PG) | \$2.90 |
| 07/31/2013 | RE2 | SCAN/COPY (50 @0.10 PER PG) | \$5.00 |
| 07/31/2013 | RE2 | SCAN/COPY (12 @0.10 PER PG) | \$1.20 |
| 07/31/2013 | RE2 | SCAN/COPY (50 @0.10 PER PG) | \$5.00 |
| 07/31/2013 | RE2 | SCAN/COPY (5 @0.10 PER PG) | \$0.50 |

Total Expenses:

\$11,034.94

Summary:

| | |
|-----------------------------|---------------------|
| Total professional services | \$334,310.00 |
| Total expenses | \$11,034.94 |
| Net current charges | <u>\$345,344.94</u> |

Net balance forward \$233,006.27

Total balance now due \$578,351.21

Billing Summary

| | | | | |
|-----|----------------------|---------------|--------|---------------------|
| AWC | Caine, Andrew W. | 1.20 | 875.00 | \$1,050.00 |
| DAZ | Ziehl, Dean A. | 5.50 | 975.00 | \$5,362.50 |
| EG | Gray, Erin | 25.90 | 625.00 | \$16,187.50 |
| GFB | Brandt, Gina F. | 0.80 | 645.00 | \$516.00 |
| HCK | Kevane, Henry C. | 30.80 | 850.00 | \$26,180.00 |
| JAM | Morris, John A. | 141.10 | 835.00 | \$117,818.50 |
| JHR | Rosell, Jason H. | 78.80 | 450.00 | \$35,460.00 |
| JJK | Kim, Jonathan J. | 35.10 | 645.00 | \$22,639.50 |
| NLH | Hong, Nina L. | 61.70 | 625.00 | \$38,562.50 |
| RBO | Orgel, Robert B. | 5.60 | 915.00 | \$5,124.00 |
| RJF | Feinstein, Robert J. | 49.70 | 975.00 | \$48,457.50 |
| RMS | Saunders, Robert M. | 21.40 | 625.00 | \$13,375.00 |
| TJB | Brown, Thomas J. | 14.60 | 245.00 | \$3,577.00 |
| | | <u>472.20</u> | | <u>\$334,310.00</u> |

Invoice number 103371 73839 00001

Page 26

Task Code Summary

| | | Hours | Amount |
|----|------------------------------|--------------|--------------------|
| BL | Bankruptcy Litigation [L430] | 444.20 | \$322,072.00 |
| CA | Case Administration [B110] | 16.30 | \$4,400.50 |
| CP | Compensation Prof. [B160] | 2.60 | \$1,695.00 |
| HE | Hearing | 2.70 | \$2,580.00 |
| MC | Meeting of Creditors [B150] | 1.30 | \$847.50 |
| PC | PSZ&J Compensation | 5.10 | \$2,715.00 |
| | | <hr/> 472.20 | <hr/> \$334,310.00 |

Expense Code Summary

| | |
|---------------------------------|-------------------|
| Bloomberg | \$75.00 |
| Conference Call [E105] | \$55.39 |
| Federal Express [E108] | \$145.02 |
| Lexis/Nexis- Legal Research [E | \$1,361.55 |
| Outside Services | \$1,554.99 |
| Pacer - Court Research | \$195.90 |
| Reproduction/ Scan Copy | \$1,412.80 |
| Westlaw - Legal Research [E106] | \$6,234.29 |
| | <hr/> \$11,034.94 |

10100 Santa Monica Boulevard
13th Floor
Los Angeles, CA 90067

August 31, 2013

Invoice Number **103564** **73839 00001** **RJF**

Official Committee of Unsecured Creditors of
Residential Capital, LLC, et al.
Attn: Peter Finkel (co-chair)
John Dubel (co-chair)

| | |
|---|--------------------|
| Balance forward as of last invoice, dated: July 31, 2013 | \$578,351.21 |
| Payments received since last invoice, last payment received -- September 26, 2013 | \$344,844.77 |
| A/R Adjustments | -\$1,998.90 |
| Net balance forward | <hr/> \$231,507.54 |

Re: Chapter 11 Conflicts Counsel

Statement of Professional Services Rendered Through

08/31/2013

| | | | Hours | Rate | Amount |
|-------------------------------------|-----|---|--------------|-------------|---------------|
| Bankruptcy Litigation [L430] | | | | | |
| 08/01/13 | RMS | Document review (Ally production). | 4.10 | 625.00 | \$2,562.50 |
| 08/01/13 | RMS | Email exchange with Jason H. Rosell regarding document review. | 0.20 | 625.00 | \$125.00 |
| 08/01/13 | RMS | Email exchange with Nina L. Hong regarding document review. | 0.30 | 625.00 | \$187.50 |
| 08/01/13 | RMS | Email exchange with J. Natividad and Jason H. Rosell regarding Relativity/document review. | 0.10 | 625.00 | \$62.50 |
| 08/01/13 | RJF | Telephone conferences with John A. Morris regarding OID discovery issues, meet and confer with JSNs. | 0.40 | 975.00 | \$390.00 |
| 08/01/13 | JAM | Emails with R. Feinstein, J. Levitt, G. Horowitz re: OID discovery (0.3); e-mails with R. Feinstein, J. Rosell, J. Levitt, G. Horowitz re: US Bank production/document review (0.2); telephone conference with R. Feinstein re: OID discovery (0.1); review/revise draft responses to JSNs' second request of documents (1.2); telephone conference G. Horowitz re: OID discovery (0.2); telephone conference with G. Horowitz re: JSN discovery (0.1); telephone conference with T. Kapur re: background, document review (0.3); telephone conference with R. Feinstein re: OID, JSN discovery (0.3); telephone conference with J. Rosell, G. Horowitz, S. Englehardt, T. Foudy re: OID discovery, JSN subpoena (0.4); all counsel call re: meet and confer (OID discovery) (0.3); telephone conference with T. Foudy re: JSN discovery (0.1); telephone | 4.90 | 835.00 | \$4,091.50 |

Invoice number 103564

73839 00001

Page 2

| | | | | | |
|----------|-----|--|------|--------|------------|
| | | conference with R. Feinstein re: status, OID, JSN discovery (0.3); review JSN opposition to Committee Motion to dismiss (1.1). | | | |
| 08/01/13 | VAN | Review background materials regarding junior secured noteholder litigation to prepare for document review | 4.30 | 695.00 | \$2,988.50 |
| 08/01/13 | TMK | Call with J. Morris (.3) and conduct preliminary review of documents for doc. review. (.4). | 0.70 | 525.00 | \$367.50 |
| 08/01/13 | JHR | Correspondence with Kramer Levin and MoFo re: JSN proposed supplemental document requests | 0.20 | 450.00 | \$90.00 |
| 08/01/13 | JHR | Review US Bank initial production. | 1.60 | 450.00 | \$720.00 |
| 08/01/13 | JHR | Review JSN opposition to Plaintiffs MTD counterclaims | 2.20 | 450.00 | \$990.00 |
| 08/01/13 | JHR | Review opposition to JSN MTD amended complaint | 1.20 | 450.00 | \$540.00 |
| 08/01/13 | JHR | Conference call with Kramer and MoFo re: OID discovery | 0.40 | 450.00 | \$180.00 |
| 08/01/13 | JHR | Telephonic meet and confer with JSNs re: OID supplemental discovery request | 0.30 | 450.00 | \$135.00 |
| 08/01/13 | JHR | Document review - Ally production | 2.70 | 450.00 | \$1,215.00 |
| 08/02/13 | RMS | Conference call with Jason H. Rosell and Nina L. Hong re document review. | 0.60 | 625.00 | \$375.00 |
| 08/02/13 | RMS | Telephone call with Nina L. Hong re Relativity/document review. | 0.10 | 625.00 | \$62.50 |
| 08/02/13 | RMS | Email exchange Jason H. Rosell and Nina L. Hong throughout day re document review. | 0.40 | 625.00 | \$250.00 |
| 08/02/13 | RMS | Document review (Ally production). | 3.90 | 625.00 | \$2,437.50 |
| 08/02/13 | RMS | Review of JSN's answer to Committee's complaint. | 0.70 | 625.00 | \$437.50 |
| 08/02/13 | RJF | Telephone conference with John A. Morris regarding discovery issues. | 0.30 | 975.00 | \$292.50 |
| 08/02/13 | JAM | Telephone conference with H. Bae re: CitiGroup Subpoena (0.2); e-mail to H. Bae re: CitiGroup Subpoena (0.2); meet with J. Rosell re: document review (0.1); telephone conference with V. Newmark re: document review (0.2); communications with J. Rosell, E. Tobin re: document coding (0.2) | 0.90 | 835.00 | \$751.50 |
| 08/02/13 | VAN | Phone conference with Jason Rosell and Teddy Kapur regarding document review | 0.60 | 695.00 | \$417.00 |
| 08/02/13 | TMK | Confer with J. Rosell regarding document review software (.6); and review correspondence regarding same (.2). | 0.80 | 525.00 | \$420.00 |
| 08/02/13 | TMK | Review pleadings and documents regarding claims at issue in prep. for document review. | 3.70 | 525.00 | \$1,942.50 |
| 08/02/13 | JHR | Correspondence with R. Saunders and N. Hong re: document review issues | 0.20 | 450.00 | \$90.00 |
| 08/02/13 | JHR | Document review - Ally production | 5.60 | 450.00 | \$2,520.00 |
| 08/02/13 | JHR | Conference call with R. Saunders and N. Hong re: document review issues | 0.60 | 450.00 | \$270.00 |
| 08/02/13 | JHR | Conference call with T. Kapur and V. Newmark re: document review | 0.60 | 450.00 | \$270.00 |
| 08/02/13 | JHR | Review E. Tobin revisions to document review categories and related correspondence | 0.60 | 450.00 | \$270.00 |
| 08/02/13 | JHR | Phone call with E. Tobin re: document review categories | 0.20 | 450.00 | \$90.00 |
| 08/03/13 | JAM | Draft Order of Proof for Committee Causes of Action (except OID) | 5.50 | 835.00 | \$4,592.50 |

Invoice number 103564

73839 00001

Page 3

| | | | | | |
|----------|-----|---|------|--------|------------|
| 08/04/13 | VAN | Review orders of proof (1.1)and Morrison Foerster document production protocol (.5) | 1.60 | 695.00 | \$1,112.00 |
| 08/04/13 | VAN | Document review - US Bank production | 1.50 | 695.00 | \$1,042.50 |
| 08/04/13 | TMK | Review pleadings for background redocument review. | 2.40 | 525.00 | \$1,260.00 |
| 08/04/13 | TMK | Review correspondence from J. Rosell regarding document review protocol. | 0.20 | 525.00 | \$105.00 |
| 08/04/13 | JHR | Review draft order of proof re: phase I | 0.40 | 450.00 | \$180.00 |
| 08/04/13 | JHR | Review draft order of proof re: phase II | 0.20 | 450.00 | \$90.00 |
| 08/04/13 | JHR | Document review - Ally production | 3.20 | 450.00 | \$1,440.00 |
| 08/04/13 | JHR | Review MoFo document review protocol | 0.50 | 450.00 | \$225.00 |
| 08/05/13 | RMS | Review of Document Review Protocol and concurrently drafted detailed email to Jason H. Rosell and took notes. | 1.50 | 625.00 | \$937.50 |
| 08/05/13 | RMS | Review of draft Phase I Order of Proof. | 0.30 | 625.00 | \$187.50 |
| 08/05/13 | RMS | Review of draft Phase II Order of Proof. | 0.20 | 625.00 | \$125.00 |
| 08/05/13 | RMS | Conference call with John A. Morris, Jason H. Rosell, Nina L. Hong, Teddy M. Kapur and Victoria A. Newmark re document review. | 0.60 | 625.00 | \$375.00 |
| 08/05/13 | RMS | Telephone call with Nina L. Hong re document review. | 0.20 | 625.00 | \$125.00 |
| 08/05/13 | RMS | Document review (Ally production). | 1.50 | 625.00 | \$937.50 |
| 08/05/13 | RMS | Reviewed committee complaint exhibits. | 0.30 | 625.00 | \$187.50 |
| 08/05/13 | RMS | Email exchange with Jason H. Rosell re document review. | 0.20 | 625.00 | \$125.00 |
| 08/05/13 | RMS | Email exchange with Nina L. Hong re document review. | 0.30 | 625.00 | \$187.50 |
| 08/05/13 | RMS | Preparation of detailed emails to working group regarding questions related to document review. | 0.50 | 625.00 | \$312.50 |
| 08/05/13 | RJF | Telephone conference with John A. Morris regarding status of document production. | 0.30 | 975.00 | \$292.50 |
| 08/05/13 | RJF | Internal emails regarding document production issues. | 0.40 | 975.00 | \$390.00 |
| 08/05/13 | RJF | Review draft list of 30(b)(6) topics and related emails. | 0.40 | 975.00 | \$390.00 |
| 08/05/13 | RJF | Review correspondence regarding document productions, internal emails regarding draft list of 30(b)(6) topics and related emails. | 0.30 | 975.00 | \$292.50 |
| 08/05/13 | JAM | E-mails to G. Horowitz, R. Feinstein, J. Levitt re: jurisdictional issues (0.2); review/revise Order of Proof re: Committee claims (1.4); draft initial 30(b)(6) list of topics for JSNs (5.8); telephone conference with J. Rosell, N. Hong, T. Kapur, V. Newmark, R. Saunders re: document review (0.5); e-mails with J. Rosell re: document review (0.2) | 8.10 | 835.00 | \$6,763.50 |
| 08/05/13 | VAN | Conference call with J. Morris, R. Saunders, J. Rosell, N. Hong and T. Kapur re document review team | 0.50 | 695.00 | \$347.50 |
| 08/05/13 | VAN | Document review - US Bank production | 8.50 | 695.00 | \$5,907.50 |
| 08/05/13 | TMK | Participate in call J. Morris, R. Saunders, J. Rosell, N. Hong and T. Kapur regarding document review. | 0.60 | 525.00 | \$315.00 |
| 08/05/13 | TMK | Confer with J. Rosell regarding document review. | 0.20 | 525.00 | \$105.00 |
| 08/05/13 | TMK | Confer with N. Hong regarding document review. | 0.20 | 525.00 | \$105.00 |
| 08/05/13 | TMK | Document review - AFIJSN001-00004 to AFIJSN0039112. | 3.10 | 525.00 | \$1,627.50 |
| 08/05/13 | TMK | Review pleadings (3.2); document review protocol (.4); correspondence (.3); and team's inquiries regarding | 4.20 | 525.00 | \$2,205.00 |

Invoice number 103564

73839 00001

Page 4

| | | | | | |
|----------|-----|--|------|--------|------------|
| | | document review (3). | | | |
| 08/05/13 | TMK | Review correspondence regarding document categorization. | 0.30 | 525.00 | \$157.50 |
| 08/05/13 | JHR | Review Debtors' privilege log | 0.30 | 450.00 | \$135.00 |
| 08/05/13 | JHR | Document review - Ally production | 3.10 | 450.00 | \$1,395.00 |
| 08/05/13 | JHR | Conference with J. Morris, R. Saunders, N. Hong and T. Kapur and V. Newmark re: document review issues | 0.70 | 450.00 | \$315.00 |
| 08/05/13 | JHR | Document review - Ally production | 2.30 | 450.00 | \$1,035.00 |
| 08/05/13 | JHR | Correspondence with PSZJ document review team re: specific document type issues | 1.40 | 450.00 | \$630.00 |
| 08/06/13 | RMS | Document review (Ally production). | 5.60 | 625.00 | \$3,500.00 |
| 08/06/13 | RMS | Review of draft, revised tags for document review and provided detailed email with comments. | 0.50 | 625.00 | \$312.50 |
| 08/06/13 | RMS | Email exchange with PSZJ working group regarding questions and answers regarding document review (throughout day). | 0.70 | 625.00 | \$437.50 |
| 08/06/13 | RJF | Emails regarding document review, responses to document requests. | 0.40 | 975.00 | \$390.00 |
| 08/06/13 | RJF | Emails regarding JSN's OID discovery. | 0.30 | 975.00 | \$292.50 |
| 08/06/13 | JAM | E-mail to R. Feinstein, Mofo, Kramer, Curtis re: UMB document production (0.1); review/revise Committee responses to JSN Interrogatories (0.5); e-mail to R. Feinstein, P. Farber re: responses to JSN Interrogatories (0.1); e-mails with R. Feinstein, Kramer, Mofo re: JSN documents (0.2); meet with J. Rosell re: document review (0.2); e-mails with J. Rosell re: document review (0.2); meet with J. Rosell re: document review (0.1); emails with D. Baumstein re: third-party documents (0.2); e-mails with J. Rosell, R. Saunders, V. Newmark re: document review (0.3); e-mails with E. Tobin, J. Rosell (others) re: document review (0.3); work on 30(b)(6) deposition topics for JSNs (1.5) | 3.70 | 835.00 | \$3,089.50 |
| 08/06/13 | VAN | Document review - US Bank production | 7.80 | 695.00 | \$5,421.00 |
| 08/06/13 | TMK | Confer with J. Rosell regarding document review. | 0.20 | 525.00 | \$105.00 |
| 08/06/13 | TMK | Confer with N. Hong regarding document review. | 0.20 | 525.00 | \$105.00 |
| 08/06/13 | TMK | Document review - Notes Trustee 00003771 through 00003986. | 2.60 | 525.00 | \$1,365.00 |
| 08/06/13 | TMK | Document review - AFIJSN 0038640 through AFIJSN 0041222. | 3.40 | 525.00 | \$1,785.00 |
| 08/06/13 | TMK | Review correspondence regarding team's inquiries with respect to document categories. | 0.40 | 525.00 | \$210.00 |
| 08/06/13 | JHR | Process UMB 8/5 document production | 0.60 | 450.00 | \$270.00 |
| 08/06/13 | JHR | Review PSZJ draft 30(b)(6) topics re: JSN answer and counterclaims to Debtors complaint | 0.50 | 450.00 | \$225.00 |
| 08/06/13 | JHR | Process JSN 8-6 document production | 0.50 | 450.00 | \$225.00 |
| 08/06/13 | JHR | Analyze and revise Relativity categories for document reviewers | 0.70 | 450.00 | \$315.00 |
| 08/06/13 | JHR | Correspondence with plaintiff litigation team re: document review issues | 0.20 | 450.00 | \$90.00 |
| 08/06/13 | JHR | Correspondence with PSZJ document review team re: various document review issues | 0.60 | 450.00 | \$270.00 |

Invoice number 103564

73839 00001

Page 5

| | | | | | |
|----------|-----|---|------|--------|------------|
| 08/06/13 | JHR | Process Ally 8/6 document production | 0.50 | 450.00 | \$225.00 |
| 08/06/13 | JHR | Prepare summary of defendant and third party document productions for litigation strategy meeting | 3.20 | 450.00 | \$1,440.00 |
| 08/06/13 | JHR | Review and revise MoFo and Curtis revisions to document review categories | 1.40 | 450.00 | \$630.00 |
| 08/06/13 | JHR | Document review - cursory review of JSN 8/6 production in preparation of litigation strategy meeting | 1.10 | 450.00 | \$495.00 |
| 08/07/13 | GFB | Review emails from Ira Kharasch regarding document review project and draft response. | 0.10 | 645.00 | \$64.50 |
| 08/07/13 | PJJ | Review adversary complaints, answers and counterclaims and prepare concurrently index of transactional documents listed therein. | 5.40 | 295.00 | \$1,593.00 |
| 08/07/13 | RMS | Reviewed emails from Jason H. Rosell re document review tags. | 0.10 | 625.00 | \$62.50 |
| 08/07/13 | RMS | Review email exchange with John A. Morris and Nina L. Hong re deadline for document review. | 0.10 | 625.00 | \$62.50 |
| 08/07/13 | RMS | Revising entry in document review index. | 0.20 | 625.00 | \$125.00 |
| 08/07/13 | RMS | Email exchange with Jason H. Rosell re document review index entry. | 0.10 | 625.00 | \$62.50 |
| 08/07/13 | RMS | Review of JSN Indenture, Pledge and Security Agreement, Intercreditor Agreement, AFI Revolver, Answer and Counterclaims, Defendant's Motion to Dismiss and Debtor's and Committee's Motion to Dismiss, Defendant's memorandum of law. | 3.60 | 625.00 | \$2,250.00 |
| 08/07/13 | RMS | Review of email forwarded by Jason H. Rosell and attachments regarding document review coding list and Wells Fargo production. | 0.30 | 625.00 | \$187.50 |
| 08/07/13 | RMS | Email to Jason H. Rosell regarding AFI Letter Of Credit. | 0.20 | 625.00 | \$125.00 |
| 08/07/13 | RMS | Review of Debtors' and Committees, and UMB's memoranda of law in opposition to motions to dismiss. | 0.60 | 625.00 | \$375.00 |
| 08/07/13 | RMS | Reviewed mediation presentations. | 0.30 | 625.00 | \$187.50 |
| 08/07/13 | RMS | Review of first day affidavit (.6) and its exhibits (.4). | 1.00 | 625.00 | \$625.00 |
| 08/07/13 | RMS | Review of indebtedness and sales timeline. | 0.30 | 625.00 | \$187.50 |
| 08/07/13 | RMS | Drafted detailed email to PSZJ working group regarding document review issues. | 0.60 | 625.00 | \$375.00 |
| 08/07/13 | RJF | Office conferences with John A. Morris regarding status of document review, other discovery issues. | 0.80 | 975.00 | \$780.00 |
| 08/07/13 | RJF | Meeting with Mofo, Curtis and Kramer regarding strategy, discovery, etc. | 1.80 | 975.00 | \$1,755.00 |
| 08/07/13 | RJF | Internal emails regarding document review and coding. | 0.50 | 975.00 | \$487.50 |
| 08/07/13 | JAM | Telephone conference with J. Rosell, Kramer, Mofo, Curtis re: document review/ document coding (0.6); meet with R. Feinstein re: status, strategy, work assignments (0.2); meeting with R. Feinstein, MoFo, Kramer re litigation strategy (1.5); e-mail to R. Abdelhamid re transaction documents (.2); e-mails with J. Rosell re transaction documents (.1). | 2.60 | 835.00 | \$2,171.00 |
| 08/07/13 | TMK | Review pleadings (.7); document review protocol (.5) and correspondence of team's inquiries regarding document categorization (.2). | 1.40 | 525.00 | \$735.00 |
| 08/07/13 | JHR | Review Relativity tags and related PSZJ correspondence in | 0.20 | 450.00 | \$90.00 |

Invoice number 103564

73839 00001

Page 6

| | | | | | |
|----------|-----|--|-------|--------|------------|
| | | preparation of global document review call | | | |
| 08/07/13 | JHR | Revise document review work in progress list in preparation of global litigation meeting | 0.30 | 450.00 | \$135.00 |
| 08/07/13 | JHR | Conference call with Kramer and MoFo re: document review issues | 0.70 | 450.00 | \$315.00 |
| 08/07/13 | JHR | Conference with J. Morris re: follow-up to global call re: document review issues | 0.20 | 450.00 | \$90.00 |
| 08/07/13 | JHR | Correspondence with PSZJ document review team re: revisions to doc. review protocol and Relativity tags | 0.40 | 450.00 | \$180.00 |
| 08/07/13 | JHR | Phone call and correspondence with P. Jeffries re: index of transactional documents | 0.40 | 450.00 | \$180.00 |
| 08/07/13 | JHR | Review 8/7 agenda re: global litigation strategy meeting | 0.10 | 450.00 | \$45.00 |
| 08/07/13 | JHR | Correspondence with MoFo re: debtor production document review | 0.20 | 450.00 | \$90.00 |
| 08/07/13 | JHR | Review Curtis revisions to Relativity document tag list | 0.20 | 450.00 | \$90.00 |
| 08/07/13 | JHR | Conference with R. Feinstein, J. Morris, MoFo and Kramer Levin re: litigation strategy | 1.80 | 450.00 | \$810.00 |
| 08/07/13 | JHR | Review Debtors objections to JSN second set of document requests | 0.40 | 450.00 | \$180.00 |
| 08/07/13 | JHR | Draft select portions of document review protocol | 0.70 | 450.00 | \$315.00 |
| 08/07/13 | JHR | Review JSN response to Committee interrogatory | 0.20 | 450.00 | \$90.00 |
| 08/07/13 | JHR | Review Committee response to JSN first set of interrogatories | 0.30 | 450.00 | \$135.00 |
| 08/07/13 | JHR | Review RAHI / PATI transactions in connection with document review issues | 0.80 | 450.00 | \$360.00 |
| 08/08/13 | CHM | Thoroughly review document review protocol (1.0); pleadings in preparation for document review project (9.0); participate in conference calls re samewith R. Feinstein, J. Morris, J. Rosell, M. Bove, D. Parker, W. Ramseyer, E. Bender (.5). | 10.50 | 475.00 | \$4,987.50 |
| 08/08/13 | EG | Weekly work in progress call with J. Rosell, R. Feinstein, J. Morris, V. Newmark, T. Kapur. | 0.30 | 625.00 | \$187.50 |
| 08/08/13 | EMB | Email exchanges (2) with John Morris and Jason Rosell regarding Rescap document review. | 0.20 | 775.00 | \$155.00 |
| 08/08/13 | EMB | Telephone conference with John Morris, Jason Rosell, R. Feinstein, M. Bove, W. Ramseyer, D. Parker, c. Mackle regarding background of case and review of documents. | 0.50 | 775.00 | \$387.50 |
| 08/08/13 | EMB | Begin review of Rescap pleadings and background documents for document review. | 1.00 | 775.00 | \$775.00 |
| 08/08/13 | JJK | Emails Rosell on sched. order and review same in conn. with doc. review. | 0.10 | 645.00 | \$64.50 |
| 08/08/13 | JKH | Begin review background documents in preparation for document review. | 3.20 | 775.00 | \$2,480.00 |
| 08/08/13 | WLR | Prepare for (.5) and attended conference call re case background and procedures relating to document review with R. Feinstein, J. Morris, J. Rosell, M. Bove, D. Parker, C. Mackle (.6) | 1.10 | 595.00 | \$654.50 |
| 08/08/13 | WLR | Review case background documents (2.1) and Review numerous Emails regarding document Review procedures (.7) | 2.80 | 595.00 | \$1,666.00 |
| 08/08/13 | RMS | Review of numerous documents received by email today | 2.10 | 625.00 | \$1,312.50 |

Invoice number 103564

73839 00001

Page 7

| | | | | | |
|----------|-----|---|------|--------|------------|
| | | from John A. Morris and Jason H. Rosell regarding document review project. | | | |
| 08/08/13 | RMS | Email exchange with Teddy M. Kapur re document review on Relativity. | 0.10 | 625.00 | \$62.50 |
| 08/08/13 | RMS | Email exchange with Jason H. Rosell re document review questions. | 0.10 | 625.00 | \$62.50 |
| 08/08/13 | RMS | Attended weekly, all-hands PSZJ discovery work in progress conference call with J. Rosell, J. Morris, T. Kapur, V. Newmark, I. Scharf | 0.40 | 625.00 | \$250.00 |
| 08/08/13 | RMS | Document review - Ally production re: AFIJSN-0034565 through AFIJSN-003264. | 4.50 | 625.00 | \$2,812.50 |
| 08/08/13 | RMS | Review of court-filed documents regarding discovery. | 0.20 | 625.00 | \$125.00 |
| 08/08/13 | RMS | Email exchange with Nina L. Hong re document review and Relativity. | 0.20 | 625.00 | \$125.00 |
| 08/08/13 | RJF | Call re document review with J. Rosell, W. Ramseyer, J. Morris, D. Parker, M. Bove, E. Bender, C. Mackle | 0.50 | 975.00 | \$487.50 |
| 08/08/13 | RJF | Office conferences with John A. Morris regarding document review. | 0.50 | 975.00 | \$487.50 |
| 08/08/13 | RJF | Weekly work in process call with J. Rosell, E. Gray, T. Kapur, J. Morris, V. Newmark. | 0.40 | 975.00 | \$390.00 |
| 08/08/13 | RJF | Review and comment on letter regarding OID discovery. | 0.20 | 975.00 | \$195.00 |
| 08/08/13 | RJF | Review JM draft order of proof. | 0.40 | 975.00 | \$390.00 |
| 08/08/13 | RJF | Review JSN objection to disclosure statement. | 0.50 | 975.00 | \$487.50 |
| 08/08/13 | IDS | Telephone conference re document review with J. Morris, J. Rosell, V. Newmark, R. Saunders, T. Kapur. | 0.50 | 595.00 | \$297.50 |
| 08/08/13 | IDS | Review background materials | 2.70 | 595.00 | \$1,606.50 |
| 08/08/13 | IDS | Familiarize with database | 0.50 | 595.00 | \$297.50 |
| 08/08/13 | DGP | Telephone conference with Messrs. J. Morris, R. Feinstein and J. Rosell regarding case background and document coding (0.7); receipt and review of memo regarding case background (1.1); telephone conference with Messrs. J. Morris, R. Feinstein and J. Rosell regarding document coding assignment (0.5). | 2.30 | 775.00 | \$1,782.50 |
| 08/08/13 | JAM | E-mail to PSZJ document review team re: background, organization (0.4); e-mail to PSZJ document review team re: organization, background (0.3); telephone conference with new PSZJ document team re background, status, project (R. Feinstein, J. Rosell, C. Mackle, E. Bender, D. Parker, M. Bove, W. Ramseyer) (0.6); meet with I. Scharf re: document review (0.4); PSZJ WIP call with Feinstein, J. Rosell, E. Gray, T. Kapur, V. Nemark (0.3); telephone conference re document review with J. Rosell, I. scharf, R. Saunders, v. Newmark, T. Kapur (0.5); e-mails with R. Abelhamid re: document review (0.3); e-mails with J. Levitt re: document review (0.1); telephone conference with G. Horowitz re: document review (0.1); e-mails with H. Bae re: Citibank subpoena (0.1); meet with R. Feinstein, re: status, staffing (0.2); review/revise Kramer letter to court re:OID discovery (0.3); review Akin letter to court re: OID discovery (0.1); review Disclosure Statement (1.3); review JSN objection to Disclosure Statement (0.9); prepare order of proof re: Committee claims (2.5) | 8.40 | 835.00 | \$7,014.00 |
| 08/08/13 | VAN | Participate in WIP call with R. Feinstein, J. Morris, J. | 0.30 | 695.00 | \$208.50 |

Invoice number 103564

73839 00001

Page 8

| | | | | | |
|----------|-----|--|------|--------|------------|
| | | Rosell, T. Kapur, E. Gray. | | | |
| 08/08/13 | VAN | Review revised document review protocol (.9) and supporting memoranda and timelines (1.6) | 2.50 | 695.00 | \$1,737.50 |
| 08/08/13 | VAN | Conference call re document review updated protocol with J. Morris, J. Rosell, R. Saunders, I. Scharf, T. Kapur. | 0.30 | 695.00 | \$208.50 |
| 08/08/13 | TMK | Participate in WIP call with R. Feinstein, J. Morris, E. Gray, V. Newmark | 0.30 | 525.00 | \$157.50 |
| 08/08/13 | TMK | Document review - Notes Trustee 00003987 through 00004463. | 4.10 | 525.00 | \$2,152.50 |
| 08/08/13 | TMK | Review team's inquiries regarding categorization of specific documents. | 0.20 | 525.00 | \$105.00 |
| 08/08/13 | TMK | Participate in discovery WIP call with J. Morris, J. Rosell, V. Newmark, I. Scharf. | 0.50 | 525.00 | \$262.50 |
| 08/08/13 | TMK | Review background documents (.7) and discovery protocol memo (.7). | 1.40 | 525.00 | \$735.00 |
| 08/08/13 | TMK | Confer with N. Hong, J. Rosell and J. Morris regarding document review. | 0.30 | 525.00 | \$157.50 |
| 08/08/13 | TMK | Review inquiries and responses regarding questions from other attorneys conducting document review. | 0.30 | 525.00 | \$157.50 |
| 08/08/13 | JHR | Review first day affidavit in connection with document review issues | 2.20 | 450.00 | \$990.00 |
| 08/08/13 | JHR | Review July 2013 JSN mediation presentations | 0.60 | 450.00 | \$270.00 |
| 08/08/13 | JHR | Correspondence with AlixPartners re: new PSZJ document review team members | 0.20 | 450.00 | \$90.00 |
| 08/08/13 | JHR | Conference call re: status of case for new doc reviews with R. Feinstein, J. Morris, M. bove, D. Parker, E. Bender, W. Ramseyer, C. Mackle. | 0.70 | 450.00 | \$315.00 |
| 08/08/13 | JHR | Phone call with J. Natividad re: Relativity categories | 0.20 | 450.00 | \$90.00 |
| 08/08/13 | JHR | Research re: GSAP Facility for document review purposes | 0.40 | 450.00 | \$180.00 |
| 08/08/13 | JHR | Research re: swap agreements for document review issues | 0.30 | 450.00 | \$135.00 |
| 08/08/13 | JHR | PSZJ WIP call re: document review with J. Morris, I. Scharf, V. Newmark, T. Kapur. | 0.60 | 450.00 | \$270.00 |
| 08/08/13 | JHR | Various correspondence with PSZJ document review team re: document review issues | 1.20 | 450.00 | \$540.00 |
| 08/08/13 | MB | Conference call with J. Morris, R. Feinstein, J. Rosell, C. Mackle, D. Parker, E. Bender, W. Ramseyer re discovery, coding documents/overview. | 0.60 | 675.00 | \$405.00 |
| 08/08/13 | JHR | PSZJ WIP call with R. Feinstein, J. Morris, T. Kapur, V. Newmark, E. Gray. | 0.30 | 450.00 | \$135.00 |
| 08/09/13 | CHM | Continue reading background information and pleadings in preparation for document review. | 6.50 | 475.00 | \$3,087.50 |
| 08/09/13 | CHM | Preparation for and participation in Relativity training session. | 0.70 | 475.00 | \$332.50 |
| 08/09/13 | CHM | Document review – JSN Production re: PROD004 Batch 3. | 7.50 | 475.00 | \$3,562.50 |
| 08/09/13 | EMB | Review Rescap pleadings (2.0) and background documents (1.8) and memos (.7) relating to protocol for document review. | 3.50 | 775.00 | \$2,712.50 |
| 08/09/13 | EMB | Review multiple emails from document reviewers, John Morris, and from Jason Rosell as to how to code various discovery documents. | 1.00 | 775.00 | \$775.00 |

Invoice number 103564

73839 00001

Page 9

| | | | | | |
|----------|-----|--|-------|--------|------------|
| 08/09/13 | GFB | Review background materials in preparation for document review (4.2); office conference with Nina Hong (.2); and office conferences with James Hunter regarding background materials and case issues (.8). | 5.20 | 645.00 | \$3,354.00 |
| 08/09/13 | GFB | Review emails from Reema Abdelhamid, Ellen Tobin, Jason Rosell, Nina Hong, and Tory Newmark regarding tagging issues in connection with document review and analysis, and draft responses. | 0.20 | 645.00 | \$129.00 |
| 08/09/13 | HCK | Review numerous accumulated memos (.5) and pleadings (.9) over past 2 weeks. | 1.40 | 850.00 | \$1,190.00 |
| 08/09/13 | HCK | Review J. Morris memos re document production/order of proof. | 0.20 | 850.00 | \$170.00 |
| 08/09/13 | JKH | Conference call with John A. Morris and Ramseyer regarding document review overview (.7); nightowl regarding Relativity training and further review background documents (3.7); Office conferences with Gina F. Brandt regarding preparation for document review (.8); Document review --Debtors' Production RCUCCJSN 10180791-10181172 (3.6). | 8.80 | 775.00 | \$6,820.00 |
| 08/09/13 | WLR | Prepare for (.5) and attend teleconference with John Morris and James Hunter re document review (.7). | 1.20 | 595.00 | \$714.00 |
| 08/09/13 | WLR | Review case background documents re document review. | 0.60 | 595.00 | \$357.00 |
| 08/09/13 | WLR | Review emails from Jeff Berman, Reema Abdelhamid, and John Morris re document Review issues | 0.40 | 595.00 | \$238.00 |
| 08/09/13 | RMS | Email exchange with Nina L. Hong regarding debt and collateral structure, including review of first day affidavit and exhibits and drafting detailed email to her and PSZJ working group (document review). | 0.80 | 625.00 | \$500.00 |
| 08/09/13 | RMS | Email exchange with Nina L. Hong re review of UCC filings and appropriate checkboxes (shared with PSZJ working group). | 0.30 | 625.00 | \$187.50 |
| 08/09/13 | RMS | Email exchange with Jason H. Rosell re document review coding. | 0.10 | 625.00 | \$62.50 |
| 08/09/13 | RMS | Document review - Ally production re AFIJSN-035265 through AFIJSN-0036470. | 5.30 | 625.00 | \$3,312.50 |
| 08/09/13 | RMS | Email exchange with Jason H. Rosell re Hot Document checkbox for document review. | 0.10 | 625.00 | \$62.50 |
| 08/09/13 | RJF | Emails regarding document review assignments. | 0.30 | 975.00 | \$292.50 |
| 08/09/13 | RJF | Review draft reply MOL on MTD JSN counterclaims. | 0.50 | 975.00 | \$487.50 |
| 08/09/13 | DGP | Document review: on-line training with Relativity. | 0.50 | 775.00 | \$387.50 |
| 08/09/13 | JAM | E-mails with H. Bae re: Citibank subpoena (0.1); telephone conference with J. Hunter, W. Ramseyer re: document review (0.7); review of glossary list of debtors and timeline (1.4); review Plaintiffs' answer and affirmative defenses re counterclaims (1.1). | 3.30 | 835.00 | \$2,755.50 |
| 08/09/13 | VAN | Document review - US Bank production | 7.10 | 695.00 | \$4,934.50 |
| 08/10/13 | CHM | Document review - JSN Production re: PROD004 Batch 3; Batch 7. | 15.00 | 475.00 | \$7,125.00 |
| 08/10/13 | GFB | Review and analyze documents Nos. 10195555 to 10195935. | 4.50 | 645.00 | \$2,902.50 |
| 08/10/13 | GFB | Further review of background materials (.9); draft and respond to emails with Ellen Tobin regarding same (.2); | 1.40 | 645.00 | \$903.00 |

Invoice number 103564

73839 00001

Page 10

| | | | | | |
|----------|-----|--|-------|--------|------------|
| | | office conferences with James Hunter and Cia Mackle regarding document review issues (.3). | | | |
| 08/10/13 | GFB | Review and analysis of documents from 10195935 to 10196516. | 3.50 | 645.00 | \$2,257.50 |
| 08/10/13 | GFB | Review email from Ira Kharasch regarding document review, draft response; review reply and respond thereto (.1); review and respond to further emails with Mr. Kharasch regarding same (.1); telephone conference with James Hunter regarding document review project (.1); participate on Team conference call regarding project protocols (.4); review emails from Erin DeRemer and Jeffrey Berman regarding project (.1). | 0.90 | 645.00 | \$580.50 |
| 08/10/13 | JKH | Document review--Debtors' Production RCUCCJSN 10181173-10182106. | 5.30 | 775.00 | \$4,107.50 |
| 08/10/13 | WLR | Review case background materials in preparation for document review. | 1.80 | 595.00 | \$1,071.00 |
| 08/10/13 | RMS | Document review - Ally production re AFIJSN-0036471 through AFIJSN-0037773. | 6.20 | 625.00 | \$3,875.00 |
| 08/10/13 | RMS | Review of emails received today from Jason H. Rosell and their attachments related to document review. | 0.20 | 625.00 | \$125.00 |
| 08/10/13 | DGP | Review materials regarding document examination protocol. | 2.00 | 775.00 | \$1,550.00 |
| 08/10/13 | DGP | Document review - Junior Secured Noteholder Production re: RCUCCJSN10177723 through RCUCCJSN10177754 | 1.30 | 775.00 | \$1,007.50 |
| 08/10/13 | JAM | Communications with R. Feinstein re: doc review (0.2); communications with J. Rosell re doc review status (0.1); review/revise 30(b)(6) deposition notices (4.1) | 4.40 | 835.00 | \$3,674.00 |
| 08/10/13 | JHR | Create doc review assignment chart and related correspondence with PSZJ document review team | 0.70 | 450.00 | \$315.00 |
| 08/10/13 | JHR | Correspondence with AlixPartners re: processing of third party productions received 8/10 | 0.20 | 450.00 | \$90.00 |
| 08/10/13 | JHR | Review UMB response to Committee's first interrogatory | 0.20 | 450.00 | \$90.00 |
| 08/10/13 | JHR | Correspondence with D. Rivera and AlixPartners re: third party productions | 0.30 | 450.00 | \$135.00 |
| 08/10/13 | JHR | Review plaintiffs answer to first amended complaint and counterclaims | 0.60 | 450.00 | \$270.00 |
| 08/10/13 | JHR | Review Committee reply re: 9019 motion | 0.30 | 450.00 | \$135.00 |
| 08/10/13 | JHR | Review UMB letter to Judge Glenn re: OID discovery request | 0.30 | 450.00 | \$135.00 |
| 08/11/13 | BG | Review complaint, discovery protocol & related documents in preparation ofr document review. | 1.10 | 750.00 | \$825.00 |
| 08/11/13 | BG | Conference call with J. Morris, L. Cantor regarding discovery | 0.40 | 750.00 | \$300.00 |
| 08/11/13 | CHM | Document review – JSN Production re: PROD004 Batch 7; Batch 12. | 10.00 | 475.00 | \$4,750.00 |
| 08/11/13 | GFB | Review and analyze documents 10196517 to 10196813. | 4.00 | 645.00 | \$2,580.00 |
| 08/11/13 | JKH | Document Review--Debtors' Production RCUCCJSN 10182107-10183457, 10185881-10186385. | 5.70 | 775.00 | \$4,417.50 |
| 08/11/13 | LFC | Conference call with John Morris and Bruce Grohsgal re document review | 0.50 | 835.00 | \$417.50 |
| 08/11/13 | LFC | Review background pleadings and compliant for document | 2.50 | 835.00 | \$2,087.50 |

Invoice number 103564

73839 00001

Page 11

| | | | | | |
|----------|------|---|-------|--------|------------|
| | | review. | | | |
| 08/11/13 | WLR | Review case background material in preparation for document review. | 4.30 | 595.00 | \$2,558.50 |
| 08/11/13 | RMS | Document review - Ally production re AFIJSN-0037774 through AFIJSN-0038636. | 2.40 | 625.00 | \$1,500.00 |
| 08/11/13 | RMS | Email exchange with Nina L. Hong re document review. | 0.10 | 625.00 | \$62.50 |
| 08/11/13 | RMS | Review of document review batch for documents tagged before Final Protocol tags were in place in Relativity. | 0.30 | 625.00 | \$187.50 |
| 08/11/13 | RMS | Email exchange with Jason H. Rosell re document review. | 0.10 | 625.00 | \$62.50 |
| 08/11/13 | RMS | Document review - Ally production re AFIJSN-0041213 to AFIJSN-0041459. | 2.10 | 625.00 | \$1,312.50 |
| 08/11/13 | RJF | Review draft reply on MTD. | 0.50 | 975.00 | \$487.50 |
| 08/11/13 | RJF | Review correspondence to court regarding OID discovery. | 0.30 | 975.00 | \$292.50 |
| 08/11/13 | JAM | Telephone conference with L. Cantor, B. Grohsgal re: casebackground (0.5); draft order of proof (4.0) | 4.50 | 835.00 | \$3,757.50 |
| 08/11/13 | TMK | Review correspondence and foundation materials, including doc review protocol, glossary of terms, and timeline of events. | 1.30 | 525.00 | \$682.50 |
| 08/11/13 | TMK | Review consolidation and scheduling order. | 0.60 | 525.00 | \$315.00 |
| 08/11/13 | TMK | Document review - RCUCCJSN 10177723 through 10178490 (4.4); and review team's inquiries regarding categorization of specific documents (.3). | 4.70 | 525.00 | \$2,467.50 |
| 08/11/13 | JHR | Document review - JSN production | 0.50 | 450.00 | \$225.00 |
| 08/12/13 | JPN | Review emails regarding Rescap project and document review; Meet with Ira D. Kharasch re same. | 0.40 | 625.00 | \$250.00 |
| 08/12/13 | CHM | Document review - JSN Production re: PROD004 Batch 12; PROD005 CON Batch 32. | 15.50 | 475.00 | \$7,362.50 |
| 08/12/13 | EMB | Review Rescap pleadings (5.0); protocol (1.1); and background documents (1.9) for document review / marking. | 8.00 | 775.00 | \$6,200.00 |
| 08/12/13 | GFB | Review and analyze documents 10196814 to 10197343. | 3.10 | 645.00 | \$1,999.50 |
| 08/12/13 | GFB | Review email from John Morris regarding work status, and draft response regarding same; review email from Ellen Tobin regarding conference call and draft response. | 0.10 | 645.00 | \$64.50 |
| 08/12/13 | HCK | Review draft reply brief re MTD JSN counterclaims. | 0.60 | 850.00 | \$510.00 |
| 08/12/13 | IAWN | Exchange emails and telephone conferences with Ira D Kharasch and John Morris re working on document review on Rescap and issues involved | 0.40 | 795.00 | \$318.00 |
| 08/12/13 | JKH | Document Review--Debtors' Production RCUCCJSN 10186386-10189935. | 6.30 | 775.00 | \$4,882.50 |
| 08/12/13 | LFC | Review background documents for documents review. | 4.00 | 835.00 | \$3,340.00 |
| 08/12/13 | WLR | Review correspondence from Reema Abdelhamid and Ellen Tobin re document production | 0.20 | 595.00 | \$119.00 |
| 08/12/13 | WLR | Telephone call from John Morris and emails to Jason Rosell and Reema Abdelhamid regarding document batch assignments and procedures | 0.30 | 595.00 | \$178.50 |
| 08/12/13 | WLR | Correspondence with Reema Abdelhamid and Jeff Berman regarding production and how to tag | 0.30 | 595.00 | \$178.50 |
| 08/12/13 | WLR | Review documents (Ally Production). | 1.50 | 595.00 | \$892.50 |
| 08/12/13 | WLR | Review case background documents, including requests for | 3.30 | 595.00 | \$1,963.50 |

Invoice number 103564

73839 00001

Page 12

| | | | | | |
|----------|-----|--|-------|--------|------------|
| | | documents and JSN complaint, for document review. | | | |
| 08/12/13 | RMS | Document review - Ally production re AFIJSN-0041460 through AFIJSN-0042926. | 6.10 | 625.00 | \$3,812.50 |
| 08/12/13 | RMS | Email exchange with John A. Morris re document review. | 0.10 | 625.00 | \$62.50 |
| 08/12/13 | RMS | Email exchange with Nina L. Hong re transaction she inquired about. | 0.10 | 625.00 | \$62.50 |
| 08/12/13 | RJF | Review and comment on reply brief in support of MTD JSN's counterclaims. | 0.90 | 975.00 | \$877.50 |
| 08/12/13 | RJF | Review and comment on draft 30(b)(6) notice to JSNs. | 0.50 | 975.00 | \$487.50 |
| 08/12/13 | TJB | Categorize to files in the master set of transaction documents in Wells Fargo Production | 3.70 | 245.00 | \$906.50 |
| 08/12/13 | DGP | Document review - Junior Secured Noteholder Production re: RCUCCJSN10193454 through RCUCCJSN10193528 | 4.50 | 775.00 | \$3,487.50 |
| 08/12/13 | DGP | Document review - Junior Secured Noteholder Production re: RCUCCJSN10193529 through RCUCCJSN10193718 | 5.30 | 775.00 | \$4,107.50 |
| 08/12/13 | JAM | Communications with R. Feinstein re: doc review (0.4); communications with document review team re: status, progress (0.4); review/revise JSN 30(b)(6) notice (1.7); review/revise reply brief re: motion to dismiss JSN counterclaims (3.7); e-mails with R. Abelhamid re: document review (0.1); review disclosure statement (1.8) | 8.10 | 835.00 | \$6,763.50 |
| 08/12/13 | VAN | Document review - US Bank production | 8.30 | 695.00 | \$5,768.50 |
| 08/12/13 | TMK | Document review - RCUCCJSN 10177757 through 10179250 (6.5); and review team's inquiries regarding categorization of specific documents (.3). | 6.80 | 525.00 | \$3,570.00 |
| 08/12/13 | TMK | Confer with J. Morris and J. Rosell regarding document review. | 0.20 | 525.00 | \$105.00 |
| 08/12/13 | TMK | Confer with R. Abdelhamid at MoFo regarding document review. | 0.20 | 525.00 | \$105.00 |
| 08/12/13 | JHR | Review Committee 8/9 letter to Judge Glenn re: supplemental OID discovery requests | 0.20 | 450.00 | \$90.00 |
| 08/12/13 | JHR | Review spreadsheet re: transactional document index created by P. Jeffries | 0.50 | 450.00 | \$225.00 |
| 08/12/13 | JHR | Meet with T. Brown re: compilation of transactional document set | 0.40 | 450.00 | \$180.00 |
| 08/12/13 | JHR | Upload Wells Fargo 8/7 production to Relativity and manage Relativity batches per reviewer | 1.00 | 450.00 | \$450.00 |
| 08/12/13 | JHR | Review JSN objection to disclosure statement | 0.90 | 450.00 | \$405.00 |
| 08/12/13 | JHR | Review draft 30(b)(6) to JSNs | 0.40 | 450.00 | \$180.00 |
| 08/12/13 | JHR | Review draft Committee reply brief re: motion to dismiss JSN counterclaims | 1.40 | 450.00 | \$630.00 |
| 08/12/13 | JHR | Document review - JSN production re: AHG00000001 to AHG00001281 | 2.60 | 450.00 | \$1,170.00 |
| 08/13/13 | BG | Review and tag documents (Ally Production). | 3.50 | 750.00 | \$2,625.00 |
| 08/13/13 | BG | Telephone conferences and correspondence regarding Relativity issues | 0.30 | 750.00 | \$225.00 |
| 08/13/13 | CHM | Document review - JSN Production re: PROD005 CON Batch 32. | 15.70 | 475.00 | \$7,457.50 |
| 08/13/13 | EMB | Review and code discovery documents produced by Debtors. | 5.00 | 775.00 | \$3,875.00 |

Invoice number 103564

73839 00001

Page 13

| | | | | | |
|----------|------|---|-------|--------|------------|
| 08/13/13 | EMB | Review email from Jason Rosell regarding update on review protocol (.2) and new memoranda regarding same (.8). | 1.00 | 775.00 | \$775.00 |
| 08/13/13 | GFB | Review and analyze documents 10197343 to 10198154. | 4.40 | 645.00 | \$2,838.00 |
| 08/13/13 | GFB | Review Protocol (1.0) and background materials (.6) in connection with document review. | 1.60 | 645.00 | \$1,032.00 |
| 08/13/13 | GFB | Review and analyze documents 10391698 to 10392334. | 3.00 | 645.00 | \$1,935.00 |
| 08/13/13 | HCK | Review JSN objection to approval of disclosure statement. | 0.70 | 850.00 | \$595.00 |
| 08/13/13 | HCK | Review additional memos; (.6) and pleadings (.5) re JSN litigation developments. | 1.10 | 850.00 | \$935.00 |
| 08/13/13 | IAWN | Review pleadings and materials provided, including memorandum re document review, complaint, plan, glossary, coding and relativity related material for documents review. | 7.50 | 795.00 | \$5,962.50 |
| 08/13/13 | JKJ | Emails Morris, Rosell on doc. review matters. | 0.30 | 645.00 | \$193.50 |
| 08/13/13 | JKH | Document Review--Debtors' Production RCUCCJSN 10189535-10193424, RCUCCJSN 10354488-10354891. | 9.70 | 775.00 | \$7,517.50 |
| 08/13/13 | JPN | Meet with J. Morris and other Litigation Team members regarding Rescap project, background facts and allegations (0.50); Review numerous emails and documents in preparation for conference call (0.40); Review update memos from J. Rosell (0.30); | 1.20 | 625.00 | \$750.00 |
| 08/13/13 | JPN | Review Business documents regarding loans and Rescap debt instruments. | 0.40 | 625.00 | \$250.00 |
| 08/13/13 | LFC | Document review (Ally Production). | 4.50 | 835.00 | \$3,757.50 |
| 08/13/13 | WLR | Document Review – Debtors production re RCUCCJSN10365742 through RCUCCJSN10365817 | 4.00 | 595.00 | \$2,380.00 |
| 08/13/13 | WLR | Review emails from PSZJ Review team members regarding Review protocol | 0.30 | 595.00 | \$178.50 |
| 08/13/13 | WLR | Document Review – Debtors production re RCUCCJSN10365818 through RCUCCJSN10365822 | 0.80 | 595.00 | \$476.00 |
| 08/13/13 | WLR | Document Review—Debtors production re RCUCCJSN10365823 through RCUCCJSN10365838 | 1.50 | 595.00 | \$892.50 |
| 08/13/13 | RMS | Document review - Ally production re AFIJSN-0042990 through AFIJSN-0046619. | 5.50 | 625.00 | \$3,437.50 |
| 08/13/13 | RMS | Email exchange with Jason H. Rosell and Nina L. Hong re document review. | 0.20 | 625.00 | \$125.00 |
| 08/13/13 | RJF | Review opinion on MTD. | 0.40 | 975.00 | \$390.00 |
| 08/13/13 | RJF | Telephone conference with John A. Morris regarding opinion on MTD. | 0.10 | 975.00 | \$97.50 |
| 08/13/13 | RJF | Telephone conference with John A. Morris regarding document review team, status. | 0.30 | 975.00 | \$292.50 |
| 08/13/13 | RJF | Review opinion on MTD committee causes of action, related emails. | 0.50 | 975.00 | \$487.50 |
| 08/13/13 | RJF | Review latest draft of order of proof. | 0.40 | 975.00 | \$390.00 |
| 08/13/13 | TJB | Categorize to files in the master set of transaction documents in Wells Fargo Production | 10.10 | 245.00 | \$2,474.50 |
| 08/13/13 | DGP | Document review - Junior Secured Noteholder Production re: RCUCCJSN10193719 through RCUCCJSN10194124 | 6.80 | 775.00 | \$5,270.00 |
| 08/13/13 | JAM | Draft Order of Proof (1.2); telephone conference with I. | 6.70 | 835.00 | \$5,594.50 |

Invoice number 103564

73839 00001

Page 14

| | | | | | |
|----------|-----|--|-------|--------|------------|
| | | Nasatir, J. Nolan re: background, document review (0.5); telephone conference with B. Carney re: Citigroup, BofA subpoena (0.2); letter to S. Kivelson re: BofA subpoena (0.3); e-mails with S. Kivelson re: BofA subpoena (0.1); work on order of proof (1.4); review court decision re: motion to dismiss (0.5); review/revise reply brief re: motion to dismiss (2.5) | | | |
| 08/13/13 | VAN | Document review - US Bank production | 2.60 | 695.00 | \$1,807.00 |
| 08/13/13 | VAN | Draft summary of US Bank production | 0.40 | 695.00 | \$278.00 |
| 08/13/13 | VAN | Document review - Ally production | 6.60 | 695.00 | \$4,587.00 |
| 08/13/13 | TMK | Document review - RCUCCJSN 10179251 through RCUCCJSN 10180790. | 4.90 | 525.00 | \$2,572.50 |
| 08/13/13 | TMK | Review correspondence and confer with PSZJ team members regarding diligence inquiries. | 0.70 | 525.00 | \$367.50 |
| 08/13/13 | TMK | Document review - RCUCCJSN10351296 through RCUCCJSN10351561. | 2.20 | 525.00 | \$1,155.00 |
| 08/13/13 | TMK | Confer with G. Brandt and J. Hunter, review source documents and discuss document review questions. | 0.50 | 525.00 | \$262.50 |
| 08/13/13 | TMK | Review master list of transaction documents to assist with document review. | 0.30 | 525.00 | \$157.50 |
| 08/13/13 | TMK | Review memorandum opinion re UMB Bank's motion to dismiss. | 0.40 | 525.00 | \$210.00 |
| 08/13/13 | JHR | Draft email to PSZJ document review team re: various Relativity issues and document review protocol updates | 0.60 | 450.00 | \$270.00 |
| 08/13/13 | JHR | Document review - JSN production through AHG00001565 | 2.80 | 450.00 | \$1,260.00 |
| 08/13/13 | JHR | Review order granting in part and denying in part UMB motion to dismiss | 1.10 | 450.00 | \$495.00 |
| 08/13/13 | JHR | Document review - JSN production through AHG00002768 | 5.20 | 450.00 | \$2,340.00 |
| 08/14/13 | IDS | Review documents AFI JSN-0064410-44. | 0.90 | 595.00 | \$535.50 |
| 08/14/13 | BG | Review and tag documents (Ally Production). | 3.50 | 750.00 | \$2,625.00 |
| 08/14/13 | CHM | Document review - JSN Production re: PROD006 CON Batch 4; PROD006 CON Batch 25. | 15.00 | 475.00 | \$7,125.00 |
| 08/14/13 | EMB | Review litigation risk analysis forwarded by J. Morris. | 0.20 | 775.00 | \$155.00 |
| 08/14/13 | EMB | Review and code Rescap discovery documents produced by Debtors / PSZJ. | 4.50 | 775.00 | \$3,487.50 |
| 08/14/13 | EMB | Review multiple emails from document coders and Jason Rosell regarding coding protocol for specific types of documents. | 1.00 | 775.00 | \$775.00 |
| 08/14/13 | GFB | Review and analyze documents 10392335 to 10392801. | 2.60 | 645.00 | \$1,677.00 |
| 08/14/13 | GFB | Review email from Rema Abdelhamid regarding document review; review additional emails from Ms. Abdelhamid regarding protocols, and review attached materials (1.3); telephone and office conferences with Jeff Nolan regarding project (.2). | 1.50 | 645.00 | \$967.50 |
| 08/14/13 | GFB | Review documents and review new protocols (.7); office conferences with Jeff Nolan, Teddy Kapur and James Hunter regarding same (.3); draft emails to Erin DeRemer regarding Relativity issues (.2); work with Mr. Nolan regarding Relativity (.2). | 1.10 | 645.00 | \$709.50 |

Invoice number 103564

73839 00001

Page 15

| | | | | | |
|----------|------|--|------|--------|------------|
| 08/14/13 | GFB | Review and analyze documents 10392806 (Doc. No. 218) to Document No. 388. | 4.70 | 645.00 | \$3,031.50 |
| 08/14/13 | GFB | Copy document and draft email to Reema Abdelhamid regarding same in connection with document review. | 0.10 | 645.00 | \$64.50 |
| 08/14/13 | HCK | Review JSN litigation risk analysis from Ms. Ringer. | 0.20 | 850.00 | \$170.00 |
| 08/14/13 | HCK | Review Judge Glenn decision of 8/13 on UMB MTD. | 0.40 | 850.00 | \$340.00 |
| 08/14/13 | HCK | Review J. Morris order of proof chart and edit same and circulate comments. | 0.80 | 850.00 | \$680.00 |
| 08/14/13 | HCK | Conference call with J. Morris, J. Rosell re JSN litigation update and open items. | 0.60 | 850.00 | \$510.00 |
| 08/14/13 | HCK | Memos to/from T. Toaso, et al. re BMMZ dismissal, EA claim, other due diligence. | 0.30 | 850.00 | \$255.00 |
| 08/14/13 | HCK | Review/analyze Examiner report re collateral releases under AFI LOC/JSN. | 0.70 | 850.00 | \$595.00 |
| 08/14/13 | IAWN | Exchange and review emails with Jason Rosell re Relativity review | 0.80 | 795.00 | \$636.00 |
| 08/14/13 | JJK | Emails Morris on doc. review matters (0.5); call Morris on doc. review (0.2); emails Rosell on doc. review (0.2); review docs/protocol re: doc. review (1.0); emails Rosell on doc. review access (0.1); emails Natividad re: doc. review (0.2). | 2.20 | 645.00 | \$1,419.00 |
| 08/14/13 | JJK | Document review (Ally Production) (1.8); emails Adel on access issues (.2). | 2.00 | 645.00 | \$1,290.00 |
| 08/14/13 | JPN | Telephone conference with Alix Partners regarding relativity access; Meet with Gina F. Brandt review to date, facts, protocol; Multiple telephone conferences with Steve at Alix Partners regarding access and batching. | 1.10 | 625.00 | \$687.50 |
| 08/14/13 | JPN | Review multiple emails with J. Rosell regarding tagging protocol, issue tags; Review the Rescap memo; Meet with Litigation review team; Compile pertinent background documents in the case. | 1.20 | 625.00 | \$750.00 |
| 08/14/13 | LFC | Document review (Ally Production). | 3.50 | 835.00 | \$2,922.50 |
| 08/14/13 | LFC | Document review (Ally Production). | 6.50 | 835.00 | \$5,427.50 |
| 08/14/13 | WLR | Document Review—Debtors production re RCUCCJSN10365839 through RCUCCJSN10365873 | 1.80 | 595.00 | \$1,071.00 |
| 08/14/13 | WLR | Review correspondence from Reema Abdelhamid regarding coding procedures and Review and analyze revised protocol (1.1) and correspondence to PSZJ Review members re definition questions (.2) | 1.30 | 595.00 | \$773.50 |
| 08/14/13 | RMS | Review of Bankruptcy Court's opinion on UMB's motion for summary judgment. | 0.30 | 625.00 | \$187.50 |
| 08/14/13 | RMS | Email exchange with Jason H. Rosell re document review questions. | 0.40 | 625.00 | \$250.00 |
| 08/14/13 | RMS | Email exchange with John Natividad of AlixPartners re Relativity questions. | 0.20 | 625.00 | \$125.00 |
| 08/14/13 | RMS | Document review - Ally production re AFIJSN-0046620 through AFIJSN-0047595 and AFIJSN-0070529 through AFIJSN-0071205 (not including large spreadsheets). | 7.80 | 625.00 | \$4,875.00 |
| 08/14/13 | RMS | Review of new tags list and protocol. | 0.30 | 625.00 | \$187.50 |
| 08/14/13 | RMS | Email to Jason H. Rosell re new checkboxes. | 0.10 | 625.00 | \$62.50 |
| 08/14/13 | RJF | Review motions in limine and related emails. | 0.30 | 975.00 | \$292.50 |

Invoice number 103564

73839 00001

Page 16

| | | | | | |
|----------|-----|---|------|--------|------------|
| 08/14/13 | RJF | Review committee update, risk analysis report. | 0.50 | 975.00 | \$487.50 |
| 08/14/13 | TJB | Perform search for documents listed on "chart of transactional documents" | 2.90 | 245.00 | \$710.50 |
| 08/14/13 | DGP | Document review - Junior Secured Noteholder Production re: RCUCCJSN10194125 through RCUCCJSN10194563 | 7.60 | 775.00 | \$5,890.00 |
| 08/14/13 | JAM | Review of JSN Reply brief re: motion to dismiss (0.8); telephone conference with R. Feinstein re: status, mediation (0.2); telephone conference with J. Kim re: background, document review (0.2); telephone conference with H. Kevane, J. Rosell re: WIP call (0.6); telephone conference with E. Lintz, A. Goodman, J. Rosell re: documents for Committee causes of action (0.4); review pleadings re: preference claim (0.2); telephone conference with G. Horowitz re: preference defenses (0.1); e-mail to G. Horowitz re: preference defenses (0.1); review/revise 30(b)(6) notice for JSNs (0.7); draft subpoena for Banc of America (1.4); communications with J. Rosell re: document review (0.3); telephone conference with B. Carney re: Deal Makers' subpoena (0.1); e-mails to B. Carney re: Deal Makers' subpoena (0.2); e-mail to Mofo/Kramer, R. Feinstein re: third party discovery (0.3); e-mail to UMB/ Wells re: answer (0.1); e-mails with R. Feinstein, re: staffing (0.2); review of pleadings (0.8) | 6.70 | 835.00 | \$5,594.50 |
| 08/14/13 | VAN | Document review - Ally production | 7.60 | 695.00 | \$5,282.00 |
| 08/14/13 | TMK | Document review - RCUCCJSN10351565 through RCUCCJSN10352908, and review team's inquiries regarding categorization of specific documents. | 8.40 | 525.00 | \$4,410.00 |
| 08/14/13 | JHR | Review Curtis document review protocol | 0.40 | 450.00 | \$180.00 |
| 08/14/13 | JHR | Review Curtis proposed Relativity topic changes and related correspondence | 0.50 | 450.00 | \$225.00 |
| 08/14/13 | JHR | Review JSN litigation risk analysis | 0.30 | 450.00 | \$135.00 |
| 08/14/13 | JHR | Prepare US Bank second document production for distribution and upload | 0.70 | 450.00 | \$315.00 |
| 08/14/13 | JHR | Review JSN reply in support of MTD amended complaint | 0.60 | 450.00 | \$270.00 |
| 08/14/13 | JHR | Review J. Morris draft order of proof re: Committee complaint | 0.50 | 450.00 | \$225.00 |
| 08/14/13 | JHR | Review Curtis revisions to JSN 30(b)(6) notice | 0.30 | 450.00 | \$135.00 |
| 08/14/13 | JHR | Review answers and scheduling order re: time required to answer remaining Committee counts | 0.40 | 450.00 | \$180.00 |
| 08/14/13 | JHR | Conference call with Kramer Levin and J. Morris re: documents in Examiner database | 0.40 | 450.00 | \$180.00 |
| 08/14/13 | JHR | Correspondence with AlixPartners re: effect of Count V dismissal | 0.20 | 450.00 | \$90.00 |
| 08/14/13 | JHR | Phone call with I. Nasatir re: Relativity and document review issues | 0.50 | 450.00 | \$225.00 |
| 08/14/13 | JHR | Document review - JSN production re: AHG00002768 - AHG00003299 | 2.60 | 450.00 | \$1,170.00 |
| 08/14/13 | JHR | Review new relativity tags and mapping and related correspondence with MoFo and Kramer Levin | 0.50 | 450.00 | \$225.00 |
| 08/14/13 | JHR | Review revised document review protocol | 0.50 | 450.00 | \$225.00 |
| 08/14/13 | TJB | Catergorize files in the master set of transaction documents in Wells Fargo Production | 3.70 | 245.00 | \$906.50 |

Invoice number 103564

73839 00001

Page 17

| | | | | | |
|----------|------|--|-------|--------|------------|
| 08/14/13 | JHR | Internal PSZJ WIP call with J. Rosell, H. Kevane. | 0.60 | 450.00 | \$270.00 |
| 08/15/13 | BG | Review and tag documents (Ally Production). | 1.10 | 750.00 | \$825.00 |
| 08/15/13 | BG | Telephone conferences and correspondence regarding document review | 0.30 | 750.00 | \$225.00 |
| 08/15/13 | BG | Telephone conferences and correspondence regarding discovery | 0.20 | 750.00 | \$150.00 |
| 08/15/13 | CHM | Document review – JSN Production re: PROD006 CON Batch 25. | 14.60 | 475.00 | \$6,935.00 |
| 08/15/13 | EG | Research re release of intercompany claims. | 1.10 | 625.00 | \$687.50 |
| 08/15/13 | EMB | Review email from Jason Rosell re document coding protocol. | 0.20 | 775.00 | \$155.00 |
| 08/15/13 | EMB | Review and code Recap discovery documents produced by debtors/ PSZJ Bates Nos. AFI JSN 001-15. | 2.00 | 775.00 | \$1,550.00 |
| 08/15/13 | GFB | Review and analyze documents: Document No. 388 to Document No. 500. | 4.50 | 645.00 | \$2,902.50 |
| 08/15/13 | GFB | Review and analyze documents 10529916 to 10532344. | 6.90 | 645.00 | \$4,450.50 |
| 08/15/13 | HCK | Memos to/from J. Rosell/J. Morris re lien releases. | 0.20 | 850.00 | \$170.00 |
| 08/15/13 | HCK | Further review working files re JSN litigation and upcoming dates and deadlines. | 0.80 | 850.00 | \$680.00 |
| 08/15/13 | HCK | Analyze JSN answers and organize files re J. Morris order of proof and evidentiary support. | 1.20 | 850.00 | \$1,020.00 |
| 08/15/13 | IAWN | Review protocols and emails re coding and further information; prepare for document review emails about new coding | 3.60 | 795.00 | \$2,862.00 |
| 08/15/13 | JKJ | Review protocol and document review related memos. | 0.30 | 645.00 | \$193.50 |
| 08/15/13 | JKH | Doc-Rev-Debtor's Production RCUCCJSN 10354892-10355070. | 2.80 | 775.00 | \$2,170.00 |
| 08/15/13 | JPN | Review glossary, complaint (2.9); pleadings of parties with respect to 12(b)(6) motion, Review updated MOFO protocol, organizational charts and background documents on dispute in Rescap (2.10); Review Intercompany Transaction memo (.7); Review Litigation Team update emails in preparation for document review (.3). | 6.00 | 625.00 | \$3,750.00 |
| 08/15/13 | WLR | Review new discovery protocol (.6) and background information (.5). | 1.10 | 595.00 | \$654.50 |
| 08/15/13 | WLR | Document Review—Debtors production re RCUCCJSN10365873 through RCUCCJSN10365920 | 1.80 | 595.00 | \$1,071.00 |
| 08/15/13 | WLR | Document Review—Debtors production re RCUCCJSN10365922 through RCUCCJSN10366015 | 4.00 | 595.00 | \$2,380.00 |
| 08/15/13 | WLR | Document Review—Debtors production re RCUCCJSN10366015 through RCUCCJSN10366027 | 0.80 | 595.00 | \$476.00 |
| 08/15/13 | JEO | Initial review of pleading in preparation for document review. | 2.00 | 695.00 | \$1,390.00 |
| 08/15/13 | RMS | Document review - Ally production re AFIJSN-0071026 through AFIJSN-0071051 (not including large spreadsheets). | 0.50 | 625.00 | \$312.50 |
| 08/15/13 | RMS | Email exchange with Jason H. Rosell and AlixPartners re Relativity. | 0.30 | 625.00 | \$187.50 |
| 08/15/13 | RJF | Emails regarding UMB's request to amend answer and counterclaims. | 0.30 | 975.00 | \$292.50 |

Invoice number 103564

73839 00001

Page 18

| | | | | | |
|----------|-----|--|-------|--------|-------------|
| 08/15/13 | RJF | Review JSN's letter to debtors regarding discovery, related emails. | 0.40 | 975.00 | \$390.00 |
| 08/15/13 | RJF | Meeting at Kramer Levin with J. Morris, J. Rosell, Mofo, Curtis regarding litigation WIP items. | 1.50 | 975.00 | \$1,462.50 |
| 08/15/13 | RJF | Numerous emails John A. Morris, Kramer Levin regarding deposition notices, 30(b)(6) subjects. | 0.80 | 975.00 | \$780.00 |
| 08/15/13 | RJF | Emails Golden, John A. Morris, Kramer Levin regarding UMB's request to amend answer. | 0.50 | 975.00 | \$487.50 |
| 08/15/13 | TJB | Perform search for documents listed on "chart of transactional documents" | 4.00 | 245.00 | \$980.00 |
| 08/15/13 | DGP | Document review - Junior Secured Noteholder Production re: RCUCCJSN10194564 through RCUCCJSN10195554 | 13.70 | 775.00 | \$10,617.50 |
| 08/15/13 | JAM | E-mails with G. Horowitz, R. Feinstein, K. Eckstein re: UMB request to amend (0.2); telephone conference with G. Horowitz re: UMB request to amend (0.1); telephone conference with G. Horowitz, D. Golden re: UMB request to amend (0.3); e-mails with R. Feinstein re: UMB request to amend (0.1); telephone conference with G. Greenwood re: document review (0.4); review/revise UMB 30(b)(6) notice (.5); review/revise Wells Fargo 30(b)(6) notice (1.1); review/revise Banc of America subpoena (.4); review/revise Citigroup subpoena (.8); litigation strategy meeting at Kramer with Mofo, R. Feinstein, J. Rosell (2.0); e-mails with R. Feinstein, K. Eckstein, G. Horowitz re: UMB proposed amendment (0.3); e-mails with B. Carney re: Alix, deposition notices (0.1); e-mails with T. Foudy, G. Horowitz, others re: deposition notices (0.3); review/revise JSN subpoena (.7); communications with D. Harris re service of Banc of America subpoena (.2); work on order of proof (.8). | 8.30 | 835.00 | \$6,930.50 |
| 08/15/13 | VAN | Email correspondence with Nina Hong and Jason Rosell regarding new document review protocol | 0.20 | 695.00 | \$139.00 |
| 08/15/13 | VAN | Review requests for lien releases and draft email to Jason Rosell regarding same | 0.80 | 695.00 | \$556.00 |
| 08/15/13 | TMK | Document review - RCUCCJSN10354097 through RCUCCJSN10354249. | 7.10 | 525.00 | \$3,727.50 |
| 08/15/13 | GSG | Confer with J. Morris re background and document review. | 0.60 | 625.00 | \$375.00 |
| 08/15/13 | GSG | Review complaint and related pleadings for document review- (2.9); review protocol re document review tagging (.7). | 3.60 | 625.00 | \$2,250.00 |
| 08/15/13 | JHR | Correspondence with J. Hunter, G. Brandt, C. Mackle, T. Kapur, L. Cantor, W. Remseyer re: new Relativity and doc. review. | 0.20 | 450.00 | \$90.00 |
| 08/15/13 | JHR | Review J. Morris revisions to notice of 30(b)(6) | 0.10 | 450.00 | \$45.00 |
| 08/15/13 | JHR | Review H. Kevane revisions to Committee order of proof | 0.20 | 450.00 | \$90.00 |
| 08/15/13 | JHR | Review Relativity for opinion letters per J. Morris and US Bank | 0.60 | 450.00 | \$270.00 |
| 08/15/13 | JHR | Review index of debtor production to examiner for purposes of Committee complaint | 1.30 | 450.00 | \$585.00 |
| 08/15/13 | JHR | Review Examiner documents re: lien releases | 1.10 | 450.00 | \$495.00 |
| 08/15/13 | JHR | Phone call with B. Grohsgal re: Relativity issues | 0.20 | 450.00 | \$90.00 |
| 08/15/13 | JHR | Review T. Brown structure of transactional documents | 0.50 | 450.00 | \$225.00 |

Invoice number 103564

73839 00001

Page 19

| | | | | | |
|----------|-----|---|------|--------|------------|
| 08/15/13 | JHR | Review JSN 8/15 letter re: Debtors' document production issues | 0.50 | 450.00 | \$225.00 |
| 08/15/13 | JHR | Prepare Citi first production for Relativity and service to defense counsel | 0.80 | 450.00 | \$360.00 |
| 08/15/13 | JHR | Conference with R. Feinstein, J. Morris, MoFo and Kramer re: litigation strategy | 1.80 | 450.00 | \$810.00 |
| 08/15/13 | JHR | Phone call with AlixPartners re: modifications to Relativity tags | 0.30 | 450.00 | \$135.00 |
| 08/15/13 | JHR | Revise notice of UMB deposition | 1.10 | 450.00 | \$495.00 |
| 08/15/13 | JHR | Revise notice of deposition of Wells Fargo | 0.20 | 450.00 | \$90.00 |
| 08/15/13 | JHR | Revise notice of deposition of JSNs | 0.30 | 450.00 | \$135.00 |
| 08/15/13 | JHR | Draft email to counsel re: notices of subpoena and depositions | 0.40 | 450.00 | \$180.00 |
| 08/15/13 | JHR | Correspondence with AlixPartners re: Curtis access to PSZJ Relativity | 0.30 | 450.00 | \$135.00 |
| 08/15/13 | JHR | Correspondence with PSZJ document review team re: status of Relativity | 0.20 | 450.00 | \$90.00 |
| 08/15/13 | JHR | Phone call with E. Deleon re: Relativity changes | 0.40 | 450.00 | \$180.00 |
| 08/15/13 | JJK | Review documents; call Adell and emails Natividad re: Relativity issues. | 0.90 | 645.00 | \$580.50 |
| 08/15/13 | JJK | Doc. review (Walter production). | 1.00 | 645.00 | \$645.00 |
| 08/15/13 | JJK | Emails Rosell re: doc. review. | 0.10 | 645.00 | \$64.50 |
| 08/16/13 | HCK | Further review/analyze Examiner report re JSN matters and findings for Committee action. | 1.40 | 850.00 | \$1,190.00 |
| 08/16/13 | JPN | Telephone conference with J. Rosell regarding Borrowing Base documents; Review emails regarding new development with document tagging; Draft emails regarding same. | 0.50 | 625.00 | \$312.50 |
| 08/16/13 | JPN | Document review AFI7 5475-75550, Excel spreadsheets. | 3.30 | 625.00 | \$2,062.50 |
| 08/16/13 | JPN | Review updated tagging memo's, Examiner's Report advocated by Plan Proponents and credit facility documents (.8); meet with Gina F. Brandt regarding same (.2). | 1.00 | 625.00 | \$625.00 |
| 08/16/13 | TMK | Participate in document review meeting with J. Rosell, G. Brandt, C. Mackle, J. Hunter, L. Cantor, W. Ramseyer (1.6); and review materials (.2). | 1.80 | 525.00 | \$945.00 |
| 08/16/13 | BG | Review and tag documents (Ally production). | 0.90 | 750.00 | \$675.00 |
| 08/16/13 | CHM | Participate in document review tagging conference call with J. Rosell, G. Brandt, T. Kapur, W. Ramseyer, L. Cantor, J. Hunter (1.8); and update protocols re same (.2). | 2.00 | 475.00 | \$950.00 |
| 08/16/13 | CHM | Document review - PROD006 CON Batch 25; PROD006 CON Batch 26. | 9.60 | 475.00 | \$4,560.00 |
| 08/16/13 | EMB | Review and code Rescap discovery documents produced by debtors/ PSZJ Bates Nos. through AFI JSN 0069090. | 5.00 | 775.00 | \$3,875.00 |
| 08/16/13 | EMB | Review new protocol information on Rescap document review forwarded by Jason Rosell. | 1.00 | 775.00 | \$775.00 |
| 08/16/13 | GFB | Participate on conference call with J. Rosell, T. Kapur, C. Mackle, J. Hunter, L. Cantor, W. Ramseyer regarding document review protocols. | 1.60 | 645.00 | \$1,032.00 |
| 08/16/13 | GFB | Office conferences with Cia Mackle and Teddy Kapur | 0.50 | 645.00 | \$322.50 |

Invoice number 103564

73839 00001

Page 20

| | | | | | |
|----------|------|---|------|--------|------------|
| | | regarding document protocol and related searches. | | | |
| 08/16/13 | GFB | Draft email to John Morris regarding ResCap Team conference call (.1); telephone conference with Jason Rosell (.3); review and respond to emails from Daniel Bloom regarding meeting (.1); review materials in connection with conference call and discuss same with Nina Hong (.5). | 1.00 | 645.00 | \$645.00 |
| 08/16/13 | GFB | Review and analyze specific documents in connection with ResCap Team meeting and revised protocols: office conference with Megan Wertz regarding searches of documents (.3); review and analyze documents and tags in Batch 16 (3.4); office conference with Nina Hong, James Hunter and Teddy Kapur regarding same (.2). | 3.60 | 645.00 | \$2,322.00 |
| 08/16/13 | GFB | Review emails from ResCap Team regarding document issues; review documents 10532345 to 10352719. | 1.40 | 645.00 | \$903.00 |
| 08/16/13 | GFB | Review and analyze documents: 10352720 to 10533814. | 6.80 | 645.00 | \$4,386.00 |
| 08/16/13 | HCK | Memos to/from J. Morris re Examiner report JSN asset/claim evaluation; further review/analyze JSN OID and preference defenses. | 1.20 | 850.00 | \$1,020.00 |
| 08/16/13 | HCK | Confer with G. Greenwood re document review. | 0.20 | 850.00 | \$170.00 |
| 08/16/13 | IAWN | Prepare for document review; review latest protocols; log in to Relativity; begin sample review; exchange emails re problems with connectivity; review sample documents and model coding documents | 3.50 | 795.00 | \$2,782.50 |
| 08/16/13 | JKK | Review team emails (.3) and handouts/attachments on doc. review issues (.5). | 0.80 | 645.00 | \$516.00 |
| 08/16/13 | JKH | Attend document review group conference call with J. Rosell, G. Brandt, C. Mackle, L. Cantor, W. Ramseyer (1.8); Doc-Rev-Debtor's Production RCUCCJSN 10355071-10355214 (2.2). | 4.00 | 775.00 | \$3,100.00 |
| 08/16/13 | LFC | Review additional documents (.6), protocols (.4) and examiner reports (.5); for document review. | 1.50 | 835.00 | \$1,252.50 |
| 08/16/13 | LFC | Document review - Ally Production | 0.30 | 835.00 | \$250.50 |
| 08/16/13 | LFC | Document review - Ally Production re: Bates Nos. AFIJSN- 0105375 through 0106711 | 5.20 | 835.00 | \$4,342.00 |
| 08/16/13 | LFC | Document review - Ally Production re: Bates Nos. AFIJSN- 0106712 through 0106729 | 1.40 | 835.00 | \$1,169.00 |
| 08/16/13 | LFC | Document review - Ally Production re: Bates Nos. AFIJSN 0106823 through 0106828 | 0.60 | 835.00 | \$501.00 |
| 08/16/13 | LFC | Conference call with J. Rosell, G. Brandt, J. Hunter, T. Kapur, C. Mackle, W. Ramseyer re document review. | 1.70 | 835.00 | \$1,419.50 |
| 08/16/13 | WLR | Review case background documents regarding disclosure statement (.3); tax allocation (.2); and document Review protocol (.3). | 0.80 | 595.00 | \$476.00 |
| 08/16/13 | WLR | Document Review—Debtors production re RCUCCJSN10366029 through RCUCCJSN10366046 | 0.70 | 595.00 | \$416.50 |
| 08/16/13 | WLR | Prepare for (.1) and attended teleconference with J. Rosell, G. Brandt, J. Hunter, T. Kapur, C. Mackle, L. Cantor regarding document production procedures and issue clarification (1.6) | 1.70 | 595.00 | \$1,011.50 |
| 08/16/13 | WLR | Correspondence to Jeffrey Berman and Reema Abdelhamid and Review reply re intercompany | 0.20 | 595.00 | \$119.00 |

Invoice number 103564

73839 00001

Page 21

| | | | | | |
|----------|-----|---|------|--------|------------|
| | | transactions | | | |
| 08/16/13 | WLR | Review correspondence from Reema Abdelhamid and Ellen Tobin re loan history and document Review procedures | 0.70 | 595.00 | \$416.50 |
| 08/16/13 | WLR | Document Review—Debtors production re RCUCCJSN10366052through RCUCCJSN10366272 | 1.90 | 595.00 | \$1,130.50 |
| 08/16/13 | WLR | Document Review—Debtors production re RCUCCJSN10366052 through RCUCCJSN10366303 | 3.00 | 595.00 | \$1,785.00 |
| 08/16/13 | JEO | Review Complaints and other pleadings in underlying litigation for document review. | 3.50 | 695.00 | \$2,432.50 |
| 08/16/13 | RMS | Document review - Ally production re AFIJSN-0071052 through AFIJSN-0071507 (not including large spreadsheets). | 4.30 | 625.00 | \$2,687.50 |
| 08/16/13 | RMS | Email exchange with Jason H. Rosell and Gail S. Greenwood re review of specific types of documents. | 0.50 | 625.00 | \$312.50 |
| 08/16/13 | RMS | Email to John Natividad re Relativity. | 0.10 | 625.00 | \$62.50 |
| 08/16/13 | RMS | Review emails and attachments to emails regarding Relativity tags (throughout day). | 0.60 | 625.00 | \$375.00 |
| 08/16/13 | RMS | Review of excerpts from Examiner's Report. | 0.80 | 625.00 | \$500.00 |
| 08/16/13 | RJF | Review JSN and UMB deposition notices. | 0.40 | 975.00 | \$390.00 |
| 08/16/13 | RJF | Emails regarding meet and confer letter regarding depositions. | 0.30 | 975.00 | \$292.50 |
| 08/16/13 | RJF | Review deposition subpoenas. | 0.50 | 975.00 | \$487.50 |
| 08/16/13 | TJB | Create notice of deposition/hearing binder per Jason H. Rosell's request | 0.80 | 245.00 | \$196.00 |
| 08/16/13 | JAM | Telephone conference with J. O'Neill re: background, document review (0.5); e-mails with G. Horowitz re: depositions (0.1); review Plan Proponents' reply re: objections to disclosure statement (.8); review insert to disclosure statement re: Examiner (0.2); review deposition notices served by JSNs and UMB (.7); e-mail to G. Horowitz, R. Feinstein, J. Levitt, others re meet and confer re depositions (.1); review draft letter to While & Case re discovery (.2); review J. Levitt, G. Horowitz e-mails re letter to White & Case (.1); e-mails with J. Rosell re depositions (.1); e-mails with J. Rosell re document review (.3); review transcript re motions in limine in FGIC action (.8); communications with R. Feinstein, R. Pachulski, team re document review (.3). | 4.20 | 835.00 | \$3,507.00 |
| 08/16/13 | VAN | Document review - Ally production | 6.60 | 695.00 | \$4,587.00 |
| 08/16/13 | TMK | Document review - RCUCCJSN10472205 through RCUCCJSN10472970. | 5.10 | 525.00 | \$2,677.50 |
| 08/16/13 | TMK | Document review - RCUCCJSN10354250 through RCUCCJSN10354487. | 1.40 | 525.00 | \$735.00 |
| 08/16/13 | TMK | Review correspondence and supporting documents to assist in document review. | 1.10 | 525.00 | \$577.50 |
| 08/16/13 | GSG | Conference call with J. Rosell re document review and procedures. | 0.60 | 625.00 | \$375.00 |
| 08/16/13 | GSG | Review documents AFIJSN 68513-791; confer with J. Rosell and Alix Partners re system issues. | 6.80 | 625.00 | \$4,250.00 |
| 08/16/13 | JHR | Correspondence with PSZJ document review team re: changes to Relativity | 0.20 | 450.00 | \$90.00 |

Invoice number 103564

73839 00001

Page 22

| | | | | | |
|----------|-----|--|-------|--------|------------|
| 08/16/13 | JHR | Review Relativity batch production and related correspondence with AlixPartners | 0.40 | 450.00 | \$180.00 |
| 08/16/13 | JHR | Research re: 547(c)(5) defense | 0.70 | 450.00 | \$315.00 |
| 08/16/13 | JHR | Review draft disclosure statement insert | 0.30 | 450.00 | \$135.00 |
| 08/16/13 | JHR | Create PSZJ document review report | 0.90 | 450.00 | \$405.00 |
| 08/16/13 | JHR | Correspondence with individual PSZJ document review team members re: Relativity issues | 0.60 | 450.00 | \$270.00 |
| 08/16/13 | JHR | Correspondence with PSZJ document review team re: various issues | 0.20 | 450.00 | \$90.00 |
| 08/16/13 | JHR | Phone call with G. Greenwood re: Relativity tag issues | 0.20 | 450.00 | \$90.00 |
| 08/16/13 | JHR | Document review - Wells Fargo second production | 1.80 | 450.00 | \$810.00 |
| 08/16/13 | JHR | Various phone calls and correspondence with PSZJ document reviewers re: document review issues | 0.60 | 450.00 | \$270.00 |
| 08/16/13 | JHR | Phone call with I. Nasatir re: document review issues | 0.20 | 450.00 | \$90.00 |
| 08/16/13 | JHR | Phone call with V. Newmark re: document review issues | 0.20 | 450.00 | \$90.00 |
| 08/16/13 | JHR | Various correspondence with PSZJ document review team re: Relativity issues | 0.30 | 450.00 | \$135.00 |
| 08/16/13 | JHR | Review UMB notice of deposition re: AlixPartners | 0.40 | 450.00 | \$180.00 |
| 08/16/13 | JHR | Review UMB notice of deposition re: Ally | 0.30 | 450.00 | \$135.00 |
| 08/16/13 | JHR | Review UMB notice of deposition re: Banc of America | 0.20 | 450.00 | \$90.00 |
| 08/16/13 | JHR | Review UMB notice of deposition re: Cerberus | 0.20 | 450.00 | \$90.00 |
| 08/16/13 | JHR | Review UMB notice of deposition re: Citigroup | 0.10 | 450.00 | \$45.00 |
| 08/16/13 | JHR | Review UMB notice of deposition re: Committee | 0.30 | 450.00 | \$135.00 |
| 08/16/13 | JHR | Review UMB notice of deposition re: Debtors | 0.30 | 450.00 | \$135.00 |
| 08/16/13 | JHR | Review UMB notice of subpoena re: Mayer Brown | 0.20 | 450.00 | \$90.00 |
| 08/16/13 | JHR | Review UMB notices of subpoena re: PwC and Skadden | 0.30 | 450.00 | \$135.00 |
| 08/16/13 | JHR | Review UMB notices of various individual depositions | 0.20 | 450.00 | \$90.00 |
| 08/16/13 | JHR | Prepare native files of Committee schedules for Akin Gump | 0.50 | 450.00 | \$225.00 |
| 08/16/13 | EMB | Review disclosure statement forwarded by John Morris. | 0.50 | 775.00 | \$387.50 |
| 08/16/13 | JJK | Doc. review (Walter production) (4.40); emails Morris, Hong, Rosell on review issues (.2); review revised doc. protocol and additional info. (.3). | 4.90 | 645.00 | \$3,160.50 |
| 08/16/13 | JJK | Doc. review; emails Rosell on same. | 3.90 | 645.00 | \$2,515.50 |
| 08/17/13 | JPN | Document review AFJJSN 75550-76017 (3.0); Review financial emails for review of spreadsheets (.4). | 3.40 | 625.00 | \$2,125.00 |
| 08/17/13 | JPN | Conference call with document review team and MOFD regarding tagging status of document review and background/strategy. | 1.70 | 625.00 | \$1,062.50 |
| 08/17/13 | JPN | Exchange emails with J. Roswell regarding numerous excel cash flow reconciliation reports for Revolver Loan. | 0.60 | 625.00 | \$375.00 |
| 08/17/13 | BG | Review and tag documents (Walter productions). | 3.50 | 750.00 | \$2,625.00 |
| 08/17/13 | BG | Review and tag documents (Walter productions). | 2.50 | 750.00 | \$1,875.00 |
| 08/17/13 | BG | Review and tag documents (Walter productions). | 3.00 | 750.00 | \$2,250.00 |
| 08/17/13 | BG | Conference call with doc. review team regarding discovery | 2.00 | 750.00 | \$1,500.00 |
| 08/17/13 | CHM | Participate in document review telephone conference call with doc. review team.. | 1.50 | 475.00 | \$712.50 |
| 08/17/13 | CHM | Document review – JSN Production re: PROD006 CON | 12.50 | 475.00 | \$5,937.50 |

Invoice number 103564

73839 00001

Page 23

| | | | | | |
|----------|------|--|------|--------|------------|
| | | Batch 74; PROD006 CON Batch 75. | | | |
| 08/17/13 | EMB | Review sample documents for meeting to discuss coding of Rescap documents. | 1.00 | 775.00 | \$775.00 |
| 08/17/13 | EMB | Participate on call with Jason Rosell, Ellen Tobin, Jeff Berman, John Weber and Rema and doc. review team to discuss document coding protocol. | 2.00 | 775.00 | \$1,550.00 |
| 08/17/13 | GFB | Review emails from Ellen Tobin, Cia Mackle, John Morris, James Hunter, Jason Rosell, and Nina Hong regarding tagging issues in connection with document review and analysis, and draft responses (.2); search and edit documents in accordance with emails (.6). | 0.80 | 645.00 | \$516.00 |
| 08/17/13 | IAWN | Attend meeting with doc. review team re document review protocol | 2.50 | 795.00 | \$1,987.50 |
| 08/17/13 | IAWN | Prepare for meeting re document review motocol. | 1.50 | 795.00 | \$1,192.50 |
| 08/17/13 | IAWN | Review JSN72060-162 | 4.00 | 795.00 | \$3,180.00 |
| 08/17/13 | IAWN | Review Jason Rosell emails exchanges re important documents and issues | 0.30 | 795.00 | \$238.50 |
| 08/17/13 | JKH | Attend Document Review Group Explanatory conference call with doc. review team regarding review procedures (1.8); Doc-Rev-Debtor's Production RCUCCJSN 10355215-10355620 (2.7). | 4.50 | 775.00 | \$3,487.50 |
| 08/17/13 | LFC | Document review - Ally Production re: Bates Nos. AFIJSN- 0106829 through 0107050 | 1.70 | 835.00 | \$1,419.50 |
| 08/17/13 | LFC | Review Examiner Report and protocol documents re relevance of and timeline for transaction | 3.80 | 835.00 | \$3,173.00 |
| 08/17/13 | WLR | Document Review—Debtors production re RCUCCJSN10366303 through RCUCCJSN10366708 | 6.30 | 595.00 | \$3,748.50 |
| 08/17/13 | WLR | Review correspondence from John Morris and Cia Mackle regarding doument review. | 0.30 | 595.00 | \$178.50 |
| 08/17/13 | WLR | Attend teleconference re document production with doc. review team. | 0.80 | 595.00 | \$476.00 |
| 08/17/13 | JEO | Call with doc. review Team re: litigation and document review | 1.00 | 695.00 | \$695.00 |
| 08/17/13 | JEO | Document review (PW production) | 2.00 | 695.00 | \$1,390.00 |
| 08/17/13 | RMS | Document review - Ally production re AFIJSN-0071508 through AFIJSN-0071918 (not including large spreadsheets). | 2.20 | 625.00 | \$1,375.00 |
| 08/17/13 | RMS | All-hands conference call with doc. review team re document review tags. | 1.80 | 625.00 | \$1,125.00 |
| 08/17/13 | RMS | Review of emails and attachments from Jason H. Rosell re document review tags in preparation, and related email exchange (sent additional documents) for all-hands conference call. | 0.50 | 625.00 | \$312.50 |
| 08/17/13 | RMS | Email exchange with Jason H. Rosell re Relativity issue. | 0.10 | 625.00 | \$62.50 |
| 08/17/13 | RMS | Email exchange with Jason H. Rosell re obtaining assignment of more documents to review. | 0.10 | 625.00 | \$62.50 |
| 08/17/13 | RMS | Document review - Deloitte production re DT000001 through DT000204. | 0.60 | 625.00 | \$375.00 |
| 08/17/13 | RMS | Preparation for all-hands conference call on document review. | 0.30 | 625.00 | \$187.50 |
| 08/17/13 | RMS | Drafted detailed email to Jason H. Rosell regarding | 0.50 | 625.00 | \$312.50 |

Invoice number 103564

73839 00001

Page 24

| | | | | | |
|----------|-----|--|------|--------|------------|
| | | document review. | | | |
| 08/17/13 | RMS | Drafted detailed email to Jason H. Rosell regarding tags for Deloitte production review. | 0.20 | 625.00 | \$125.00 |
| 08/17/13 | RMS | Review of excerpt from Examiner's report. | 0.10 | 625.00 | \$62.50 |
| 08/17/13 | RJF | Emails John A. Morris regarding preference count. | 0.30 | 975.00 | \$292.50 |
| 08/17/13 | RJF | Telephone conference with John A. Morris regarding document production issues (.3) related emails to J.Rosell and Henry Kevane (.5). | 0.80 | 975.00 | \$780.00 |
| 08/17/13 | JAM | E-mails with T. Foudy, G. Horowitz, R. Feinstein, others re division of labor re depositions (.2); e-mails with R. Feinstein, H. Kevane re division of labor re prosecution of Committee causes of action (.2); review e-mails from C. Shore, G. Horowitz, S. Englehardt, D. Baumstein re discovery/privilege issues (.2); review Examiner index for relevant documents (.8); work on Order of Proof (.5); e-mails with J. Rosell re document review (.2). | 2.10 | 835.00 | \$1,753.50 |
| 08/17/13 | VAN | Phone conference with PSZJ document review team regarding document tagging issues | 1.70 | 695.00 | \$1,181.50 |
| 08/17/13 | VAN | Document review - Ally production | 2.40 | 695.00 | \$1,668.00 |
| 08/17/13 | TMK | Review pleadings to assist with document review. | 0.80 | 525.00 | \$420.00 |
| 08/17/13 | GSG | Conference call with doc. review team re document review samples and procedures. | 1.80 | 625.00 | \$1,125.00 |
| 08/17/13 | GSG | Review document AFIJSN 68791-69139. | 1.80 | 625.00 | \$1,125.00 |
| 08/17/13 | JHR | Prepare summary of documents to discuss on PSZJ document review call with MoFo/Curtis | 0.30 | 450.00 | \$135.00 |
| 08/17/13 | JHR | Review Examiner report excerpts in preparation of call with PSZJ document reviewers | 0.40 | 450.00 | \$180.00 |
| 08/17/13 | JHR | Review revised waterfall analysis re: projected claim settlement amounts | 0.20 | 450.00 | \$90.00 |
| 08/17/13 | JHR | Review Wells Fargo production - WELLS FARGO_0211731 to WELLS FARGO_022717 | 1.90 | 450.00 | \$855.00 |
| 08/17/13 | JHR | Document review - Wells Fargo production re: WELLS FARGO_022718 to WELLS FARGO_022872 | 1.90 | 450.00 | \$855.00 |
| 08/17/13 | JHR | Search PSZJ Relativity for Ally LOCs | 1.00 | 450.00 | \$450.00 |
| 08/17/13 | JHR | Correspondence with PSZJ document review team re: documents to be discuss on call | 0.20 | 450.00 | \$90.00 |
| 08/17/13 | JHR | Document review - Wells Fargo production WELLS FARGO_022873 to WELLS FARGO_023565 | 1.30 | 450.00 | \$585.00 |
| 08/17/13 | JHR | Conference call with MoFo/Curtis re: document review issue tags | 0.80 | 450.00 | \$360.00 |
| 08/17/13 | JHR | Conference call with MoFo/Curtis and PSZJ document review team (VAN, GSG, JPN, BG, CHM, EMB, IAWN, JKH, RMS, JEO, WLR, JJK). | 1.70 | 450.00 | \$765.00 |
| 08/17/13 | JJK | Doc. review; team emails on doc. review. | 1.30 | 645.00 | \$838.50 |
| 08/17/13 | JJK | Doc. review (Walter Production). | 1.80 | 645.00 | \$1,161.00 |
| 08/17/13 | JJK | Conf. call Rosell, internal team, Debtor's counsel, et al. on doc. review matters (1.7); review team emails on doc. review issues (0.4). | 2.10 | 645.00 | \$1,354.50 |
| 08/17/13 | JJK | Emails Rosell re: doc. review issues. | 0.20 | 645.00 | \$129.00 |
| 08/18/13 | JPN | Review status and update emails regarding document | 5.00 | 625.00 | \$3,125.00 |

Invoice number 103564

73839 00001

Page 25

| | | | | | |
|----------|------|---|-------|--------|------------|
| | | review (.3); Review AFIJSN 76018-76270 (4.7). | | | |
| 08/18/13 | JPN | Document review AFIJSN 76271-76536. | 4.00 | 625.00 | \$2,500.00 |
| 08/18/13 | JPN | Review numerous emails from Document Review Team regarding classification of documents. | 0.50 | 625.00 | \$312.50 |
| 08/18/13 | JEO | Document review (PW production) | 5.00 | 695.00 | \$3,475.00 |
| 08/18/13 | IDS | Review documents AFI JSN-0064445-64. | 2.10 | 595.00 | \$1,249.50 |
| 08/18/13 | IDS | Review protocols revised discovery protocols. | 1.00 | 595.00 | \$595.00 |
| 08/18/13 | BG | Review and tag documents (Walter Production). | 2.00 | 750.00 | \$1,500.00 |
| 08/18/13 | BG | Review and tag documents (Walter Production). | 2.00 | 750.00 | \$1,500.00 |
| 08/18/13 | BG | Review and tag documents (Walter Production). | 2.00 | 750.00 | \$1,500.00 |
| 08/18/13 | CHM | Document review – JSN Production re: PROD006 CON Batch 75; PROD006 CON Batch 102; PROD006 CON Batch 103. | 15.00 | 475.00 | \$7,125.00 |
| 08/18/13 | EMB | Review additional emails from Jason Rosell re coding of particular documents. | 1.00 | 775.00 | \$775.00 |
| 08/18/13 | HCK | Memos to/from J. Morris and conference call with J. Morris re litigation strategy and follow-up items. | 0.80 | 850.00 | \$680.00 |
| 08/18/13 | HCK | Further memos to/from J. Morris re litigation summary. | 0.10 | 850.00 | \$85.00 |
| 08/18/13 | IAWN | Review JSN 72163 - 453 | 9.50 | 795.00 | \$7,552.50 |
| 08/18/13 | IAWN | Review Jason Rosell emails exchanges re important documents and issues | 0.40 | 795.00 | \$318.00 |
| 08/18/13 | JJK | Doc. review (Ally production) (4.0); and team emails on same (.4). | 4.40 | 645.00 | \$2,838.00 |
| 08/18/13 | JJK | Doc. review (Walter production). | 0.50 | 645.00 | \$322.50 |
| 08/18/13 | JKH | Doc-Rev-Debtor's Production RCUCCJSN 10355621-10355980. | 2.60 | 775.00 | \$2,015.00 |
| 08/18/13 | LFC | Document review - Ally Production re: Bates Nos. AFIJSN- 0107051 through 0107658 | 1.50 | 835.00 | \$1,252.50 |
| 08/18/13 | WLR | Document Review—Debtors production re RCUCCJSN10366708 through RCUCCJSN10367269 | 9.60 | 595.00 | \$5,712.00 |
| 08/18/13 | WLR | Review correspondence from Jason Rosell (4x), James O'Neill, Erika DeLeon, and correspondence to Jason Rosell re loan identification issues | 0.70 | 595.00 | \$416.50 |
| 08/18/13 | WLR | Correspondence to Jason Rosell re tax documents and TSA agreements | 0.30 | 595.00 | \$178.50 |
| 08/18/13 | WLR | Review correspondence from Jason Rosell (4x) and Robert Saunders (2x) re document classification issues | 0.50 | 595.00 | \$297.50 |
| 08/18/13 | WLR | Review correspondence and doc. from Jason Rosell re trust receipts | 0.20 | 595.00 | \$119.00 |
| 08/18/13 | WLR | Correspondence to Jason Rosell re procedures regarding long documents | 0.20 | 595.00 | \$119.00 |
| 08/18/13 | RMS | Document review - Deloitte production re DT000205 through DT004996 (not including large documents and spreadsheets). | 6.10 | 625.00 | \$3,812.50 |
| 08/18/13 | RMS | Review of emails from Jason H. Rosell re tag choices for certain document types, and related email exchange. | 0.40 | 625.00 | \$250.00 |
| 08/18/13 | RMS | Email exchange with Erika DeLeon of AlixPartners re Relativity issues. | 0.20 | 625.00 | \$125.00 |
| 08/18/13 | RJF | Emails regarding UMB request to amend. | 0.70 | 975.00 | \$682.50 |

Invoice number 103564

73839 00001

Page 26

| | | | | | |
|----------|-----|---|------|--------|------------|
| 08/18/13 | RJF | Review of existing JSN pleadings. | 0.40 | 975.00 | \$390.00 |
| 08/18/13 | RJF | Telephone conferences with John A. Morris regarding existing pleadings and depositions. | 0.50 | 975.00 | \$487.50 |
| 08/18/13 | RJF | Emails Jason H. Rosell regarding OID discovery. | 0.10 | 975.00 | \$97.50 |
| 08/18/13 | RJF | Telephone conference with John A. Morris regarding OID discovery. | 0.20 | 975.00 | \$195.00 |
| 08/18/13 | JAM | Preparation of litigation summary (1.0); telephone conference with H. Kevane re litigation assignments (.3); revisions to litigation summary (.2); e-mail to J. Rosell re litigation summary (.1); e-mail to M. Landy, T. Toaso re Alix subpoena (.2); e-mails with G. Horowitz, C. Siegel re Alix, Committee subpoena (.2); e-mails with J. Rosell, R. Abdelhamid re document searches (.1); e-mails with K. Eckstein, D. Golden, G. Horowitz, R. Feinstein re JSN amendment to affirmative defenses (.3); e-mails with J. Rosell re document review (.1); e-mail to R. Feinstein, H. Kevane re preference/OID projects (.8); revisions to litigation summary (.2); e-mail to R. Feinstein, G. Horowitz re Alix Partners' testimony (.7); e-mails with R. Feinstein re preference (.2); work on Order of Proof (.6). | 4.90 | 835.00 | \$4,091.50 |
| 08/18/13 | VAN | Document review - Ally production | 5.80 | 695.00 | \$4,031.00 |
| 08/18/13 | TMK | Document review - RCUCCJSN10472971 through RCUCCJSN10475716, and review team's inquiries regarding categorization of specific documents. | 7.40 | 525.00 | \$3,885.00 |
| 08/18/13 | TMK | Document review - RCUCCJSN10769390 through RCUCCJSN10769632. | 1.20 | 525.00 | \$630.00 |
| 08/18/13 | TMK | Review correspondence regarding plan and Examiner's report. | 0.30 | 525.00 | \$157.50 |
| 08/18/13 | TMK | Review excerpts from Examiner's Report for background re AFI/GMAC Revolver and AFI LOC from E. Tobin. | 0.80 | 525.00 | \$420.00 |
| 08/18/13 | GSG | Review document AFIJSN 69140-69460 | 2.20 | 625.00 | \$1,375.00 |
| 08/18/13 | JHR | Correspondence with PSZJ document review team re: Relativity issue tags | 0.30 | 450.00 | \$135.00 |
| 08/18/13 | JHR | Correspondence with AlixPartners re: Relativity issues | 0.20 | 450.00 | \$90.00 |
| 08/18/13 | JHR | Correspondence with PSZJ document review team re: Relativity issue tags | 0.40 | 450.00 | \$180.00 |
| 08/18/13 | JHR | Document review - Wells Fargo production re: WELLS FARGO_023565 to WELLS FARGO_024806 | 7.40 | 450.00 | \$3,330.00 |
| 08/18/13 | JHR | Research re: Ally capital contribution in September 2008 (0.5) and correspondence to PSZJ document reviewers re: same (0.1) | 0.60 | 450.00 | \$270.00 |
| 08/18/13 | JHR | Various correspondence with PSZJ document review team re: Relativity tag issues | 0.40 | 450.00 | \$180.00 |
| 08/18/13 | JHR | Search for OID related documents in Relativity per R. Feinstein | 0.80 | 450.00 | \$360.00 |
| 08/18/13 | JKK | Emails Rosell, O'Neill, DeLeon on doc. review matters. | 0.50 | 645.00 | \$322.50 |
| 08/19/13 | IDS | Review documents AFI JSN-0064462-92. | 1.10 | 595.00 | \$654.50 |
| 08/19/13 | IDS | Review documents AFI JSN-0064493-64645. | 1.80 | 595.00 | \$1,071.00 |
| 08/19/13 | IDS | Review documents AFI JSN-0064646-0064700. | 1.10 | 595.00 | \$654.50 |
| 08/19/13 | BG | Review and tag documents (Ally production). | 0.80 | 750.00 | \$600.00 |
| 08/19/13 | BG | Review and tag documents (Ally production). | 4.80 | 750.00 | \$3,600.00 |

Invoice number 103564

73839 00001

Page 27

| | | | | | |
|----------|------|--|-------|--------|------------|
| 08/19/13 | CHM | Document review – JSN Production re: PROD006 CON Batch 103. | 12.80 | 475.00 | \$6,080.00 |
| 08/19/13 | EMB | Review and code documents produced by debtors / PSZJ Bates Nos.AFIJSN 0069750-69751; 0032432 – 0032477. | 6.50 | 775.00 | \$5,037.50 |
| 08/19/13 | EMB | Review multiple emails from document coders and Jason Rosell re coding of particular types of documents. | 1.00 | 775.00 | \$775.00 |
| 08/19/13 | GFB | Review emails from Reema Abdelhamid, Jason Rosell, Nina Hong, Gail Greenwood, James O'Neill, and Tory Newmark regarding tagging issues in connection with document review and analysis, and work status. | 0.20 | 645.00 | \$129.00 |
| 08/19/13 | HCK | Review memos re mediation extension and JSN/Debtor document production. | 0.40 | 850.00 | \$340.00 |
| 08/19/13 | HCK | Review/analyze issues re JSN preference claim and further research re Alix preference schedules. | 1.60 | 850.00 | \$1,360.00 |
| 08/19/13 | HCK | Review JSN answer and affirmative defenses re preference claim. | 0.30 | 850.00 | \$255.00 |
| 08/19/13 | IAWN | Review JSN72454 - 662 | 4.30 | 795.00 | \$3,418.50 |
| 08/19/13 | IAWN | Review Jason Rosell emails re important documents and issues | 1.10 | 795.00 | \$874.50 |
| 08/19/13 | JJK | Review Rosell, team emails on doc. review matters. | 0.30 | 645.00 | \$193.50 |
| 08/19/13 | JKH | Doc-Rev-Debtor's Production RCUCCJSN 10355981-10356362. | 2.90 | 775.00 | \$2,247.50 |
| 08/19/13 | JPN | Document review and tagging PWC 04811-04914. | 2.00 | 625.00 | \$1,250.00 |
| 08/19/13 | JPN | Document review and tagging JSN 7001-013 | 0.50 | 625.00 | \$312.50 |
| 08/19/13 | JPN | Exchange correspondence with J. Rosell regarding categorization of documents; Review Litigation Team comments regarding document tagging. | 0.80 | 625.00 | \$500.00 |
| 08/19/13 | JPN | Document review and tagging AFIJSN 76537-76022; AFIJSN 0013-0025. | 1.90 | 625.00 | \$1,187.50 |
| 08/19/13 | JPN | Document review and tagging AFIJSN 75485-76521. | 0.70 | 625.00 | \$437.50 |
| 08/19/13 | LFC | Document review - Ally Production re: Bates Nos. AFIJSN 0107058 through 0110580 | 8.50 | 835.00 | \$7,097.50 |
| 08/19/13 | WLR | Review correspondence from Jason Rosell re document review | 0.20 | 595.00 | \$119.00 |
| 08/19/13 | WLR | Review correspondence from Jason Rosell re collateral report | 0.20 | 595.00 | \$119.00 |
| 08/19/13 | WLR | Document review—Debtors production re RCUCCJSN10367269 through RCUCCJSN10367663 | 5.60 | 595.00 | \$3,332.00 |
| 08/19/13 | WLR | Review correspondence to/from Jason Rosell re audit reports and excel files | 0.30 | 595.00 | \$178.50 |
| 08/19/13 | WLR | Review correspondence from Nina Hong, Jason Rosell and Gail Greenwood re document classification issues | 0.30 | 595.00 | \$178.50 |
| 08/19/13 | WLR | Review correspondence from Nina Hong, James O'Neill and Jason Rosell re classification of documents | 0.30 | 595.00 | \$178.50 |
| 08/19/13 | JEO | Document review (PW production). | 4.50 | 695.00 | \$3,127.50 |
| 08/19/13 | RMS | Email exchange with Jason H. Rosell regarding restated revolver terms, and research related thereto, including detailed email to him and related email exchange thereafter. | 1.30 | 625.00 | \$812.50 |
| 08/19/13 | RMS | Document review - Deloitte production re DT004997 | 6.00 | 625.00 | \$3,750.00 |

Invoice number 103564

73839 00001

Page 28

| | | | | | |
|----------|-----|--|------|--------|------------|
| | | through DT006538. | | | |
| 08/19/13 | RMS | Email exchange with Jason H. Rosell regarding choice of checkboxes for document review. | 0.40 | 625.00 | \$250.00 |
| 08/19/13 | RJF | Telephone conference with Alix, Horowitz, John A. Morris regarding depositions and trial preparation. | 0.40 | 975.00 | \$390.00 |
| 08/19/13 | RJF | Telephone conference with John A. Morris and Horowitz regarding depositions and trial preparation. | 0.20 | 975.00 | \$195.00 |
| 08/19/13 | RJF | Office conference with John A. Morris regarding discovery issues. | 0.20 | 975.00 | \$195.00 |
| 08/19/13 | RJF | Internal conferences and emails regarding document production issues. | 0.40 | 975.00 | \$390.00 |
| 08/19/13 | RJF | Review JM memo regarding tasks and responsibilities and office conference with John A. Morris regarding same. | 0.30 | 975.00 | \$292.50 |
| 08/19/13 | RJF | Review UMB's motion to amend and supporting declaration. | 0.80 | 975.00 | \$780.00 |
| 08/19/13 | RJF | Begin response to JSN's motion to amend. | 0.80 | 975.00 | \$780.00 |
| 08/19/13 | RJF | Review stipulation regarding briefing motion to amend, related emails. | 0.30 | 975.00 | \$292.50 |
| 08/19/13 | JAM | Review/revise Motion re Plan Confirmation Discovery (.8); telephone conference with G. Horowitz re adversary proceeding depositions (.3); telephone conference with R. Feinstein, G. Horowitz, Alix Partners re Alix Partners' subpoena (.5); telephone conference with R. Feinstein, G. Horowitz re depositions/UMB motion to amend (.1); meet with R. Feinstein re status (.1); telephone conference with M. Landy, T. Toaso re 90-day preference period (.1); review cash collateral order (.3); telephone conference with R. Feinstein re preference period (.1); meet with D. Harris re deposition notices (.1); telephone conference with M. Landy, T. Toaso re preference claim (.1) revise litigation summary (.2); review draft stipulation re motion to amend (.1); e-mails with B. Carney (and others) re motion to amend (.2); e-mail to S. Englehardt (and others) re motion for plan confirmation discovery (.1); review/revise confirmation discovery order (.9); e-mails with S. Englehardt (and others) re confirmation discovery order (.3); revise order of proof (.7); e-mails with G. Horowitz (and others) re orders of proof (.2); review pleadings (.4); work on order of proof (1.6). | 7.20 | 835.00 | \$6,012.00 |
| 08/19/13 | VAN | Document review - Ally production | 2.00 | 695.00 | \$1,390.00 |
| 08/19/13 | TMK | Document review - RCUCCJSN10769390 through RCUCCJSN10770543, and review team's inquiries regarding categorization of specific documents. | 8.70 | 525.00 | \$4,567.50 |
| 08/19/13 | GSG | Review documents AFIJSN 68795-869 re spreadsheets and native files. | 0.80 | 625.00 | \$500.00 |
| 08/19/13 | GSG | Review documents AFIJSN 69640-69748. | 1.40 | 625.00 | \$875.00 |
| 08/19/13 | GSG | Review documents WALTER 14452-18475; confer with J. Rosell re bagging procedures re same. | 5.10 | 625.00 | \$3,187.50 |
| 08/19/13 | GSG | Review documents WALTER 18475-21614. | 1.00 | 625.00 | \$625.00 |
| 08/19/13 | JHR | Prepare document review status report | 0.40 | 450.00 | \$180.00 |
| 08/19/13 | JHR | Correspondence with PSZJ document review team re: various issue tag questions | 1.10 | 450.00 | \$495.00 |

Invoice number 103564

73839 00001

Page 29

| | | | | | |
|----------|-----|---|-------|--------|------------|
| 08/19/13 | JHR | Phone call with E. Deleon (AlixPartners) re: Relativity issues | 0.20 | 450.00 | \$90.00 |
| 08/19/13 | JHR | Research OID documents via Relativity searches | 0.40 | 450.00 | \$180.00 |
| 08/19/13 | JHR | Phone call with B. Grohsgal re: BMMZ and Barclays DIP | 0.20 | 450.00 | \$90.00 |
| 08/19/13 | JHR | Document review - Wells Fargo production re: WELLS FARGO_024806 to WELLS FARGO_025588 | 3.50 | 450.00 | \$1,575.00 |
| 08/19/13 | JHR | Correspondence with PSZJ document review team re: issues with tags | 0.50 | 450.00 | \$225.00 |
| 08/19/13 | JHR | Phone call with B. Grohsgal re: document review issues | 0.20 | 450.00 | \$90.00 |
| 08/19/13 | JHR | Review JSN mediation disclosures | 0.30 | 450.00 | \$135.00 |
| 08/19/13 | JHR | Review Debtors mediation disclosures | 0.20 | 450.00 | \$90.00 |
| 08/19/13 | JHR | Research Examiner report re: REO property for purposes of document review issues | 0.60 | 450.00 | \$270.00 |
| 08/19/13 | JHR | Research Examiner report re: various PSZJ document review issues | 0.50 | 450.00 | \$225.00 |
| 08/19/13 | JHR | Review UMB draft stipulation re: scheduling of motion to amend complaint | 0.20 | 450.00 | \$90.00 |
| 08/19/13 | JHR | Review Committee subpoena to Citigroup in preparation of document review | 0.20 | 450.00 | \$90.00 |
| 08/19/13 | JJK | Doc. review. | 3.90 | 645.00 | \$2,515.50 |
| 08/19/13 | JJK | Team emails on doc. review matters (Rosell, Ramseyer, Saunders, Newmark, et al.). | 0.60 | 645.00 | \$387.00 |
| 08/20/13 | JPN | Review Rescap litigation documents and litigation analysis regarding time line for credit instruments and restructuring in 2008-2009. | 1.00 | 625.00 | \$625.00 |
| 08/20/13 | GSG | Review AFI JSN spreadsheets from production. | 1.60 | 625.00 | \$1,000.00 |
| 08/20/13 | BG | Review and tag documents (Ally production). | 4.20 | 750.00 | \$3,150.00 |
| 08/20/13 | CHM | Document review - Prod6 CON 104. | 11.00 | 475.00 | \$5,225.00 |
| 08/20/13 | EMB | Review and code documents produced by debtors / PSZJ Bates Nos. through AFIJSN 004331. | 4.50 | 775.00 | \$3,487.50 |
| 08/20/13 | EMB | Review multiple emails from document reviewers regarding coding of particular types of documents. | 1.00 | 775.00 | \$775.00 |
| 08/20/13 | GFB | Review emails from Jason Rosell, Nina Hong, and James O'Neill regarding tagging issues in connection with document review and analysis; review emails from Jeff Berman regarding work status and draft response regarding same. | 0.20 | 645.00 | \$129.00 |
| 08/20/13 | HCK | Memos to/from R. Feinstein re preference affirmative defenses and review files (.5); telephone call with R. Feinstein re JSN MTA re 547(c)(5) (.3). | 0.80 | 850.00 | \$680.00 |
| 08/20/13 | HCK | Memos to/from J. Morris and telephone call with J. Morris re AP expert report regarding preference count; draft issues list for AP testimony; confer with G. Greenwood re preference count. | 1.40 | 850.00 | \$1,190.00 |
| 08/20/13 | HCK | Telephone call with J. Rosell re document review and ESI search terms. | 0.30 | 850.00 | \$255.00 |
| 08/20/13 | HCK | Review/analyze draft of Centerview expert witness report. | 0.50 | 850.00 | \$425.00 |
| 08/20/13 | HCK | Confer with G. Greenwood re preference count research and AP methodology. | 0.30 | 850.00 | \$255.00 |
| 08/20/13 | HCK | Draft/revise statement of issues, methodology and | 1.50 | 850.00 | \$1,275.00 |

Invoice number 103564

73839 00001

Page 30

| | | | | | |
|----------|------|--|-------|--------|-------------|
| | | assumptions for AP expert witness report. | | | |
| 08/20/13 | HCK | Review/analyze Alix collateral report re preference count (.3); and draft memo re further background (.4). | 0.70 | 850.00 | \$595.00 |
| 08/20/13 | IAWN | Review JSN 72662 - 72030 | 7.50 | 795.00 | \$5,962.50 |
| 08/20/13 | IAWN | Review Jason Rosell emails re important documents and issues | 0.80 | 795.00 | \$636.00 |
| 08/20/13 | JKH | Doc-Rev-Debtor's Production RCUCCJSN 10356363 - end of batch, 10475717-10477196. | 6.30 | 775.00 | \$4,882.50 |
| 08/20/13 | JPN | Document review PWC 05218 - 05259; Further review documents from AFI/JSN regarding impairment of residential non-performing loans AFI/JSN 76521-76536. | 3.10 | 625.00 | \$1,937.50 |
| 08/20/13 | JPN | Draft emails to J. Rosell regarding valuation and market impairment of non-performing loans; Review various responses from Litigation Team. | 0.50 | 625.00 | \$312.50 |
| 08/20/13 | LFC | Document review - Ally Production re: Bates Nos. AFIJSN 0110581 through 011366 | 15.00 | 835.00 | \$12,525.00 |
| 08/20/13 | WLR | Review protocol and prepare correspondence to Jason Rosell re prioritizing document items (.9) and reply to email from Nina Hong re same (.2) | 1.10 | 595.00 | \$654.50 |
| 08/20/13 | WLR | Document review—Debtors production re RCUCCJSN10367663 through RCUCCJSN10367962 | 2.00 | 595.00 | \$1,190.00 |
| 08/20/13 | WLR | Document review—Debtors production re RCUCCJSN10488911 through RCUCCJSN10489583 | 6.50 | 595.00 | \$3,867.50 |
| 08/20/13 | WLR | Review complaints, timelines and protocol re major events, including most important loans | 0.60 | 595.00 | \$357.00 |
| 08/20/13 | WLR | Review correspondence from Jason Rosell re other swaps and pre-petition financial condition | 0.10 | 595.00 | \$59.50 |
| 08/20/13 | WLR | Review correspondence from Reema Abdelhamid re document review procedures | 0.10 | 595.00 | \$59.50 |
| 08/20/13 | JEO | Document review (Walter production). | 4.50 | 695.00 | \$3,127.50 |
| 08/20/13 | RMS | Document review - Deloitte production re DT006539 through DT009631. | 6.10 | 625.00 | \$3,812.50 |
| 08/20/13 | RMS | Review of memo on Cerberus and Treasury investment in AFI (relevant to my current document review). | 0.30 | 625.00 | \$187.50 |
| 08/20/13 | RMS | Email exchange with Linda F. Cantor regarding her question regarding document review. | 0.20 | 625.00 | \$125.00 |
| 08/20/13 | RMS | Review of memoranda on GMAC bank restructuring in 2006 (relevant to my current document review). | 0.20 | 625.00 | \$125.00 |
| 08/20/13 | RMS | Telephone conference with Jeffrey P. Nolan regarding document review for auditors' productions. | 0.20 | 625.00 | \$125.00 |
| 08/20/13 | RMS | Email exchange with Jason H. Rosell regarding document review questions. | 0.20 | 625.00 | \$125.00 |
| 08/20/13 | RMS | Email exchange with Linda F. Cantor regarding her document review question. | 0.10 | 625.00 | \$62.50 |
| 08/20/13 | RJF | Research regarding opposition to motion to amend. | 1.00 | 975.00 | \$975.00 |
| 08/20/13 | RJF | Office conferences with Maria Bove, John A. Morris regarding opposition to motion to amend. | 0.70 | 975.00 | \$682.50 |
| 08/20/13 | RJF | Telephone conference with Gadsden regarding indenture issue. | 0.30 | 975.00 | \$292.50 |
| 08/20/13 | RJF | Office conference with John A. Morris regarding indenture | 0.20 | 975.00 | \$195.00 |

Invoice number 103564

73839 00001

Page 31

| | | | | | |
|----------|-----|---|------|--------|------------|
| | | issue. | | | |
| 08/20/13 | RJF | Review motion to amend and research for opposition. | 0.80 | 975.00 | \$780.00 |
| 08/20/13 | RJF | Office conferences with John A. Morris, Maria Bove regarding opposition to motion to amend. | 0.30 | 975.00 | \$292.50 |
| 08/20/13 | RJF | Call with Kramer, Morris regarding meet and confer issues. | 0.40 | 975.00 | \$390.00 |
| 08/20/13 | RJF | Meet and confer with JSNs. | 1.00 | 975.00 | \$975.00 |
| 08/20/13 | RJF | Followup conference with Kramer Levin, debtors' counsel regarding discovery. | 0.30 | 975.00 | \$292.50 |
| 08/20/13 | MB | Office conference with J. Morris, J. Rosell re response to UMB motion to amend answer (.2); office conferences with R. Feinstein re same (.2), | 0.40 | 675.00 | \$270.00 |
| 08/20/13 | MB | Office conference with R. Feinstein re research for response to UMB motion to amend answer. | 0.10 | 675.00 | \$67.50 |
| 08/20/13 | MB | Research re response to UMB motion to amend answer. | 4.90 | 675.00 | \$3,307.50 |
| 08/20/13 | MB | Review UMB motion to amend answer (.8) and declaration in support (.4). | 1.20 | 675.00 | \$810.00 |
| 08/20/13 | JAM | E-mail to R. Feinstein, G. Horowitz (others) re motion to amend, depositions (1.1); e-mails with G. Horowitz (others) re depositions (.1); telephone conference meet and confer with all counsel re discovery (1.0); telephone conference with all counsel, court re scheduling (.1); telephone conference with R. Feinstein, G. Horowitz, T. Foudy, S. Englehardt re discovery, depositions (.3); telephone conference with D. Newman re answer (.1); meet with R. Feinstein re motion to amend (.1); telephone conference with H. Kevane re preference expert (.1); e-mail to H. Kevane re preference expert (.1); telephone conference with G. Horowitz re preference expert (.1); e-mail to R. Feinstein re indenture expert (.1); review UMB motion to amend (1.3); meet with R. Feinstein re UMB motion to amend (.1); meet with R. Feinstein, M. Bove re motion to amend (.1); draft opposition to UMB motion to amend (2.4); telephone conference with S. Kivelson re Banc of America subpoena (.2); meet with R. Feinstein re indenture expert (.2). | 7.50 | 835.00 | \$6,262.50 |
| 08/20/13 | VAN | Document review - Deloitte and Ally production | 6.50 | 695.00 | \$4,517.50 |
| 08/20/13 | TMK | Document review - RCUCCJSN10769634 through RCUCCJSN10771205, and review team's inquiries regarding categorization of specific documents. | 4.30 | 525.00 | \$2,257.50 |
| 08/20/13 | TMK | Document review - RCUCCJSN10771206 through RUCCJSN10771560. | 1.30 | 525.00 | \$682.50 |
| 08/20/13 | GSG | Confer with H. Kevane re Alix Partners report and preference claim. | 0.30 | 625.00 | \$187.50 |
| 08/20/13 | GSG | Review documents WALTER 21614-42842. | 5.60 | 625.00 | \$3,500.00 |
| 08/20/13 | GSG | Brief research re new value defense to preference claim. | 0.40 | 625.00 | \$250.00 |
| 08/20/13 | JHR | Research re: FRCP 30 and 45 re: deposition notices and subpoenas | 0.40 | 450.00 | \$180.00 |
| 08/20/13 | JHR | Review UMB motion to amend answer | 0.60 | 450.00 | \$270.00 |
| 08/20/13 | JHR | Review D. Golden declaration in support of UMB motion to amend answer | 0.30 | 450.00 | \$135.00 |
| 08/20/13 | JHR | Correspondence with PSZJ document review team re: | 0.60 | 450.00 | \$270.00 |

Invoice number 103564

73839 00001

Page 32

| | | | | | |
|----------|------|--|-------|--------|-------------|
| | | various document review issues | | | |
| 08/20/13 | JHR | Prepare daily document review status report | 0.40 | 450.00 | \$180.00 |
| 08/20/13 | JHR | Research re: 547(c)(5) per M. Bove | 1.20 | 450.00 | \$540.00 |
| 08/20/13 | JHR | Document review - Citi production re: CITI0001 to CITI00000115 | 5.80 | 450.00 | \$2,610.00 |
| 08/20/13 | JHR | Correspondence with PSZJ document reviewers re: document review issues | 0.40 | 450.00 | \$180.00 |
| 08/20/13 | JHR | Phone call with H. Kevane re: H5 and preference analysis | 0.30 | 450.00 | \$135.00 |
| 08/20/13 | JHR | Review Debtors letter re: JSN deposition notices | 0.30 | 450.00 | \$135.00 |
| 08/20/13 | JHR | Review draft letter from Committee to Judge Glenn re: JSN deposition notices | 0.20 | 450.00 | \$90.00 |
| 08/20/13 | JJK | Doc. review and emails Rosell, team on doc. review issues. | 2.10 | 645.00 | \$1,354.50 |
| 08/20/13 | JJK | Doc. review (Walter production). | 2.90 | 645.00 | \$1,870.50 |
| 08/20/13 | JJK | Doc. review (Walter production). | 1.00 | 645.00 | \$645.00 |
| 08/20/13 | JJK | Team emails on doc. review matters (Rosell, Ramseyer, Hong, et al.). | 0.40 | 645.00 | \$258.00 |
| 08/20/13 | TJB | Retrieve cases from Westlaw re motion to amend or confirm time to answer | 0.40 | 245.00 | \$98.00 |
| 08/21/13 | BG | Review and tag documents (Ally production). | 4.50 | 750.00 | \$3,375.00 |
| 08/21/13 | CHM | Document review - Prod6 CON 105. | 8.00 | 475.00 | \$3,800.00 |
| 08/21/13 | EMB | Review and code documents produced by debtors / PSZJ Bates Nos. AFIJSN 004752-5146. | 4.50 | 775.00 | \$3,487.50 |
| 08/21/13 | EMB | Review multiple emails from document reviewers regarding coding of particular types of documents. | 1.00 | 775.00 | \$775.00 |
| 08/21/13 | GFB | Review emails from Jason Rosell, Gail Greenwood, Nina Hong, and Linda Cantor regarding tagging issues in connection with document review and analysis; review email from Jeff Berman regarding work status and draft response. | 0.20 | 645.00 | \$129.00 |
| 08/21/13 | HCK | Draft, revise and edit issues list for AP report regarding preference count and memos to/from J. Morris re same. | 1.20 | 850.00 | \$1,020.00 |
| 08/21/13 | HCK | Review J. Morris comments to AP issue outline and revise/circulate amended version. | 0.30 | 850.00 | \$255.00 |
| 08/21/13 | HCK | Further review Centerview collateral analysis and compare AP September 2012 collateral analysis and further revise AP issue outline and distribute to J. Morris, et al. | 0.90 | 850.00 | \$765.00 |
| 08/21/13 | HCK | Review/analyze Examiner Appendix re Debtor financing transactions and collateral sources. | 1.20 | 850.00 | \$1,020.00 |
| 08/21/13 | HCK | Review/analyze Examiner report re financial condition assessment. | 1.20 | 850.00 | \$1,020.00 |
| 08/21/13 | IAWN | Review JSN 72031 - 73157 | 4.30 | 795.00 | \$3,418.50 |
| 08/21/13 | IAWN | Review Jason Rosell emails re important documents and issues | 0.40 | 795.00 | \$318.00 |
| 08/21/13 | JPN | Receive responses from J. Roswell and Litigation Team regarding tagging of new credit instruments; Review various discussions regarding tagging. | 0.50 | 625.00 | \$312.50 |
| 08/21/13 | LFC | Document review - Ally Production re: Bates Nos. AFIJSN 0113167 through 0114809 | 12.00 | 835.00 | \$10,020.00 |
| 08/21/13 | WLR | Document review—Debtors production re RCUCCJSN10489583 through RCUCCJSN10490671 | 11.10 | 595.00 | \$6,604.50 |

Invoice number 103564

73839 00001

Page 33

| | | | | | |
|----------|-----|--|------|--------|------------|
| 08/21/13 | JEO | Document review (Walter production). | 6.50 | 695.00 | \$4,517.50 |
| 08/21/13 | RMS | Document review - Deloitte production re DT009632 through DT012976. | 6.20 | 625.00 | \$3,875.00 |
| 08/21/13 | RMS | Review of Deloitte documents regarding 2006 GMAC Bank restructuring. | 0.20 | 625.00 | \$125.00 |
| 08/21/13 | RMS | Email exchange with Jason H. Rosell and Gail S. Greenwood regarding review of Deloitte production. | 0.20 | 625.00 | \$125.00 |
| 08/21/13 | RJF | Emails Kramer regarding expert witness on indentures. | 0.30 | 975.00 | \$292.50 |
| 08/21/13 | RJF | Review preference issue list. | 0.30 | 975.00 | \$292.50 |
| 08/21/13 | RJF | Review JSN deposition notices, internal emails regarding same. | 0.30 | 975.00 | \$292.50 |
| 08/21/13 | RJF | Review correspondence to court regarding discovery disputes. | 0.30 | 975.00 | \$292.50 |
| 08/21/13 | MB | Review cases cited in UMB's motion to amend answer. | 1.60 | 675.00 | \$1,080.00 |
| 08/21/13 | MB | Research re Rule 15 (re UMB motion to amend answer) (.6); office conference with J. Morris re same (.2). | 0.80 | 675.00 | \$540.00 |
| 08/21/13 | MB | Draft portion of opposition to UMB motion to amend re Rule 16. | 3.50 | 675.00 | \$2,362.50 |
| 08/21/13 | JAM | Draft opposition to UMB motion to amend (2.0); disclosure statement hearing (2.8); telephone conference with R. Feinstein re status, contractual construction expert (.1); review/revise H. Kevane preference analysis (.3); e-mail to H. Kevane, G. Greenwood, R. Feinstein re H. Kevane preference analysis (.1); review correspondence to Court re discovery disputes (.4); telephone conference with R. Feinstein, G. Horowitz, T. Foudy, C. Siegel re court conference on discovery disputes (.8); draft communication to Committee re retention of James Gadsden for expert testimony (.9); e-mail to J. Gadsden re expert testimony (.3); telephone conference with J. Gadsden re expert testimony (.2); meet with M. Bove re opposition to motion to amend (.1); revisions to communication to Committee re J. Gadsden (.2); review cases cited in UMB brief on motion to amend (.5); e-mails with J. Rosell, B. Carney, D. Newman re third party production of documents (.1); telephone conference with S. Kivelson re Banc of America production of documents (.1). | 8.90 | 835.00 | \$7,431.50 |
| 08/21/13 | VAN | Document review - US Bank production, part 2 | 4.40 | 695.00 | \$3,058.00 |
| 08/21/13 | TMK | Document review - RUCCJSN10771560 through RCUCCJSN10772153, and review team's inquiries regarding categorization of specific documents. | 2.70 | 525.00 | \$1,417.50 |
| 08/21/13 | GSG | Revise document AFI JSN spreadsheets and remaining documents from batch. | 2.10 | 625.00 | \$1,312.50 |
| 08/21/13 | GSG | Research re new value defense re preference claim. | 0.80 | 625.00 | \$500.00 |
| 08/21/13 | JHR | Review 8/15 JSN 30(b)(6) and deposition notices | 0.50 | 450.00 | \$225.00 |
| 08/21/13 | JHR | Review complaint and exhibits in preparation for H5 meeting | 0.60 | 450.00 | \$270.00 |
| 08/21/13 | JHR | Revise Committee order of proof | 1.40 | 450.00 | \$630.00 |
| 08/21/13 | JHR | Correspondence with PSZJ document reviewers re: various document review issues | 0.60 | 450.00 | \$270.00 |
| 08/21/13 | JHR | Conference with H5 and MoFo/Curtis/Kramer re: | 3.10 | 450.00 | \$1,395.00 |

Invoice number 103564

73839 00001

Page 34

| | | | | | |
|----------|------|---|------|--------|------------|
| | | discovery issues | | | |
| 08/21/13 | JHR | Correspondence with Kramer and MoFo/Curtis re: H5 documents | 0.40 | 450.00 | \$180.00 |
| 08/21/13 | JHR | Correspondence with PSZJ document reviewers re: various document review issues | 0.70 | 450.00 | \$315.00 |
| 08/21/13 | JHR | Review MoFo / W&C / Akin Gump letters to Judge Glenn re: deposition scheduling dispute | 0.60 | 450.00 | \$270.00 |
| 08/21/13 | JHR | Revise Committee draft order of proof | 1.40 | 450.00 | \$630.00 |
| 08/21/13 | JHR | Correspondence with PSZJ document reviewers re: document review issues | 0.50 | 450.00 | \$225.00 |
| 08/21/13 | JHR | Prepare daily document review status report | 0.20 | 450.00 | \$90.00 |
| 08/21/13 | JJK | Doc. review (Walter production). | 2.90 | 645.00 | \$1,870.50 |
| 08/21/13 | JJK | Doc. review (Walter production) (5.6); emails Rosell, Ramseyer re: doc. review issues (.3). | 5.90 | 645.00 | \$3,805.50 |
| 08/22/13 | JPN | Review documents for tagging; PWC 05355-05385 (2.2); Review documents AFI/JSN 76400-76520 (3.0); Review multiple tagging questions from the Litigation Team (.3). | 4.50 | 625.00 | \$2,812.50 |
| 08/22/13 | GSG | Research re 547 (c)(5) and date of under secured states vs. petition. | 0.50 | 625.00 | \$312.50 |
| 08/22/13 | BG | Review and tag documents (Ally production). | 4.20 | 750.00 | \$3,150.00 |
| 08/22/13 | EMB | Review and code documents produced by debtors / PSZJ through Bates Nos. AFIJSN 0032477. | 2.00 | 775.00 | \$1,550.00 |
| 08/22/13 | EMB | Review multiple emails from document reviewers regarding coding of particular types of documents. | 0.50 | 775.00 | \$387.50 |
| 08/22/13 | GFB | Review emails from Jason Rosell, Nina Hong, and Tory Newmark regarding tagging issues in connection with document review and analysis. | 0.20 | 645.00 | \$129.00 |
| 08/22/13 | HCK | Prepare for today's conference call with AP re expert witness report. | 0.40 | 850.00 | \$340.00 |
| 08/22/13 | HCK | All-hands call with AP and J. Morris, G. Greenwood re preference count case in chief. | 1.00 | 850.00 | \$850.00 |
| 08/22/13 | HCK | Follow-up meeting with G. Greenwood re further research re preference count. | 0.40 | 850.00 | \$340.00 |
| 08/22/13 | HCK | Confer with G. Greenwood re preference research and review same. | 0.60 | 850.00 | \$510.00 |
| 08/22/13 | HCK | Memos to/from T. Toaso, et al. re preference count. | 0.10 | 850.00 | \$85.00 |
| 08/22/13 | HCK | Conference with M. Bove and J. Rosell re opposition to MTA re preference defenses. | 0.40 | 850.00 | \$340.00 |
| 08/22/13 | HCK | Further research/outline case in chief for preference claim. | 1.70 | 850.00 | \$1,445.00 |
| 08/22/13 | IAWN | Review 73158 - 73390 | 4.00 | 795.00 | \$3,180.00 |
| 08/22/13 | IAWN | Review Jason Rosell emails re important documents and issues | 0.70 | 795.00 | \$556.50 |
| 08/22/13 | JKH | Doc-Rev-Debtor's Production RCUCCJSN 10477197-10477849. | 6.40 | 775.00 | \$4,960.00 |
| 08/22/13 | LFC | Document review - Ally Production re: Bates Nos. AFIJSN 0114810 through 0116225 | 4.80 | 835.00 | \$4,008.00 |
| 08/22/13 | WLR | Document review—Debtors production re RCUCCJSN10490671 through RCUCCJSN10490842 | 2.30 | 595.00 | \$1,368.50 |
| 08/22/13 | JEO | Document review - PWC production | 5.00 | 695.00 | \$3,475.00 |

Invoice number 103564

73839 00001

Page 35

| | | | | | |
|----------|-----|---|-------|--------|-------------|
| 08/22/13 | RMS | Document review - Deloitte and Ally production re DT 012977 through DT 013642, DT039640 through DT040814 and AFIJSN-0064984 through AFIJSN-0065035. | 7.10 | 625.00 | \$4,437.50 |
| 08/22/13 | RMS | Email exchange with Jason H. Rosell regarding document review. | 0.20 | 625.00 | \$125.00 |
| 08/22/13 | RJF | Revise opposition to UMB motion to amend. | 2.30 | 975.00 | \$2,242.50 |
| 08/22/13 | RJF | Emails Curtis, John A. Morris regarding document production review, H-5. | 0.40 | 975.00 | \$390.00 |
| 08/22/13 | RJF | Emails regarding deposition scheduling. | 0.30 | 975.00 | \$292.50 |
| 08/22/13 | RJF | Telephone conferences with John A. Morris regarding discovery conference. | 0.40 | 975.00 | \$390.00 |
| 08/22/13 | MB | Draft portion of brief re futility of amendment to answer (2.1); office conference with J. Rosell and H. Kevane re same (.2). | 2.30 | 675.00 | \$1,552.50 |
| 08/22/13 | MB | Revise entire opposition to UMB motion to amend. | 2.20 | 675.00 | \$1,485.00 |
| 08/22/13 | MB | Office conference with J. Rosell re 547(c)(5). | 0.10 | 675.00 | \$67.50 |
| 08/22/13 | MB | Email to J. Morris re additional points re Rule 7012(a) for response to motion to amend. | 0.10 | 675.00 | \$67.50 |
| 08/22/13 | MB | Review cases cited by UMB re scheduling order/expedited litigation issue. | 1.00 | 675.00 | \$675.00 |
| 08/22/13 | TJB | Document review re: documents listed on chart of transactional documents | 3.20 | 245.00 | \$784.00 |
| 08/22/13 | JAM | E-mails with R. Feinstein, M. Bove re opposition to UMB motion to amend (.2); draft opposition to motion to amend (6.9); telephone conference with M. Landy re expert report (0.2); telephone conference with M. Landy, H. Kevane, G. Greenwood re Alix expert report (.4); communications with M. Bove re opposition to UMB motion to amend (.4); court conference re discovery (1.6); meeting with J. Rosell, MoFo, Kramer, Curtis re litigation strategy (1.8); telephone conference with R. Feinstein re court conference, status (.1); telephone conference with C. Gillman re Banc of America subpoena (.2); e-mails with R. Abdelhamid re document review (.2); e-mails with R. Feinstein re document review (.2). | 12.20 | 835.00 | \$10,187.00 |
| 08/22/13 | VAN | Document review - US Bank production part 2 | 4.60 | 695.00 | \$3,197.00 |
| 08/22/13 | VAN | Document review - Ally production | 1.00 | 695.00 | \$695.00 |
| 08/22/13 | VAN | Document review - Deloitte production | 1.90 | 695.00 | \$1,320.50 |
| 08/22/13 | TMK | Document review - RCUCCJSN10772153 through RCUCCJSN10772442, and review team's inquiries regarding categorization of specific documents. | 3.90 | 525.00 | \$2,047.50 |
| 08/22/13 | GSG | Conference call with Alix Partners re preference claims and expert report. | 1.00 | 625.00 | \$625.00 |
| 08/22/13 | GSG | Research re preference value and damage defamation; confer with H. Kevane re same. | 1.40 | 625.00 | \$875.00 |
| 08/22/13 | GSG | Review documents DT 3324-36935 re tags. | 3.20 | 625.00 | \$2,000.00 |
| 08/22/13 | JHR | Review select portions of Debtors production to Examiner provided by Kramer Levin | 1.30 | 450.00 | \$585.00 |
| 08/22/13 | JHR | Review notes security agreement and related documents re: classification of inventory and accounts | 0.70 | 450.00 | \$315.00 |

Invoice number 103564

73839 00001

Page 36

| | | | | | |
|----------|------|--|-------|--------|------------|
| 08/22/13 | JHR | Meet with T. Brown re: collection of transactional documents | 0.40 | 450.00 | \$180.00 |
| 08/22/13 | JHR | Document review - Ally production re: AFIJSN_0047596 through AFIJSN_0066070 | 6.90 | 450.00 | \$3,105.00 |
| 08/22/13 | JHR | Conference with J. Morris, MoFo and Kramer re: litigation strategy | 1.20 | 450.00 | \$540.00 |
| 08/22/13 | JHR | Correspondence with PSZJ document review team re: document review issues | 0.40 | 450.00 | \$180.00 |
| 08/22/13 | JHR | Document review - Ally production re: AFIJSN_0065805 to AFIJSN_0066263 | 1.70 | 450.00 | \$765.00 |
| 08/22/13 | JHR | Document review - Ally production re: AFIJSN_0066263 to AFIJSN_0066278 | 0.40 | 450.00 | \$180.00 |
| 08/22/13 | JJK | Emails Rosell, Hong, et al, on doc. review issues; doc. review. | 6.80 | 645.00 | \$4,386.00 |
| 08/22/13 | JJK | Emails Rosell, Newmark, Greenwood, et al. on doc. review issues; doc. review. | 2.30 | 645.00 | \$1,483.50 |
| 08/22/13 | CHM | Document review - Prod7 CON 47; Prod7 CON 48. | 12.00 | 475.00 | \$5,700.00 |
| 08/23/13 | GSG | Conference call with Alix, H. Kevane re preference claim and expert report. | 0.90 | 625.00 | \$562.50 |
| 08/23/13 | GSG | Review documents DT 036935 through end. | 1.30 | 625.00 | \$812.50 |
| 08/23/13 | GSG | Review documents AFI JSN 550-8800. | 4.40 | 625.00 | \$2,750.00 |
| 08/23/13 | JPN | Review documents PWC 05386-5400, PWC 06200-6300 (2.3); Review PWC documents from 06301-06404 (1.0); Review emails from the Litigation Team regarding categorization of documents and tag (.3). | 3.60 | 625.00 | \$2,250.00 |
| 08/23/13 | JPN | Draft emails to J.Rosell regarding tagging of documents. | 0.30 | 625.00 | \$187.50 |
| 08/23/13 | HCK | Further draft, research outline for AP expert report re preference count. | 1.60 | 850.00 | \$1,360.00 |
| 08/23/13 | LAF | Cite check motion to amend answer opposition. | 1.30 | 295.00 | \$383.50 |
| 08/23/13 | BG | Review and tag documents (Ally production). | 3.00 | 750.00 | \$2,250.00 |
| 08/23/13 | CHM | Document Review - Batch 20130801_AFIJSN001-00009. | 14.90 | 475.00 | \$7,077.50 |
| 08/23/13 | EMB | Review and code documents produced by debtors / PSZJ Bates Nos. through AFIJSN 0032499. | 3.50 | 775.00 | \$2,712.50 |
| 08/23/13 | EMB | Review multiple emails from document reviewers regarding coding of documents. | 0.50 | 775.00 | \$387.50 |
| 08/23/13 | GFB | Review emails from Jason Rosell, Cia Mackle, and Nina Hong regarding tagging issues in connection with document review and analysis. | 0.20 | 645.00 | \$129.00 |
| 08/23/13 | HCK | Prepare for (.3); and attend all-hands conference call with Alix, G. Greenwood re AP expert report re preference count (.9). | 1.20 | 850.00 | \$1,020.00 |
| 08/23/13 | HCK | Further review Examiner report re solvency assessment. | 0.30 | 850.00 | \$255.00 |
| 08/23/13 | IAWN | Review JSN 73390 - 73664 | 6.50 | 795.00 | \$5,167.50 |
| 08/23/13 | IAWN | Review JSN 73390 - 73664 | 6.50 | 795.00 | \$5,167.50 |
| 08/23/13 | LFC | Document review - Ally Production re: Bates Nos. AFIJSN 0116226 through 0116716 | 3.50 | 835.00 | \$2,922.50 |
| 08/23/13 | JEO | Document review - PWC and Walter production. | 3.00 | 695.00 | \$2,085.00 |
| 08/23/13 | JEO | Document review - review Walter & PWC production | 5.00 | 695.00 | \$3,475.00 |
| 08/23/13 | RMS | Document review - Ally production re AFIJSN-0065036 | 3.50 | 625.00 | \$2,187.50 |

Invoice number 103564

73839 00001

Page 37

| | | | | | |
|----------|-----|---|------|--------|------------|
| | | through AFIJSN-065161. | | | |
| 08/23/13 | RMS | Email exchange with Jason H. Rosell regarding document review questions. | 0.20 | 625.00 | \$125.00 |
| 08/23/13 | RMS | Review of loan and other relevant documents related to document review. | 1.00 | 625.00 | \$625.00 |
| 08/23/13 | RJF | Review comments to opposition to motion to amend. | 0.30 | 975.00 | \$292.50 |
| 08/23/13 | RJF | Review transcript of discovery conference. | 0.50 | 975.00 | \$487.50 |
| 08/23/13 | MB | Final review and revisions to opposition to UMB motion to amend answer. | 0.80 | 675.00 | \$540.00 |
| 08/23/13 | MB | Review and comment on J. Morris declaration for opposition to UMB motion to amend. | 0.20 | 675.00 | \$135.00 |
| 08/23/13 | MB | Revise J. Morris declaration in support of opposition to UMB motion to amend. | 0.30 | 675.00 | \$202.50 |
| 08/23/13 | MB | Review comments to opposition to UMB motion to amend. | 0.30 | 675.00 | \$202.50 |
| 08/23/13 | MB | Research re additional Rule 16 cases. | 0.70 | 675.00 | \$472.50 |
| 08/23/13 | MB | Review and comment on revised opposition to UMB motion to amend. | 0.40 | 675.00 | \$270.00 |
| 08/23/13 | TJB | Locate items listed on chart on transactional documents listed on relativity's database | 2.90 | 245.00 | \$710.50 |
| 08/23/13 | TJB | Prepare for filing of Official Committee of Unsecured Creditors' Opposition to Defendant UMB Bank, N.A.'s Motion for Confirmation of Time to Answer and accompanying declaration | 1.60 | 245.00 | \$392.00 |
| 08/23/13 | TJB | File Committee Opposition to UMB Bank's Motion for Confirmation of Time to Answer (.4) and Declaration of John A. Morris in Support of the Committee's Opposition to Defendant UMB Bank, N.A.'s Motion for Confirmation of Time to Answer (.3) | 0.70 | 245.00 | \$171.50 |
| 08/23/13 | JAM | Review/revise opposition to UMB motion to amend (4.1); draft J. Morris declaration for opposition to motion to amend (1.2); meet with J. Rosell re status, deposition preparation (.1); e-mails with R. Feinstein, C. Siegel, J. Rosell, G. Horowitz, M. Bove re opposition brief (.2). | 5.60 | 835.00 | \$4,676.00 |
| 08/23/13 | VAN | Document review - Ally and Deloitte productions | 7.20 | 695.00 | \$5,004.00 |
| 08/23/13 | TMK | Document review - RCUCCJSN10772442 through RCUCCJSN10773455, and review team's inquiries regarding categorization of specific documents. | 6.10 | 525.00 | \$3,202.50 |
| 08/23/13 | TMK | Confer with J. Rosell regarding document review. | 0.20 | 525.00 | \$105.00 |
| 08/23/13 | JHR | Revise objection to UMB motion to amend answer | 1.90 | 450.00 | \$855.00 |
| 08/23/13 | JHR | Review debtors document requests re: 547(c)(5) defense | 0.40 | 450.00 | \$180.00 |
| 08/23/13 | JHR | Correspondence with PSZJ document review team re: document review issues | 0.50 | 450.00 | \$225.00 |
| 08/23/13 | JHR | Conference call with H5 / MoFo / Kramer Levin re: scope of project | 0.80 | 450.00 | \$360.00 |
| 08/23/13 | JHR | Revise PSZJ work in process list | 0.30 | 450.00 | \$135.00 |
| 08/23/13 | JHR | Document review - Ally production re: AFIJSN_0066278 to AFIJSN_0066388 | 2.60 | 450.00 | \$1,170.00 |
| 08/23/13 | JHR | Revise Committee opposition to UMB motion to amend and prepare to file | 0.40 | 450.00 | \$180.00 |
| 08/23/13 | JHR | Revise J. Morris declaration in support of opposition to | 0.30 | 450.00 | \$135.00 |

Invoice number 103564

73839 00001

Page 38

| | | | | | |
|----------|------|--|-------|--------|------------|
| | | UMB motion to amend and prepare to file | | | |
| 08/23/13 | JHR | Correspondence with PSZJ document reviewers re: various document review issues | 0.80 | 450.00 | \$360.00 |
| 08/23/13 | JHR | Correspondence with H5 re: coordination of analysis with deposition schedule | 0.40 | 450.00 | \$180.00 |
| 08/23/13 | JJK | Doc. review (Walter production) (3.9); emails Rosell, et al. on doc. review issues. (.4). | 4.30 | 645.00 | \$2,773.50 |
| 08/23/13 | JJK | Emails Rosell, Mackle, Hong, et al. on doc. review; doc. review. | 1.00 | 645.00 | \$645.00 |
| 08/24/13 | JPN | Review documents PWC 06328-06340 spreadsheet and matrices. | 0.60 | 625.00 | \$375.00 |
| 08/24/13 | JPN | Review documents PWC 06342-06537. | 1.80 | 625.00 | \$1,125.00 |
| 08/24/13 | JPN | Review emails regarding numerous tagging of documents and rationale employed. | 0.60 | 625.00 | \$375.00 |
| 08/24/13 | BG | Review and tag documents (Ally production). | 1.70 | 750.00 | \$1,275.00 |
| 08/24/13 | CHM | Document Review - Batches 20130801_AFIJSN001-00016; 20130801_AFIJSN003-00007. | 13.70 | 475.00 | \$6,507.50 |
| 08/24/13 | GFB | Review emails from Jason Rosell, Cia Mackle, Gail Greenwood, and Tory Newmark regarding tagging issues in connection with document review and analysis. | 0.20 | 645.00 | \$129.00 |
| 08/24/13 | IAWN | Review JSN 73665 - 73807 | 3.50 | 795.00 | \$2,782.50 |
| 08/24/13 | IAWN | Review Jason Rosell emails re important documents and issues | 0.50 | 795.00 | \$397.50 |
| 08/24/13 | JKH | Review Debtor's documents RCUCCJSN 10478472-end of batch. | 0.50 | 775.00 | \$387.50 |
| 08/24/13 | LFC | Document review - Ally Production re: Bates Nos. AFIJSN 0116717 through 0116871 | 0.70 | 835.00 | \$584.50 |
| 08/24/13 | JEO | Document review - review Walter & PWC production | 5.00 | 695.00 | \$3,475.00 |
| 08/24/13 | VAN | Document review - Deloitte production | 4.70 | 695.00 | \$3,266.50 |
| 08/24/13 | JHR | Correspondence with PSZJ document review team re: various document review issues | 0.50 | 450.00 | \$225.00 |
| 08/24/13 | JHR | Document review - PwC production PWC08793 to PWC09039 | 1.60 | 450.00 | \$720.00 |
| 08/24/13 | JJK | Emails Mackle, Rosell, Greenwood, Newmark, et al. on doc. review issues. | 0.40 | 645.00 | \$258.00 |
| 08/25/13 | GSG | Review documents AFI JSN 8800-22891. | 1.80 | 625.00 | \$1,125.00 |
| 08/25/13 | JPN | Review documents PWC 06539-06644 (1.8); Review numerous emails regarding tagging and deadlines for review (.3); Draft correspondence to J. Rosell regarding tagging of PWC records and deadlines (.2). | 2.30 | 625.00 | \$1,437.50 |
| 08/25/13 | JPN | Document review PWC 06647-PWC07308 and tag for appropriate categorization. | 4.00 | 625.00 | \$2,500.00 |
| 08/25/13 | JPN | Document review PWC 07310-7555. | 2.30 | 625.00 | \$1,437.50 |
| 08/25/13 | JPN | Document review PWC 07758-07833. | 1.50 | 625.00 | \$937.50 |
| 08/25/13 | CHM | Document Review - Batch 20130801_AFIJSN003-00007. | 2.00 | 475.00 | \$950.00 |
| 08/25/13 | CHM | Document Review - Batch PROD006 CON00097. | 14.00 | 475.00 | \$6,650.00 |
| 08/25/13 | GFB | Review and revise tagging in connection with document review. | 3.50 | 645.00 | \$2,257.50 |

Invoice number 103564

73839 00001

Page 39

| | | | | | |
|----------|------|--|-------|--------|------------|
| 08/25/13 | IAWN | Review JSN 73808 - end | 4.00 | 795.00 | \$3,180.00 |
| 08/25/13 | IAWN | Review Jason Rosell emails re important documents and issues | 0.30 | 795.00 | \$238.50 |
| 08/25/13 | WLR | Review correspondence and attached documents relating to classification of produced documents | 2.80 | 595.00 | \$1,666.00 |
| 08/25/13 | WLR | Document review—Debtors production re RCUCCJSN10490842 through RCUCCJSN10492662 | 14.30 | 595.00 | \$8,508.50 |
| 08/25/13 | RMS | Document review - Ally production re AFIJSN-0070557 through AFIJSN-0070570. | 0.40 | 625.00 | \$250.00 |
| 08/25/13 | TMK | Review team's inquiries regarding categorization of specific documents. | 0.70 | 525.00 | \$367.50 |
| 08/25/13 | JHR | Correspondence with PSZJ document review team re: document review issues | 0.60 | 450.00 | \$270.00 |
| 08/25/13 | JKK | Emails Rosell, Mackle, Ramseyer, et al. on doc. review issues. | 0.70 | 645.00 | \$451.50 |
| 08/26/13 | CHM | Document review - go through prior reviewed batches to make sure PATI/RAHI agreements tagged appropriately; borrowing base reports tagged appropriately. | 9.00 | 475.00 | \$4,275.00 |
| 08/26/13 | DAZ | Review recent pleadings (.5); and correspondence (.5); re JSN adversary. | 1.00 | 975.00 | \$975.00 |
| 08/26/13 | EMB | Review / coding of documents produced by debtors / PSZJ through Bates Nos. AFIJSN 0032577. | 4.50 | 775.00 | \$3,487.50 |
| 08/26/13 | GFB | Review email from Ellen Tobin regarding doc review status, and draft response; review reply. | 0.10 | 645.00 | \$64.50 |
| 08/26/13 | HCK | Memos to/from M. Landy and J. Morris re Debtor due diligence. | 0.30 | 850.00 | \$255.00 |
| 08/26/13 | HCK | Further develop outline for AP expert report re preference count and analyze files, schedules. | 1.70 | 850.00 | \$1,445.00 |
| 08/26/13 | HCK | Further research re preference count in JSN complaint. | 0.20 | 850.00 | \$170.00 |
| 08/26/13 | JKH | Emails from, to Tobin regarding batch review status. | 0.10 | 775.00 | \$77.50 |
| 08/26/13 | RMS | Document review - Ally production re AFIJSN-0070571 through AFIJSN-0070789 (large spreadsheets that were not reviewed previously only). | 1.50 | 625.00 | \$937.50 |
| 08/26/13 | RMS | Email exchange with Nina L. Hong regarding document review. | 0.10 | 625.00 | \$62.50 |
| 08/26/13 | RJF | Internal emails regarding document review and deposition preparation with DH, JR, JM. | 0.30 | 975.00 | \$292.50 |
| 08/26/13 | MB | Office conference with J. Rosell re UMB motion to amend; trial schedule; trial brief. | 0.30 | 675.00 | \$202.50 |
| 08/26/13 | TJB | Pull UCC-3 forms off of relativity database as requested by Jason H. Rosell | 2.70 | 245.00 | \$661.50 |
| 08/26/13 | JAM | Review Security Agreement re Lien releases, Collateral Agent's duties and rights (1.7). | 1.70 | 835.00 | \$1,419.50 |
| 08/26/13 | TMK | Review team's inquiries regarding categorization of specific documents. | 0.20 | 525.00 | \$105.00 |
| 08/26/13 | GSG | Review additional ResCap pleadings re history of exchange agreements; confer with J. Rosell re document review. | 0.70 | 625.00 | \$437.50 |
| 08/26/13 | GSG | Review documents AFI JSN through end. | 3.10 | 625.00 | \$1,937.50 |
| 08/26/13 | JHR | Research document production re: pari passu third lien | 0.70 | 450.00 | \$315.00 |

Invoice number 103564

73839 00001

Page 40

| | | | | | |
|----------|------|---|------|--------|------------|
| | | indebtedness agreements | | | |
| 08/26/13 | JHR | Correspondence with J. Morris and MoFo/Curtis re: pari passu third lien indebtedness agreements | 0.30 | 450.00 | \$135.00 |
| 08/26/13 | JHR | Review Wells Fargo production re: joinder agreements | 0.70 | 450.00 | \$315.00 |
| 08/26/13 | JHR | Query PSZJ Relativity re: collateral value reports issued within 6 months of petition date | 1.20 | 450.00 | \$540.00 |
| 08/26/13 | JHR | Query Relativity re: borrowing base reports and funding requests | 1.90 | 450.00 | \$855.00 |
| 08/26/13 | JHR | Conference with M. Bove re: 8/28 hearing re: motion to amend answer | 0.30 | 450.00 | \$135.00 |
| 08/26/13 | JHR | Phone call with E. DeLeon (Alix) re: Relativity deposition preparation layout | 0.10 | 450.00 | \$45.00 |
| 08/26/13 | JHR | Phone call with P. Farber re: lien releases | 0.50 | 450.00 | \$225.00 |
| 08/26/13 | JHR | Conference call with Kramer and MoFo/Curtis re: Wells Fargo/UMB deposition issues | 0.90 | 450.00 | \$405.00 |
| 08/26/13 | JHR | Correspondence with D. Harris re: retrieval of UCC documents from Wells Fargo production | 0.20 | 450.00 | \$90.00 |
| 08/26/13 | JHR | Research Relativity repository for UCCs referenced in JSN counterclaims | 2.20 | 450.00 | \$990.00 |
| 08/26/13 | JHR | Review Wells Fargo second production for relevant deposition documents | 0.60 | 450.00 | \$270.00 |
| 08/27/13 | HCK | Continue to work on evidence in support of JSN preference count. | 0.40 | 850.00 | \$340.00 |
| 08/27/13 | EMB | Review / coding of documents produced by debtors / PSZJ through Bates Nos. AFIJSN 0032780. | 5.00 | 775.00 | \$3,875.00 |
| 08/27/13 | HCK | Memos to/from J. Rosell re burden of proof research. | 0.20 | 850.00 | \$170.00 |
| 08/27/13 | HCK | All-hands conference call with AP re preference report and follow-up with G. Greenwood re valuation research. | 0.90 | 850.00 | \$765.00 |
| 08/27/13 | HCK | Further research re JSN lien challenge and review files. | 0.50 | 850.00 | \$425.00 |
| 08/27/13 | IAWN | Review Jason Rosell email re research issue | 0.10 | 795.00 | \$79.50 |
| 08/27/13 | RMS | Document review - Ally production re AFIJSN-0070790 through AFIJSN-0071672 (large spreadsheets that were not reviewed previously only). | 4.40 | 625.00 | \$2,750.00 |
| 08/27/13 | RMS | Email exchange with Jason H. Rosell regarding burden of proof regarding liens, and related review of my materials to assist. | 0.30 | 625.00 | \$187.50 |
| 08/27/13 | RJF | Prepare for hearing on motion to amend and MTD's. | 4.00 | 975.00 | \$3,900.00 |
| 08/27/13 | RJF | Review UMB's reply in support of motion to amend. | 0.50 | 975.00 | \$487.50 |
| 08/27/13 | RJF | Review UMB and Wells answers. | 0.50 | 975.00 | \$487.50 |
| 08/27/13 | MB | Preparation for hearing on UMB motion to amend. | 1.30 | 675.00 | \$877.50 |
| 08/27/13 | JAM | Telephone conference with J. Rosell re Counts I and IV of Committee Complaint (.8); telephone conference with D. Schlekler re Wells Fargo deposition (.2); telephone conference with G. Horowitz, C. Siegel re Scheduling Order (.3). | 1.30 | 835.00 | \$1,085.50 |
| 08/27/13 | TMK | Confer with J. Rosell regarding document review. | 0.30 | 525.00 | \$157.50 |
| 08/27/13 | TMK | Document review - Wells Fargo 021037 through 023529 to identify evidence of lien releases. | 4.30 | 525.00 | \$2,257.50 |
| 08/27/13 | TMK | Confer with R. DeLeon regarding document review results and transferring same to J. Rosell via FTP file. | 0.30 | 525.00 | \$157.50 |

Invoice number 103564

73839 00001

Page 41

| | | | | | |
|----------|-----|---|------|--------|------------|
| 08/27/13 | GSG | Conference call with H. Kevane and Alix Partners re expert report. | 0.70 | 625.00 | \$437.50 |
| 08/27/13 | GSG | Confer with H. Kevane re legal research. | 0.30 | 625.00 | \$187.50 |
| 08/27/13 | JHR | Review H5 spreadsheet re: initial production | 0.30 | 450.00 | \$135.00 |
| 08/27/13 | JHR | Review Wells Fargo table of contents for released collateral (1.0) and meet with O. Ginsburg re: collecting releases (0.2) | 1.20 | 450.00 | \$540.00 |
| 08/27/13 | JHR | Conference with E. DeLeon (AlixPartners) re: Relativity issues | 0.70 | 450.00 | \$315.00 |
| 08/27/13 | JHR | Correspondence with AlixPartners and H5 re: Ally production | 0.30 | 450.00 | \$135.00 |
| 08/27/13 | JHR | Review Wells Fargo amended answer | 0.50 | 450.00 | \$225.00 |
| 08/27/13 | JHR | Review H5 8/27 query results re: lien releases | 3.30 | 450.00 | \$1,485.00 |
| 08/27/13 | JHR | Phone call with J. Morris re: discovery issues in preparation of Wells Fargo deposition | 0.80 | 450.00 | \$360.00 |
| 08/27/13 | JHR | Review Wells Fargo UCC documents from first production | 0.30 | 450.00 | \$135.00 |
| 08/27/13 | JHR | Review Citi/Goldman MRAs and search Relativity re: same for relevant mortgage schedules | 1.10 | 450.00 | \$495.00 |
| 08/27/13 | JHR | Correspondence with H5 re: queries designed to return collateral value reports | 0.20 | 450.00 | \$90.00 |
| 08/27/13 | JHR | Review UMB 8/27 answer to Committee complaint | 0.50 | 450.00 | \$225.00 |
| 08/28/13 | EMB | Email exchanges (3) with Jason Rosell re tagging of specific documents in debtor / PSZJ production. | 0.30 | 775.00 | \$232.50 |
| 08/28/13 | EMB | Review and code documents produced by debtors / PSZJ through Bates Nos. AFIJSN 0038061. | 7.00 | 775.00 | \$5,425.00 |
| 08/28/13 | HCK | Memos to/from G. Greenwood and confer with G. Greenwood re Section 550 recovery valuation (.5); and research case law re insolvency valuation (.9). | 1.40 | 850.00 | \$1,190.00 |
| 08/28/13 | HCK | Memos to/from J. Morris re supplemental AP analysis and further review AP collateral report and research re affirmative defense analysis. | 1.10 | 850.00 | \$935.00 |
| 08/28/13 | HCK | Research re legal/factual standards for preference defenses re AP report. | 0.80 | 850.00 | \$680.00 |
| 08/28/13 | HCK | Review various memos from R. Feinstein re today's hearing and further research. | 0.30 | 850.00 | \$255.00 |
| 08/28/13 | HCK | Telephone call with R. Feinstein re outcome of today's hearings and preference defenses. | 0.40 | 850.00 | \$340.00 |
| 08/28/13 | RMS | Document review - Ally production re AFIJSN-0071673 through AFIJSN-0071915 (large spreadsheets that were not reviewed previously only). | 2.30 | 625.00 | \$1,437.50 |
| 08/28/13 | RMS | Document review - Deloitte production re DT001422 through DT003693 (large documents that were not reviewed previously only). | 0.30 | 625.00 | \$187.50 |
| 08/28/13 | RMS | Email exchange with Jason H. Rosell regarding document review. | 0.10 | 625.00 | \$62.50 |
| 08/28/13 | RMS | Email exchange with J. Morris regarding discovery tasks. | 0.10 | 625.00 | \$62.50 |
| 08/28/13 | RJF | Prepare for oral argument on motion to amend. | 1.00 | 975.00 | \$975.00 |
| 08/28/13 | RJF | Telephone conference with John A. Morris regarding hearing. | 0.30 | 975.00 | \$292.50 |
| 08/28/13 | RJF | Office conference with Jason H. Rosell regarding hearing, | 0.30 | 975.00 | \$292.50 |

Invoice number 103564

73839 00001

Page 42

| | | | | | |
|----------|-----|---|------|--------|------------|
| | | next steps. | | | |
| 08/28/13 | RJF | Telephone conference with Henry C. Kevane regarding preference count. | 0.30 | 975.00 | \$292.50 |
| 08/28/13 | RJF | Emails Golden regarding preference count. | 0.30 | 975.00 | \$292.50 |
| 08/28/13 | TJB | Create deposition exhibits per Jason H. Rosell's request | 3.10 | 245.00 | \$759.50 |
| 08/28/13 | JAM | Court conference re motions to dismiss, amend (5.7); review/revise Scheduling Order #3 (.9); e-mails with G. Horowitz, C. Siegel, J. Levitt re Scheduling Order #3 (.2); telephone conference with R. Feinstein re motion to amend (.2); telephone conference with J. Rosell re deposition preparation, document review (.5). | 7.50 | 835.00 | \$6,262.50 |
| 08/28/13 | GSG | Telephone call with Alix Partners re reference report. | 0.10 | 625.00 | \$62.50 |
| 08/28/13 | GSG | Research re 547/550 valuation of preference claims (1.9); email and confer with H. Kevane (.5). | 2.40 | 625.00 | \$1,500.00 |
| 08/28/13 | GSG | Further research re valuation and 2nd Circuit authority. | 2.10 | 625.00 | \$1,312.50 |
| 08/28/13 | JHR | Review Wells Fargo second production documents in connection with identifying collateral releases | 0.90 | 450.00 | \$405.00 |
| 08/28/13 | JHR | Compare UMB affirmative defense in various answers per R. Feinstein and 8/28 hearing re: motion to amend | 0.30 | 450.00 | \$135.00 |
| 08/28/13 | JHR | Correspondence with H5 re: searches re: correspondence between Wells Fargo and Ally re: lien releases | 0.20 | 450.00 | \$90.00 |
| 08/28/13 | JHR | Conference call with H5 and Kramer / MoFo / Curtis re: discovery issues | 1.70 | 450.00 | \$765.00 |
| 08/28/13 | JHR | Conference call with J. Morris re: H5 discovery issues | 0.50 | 450.00 | \$225.00 |
| 08/28/13 | JHR | Conference call with H5 re: committee complaint discovery issues | 0.60 | 450.00 | \$270.00 |
| 08/28/13 | JHR | Correspondence with JSN litigation team re: Relativity and global deposition prep tags | 0.20 | 450.00 | \$90.00 |
| 08/28/13 | JHR | Revise case management and scheduling order #3 | 0.40 | 450.00 | \$180.00 |
| 08/28/13 | JHR | Review Citi master repurchase agreement re: mortgage schedule / custodial issues | 0.50 | 450.00 | \$225.00 |
| 08/28/13 | JHR | Compile UCCs referenced in JSN counterclaims and related transactional documents | 0.40 | 450.00 | \$180.00 |
| 08/28/13 | JHR | Conference with R. Feinstein re: 8/28 hearing issues | 0.30 | 450.00 | \$135.00 |
| 08/29/13 | HCK | Memos to/from R. Feinstein re hypothetical Chapter 7 distribution research and memos to/from G. Greenwood re same. | 0.40 | 850.00 | \$340.00 |
| 08/29/13 | CHM | Document review - search for UCC filings and underlying documents, if applicable, per J. Rosell request. | 5.30 | 475.00 | \$2,517.50 |
| 08/29/13 | DAZ | Office conference with R. Feinstein re JSN litigation update. | 0.30 | 975.00 | \$292.50 |
| 08/29/13 | HCK | All-hands conference call with AP and KL teams and R. Feinstein, J. Morris, J. Rosell. | 0.80 | 850.00 | \$680.00 |
| 08/29/13 | HCK | Memos to/from J. Rosell re AP expert report and complaint schedules. | 0.30 | 850.00 | \$255.00 |
| 08/29/13 | HCK | Review memos from J. Rosell re materials re today's call. | 0.40 | 850.00 | \$340.00 |
| 08/29/13 | HCK | Telephone call with J. Rosell re today's call, follow-up. | 0.20 | 850.00 | \$170.00 |
| 08/29/13 | HCK | Telephone call with G. Greenwood re further valuation research and standards. | 0.20 | 850.00 | \$170.00 |
| 08/29/13 | HCK | Further research re hypothetical Chapter 7 distribution re | 1.20 | 850.00 | \$1,020.00 |

Invoice number 103564

73839 00001

Page 43

| | | | | | |
|----------|-----|---|------|--------|------------|
| | | JSN preference count (1.0); and further discuss with G. Greenwood (.2). | | | |
| 08/29/13 | HCK | Further research for AP expert witness report re JSN preference count. | 1.30 | 850.00 | \$1,105.00 |
| 08/29/13 | JKH | Doc Rev--Conference call with J. Rosell, V. Newmark, R. Saunders, J. hunter, C. Mackle regarding search for UCC-3s (.4); and search, preparation of copies and fill in spreadsheet regarding same (6.2). | 6.60 | 775.00 | \$5,115.00 |
| 08/29/13 | RMS | Attended conference call with J. Rosell, J. Kim, V. Newmark, C. Mackle, J. Hunter regarding project for search and review of certain UCC-3 statements related to deposition. | 0.40 | 625.00 | \$250.00 |
| 08/29/13 | RMS | Email exchange with Jason H. Rosell and working group regarding UCC-3 search and review project related to deposition. | 0.20 | 625.00 | \$125.00 |
| 08/29/13 | RJF | Call with Alix, J. Morris, J. Rosell, H. Kevane regarding trial and deposition preparation. | 1.50 | 975.00 | \$1,462.50 |
| 08/29/13 | RJF | Research regarding 547(c)(5), email Danny Golden regarding same. | 0.80 | 975.00 | \$780.00 |
| 08/29/13 | RJF | Attend meeting at Kramer Levin with Curtis, Mofo, J. Rosell, J. Morris regarding WIP list items. | 2.50 | 975.00 | \$2,437.50 |
| 08/29/13 | RJF | Review order on MTD. | 0.10 | 975.00 | \$97.50 |
| 08/29/13 | MB | Office conference with R. Feinstein re research re MMSR and tax claims. | 0.20 | 675.00 | \$135.00 |
| 08/29/13 | TJB | Create deposition exhibits per Jason H. Rosell's request | 0.50 | 245.00 | \$122.50 |
| 08/29/13 | TJB | Produce "UCC Hot Documents" off of Relativity database | 6.40 | 245.00 | \$1,568.00 |
| 08/29/13 | DGP | Read, consider and respond to e-mails from Mr. Morris and Ms. Hong re review of Intercreditor Agreement dated June 6, 2008, Indenture dated June 6, 2008, First Amendment to Intercreditor Agreement dated December 30, 2009, Amended and Restated Third Priority Pledge and Security Agreement and Irrevocable Proxy dated December 30, 2009 and Amended and Restated Loan Agreement dated December 30, 2009 re preparation for depositions by Mr. Morris of the Collateral Agent (Wells Fargo) and the Indenture Trustee (UMB). | 0.30 | 775.00 | \$232.50 |
| 08/29/13 | JAM | Telephone conference with H. Kevane, J. Rosell, M. Landy, N. Hammerman, E. Daniels re expert reports (1.6); telephone conference with R Feinstein, J. Rosell, Kramer Levin, MoFo, T. Foudy, M. Mascato re litigation strategy (2.5); telephone conference with J. Rosell re litigation strategy (.4). | 4.50 | 835.00 | \$3,757.50 |
| 08/29/13 | VAN | Phone conference with Jason Rosell, Jonathan Kim, Rob Saunders, Jim Hunter, and Cia Mackel regarding lien release research project | 0.30 | 695.00 | \$208.50 |
| 08/29/13 | VAN | Research lien releases in Relativity database | 1.60 | 695.00 | \$1,112.00 |
| 08/29/13 | GSG | Research re 547(b)(5) and 547(c)(5) standards; email H. Kevane re same. | 5.30 | 625.00 | \$3,312.50 |
| 08/29/13 | JHR | Review Wells Fargo document production in preparation of conference call with AlixPartners and Kramer | 1.50 | 450.00 | \$675.00 |
| 08/29/13 | JHR | Review Committee complaint and schedules in preparation for conference with AlixPartners and Kramer | 0.40 | 450.00 | \$180.00 |

Invoice number 103564

73839 00001

Page 44

| | | | | | |
|----------|-----|---|------|--------|------------|
| 08/29/13 | JHR | Conference call with J. Morris, AlixPartners and Kramer Levin re: Wells Fargo deposition preparation | 1.60 | 450.00 | \$720.00 |
| 08/29/13 | JHR | Prepare Wells Fargo production for circulation to MoFo and Kramer Levin | 0.70 | 450.00 | \$315.00 |
| 08/29/13 | JHR | Conference call with MoFo re: Wells Fargo production of scheduled mortgage loans | 0.60 | 450.00 | \$270.00 |
| 08/29/13 | JHR | Review Wells Fargo second production for correspondence relating to releases per MoFo request | 1.30 | 450.00 | \$585.00 |
| 08/29/13 | JHR | Conference call with V. Newmark, R. Saunders, H. Hunter, C. Mackle, J. Kim re: gathering UCC-3 schedules requested by MoFo | 0.40 | 450.00 | \$180.00 |
| 08/29/13 | JHR | Phone call with J. Morris re: status of UCC-3 collection | 0.60 | 450.00 | \$270.00 |
| 08/29/13 | JHR | Research UCC-3 releases in Wells Fargo production per MoFo | 1.60 | 450.00 | \$720.00 |
| 08/29/13 | JHR | Research draft Exchange Offer Memorandums re: OID issues | 1.70 | 450.00 | \$765.00 |
| 08/29/13 | JHR | Conference with R. Feinstein, J. Morris, Kramer and MoFo/Curtis re: litigation strategy | 2.60 | 450.00 | \$1,170.00 |
| 08/29/13 | JHR | Conference with Kramer and MoFo/Curtis re: lien releases | 0.40 | 450.00 | \$180.00 |
| 08/29/13 | JHR | Conference with Kramer and MoFo/Curtis re: document review issues | 0.70 | 450.00 | \$315.00 |
| 08/29/13 | JHR | Coordinate review of Ally 8/27 production | 0.20 | 450.00 | \$90.00 |
| 08/29/13 | JHR | Review Baumstein 8/27 letter re: discovery issues | 0.20 | 450.00 | \$90.00 |
| 08/29/13 | JHR | Research document productions for evidence of pledges of additional collateral to JSNs | 0.70 | 450.00 | \$315.00 |
| 08/29/13 | JHR | Correspondence with N. Hamerman re: collateral value reports to Wells Fargo | 0.20 | 450.00 | \$90.00 |
| 08/29/13 | JKK | Emails Rosell on doc. review issues; additional doc. review. | 1.90 | 645.00 | \$1,225.50 |
| 08/30/13 | CHM | Document review - search for UCC filings and underlying documents per J. Rosell request. | 2.00 | 475.00 | \$950.00 |
| 08/30/13 | CHM | Document review - Batch AFIJSN004. | 8.30 | 475.00 | \$3,942.50 |
| 08/30/13 | HCK | Memos to/from J. Rosell re lien release and collateral re-pledge. | 0.30 | 850.00 | \$255.00 |
| 08/30/13 | HCK | Memos to/from G. Greenwood re preference count valuation standards, edit chart and discuss with G. Greenwood. | 0.60 | 850.00 | \$510.00 |
| 08/30/13 | HCK | Prepare for call with Alix (.2); and all-hands conference call with M. Landy, R. Feinstein, et al. re preference count (1.0). | 1.20 | 850.00 | \$1,020.00 |
| 08/30/13 | HCK | Further confer with G. Greenwood re valuation standards analysis and chart. | 0.50 | 850.00 | \$425.00 |
| 08/30/13 | RMS | Work on UCC-3 search and review project related to deposition including related email exchange with Jason H. Rosell. | 3.30 | 625.00 | \$2,062.50 |
| 08/30/13 | RJF | Office conferences with John A. Morris, Jason H. Rosell regarding Wells deposition preparation. | 0.40 | 975.00 | \$390.00 |
| 08/30/13 | RJF | Review JSN's opposition to plan discovery protocol motion and debtors' reply. | 0.40 | 975.00 | \$390.00 |
| 08/30/13 | RJF | Telephone conference with Golden regarding order on | 0.20 | 975.00 | \$195.00 |

Invoice number 103564

73839 00001

Page 45

| | | | | | |
|----------|-----|--|------|--------|------------|
| | | motion to amend. | | | |
| 08/30/13 | RJF | Telephone conference with John A. Morris regarding expert report, depositions. | 0.30 | 975.00 | \$292.50 |
| 08/30/13 | RJF | Telephone conference with John A. Morris, Gadsden regarding expert retention. | 0.30 | 975.00 | \$292.50 |
| 08/30/13 | RJF | Review hot documents for depositions. | 0.30 | 975.00 | \$292.50 |
| 08/30/13 | RJF | Participate in part of call regarding preference analysis with H. Kevane, G.Greenwood and Alix. | 0.30 | 975.00 | \$292.50 |
| 08/30/13 | RJF | Review pleadings regarding plan discovery protocol. | 0.50 | 975.00 | \$487.50 |
| 08/30/13 | MB | Review revised order of proof and Phase I litigation research questions. | 0.30 | 675.00 | \$202.50 |
| 08/30/13 | TJB | Extract UCC's from Wells Fargo Production | 7.50 | 245.00 | \$1,837.50 |
| 08/30/13 | DGP | Review of Intercreditor Agreement dated June 6, 2008, Indenture dated June 6, 2008, First Amendment to Intercreditor Agreement dated December 30, 2009, Amended and Restated Third Priority Pledge and Security Agreement and Irrevocable Proxy dated December 30, 2009 and Amended and Restated Loan Agreement dated December 30, 2009 re preparation of memorandum for use by Mr. Morris at depositions of the Collateral Agent (Wells Fargo) and the Indenture Trustee (UMB). | 1.80 | 775.00 | \$1,395.00 |
| 08/30/13 | JAM | Telephone conference with G. Horowitz, N. Hammerman re Wells deposition (.5); telephone conference with all counsel re meet and confer on scope of 30(b)(6) depositions (.5); review UMB, Wells, JSN 30(b)(6) deposition notices (.6); e-mails with G. Horowitz, M. Mascato re scope of UMB, Wells depositions (.4); telephone conference with R. Feinstein, J. Gadsden re expert report (.2); telephone conference with R. Feinstein re status, staffing, Gadsden (.3). | 2.50 | 835.00 | \$2,087.50 |
| 08/30/13 | GSG | Conference call with H. Kevane R. Feinstein and Alix Partners re expert report. | 1.00 | 625.00 | \$625.00 |
| 08/30/13 | GSG | Research/revise chart re critical dates and standards re 547. | 0.60 | 625.00 | \$375.00 |
| 08/30/13 | JHR | Research UCC statements requested by MoFO | 1.30 | 450.00 | \$585.00 |
| 08/30/13 | JHR | Review original and amended revolver re: pledging previously excluded assets | 0.70 | 450.00 | \$315.00 |
| 08/30/13 | JHR | Phone call with M. Landy re: collateral released to Goldman repo facility | 0.30 | 450.00 | \$135.00 |
| 08/30/13 | JHR | Review UCC releases per MoFo | 1.10 | 450.00 | \$495.00 |
| 08/30/13 | JHR | Review Wells Fargo releases of collateral sent by Kramer (0.4) and meet with T. Brown re: categorization for Reed Smith (0.3) | 0.70 | 450.00 | \$315.00 |
| 08/30/13 | JHR | Phone call with N. Hamerman re: Wells Fargo releases | 0.20 | 450.00 | \$90.00 |
| 08/30/13 | JHR | Conference call with N. Hamerman and D. Brown re: Wells Fargo releases | 0.50 | 450.00 | \$225.00 |
| 08/30/13 | JHR | Prepare pledge releases and UCCs to be sent to Wells Fargo in advance of deposition | 1.10 | 450.00 | \$495.00 |
| 08/30/13 | JHR | Correspondence with BMO Harris re: payment from lockbox accounts | 0.40 | 450.00 | \$180.00 |
| 08/30/13 | JHR | Review order dismissing certain counts and revise summary of counts re: same | 0.40 | 450.00 | \$180.00 |

| Invoice number 103564 | | 73839 00001 | Page 46 | | |
|------------------------|-----|--|-----------------|--------|-----------------------|
| 08/30/13 | JHR | Review lien release procedures and related security documents | 1.10 | 450.00 | \$495.00 |
| 08/30/13 | JHR | Review Ally hot documents re: correspondence in connection with lien releases | 1.90 | 450.00 | \$855.00 |
| 08/30/13 | JHR | Review collateral value reports identified by H5 | 1.10 | 450.00 | \$495.00 |
| 08/30/13 | JHR | Review H5 8/29 production of Avoidance documents | 1.30 | 450.00 | \$585.00 |
| 08/30/13 | JHR | Review H5 8/30 production re: Lien Theory | 1.40 | 450.00 | \$630.00 |
| 08/31/13 | MB | Review statement of issues, examiner report digest, order of proof (.5); quick review of pleadings re motions to dismiss Debtors' claims and JSN counterclaims (.5). | 1.00 | 675.00 | \$675.00 |
| 08/31/13 | DGP | Review of Intercreditor Agreement dated June 6, 2008, Indenture dated June 6, 2008, First Amendment to Intercreditor Agreement dated December 30, 2009, Amended and Restated Third Priority Pledge and Security Agreement and Irrevocable Proxy dated December 30, 2009 and Amended and Restated Loan Agreement dated December 30, 2009 re preparation of memorandum for use by Mr. Morris at depositions of the Collateral Agent (Wells Fargo) and the Indenture Trustee (UMB); prepare e-mail memorandum and transmit to Mr. Morris. | 3.00 | 775.00 | \$2,325.00 |
| Task Code Total | | | 2,062.00 | | \$1,313,605.00 |

Case Administration [B110]

| | | | | | |
|----------|-----|---|------|--------|----------|
| 08/01/13 | JHR | Review new docket entries for relevant pleadings | 0.10 | 450.00 | \$45.00 |
| 08/09/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 1.50 | 245.00 | \$367.50 |
| 08/09/13 | TJB | Create binders of Committee Complaint and Schedules and Debtors' Amended Complaint and Defendants' Responsive Pleadings | 1.40 | 245.00 | \$343.00 |
| 08/14/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 0.30 | 245.00 | \$73.50 |
| 08/15/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 0.50 | 245.00 | \$122.50 |
| 08/20/13 | TJB | Create notice of deposition/hearing binders for John A. Morris (.4) and Robert J. Feinstein (.4) | 0.80 | 245.00 | \$196.00 |
| 08/20/13 | TJB | Create binders with the Committee Complaint and Defendants' Responses | 2.30 | 245.00 | \$563.50 |
| 08/20/13 | TJB | Assemble prepetition Credit Documents | 1.00 | 245.00 | \$245.00 |
| 08/21/13 | TJB | Create committee complaint and defendants' answers binders per John A. Morris' request | 3.00 | 245.00 | \$735.00 |
| 08/21/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 1.30 | 245.00 | \$318.50 |
| 08/21/13 | TJB | Create critical dates memo per Jason H. Rosell's request | 0.90 | 245.00 | \$220.50 |
| 08/22/13 | TJB | Identify matters to be heard on all upcoming Residential | 1.10 | 245.00 | \$269.50 |

Invoice number 103564 73839 00001

Page 47

| | | | | | |
|------------------------|-----|---|--------------|--------|-------------------|
| | | Capital hearing dates for both the main case and pertinent adversary proceedings | | | |
| 08/23/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 0.50 | 245.00 | \$122.50 |
| 08/28/13 | TJB | Identify matters to be heard on all upcoming Residential Capital hearing dates for both the main case and pertinent adversary proceedings | 1.20 | 245.00 | \$294.00 |
| Task Code Total | | | 15.90 | | \$3,916.00 |

Hearing

| | | | | | |
|------------------------|-----|--|--------------|--------|--------------------|
| 08/22/13 | JHR | Review draft 8/29 hearing agenda and related correspondence with PSZJ team | 0.20 | 450.00 | \$90.00 |
| 08/26/13 | RJF | Review 8/28/13 hearing agenda, related emails. | 0.20 | 975.00 | \$195.00 |
| 08/28/13 | RJF | Attend hearing on motion to amend and motions to dismiss. | 6.00 | 975.00 | \$5,850.00 |
| 08/28/13 | MB | Attend omnibus hearing (for UMB motion to amend answer). | 6.00 | 675.00 | \$4,050.00 |
| 08/28/13 | JHR | Telephonic appearance re: 8/28 hearing on MTD and UMB motion to amend answer | 7.20 | 450.00 | \$3,240.00 |
| 08/28/13 | JHR | Review amended 8/28 hearing agenda | 0.20 | 450.00 | \$90.00 |
| Task Code Total | | | 19.80 | | \$13,515.00 |

Meeting of Creditors [B150]

| | | | | | |
|------------------------|-----|---|-------------|--------|-------------------|
| 08/01/13 | JAM | Committee call (partial). | 3.40 | 835.00 | \$2,839.00 |
| 08/01/13 | RJF | Telephonic attendance at portion of committee meeting. | 1.00 | 975.00 | \$975.00 |
| 08/01/13 | JHR | Review 7/31 Committee update | 0.10 | 450.00 | \$45.00 |
| 08/07/13 | JHR | Review 8/6 Committee update re: fee applications | 0.10 | 450.00 | \$45.00 |
| 08/10/13 | JHR | Review 8/9 Committee update and related documents | 0.30 | 450.00 | \$135.00 |
| 08/14/13 | JAM | Committee Call (partial) re: financial condition, JSN litigation and mediation status | 1.90 | 835.00 | \$1,586.50 |
| 08/14/13 | JHR | Review 8/13 Committee update and disclosure statement recovery analysis | 0.50 | 450.00 | \$225.00 |
| 08/20/13 | JHR | Review Committee update re: JSN issues presentation | 0.20 | 450.00 | \$90.00 |
| 08/22/13 | JHR | Review 8/21 Committee update | 0.20 | 450.00 | \$90.00 |
| Task Code Total | | | 7.70 | | \$6,030.50 |

PSZ&J Compensation

| | | | | | |
|----------|----|---|------|--------|------------|
| 08/05/13 | MB | Review and revise interim fee application (1.6); office conference with J. Rosell re same (.2). | 1.80 | 675.00 | \$1,215.00 |
|----------|----|---|------|--------|------------|

Invoice number 103564 73839 00001

Page 48

| | | | | | |
|------------------------|-----|--|-------------|--------|-------------------|
| 08/05/13 | MB | Review and revise affidavit of service for interim fee application. | 0.20 | 675.00 | \$135.00 |
| 08/05/13 | JHR | Conference with M. Bove re: revisions to PSZJ second interim fee application | 0.20 | 450.00 | \$90.00 |
| 08/06/13 | RJF | Review interim fee application and emails Maria Bove regarding same. | 0.40 | 975.00 | \$390.00 |
| 08/06/13 | MB | Review revised interim fee application. | 0.20 | 675.00 | \$135.00 |
| 08/06/13 | JHR | Review M. Bove revisions to PSZJ second interim fee application | 0.20 | 450.00 | \$90.00 |
| 08/07/13 | JHR | Prepare PSZJ second interim fee application exhibits to be filed | 0.40 | 450.00 | \$180.00 |
| 08/07/13 | JHR | Prepare PSZJ second interim fee application to be filed | 0.20 | 450.00 | \$90.00 |
| Task Code Total | | | 3.60 | | \$2,325.00 |

Retention of Prof. [B160]

| | | | | | |
|------------------------|-----|---|-------------|--------|-----------------|
| 08/29/13 | RJF | Emails regarding expert retention with J. Morris, Zide. | 0.30 | 975.00 | \$292.50 |
| Task Code Total | | | 0.30 | | \$292.50 |

| | | |
|-------------------------------------|----------|-----------------------|
| Total professional services: | 2,109.30 | \$1,339,684.00 |
|-------------------------------------|----------|-----------------------|

Costs Advanced:

| | | | |
|------------|----|--|---------|
| 06/24/2013 | BM | Business Meal [E111] Cafe Basil, Working Meal, N. Robinson | \$13.28 |
| 06/26/2013 | FE | Federal Express [E108] | \$12.28 |
| 06/26/2013 | FE | Federal Express [E108] | \$11.41 |
| 06/26/2013 | FE | Federal Express [E108] | \$8.20 |
| 06/26/2013 | FE | Federal Express [E108] | \$11.41 |
| 06/26/2013 | FE | Federal Express [E108] | \$12.28 |
| 06/26/2013 | FE | Federal Express [E108] | \$8.20 |
| 06/26/2013 | FE | Federal Express [E108] | \$8.20 |
| 06/26/2013 | FE | Federal Express [E108] | \$8.20 |
| 07/02/2013 | BM | Business Meal [E111] Grubhub, Working Meal, JHR | \$20.00 |
| 07/02/2013 | CC | Conference Call [E105] AT& T Conference Calls (JAM) | \$1.60 |
| 07/03/2013 | BM | Business Meal [E111] Grubhub, Working Meal, JHR | \$17.65 |
| 07/04/2013 | AT | Auto Travel Expense [E109] All Taxi Service, JHR | \$10.10 |
| 07/04/2013 | BM | Business Meal [E111] Grubhub, Working Meal, JHR | \$20.00 |
| 07/08/2013 | BM | Business Meal [E111] Grubhub, Working Meal, JHR | \$15.84 |
| 07/08/2013 | CC | Conference Call [E105] AT&T Conference Calls (JHR) | \$5.90 |
| 07/09/2013 | BM | Business Meal [E111] Grubhub, Working Meal, JHR | \$20.00 |
| 07/14/2013 | BM | Business Meal [E111] Sunburst Expresso, Working Meal, JHR | \$5.99 |
| 07/15/2013 | BM | Business Meal [E111] Grubhub, Working Meal, JHR | \$20.00 |

Invoice number 103564

73839 00001

Page 49

| | | | |
|------------|----|---|----------|
| 07/16/2013 | AT | Auto Travel Expense [E109] Queens Medallion Taxi Service, JHR | \$8.30 |
| 07/16/2013 | BM | Business Meal [E111] Grubhub, Working Meal, JHR | \$20.00 |
| 07/17/2013 | CC | Conference Call [E105] AT&T Conference Calls (JHR) | \$2.10 |
| 07/18/2013 | CC | Conference Call [E105] AT&T Conference Calls (JAM) | \$2.10 |
| 07/18/2013 | CC | Conference Call [E105] AT&T Conference Calls (NLH) | \$2.58 |
| 07/22/2013 | BM | Business Meal [E111] Grubhub, Working Meal, JHR | \$20.00 |
| 07/23/2013 | BM | Business Meal [E111] Grubhub, Working Meal, JHR | \$20.00 |
| 07/23/2013 | CC | Conference Call [E105] AT&T Conference Calls (JHR) | \$0.40 |
| 07/24/2013 | CC | Conference Call [E105] AT&T Conference Calls (JHR) | \$4.12 |
| 07/25/2013 | CC | Conference Call [E105] AT&T Conference Calls (JAM) | \$6.33 |
| 07/31/2013 | CC | Conference Call [E105] AT&T Conference Calls (JHR) | \$1.40 |
| 07/31/2013 | CC | Conference Call [E105] AT&T Conference Calls (JHR) | \$8.27 |
| 08/01/2013 | BB | 73839.00001 Bloomberg Charges for 08-01-13 | \$3.00 |
| 08/01/2013 | RE | (12 @0.10 PER PG) | \$1.20 |
| 08/02/2013 | BB | 73839.00001 Bloomberg Charges for 08-02-13 | \$3.00 |
| 08/02/2013 | FE | Federal Express [E108] | \$6.61 |
| 08/02/2013 | FE | Federal Express [E108] | \$8.12 |
| 08/02/2013 | FE | Federal Express [E108] | \$8.12 |
| 08/02/2013 | FE | Federal Express [E108] | \$10.37 |
| 08/02/2013 | FE | Federal Express [E108] | \$8.12 |
| 08/02/2013 | RE | Reproduction Expense. [E101] | \$7.70 |
| 08/04/2013 | TE | Travel Expense [E110] Carole Storage, JAM | \$17.50 |
| 08/05/2013 | BB | 73839.00001 Bloomberg Charges for 08-05-13 | \$3.00 |
| 08/05/2013 | BM | Business Meal [E111] Working Meal, Jin Jiang, TMK | \$20.00 |
| 08/06/2013 | BB | 73839.00001 Bloomberg Charges for 08-06-13 | \$3.00 |
| 08/06/2013 | BM | Business Meal [E111] Working Meal, Bourbon Street, NLH | \$20.00 |
| 08/07/2013 | BB | 73839.00001 Bloomberg Charges for 08-07-13 | \$3.00 |
| 08/07/2013 | FE | 73839.00001 FedEx Charges for 08-07-13 | \$8.16 |
| 08/07/2013 | FE | 73839.00001 FedEx Charges for 08-07-13 | \$20.16 |
| 08/07/2013 | FE | 73839.00001 FedEx Charges for 08-07-13 | \$8.16 |
| 08/07/2013 | FE | 73839.00001 FedEx Charges for 08-07-13 | \$8.16 |
| 08/07/2013 | FE | 73839.00001 FedEx Charges for 08-07-13 | \$8.16 |
| 08/07/2013 | RE | (1 @0.10 PER PG) | \$0.10 |
| 08/08/2013 | BB | 73839.00001 Bloomberg Charges for 08-08-13 | \$3.00 |
| 08/08/2013 | BM | Business Meal [E111] Working Meal, Farm Of Beverly Hills, NLH | \$20.00 |
| 08/08/2013 | FE | 73839.00001 FedEx Charges for 08-08-13 | \$156.24 |
| 08/09/2013 | BB | 73839.00001 Bloomberg Charges for 08-09-13 | \$3.00 |
| 08/09/2013 | BM | Business Meal [E111] Working Meal, Public School 310, JKTH | \$20.00 |
| 08/09/2013 | RE | Reproduction Expense. [E101] | \$2.00 |
| 08/09/2013 | RE | Reproduction Expense. [E101] | \$3.50 |
| 08/09/2013 | RE | Reproduction Expense. [E101] | \$9.10 |

Invoice number 103564

73839 00001

Page 50

| | | | |
|------------|----|---|---------|
| 08/09/2013 | RE | Reproduction Expense. [E101] | \$2.30 |
| 08/09/2013 | RE | Reproduction Expense. [E101] | \$4.30 |
| 08/09/2013 | RE | Reproduction Expense. [E101] | \$3.20 |
| 08/09/2013 | RE | Reproduction Expense. [E101] | \$3.20 |
| 08/09/2013 | RE | Reproduction Expense. [E101] | \$4.50 |
| 08/09/2013 | RE | Reproduction Expense. [E101] | \$2.20 |
| 08/12/2013 | BB | 73839.00001 Bloomberg Charges for 08-12-13 | \$3.00 |
| 08/12/2013 | RE | Reproduction Expense. [E101] | \$0.30 |
| 08/12/2013 | RE | Reproduction Expense. [E101] | \$0.30 |
| 08/12/2013 | RE | Reproduction Expense. [E101] | \$0.80 |
| 08/13/2013 | BB | 73839.00001 Bloomberg Charges for 08-13-13 | \$3.00 |
| 08/13/2013 | BM | Business Meal [E111] Working Meal, Farm Of Beverly Hills, JKTH | \$20.00 |
| 08/13/2013 | BM | Business Meal [E111] Working Meal, Farm Of Beveerly Hills, TMK | \$20.00 |
| 08/13/2013 | BM | Business Meal [E111] Working Meal, Frm Of Beverly Hills, GFB | \$20.00 |
| 08/14/2013 | BB | 73839.00001 Bloomberg Charges for 08-14-13 | \$3.00 |
| 08/14/2013 | BM | Business Meal [E111] Working Meal, Oliver Cafe, LFC | \$20.00 |
| 08/14/2013 | BM | Business Meal [E111] Working Meal, Oliver Cafe, GFB | \$19.27 |
| 08/14/2013 | BM | Business Meal [E111] Working Meal, Oliver Cafe, JKTH | \$20.00 |
| 08/14/2013 | FE | 73839.00001 FedEx Charges for 08-14-13 | \$8.16 |
| 08/14/2013 | FE | 73839.00001 FedEx Charges for 08-14-13 | \$8.16 |
| 08/14/2013 | FE | 73839.00001 FedEx Charges for 08-14-13 | \$8.16 |
| 08/14/2013 | FE | 73839.00001 FedEx Charges for 08-14-13 | \$8.16 |
| 08/14/2013 | FE | 73839.00001 FedEx Charges for 08-14-13 | \$8.16 |
| 08/14/2013 | FE | 73839.00001 FedEx Charges for 08-14-13 | \$8.16 |
| 08/14/2013 | RE | (39 @0.10 PER PG) | \$3.90 |
| 08/15/2013 | BB | 73839.00001 Bloomberg Charges for 08-15-13 | \$3.00 |
| 08/15/2013 | BM | Business Meal [E111] Working Meal, Simplethings, GFB | \$17.89 |
| 08/15/2013 | BM | Business Meal [E111] Working Meal, Simplethings, JKTH | \$20.00 |
| 08/15/2013 | FE | 73839.00001 FedEx Charges for 08-15-13 | \$50.78 |
| 08/15/2013 | RE | (18 @0.10 PER PG) | \$1.80 |
| 08/16/2013 | BB | 73839.00001 Bloomberg Charges for 08-16-13 | \$3.00 |
| 08/16/2013 | BM | Business Meal [E111] Working Meal, California Pizza Kitchen, JKTH | \$20.00 |
| 08/16/2013 | BM | Business Meal [E111] Working Meal, California Pizza Kitchen, GFB | \$20.00 |
| 08/16/2013 | BM | Business Meal [E111] Working Meal, California Pizza Kitchen, TMK | \$20.00 |
| 08/16/2013 | BM | Business Meal [E111] Working Meal, California Pizza Kitchen, JKTH | \$8.94 |
| 08/16/2013 | BM | Business Meal [E111] Working Meal, California Pizza Kitchen, JKTH | \$20.00 |
| 08/16/2013 | BM | Business Meal [E111] Working Meal, California Pizza | \$20.00 |

Invoice number 103564

73839 00001

Page 51

| | | | |
|------------|-----|---|------------|
| | | Kitchen, GFB | |
| 08/16/2013 | BM | Business Meal [E111] Working Meal, California Pizza Kitchen, TMK | \$20.00 |
| 08/16/2013 | BM | Business Meal [E111] Working Meal, California Pizza Kitchen, JKTH | \$8.94 |
| 08/18/2013 | BB | 73839.00001 Bloomberg Charges for 08-18-13 | \$3.00 |
| 08/18/2013 | RE | Reproduction Expense. [E101] | \$2.40 |
| 08/18/2013 | RE2 | SCAN/COPY (11 @0.10 PER PG) | \$1.10 |
| 08/19/2013 | BB | 73839.00001 Bloomberg Charges for 08-19-13 | \$3.00 |
| 08/19/2013 | BM | Business Meal [E111] Working Meal, Glendon Bar & Kitchen, JKTH | \$20.00 |
| 08/19/2013 | RE | Reproduction Expense. [E101] | \$0.70 |
| 08/19/2013 | RE | Reproduction Expense. [E101] | \$1.60 |
| 08/20/2013 | BB | 73839.00001 Bloomberg Charges for 08-20-13 | \$3.00 |
| 08/20/2013 | BM | Business Meal [E111] Working Meal, Giggles N' Hugs, JJK | \$20.00 |
| 08/20/2013 | BM | Business Meal [E111] Working Meal, Giggles N' Hugs, NLH | \$20.00 |
| 08/20/2013 | BM | Business Meal [E111] Working Meal, Giggles N' Hugs, JPN | \$20.00 |
| 08/20/2013 | BM | Business Meal [E111] Working Meal, Giggles N' Hugs, JKTH | \$20.00 |
| 08/20/2013 | RE | Reproduction Expense. [E101] | \$0.60 |
| 08/20/2013 | RE | Reproduction Expense. [E101] | \$0.60 |
| 08/20/2013 | WL | 73839.00001 Westlaw Charges for 08-20-13 | \$69.03 |
| 08/20/2013 | WL | 73839.00001 Westlaw Charges for 08-20-13 | \$1,136.39 |
| 08/20/2013 | WL | 73839.00001 Westlaw Charges for 08-20-13 | \$496.09 |
| 08/21/2013 | BM | Business Meal [E111] Working Meal, Oliver Cafe, JJK | \$20.00 |
| 08/21/2013 | BM | Business Meal [E111] Working Meal, Oliver Cafe, NLH | \$20.00 |
| 08/21/2013 | RE | Reproduction Expense. [E101] | \$2.00 |
| 08/21/2013 | RE | (3 @0.10 PER PG) | \$0.30 |
| 08/21/2013 | WL | 73839.00001 Westlaw Charges for 08-21-13 | \$97.80 |
| 08/21/2013 | WL | 73839.00001 Westlaw Charges for 08-21-13 | \$1,908.58 |
| 08/22/2013 | BB | 73839.00001 Bloomberg Charges for 08-22-13 | \$3.00 |
| 08/22/2013 | BB | 73839.00001 Bloomberg Charges for 08-22-13 | \$3.00 |
| 08/22/2013 | BM | Business Meal [E111] Working Meal, California Pizza Kitchen, NLH | \$20.00 |
| 08/22/2013 | WL | 73839.00001 Westlaw Charges for 08-22-13 | \$171.44 |
| 08/23/2013 | BB | 73839.00001 Bloomberg Charges for 08-23-13 | \$3.00 |
| 08/23/2013 | BM | Business Meal [E111] Working Meal, Simplethings, TMK | \$20.00 |
| 08/23/2013 | FE | 73839.00001 FedEx Charges for 08-23-13 | \$8.16 |
| 08/23/2013 | FE | 73839.00001 FedEx Charges for 08-23-13 | \$8.16 |
| 08/23/2013 | FE | 73839.00001 FedEx Charges for 08-23-13 | \$11.36 |
| 08/23/2013 | FE | 73839.00001 FedEx Charges for 08-23-13 | \$20.16 |
| 08/23/2013 | FE | 73839.00001 FedEx Charges for 08-23-13 | \$8.16 |
| 08/23/2013 | FE | 73839.00001 FedEx Charges for 08-23-13 | \$8.16 |
| 08/23/2013 | FE | 73839.00001 FedEx Charges for 08-23-13 | \$8.16 |
| 08/23/2013 | FE | 73839.00001 FedEx Charges for 08-23-13 | \$8.16 |

Invoice number 103564

73839 00001

Page 52

| | | | |
|------------|-----|---|------------|
| 08/23/2013 | FE | 73839.00001 FedEx Charges for 08-23-13 | \$8.16 |
| 08/23/2013 | RE | (29 @0.10 PER PG) | \$2.90 |
| 08/23/2013 | WL | 73839.00001 Westlaw Charges for 08-23-13 | \$74.94 |
| 08/23/2013 | WL | 73839.00001 Westlaw Charges for 08-23-13 | \$346.75 |
| 08/25/2013 | RE | Reproduction Expense. [E101] | \$1.60 |
| 08/25/2013 | RE | Reproduction Expense. [E101] | \$2.20 |
| 08/25/2013 | RE | Reproduction Expense. [E101] | \$2.90 |
| 08/25/2013 | RE | Reproduction Expense. [E101] | \$1.70 |
| 08/25/2013 | RE | Reproduction Expense. [E101] | \$3.70 |
| 08/25/2013 | RE | Reproduction Expense. [E101] | \$1.90 |
| 08/26/2013 | BB | 73839.00001 Bloomberg Charges for 08-26-13 | \$3.00 |
| 08/26/2013 | FE | 73839.00001 FedEx Charges for 08-26-13 | \$8.16 |
| 08/26/2013 | FE | 73839.00001 FedEx Charges for 08-26-13 | \$8.16 |
| 08/26/2013 | FE | 73839.00001 FedEx Charges for 08-26-13 | \$8.16 |
| 08/26/2013 | FE | 73839.00001 FedEx Charges for 08-26-13 | \$8.16 |
| 08/26/2013 | FE | 73839.00001 FedEx Charges for 08-26-13 | \$8.16 |
| 08/26/2013 | FE | 73839.00001 FedEx Charges for 08-26-13 | \$8.16 |
| 08/26/2013 | FE | 73839.00001 FedEx Charges for 08-26-13 | \$20.16 |
| 08/26/2013 | FE | 73839.00001 FedEx Charges for 08-26-13 | \$20.16 |
| 08/26/2013 | FE | 73839.00001 FedEx Charges for 08-26-13 | \$8.16 |
| 08/26/2013 | FE | 73839.00001 FedEx Charges for 08-26-13 | \$8.16 |
| 08/26/2013 | FE | 73839.00001 FedEx Charges for 08-26-13 | \$8.16 |
| 08/26/2013 | FE | 73839.00001 FedEx Charges for 08-26-13 | \$8.16 |
| 08/26/2013 | RE | (58 @0.10 PER PG) | \$5.80 |
| 08/26/2013 | RE | (315 @0.10 PER PG) | \$31.50 |
| 08/26/2013 | RE | (24 @0.10 PER PG) | \$2.40 |
| 08/27/2013 | BB | 73839.00001 Bloomberg Charges for 08-27-13 | \$3.00 |
| 08/27/2013 | WL | 73839.00001 Westlaw Charges for 08-27-13 | \$1,105.75 |
| 08/28/2013 | BB | 73839.00001 Bloomberg Charges for 08-28-13 | \$3.00 |
| 08/28/2013 | WL | 73839.00001 Westlaw Charges for 08-28-13 | \$668.72 |
| 08/29/2013 | BB | 73839.00001 Bloomberg Charges for 08-29-13 | \$3.00 |
| 08/29/2013 | BM | Business Meal [E111] Working Meal, Jack N' Jill's Too, JJK | \$20.00 |
| 08/29/2013 | BM | Business Meal [E111] Working Meal, Jack N' Jill's Too, JKTH | \$20.00 |
| 08/29/2013 | RE | (8 @0.10 PER PG) | \$0.80 |
| 08/29/2013 | WL | 73839.00001 Westlaw Charges for 08-29-13 | \$333.67 |
| 08/30/2013 | BB | 73839.00001 Bloomberg Charges for 08-30-13 | \$3.00 |
| 08/30/2013 | WL | 73839.00001 Westlaw Charges for 08-30-13 | \$58.68 |
| 08/31/2013 | PAC | Pacer - Court Research | \$526.50 |

Total Expenses:

\$8,687.96

Summary:

Invoice number **103564**

73839 00001

Page **53**

| | |
|-----------------------------|-----------------------|
| Total professional services | \$1,339,684.00 |
| Total expenses | \$8,687.96 |
| Net current charges | \$1,348,371.96 |

| | |
|---------------------|--------------|
| Net balance forward | \$231,507.54 |
|---------------------|--------------|

| | |
|------------------------------|-----------------------|
| Total balance now due | \$1,579,879.50 |
|------------------------------|-----------------------|

| | | | | |
|------|-----------------------|--------|--------|--------------|
| BG | Grohsgal, Bruce | 51.50 | 750.00 | \$38,625.00 |
| CHM | Mackle, Cia H. | 264.60 | 475.00 | \$125,685.00 |
| DAZ | Ziehl, Dean A. | 1.30 | 975.00 | \$1,267.50 |
| DGP | Parker, Daryl G. | 49.10 | 775.00 | \$38,052.50 |
| EG | Gray, Erin | 1.40 | 625.00 | \$875.00 |
| EMB | Bender, Ellen M. | 80.40 | 775.00 | \$62,310.00 |
| GFB | Brandt, Gina F. | 73.90 | 645.00 | \$47,665.50 |
| GSG | Greenwood, Gail S. | 67.30 | 625.00 | \$42,062.50 |
| HCK | Kevane, Henry C. | 48.80 | 850.00 | \$41,480.00 |
| IAWN | Nasatir, Iain A. W. | 78.50 | 795.00 | \$62,407.50 |
| IDS | Scharf, Ilan D. | 11.70 | 595.00 | \$6,961.50 |
| JAM | Morris, John A. | 151.50 | 835.00 | \$126,502.50 |
| JEO | O'Neill, James E. | 47.00 | 695.00 | \$32,665.00 |
| JHR | Rosell, Jason H. | 237.40 | 450.00 | \$106,830.00 |
| JJK | Kim, Jonathan J. | 64.70 | 645.00 | \$41,731.50 |
| JKH | Hunter, James K. T. | 75.70 | 775.00 | \$58,667.50 |
| JPN | Nolan, Jeffrey P. | 62.80 | 625.00 | \$39,250.00 |
| LAF | Forrester, Leslie A. | 1.30 | 295.00 | \$383.50 |
| LFC | Cantor, Linda F. | 83.70 | 835.00 | \$69,889.50 |
| MB | Bove, Maria A. | 32.80 | 675.00 | \$22,140.00 |
| PJJ | Jeffries, Patricia J. | 5.40 | 295.00 | \$1,593.00 |
| RJF | Feinstein, Robert J. | 58.40 | 975.00 | \$56,940.00 |
| RMS | Saunders, Robert M. | 144.10 | 625.00 | \$90,062.50 |
| TJB | Brown, Thomas J. | 70.00 | 245.00 | \$17,150.00 |
| TMK | Kapur, Teddy M. | 122.90 | 525.00 | \$64,522.50 |
| VAN | Newmark, Victoria A. | 112.20 | 695.00 | \$77,979.00 |
| WLR | Ramseyer, William L. | 110.90 | 595.00 | \$65,985.50 |

Invoice number 103564 73839 00001

Page 54

2109.30

\$1,339,684.00

Task Code Summary

| | | Hours | Amount |
|----|------------------------------|----------------|----------------------|
| BL | Bankruptcy Litigation [L430] | 2062.00 | \$1,313,605.00 |
| CA | Case Administration [B110] | 15.90 | \$3,916.00 |
| HE | Hearing | 19.80 | \$13,515.00 |
| MC | Meeting of Creditors [B150] | 7.70 | \$6,030.50 |
| PC | PSZ&J Compensation | 3.60 | \$2,325.00 |
| RP | Retention of Prof. [B160] | 0.30 | \$292.50 |
| | | <hr/> 2,109.30 | <hr/> \$1,339,684.00 |

Expense Code Summary

| | |
|---------------------------------|------------------|
| Auto Travel Expense [E109] | \$18.40 |
| Bloomberg | \$69.00 |
| Working Meals [E1 | \$787.80 |
| Conference Call [E105] | \$34.80 |
| Federal Express [E108] | \$649.02 |
| Pacer - Court Research | \$526.50 |
| Reproduction Expense [E101] | \$116.00 |
| Reproduction/ Scan Copy | \$1.10 |
| Travel Expense [E110] | \$17.50 |
| Westlaw - Legal Research [E106] | \$6,467.84 |
| | <hr/> \$8,687.96 |